

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Engineering Adhesives Market 2018, Forecast to 2023

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Abstracts

The adhesive is any substance applied to the surfaces of materials that binds them together and resists separation. In our report, we discussed the adhesive used in the engineer industry, including Solar, Automotive, Wind Turbines, Metallurgy, Electric Power, Machine Tool and etc.

SCOPE OF THE REPORT:

This report focuses on the Engineering Adhesives in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

In general, the engineering adhesives business is highly competitive. However, the major market share is occupied by a few players like Henkel, H.B. Fuller and Arkema. Prices and margins vary, depending on the specific adhesive, market segment, and regional market, with the gross margins for engineering adhesive products commonly range from 20% to 30%. Engineering adhesives are selected and priced based on their performance characteristics. Product performance and level of service are seldom identical among different producers so pricing is typically differentiated by the needs of the customer. Generally the average price of engineering adhesive ranges from 3600-3800 USD/MT.

Regionally, USA, EU-27 and China are the main production base and consumption market of engineering adhesive. At present, the top ten companies' capacity account for about 65.91% of global market share in engineering adhesive. The capacity percentage of Henkel is about 30%. In China, the engineering adhesive industry developed in about 1980s. At present, it contributes over 15% of global total production. For application, automotive and electric/home appliances have kept to be the dominant

segment of engineering adhesives downstream industry. The downstream market would remain to be stable in the following years.

The import and export business of adhesive for engineering is frequent compared with adhesive in commodity sector, but still doesn't take a major share of global production. The main reason may be concluded as the dispersibility of adhesive plant of manufacturers. Also some companies choose to set up plants in China, in consideration of the huge demand in China market.

Engineering adhesive manufacturers have sales support and R&D staff that work closely with customers to modify existing products or develop new products. In many cases, the responsiveness of the R&D and technical customer service of the supplier are decisive factors in choosing adhesives. However, some major adhesives producers, such as H.B. Fuller, have reduced product differentiation and customization and are instead concentrating more on unique, but higher-margin, products with greater market potential.

The global production and capacity of engineering adhesive is stable during the past years, and would be fluctuated in a small range in the following five years, since the engineering adhesive market is rather mature in its major consumption area. Most of the products are sold by distributors instead of manufacturers, and many distributors are managing or delegating many brands from different manufacturers to satisfy the diversified needs of customers from different area.

Engineering adhesive industry is affected by the economy and policy, so it's important to put an eye to economic indexes and leaders' prefer. With the global economic recovery, more and more people pay attention to the downstream fields, especially in underdevelopment regions that have a large population and fast economic growth and the downstream application increasing, the need of engineering adhesive might increase in the future.

The worldwide market for Engineering Adhesives is expected to grow at a CAGR of roughly 2.1% over the next five years, will reach 15700 million US\$ in 2023, from 13900 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Henkle

H.B. Fuller

Arkema

3M

Hexion

DOW CORNING

ROYAL ADHESIVES & SEALANTS

ITW

Sika

UNISEAL

Huntsman

Anabond

Lamosa

Permabond

EFTEC

Loxéal

RTC Chemical

FCC

Fasto

Wisdom Adhesives

Dymax

ThreeBond

Parson Adhesives

Duratek

Beijing Comens

Huitian

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Application method

Phase

Chemical composition

Products

Market Segment by Applications, can be divided into

Buliding

Electronic appliance

New energy equipment

Equipment

Medical

There are 15 Chapters to deeply display the global Engineering Adhesives market.

Chapter 1, to describe Engineering Adhesives Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Engineering Adhesives, with sales, revenue, and price of Engineering Adhesives, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Engineering Adhesives, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Engineering Adhesives market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Engineering Adhesives sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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