

# **Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Electrostatic Precipitator (ESP) Market 2018, Forecast to 2023**

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## **Abstracts**

An electrostatic precipitator (ESP) is a filtration device that removes fine particles, like dust and smoke, from a flowing gas using the force of an induced electrostatic charge minimally impeding the flow of gases through the unit.

### **SCOPE OF THE REPORT:**

This report focuses on the Electrostatic Precipitator (ESP) in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. Environment-protection policies emphasize the importance of better air quality and air pollution control, something achievable to a great extent with the use of electrostatic precipitators. The purpose of this industry is higher efficiency numbers, especially in coal-fired power generation. Increased adoption of newer technologies and subsequent renovation by existing power plants bring numerous opportunities for this market in the future. Since demand for coal-fired power plant is going to shrink.

In general, Asia is the leader of global electrostatic precipitator market. The reason of it is the addition of a lot of electric utility in China and other emerging countries in this region. And India, where coal-fired generation occupies a majority segment of the overall power generation mix, is also expected a huge demand. Meanwhile, the new market for ESPs is likely to be shrinking in Europe and USA.

The downstream industries of electrostatic precipitator are mainly power generation, cement, mining and pulp and paper industry. In recent years, the governments of developed countries enact more and more environment-protection policy, and the demand for electrostatic precipitator will correspondingly decrease.

Although sales of electrostatic precipitator bring a lot of opportunities, the study group

recommends the new entrants who just have money but without technical advantage, raw materials advantage and downstream support, do not enter into the electrostatic precipitator field hastily.

The worldwide market for Electrostatic Precipitator (ESP) is expected to grow at a CAGR of roughly 4.6% over the next five years, will reach 7110 million US\$ in 2023, from 5420 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

GE

Feida

Balcke-Dürr

Longking

Siemens

Babcock & Wilcox

FLSmidth

Tianjie Group

Sinoma

Hamon

Foster Wheeler

BHEL

Ducon Technologies

Sumitomo

KC Cottrell

Hitachi

Hangzhou Tianming

Kelin

Trion

Elex

Fuel Tech, Inc.

Geeco Enercon

Thermax

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Wet type

Dry type

Others

Market Segment by Applications, can be divided into

Cement

Mining

Pulp and Paper

Others

There are 15 Chapters to deeply display the global Electrostatic Precipitator (ESP) market.

Chapter 1, to describe Electrostatic Precipitator (ESP) Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Electrostatic Precipitator (ESP), with sales, revenue, and price of Electrostatic Precipitator (ESP), in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Electrostatic Precipitator (ESP), for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Electrostatic Precipitator (ESP) market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Electrostatic Precipitator (ESP) sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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