

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Electric Vehicles for Construction, Agriculture and Mining Market 2018, Forecast to 2023

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### **Abstracts**

The electric vehicles affects the development of Construction, Agriculture and Mining industry. Electric vehicles mean utilizes the power as the power source integrating the advanced technology of the power control and drive section.

### SCOPE OF THE REPORT:

This report focuses on the Electric Vehicles for Construction, Agriculture and Mining in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

Diesel-electric technology has been around since the beginning of the 20th century and was historically used in large mining equipment, cranes, locomotives and marine vessels. This technology has been adapted and is now emerging in smaller construction equipment. Diesel-electric hybrid technology is being used in crawler dozers, wheel loaders and asphalt pavers. Electric technology and hybrid powertrain technology are two effective technologies of energy conservation and emissions reduction and have achieved great success in automobile field. In order to decrease the high fuel consumption rate of construction machinery, electric and hybrid powertrain technology is increasingly drawing the attention of manufacturers, government and scholars. Hybrid wheel loaders and excavators, which share the maximum ownership from the global market, have particularly made significant progress.

For these applications, electrification holds many benefits including either reducing or entirely eliminating fuel consumption; reducing or eliminating greenhouse gas (GHG)



emissions in order to comply with the more demanding global emissions requirements that are being put on these types of vehicles; increasing vehicle "up time" by eliminating the need to replace the battery during the work shift; and of course, by reducing the amount of maintenance and service costs. For electric vehicles for the construction and the agriculture industry, their simplicity, fuel efficiency and reduced maintenance costs will continue to drive rapid adoption.

The electric agricultural vehicle market is expected to grow at a rate of about 58% per year due largely to the global population growth and the trend of population concentrating in urban centers, which will continue to reduce the availability of rural labor and drive the demand for increased agricultural automation. For mining, vehicle electrification has a strong value proposition due to the high operational cost because of the volatility of diesel prices and the high costs of having to ventilate the diesel emissions inside mines. Both costs can be substantially reduced through electrification. Komatsu, John Deere, Caterpillar, and others manufacture the big vehicles - mainly hybrid - while other manufacturers offer smaller, pure-electric versions. In the future, more and more companies will enter the market.

The worldwide market for Electric Vehicles for Construction, Agriculture and Mining is expected to grow at a CAGR of roughly xx% over the next five years, will reach xx million US\$ in 2023, from xx million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Komatsu		
Caterpillar		
Hitachi		
John Deere		
Volvo		
Atlas Copco		
SUNWARD		

Merlo



Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Hybrid

Pure-electric

Market Segment by Applications, can be divided into

Construction

Mining

Agriculture

There are 15 Chapters to deeply display the global Electric Vehicles for Construction, Agriculture and Mining market.

Chapter 1, to describe Electric Vehicles for Construction, Agriculture and Mining Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Electric Vehicles for Construction,

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Electric Vehicles for Cons...



Agriculture and Mining, with sales, revenue, and price of Electric Vehicles for Construction, Agriculture and Mining, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Electric Vehicles for Construction, Agriculture and Mining, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Electric Vehicles for Construction, Agriculture and Mining market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Electric Vehicles for Construction, Agriculture and Mining sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source



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