

Global N-Methyldiethanolamine Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global N-Methyldiethanolamine market size was valued at USD 1968.1 million in 2023 and is forecast to a readjusted size of USD 3217.2 million by 2030 with a CAGR of 7.3% during review period.

N-Methyldiethanolamine, also known as methyl diethanolamine, or MDEA, is an organic compound with the formula $\text{CH}_3\text{N}(\text{C}_2\text{H}_4\text{OH})_2$. The product is a colorless liquid with an ammonia odor. It is miscible with water, alcohol, and benzene. N-Methyldiethanolamine is used for amine gas treating, also known as gas sweetening or acid gas removal, the removal of hydrogen sulfide and carbon dioxide from gases in the petrochemical industry.

The DowDuPont, Eastman Chemical Company, BASF SE, and Amines & Plasticizers Ltd. are major manufacturers of N-Methyldiethanolamine. The top four manufacturers account for almost 35% share of the total market. These companies have integrated operations and are also manufacturers of methylamine, ethylene oxide, and diethanolamine, which are key raw materials that are utilized for the manufacturing of MDEA. These companies are majorly into captive consumption of the products manufactured by them.

The Global Info Research report includes an overview of the development of the N-Methyldiethanolamine industry chain, the market status of Oil & Gas (MDEA 95%, MDEA 97%), Textile (MDEA 95%, MDEA 97%), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of N-Methyldiethanolamine.

Regionally, the report analyzes the N-Methyldiethanolamine markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global N-Methyldiethanolamine market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the N-Methyldiethanolamine market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the N-Methyldiethanolamine industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., MDEA 95%, MDEA 97%).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the N-Methyldiethanolamine market.

Regional Analysis: The report involves examining the N-Methyldiethanolamine market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the N-Methyldiethanolamine market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to N-Methyldiethanolamine:

Company Analysis: Report covers individual N-Methyldiethanolamine manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards N-Methyldiethanolamine. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oil & Gas, Textile).

Technology Analysis: Report covers specific technologies relevant to N-Methyldiethanolamine. It assesses the current state, advancements, and potential future developments in N-Methyldiethanolamine areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the N-Methyldiethanolamine market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

N-Methyldiethanolamine market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

MDEA 95%

MDEA 97%

MDEA 99%

Others

Market segment by Application

Oil & Gas

Textile

Medical

Paints & Coatings

Others

Major players covered

Eastman Chemical

DowDuPont

BASF

Amines & Plasticizers

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe N-Methyldiethanolamine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of N-Methyldiethanolamine, with price, sales, revenue and global market share of N-Methyldiethanolamine from 2019 to 2024.

Chapter 3, the N-Methyldiethanolamine competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the N-Methyldiethanolamine breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and N-Methyldiethanolamine market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of N-Methyldiethanolamine.

Chapter 14 and 15, to describe N-Methyldiethanolamine sales channel, distributors, customers, research findings and conclusion.

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