

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Composite Insulated Panels Market 2018, Forecast to 2023

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## Abstracts

Composite Insulated Panels are factory engineered panels used mainly for exterior cladding, partitioning, load bearing walls and roofing elements in a wide range of non-residential buildings. Panels are manufactured on a continuous lamination basis with metal facings - usually steel or aluminum - encapsulating a foamed polyurethane core. This composition offers a high degree of stability, rigidity and excellent load-bearing capacity.

### SCOPE OF THE REPORT:

This report focuses on the Composite Insulated Panels in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. The global average price of Composite Insulated Panels is in the decreasing trend, from 17.05 USD/Sqm in 2012 to 16.14 USD/Sqm in 2016. With the situation of global economy and downward of steel price, prices of Composite Insulated Panels will be in decreasing trend in the following five years.

The classification of Composite Insulated Panels includes EPS Panels, PUR/PIR Panels and Mineral/Glass Wool Panels, and the proportion of PUR/PIR Panels in 2016 is about 39.40%. Composite Insulated Panels is widely used in Building Wall, Building Roof, Cold Storage and other field. The most proportion of Composite Insulated Panels is Building Wall, and the consumption in 2016 is 237.7 million Sqm.

Europe region is the largest supplier of Composite Insulated Panels, with a production market share nearly 35.57% in 2016. North America is the second largest supplier of Composite Insulated Panels, enjoying production market share nearly 25.35% in 2016. Europe is also the largest consumption market, with a consumption market share nearly

36.86% in 2016. Following Europe, North America is the second largest consumption place with the consumption market share of 26.70%.

Composite Insulated Panels market is competitive and fragmented with a small number of large global firm, and thousands of smaller local companies, the concentration of this market is very low. Meanwhile there is a giant player in this market; Kingspan enjoys over 30% of the global market. In addition, several other leading companies are Metecno, Isopan, NCI Building Systems, TATA Steel and ArcelorMittal.

The worldwide market for Composite Insulated Panels is expected to grow at a CAGR of roughly 3.2% over the next five years, will reach 8200 million US\$ in 2023, from 6800 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Kingspan

Metecno

Isopan

NCI Building Systems

TATA Steel

ArcelorMittal

Romakowski

Lattonedil

Ruukki

Omnis Exteriors Ltd

Silex

Isomec

GCS

Zhongjie

AlShahin

Nucor Building Systems

Tonmat

Marcegaglia

Italpannelli

Alubel

Jingxue

Balex

Dana Group

Multicolor

Zamil Steel

BCOMS

Pioneer India

Panelco

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

EPS Panels

PUR/PIR Panels

Mineral/Glass Wool Panels

Other

Market Segment by Applications, can be divided into

Building Wall

Building Roof

Cold Storage

Others

There are 15 Chapters to deeply display the global Composite Insulated Panels market.

Chapter 1, to describe Composite Insulated Panels Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Composite Insulated Panels, with sales, revenue, and price of Composite Insulated Panels, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Composite Insulated Panels, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Composite Insulated Panels market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Composite Insulated Panels sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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