

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Chip Power Inductor Market 2018, Forecast to 2023

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Abstracts

A chip power inductor is a passive two-terminal electrical component that stores electrical energy in a magnetic field when electric current is flowing through it. It can use high or low frequency radio signals as well as frequencies that are self-resonant. They are often found in power lines, RF transceivers, computers, consumer electronics, automotive electronics, etc. In this report, we focus on the research of the chip power inductor manufacturers and the statistic is based on the company's production value (Revenue).

SCOPE OF THE REPORT:

This report focuses on the Chip Power Inductor in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. At present, in the foreign industrial developed countries the chip inductor industry is generally at a more advanced level, the world's large enterprises are mainly concentrated in Japan. Meanwhile, foreign companies have more advanced equipment, strong R & D capability, the technical level is in a leading position. But foreign companies' manufacturing cost is relatively high, compared with Chinese companies, the manufacturing cost has competitive disadvantage, as the Chinese chip inductor production technology continues to improve, their share in the international market is increasing, competitiveness in the international market gradually increase . China's chip inductor industry has developed into a national industry with certain research and production capacity, industry product mix has gradually improved, currently China has become international chip inductor large consumption country, but the production technology is relatively laggard, it can only produce some low-end

product, although the new production lines is increasing, the high-end product is still relying on import.

TDK accounted for 21.79% of the Global Chip Power Inductor sales market share in 2016. Other players accounted for 21.62%, 17.97% including Murata and Taiyo Yuden. The market is not only influenced by the price, but also influenced by the product performance. The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market. Looking to the future years, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin. Despite the presence of competition problems, due to the global recovery trend is slightly, investors are still optimistic about this area; the future will still have more new investment enter the field.

The worldwide market for Chip Power Inductor is expected to grow at a CAGR of roughly 4.2% over the next five years, will reach 1210 million US\$ in 2023, from 940 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

TDK

Murata

Taiyo Yuden

Sumida

Chilisin

Sunlord

Misumi

AVX

Sagami Elec

Microgate

Zhenhua Fu Electronics

Fenghua Advanced

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Non-Shielded Chip Power Inductor

Shielded Chip Power Inductor

Market Segment by Applications, can be divided into

Automotive Electronics

Communications Electronics

Consumer Electronics

Computer

Others

There are 15 Chapters to deeply display the global Chip Power Inductor market.

Chapter 1, to describe Chip Power Inductor Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Chip Power Inductor, with sales, revenue, and price of Chip Power Inductor, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Chip Power Inductor, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Chip Power Inductor market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Chip Power Inductor sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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