

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Chemical Fiber Oil Market 2018, Forecast to 2023

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Abstracts

Yarn lubricants or chemical fiber oil, also called spin finish, are applied on the yarns to overcome fiber to metal friction and to control static charges during the yarn manufacturing process. The amount of spin finish applied on yarn is based on the type of post processing the yarn will experience after extrusion.

SCOPE OF THE REPORT:

This report focuses on the Chemical Fiber Oil in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

The vast majority of polyester fiber demand now derives from Northeast Asia (69% in 2016), followed by the Indian Subcontinent (10%) and Southeast Asia (6%). In other parts of the world such as Western Europe or North America, textile producers have been forced to restructure their businesses because of the large volumes of low-cost fabrics and clothing entering their countries and their inability to compete with it. As a result, within the developed world, textile capacity rationalization or transformation has been the watchword for the past two decades. The Western European and North American share of polyester fiber consumption has declined and remained subdued, accounting for just about 8% of global demand in 2016.

In short, China and India are the major chemical fiber producing countries in the world, both of which occupy more than 70% of the global chemical fiber market share. The downstream demand from China and India players has driven the continuous development of this industry. Obviously, the markets in the United States, Japan and Western Europe are already very mature. We can hardly see the potential of these markets. Although Europe and Japan are the major production areas, the share of

consumption in Japan and Europe is not significant. High quality chemical fiber oil from Japan and Germany mainly exports to China, India and Southeast Asia. It is hard for German and Japanese manufacturers to occupy a larger market share due to higher prices than local manufacturers

The worldwide market for Chemical Fiber Oil is expected to grow at a CAGR of roughly 3.7% over the next five years, will reach 1600 million US\$ in 2023, from 1290 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Transfar

Henglong Chemical

Takemoto

Jiangyin Chengjiang Chemical

Total

Zschimmer & Schwarz

Zhejiang Huangma

Tianjing Textile Auxiliaries

Schill & Seilacher

Hangzhou Surat

Pulcra

Klueber

NICCA

Vickers Oils

Rudolf GmbH

Matsumoto Yushi Seiyaku

Jiangsu Dynamic Chemical

CHT/BEZEMA

Dr.Petry

Bozzetto Group

Achitex Minerva

Synalloy Chemicals

Archroma

Clearco Products

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

DTY

FDY

POY

Others

Market Segment by Applications, can be divided into

Polyester

Nylon

Acrylic

Others

There are 15 Chapters to deeply display the global Chemical Fiber Oil market.

Chapter 1, to describe Chemical Fiber Oil Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Chemical Fiber Oil, with sales, revenue, and price of Chemical Fiber Oil, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Chemical Fiber Oil, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Chemical Fiber Oil market forecast, by regions, type and application, with

sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Chemical Fiber Oil sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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