

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Building Thermal Insulation Materials Market 2018, Forecast to 2023

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Abstracts

Thermal insulation is the method of reducing heat transfer between adjacent environments and maintaining an ambient temperature indoors. Thermal insulation in buildings helps reduce the carbon footprint as it utilizes less energy to maintain a temperature and limits the conduction of heat to the external environment. Thermally insulated homes and buildings are less affected by external environmental temperature.

Scope of the Report:

This report focuses on the Building Thermal Insulation Materials in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

Thermal insulation materials are employed in the construction industry to maintain temperature in the range of around 1°C to 100°C. Factors such as increasing investment in the construction industry, rising number of manufacturing units, and growing urbanization are expected to drive the thermal insulation materials market further during the forecast period. In order to maintain the energy standards, developed countries have formulated strict regulations to reduce their energy consumption. Additionally, developing economies such as India have adopted the Energy Conservation Building Code (ECBC) in a bid to help reduce the energy consumption by 30%-50% with the help of green building materials. Several nations are making efforts to be in line with the zero-energy standards in order to reduce the pollution generated in the production of thermal energy. Increasing concerns about environment are expected to prove to be a key opportunity for the growth of the thermal insulation market during

the forecast period. However, high capital cost of thermal insulation materials is projected to act as a hurdle in the growth of the thermal insulation market. Thermal insulation material segmented between the temperature range of 1°C to 100°C is projected to indicate the highest growth till 2023. Residential buildings and commercial offices constituted more than 30% of the energy consumption, out of which approximately half the amount was utilized for the cooling and heating of buildings. In terms of geographic regions, North America will be the major revenue contributor to the building thermal insulation materials market throughout the forecast period. Initiatives such as the Weatherization Assistance Program (WAP) and tax rebates play an important role in driving the demand for thermal insulation materials in the region. Additionally, the stringent government regulations in countries such as the US and Canada and the growth of the construction industry, will also fuel the market's growth in North America.

The worldwide market for Building Thermal Insulation Materials is expected to grow at a CAGR of roughly xx% over the next five years, will reach xx million US\$ in 2023, from xx million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

BASF

Knauf Insulation

Owens Corning

Paroc Group

ROCKWOOL International

Atlas Roofing

Beijing New Building Material (Group)

BYUCKSAN

Cellofoam North America

Dalian Yanmian

The Dow Chemical Company

GAF

Huntsman International

Johns Manville

Kingspan Group

NOVA Chemicals

Saint-Gobain

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Glass Wool

Stone Wool

Polystyrene

Market Segment by Applications, can be divided into

Flat Roof

Pitched Roof

External Wall

Internal Wall

Cavity Wall

Floor

There are 15 Chapters to deeply display the global Building Thermal Insulation Materials market.

Chapter 1, to describe Building Thermal Insulation Materials Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Building Thermal Insulation Materials, with sales, revenue, and price of Building Thermal Insulation Materials, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Building Thermal Insulation Materials, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Building Thermal Insulation Materials market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Building Thermal Insulation Materials sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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