

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Brake Disc Market 2018, Forecast to 2023

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Abstracts

Brake Disc is the component of a disc brake against which the brake pads are applied. The material is typically grey iron, a form of cast iron. The design of the disc varies somewhat. Some are simply solid, but others are hollowed out with fins or vanes joining together the disc's two contact surfaces (usually included as part of a casting process). The weight and power of the vehicle determines the need for ventilated discs. The 'ventilated' disc design helps to dissipate the generated heat and is commonly used on the more-heavily-loaded front discs.

SCOPE OF THE REPORT:

This report focuses on the Brake Disc in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. First, as for the brake disc industry, the industry structure is relatively concentrated. The top 10 manufacturers occupied 73% of market share. The top five manufacturers are Brembo, Aisin Seiki, Kiriū, Bocsh, and ZF TRW which are close to 58 per cent totally in 2015. The Brembo, which has 17.69% market share in 2015, is the leader in the brake disc industry. The manufacturers following Brembo are Aisin Seiki and Kiriū, which respectively has 16.02% and 14.07% market share in 2015. Second, the global consumption of brake disc products rises up from 221.73 M units in 2011 to 295.94 M units in 2015, with an average annual growth rate of 6.69%. Third, Asia is the largest production and consumption region for brake disc. China production about 23.83% and consumption about 25.05% in 2015, Asia (Ex. China) production about 18.77% and consumption about 20.15% in 2015. Forth, the downstream industries of brake disc products are Automobile OE industry. In

the recent years, with the recovery of global economic, the development of emerging countries, the enlarging expense of China automotive market, the consumption increase of brake disc will be bright.

Finally, we believe brake disc industry relatively mature and have a strong connection with the upstream raw materials. With the development automobile industry we tend to believe the future of winter tire will be optimism.

The worldwide market for Brake Disc is expected to grow at a CAGR of roughly 5.1% over the next five years, will reach 440 million US\$ in 2023, from 330 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Brembo

Aisin Seiki

Kiriu

Bocsh

ZF TRW

Continental

AC delco

TEXTAR

Winhere

Accuride Gunitite

Remsa

Lpr Break

EBC Brakes

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Cast Iron

CMC

Market Segment by Applications, can be divided into

Sedan

SUV

Other

There are 15 Chapters to deeply display the global Brake Disc market.

Chapter 1, to describe Brake Disc Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Brake Disc, with sales, revenue, and price of Brake Disc, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Brake Disc, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Brake Disc market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Brake Disc sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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