

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Blood and Fluid Warmer Market 2018, Forecast to 2023

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Abstracts

Blood and fluid warmer is a medical device used in healthcare facilities for warming fluids or blood product?often it is used in emergency settings, operating rooms, and intensive care units to prevent hypothermia and increase comfort and drug absorption, the instrument warms blood to a temperature that is safe for infusion.

SCOPE OF THE REPORT:

This report focuses on the Blood and Fluid Warmer in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. There are a lot of manufacturers in the world, and high-end products are mainly produced by America and European. In the world wide, giant manufactures mainly distribute in America and Europe. American has a long history and unshakable status in this industry, like Stryker, 3M and Vital Signs (BD) have perfect products. In China, there are few manufactures and the demand in China is small, but there is great space for future development.

the product consists of equipment and disposable warming sets, which the consumption of disposable warming sets accounts for a large proportion. The main source of profit is from disposable warming sets.

In global market, the production of blood and fluid warmer (equipment) increases from 80.7 K Units in 2011 to 109.2 K Units in 2015 with CAGR of more than 6.96%, while the production of disposable warming sets increases from 12042.5 K Units in 2011 to 14321.1 K Units in 2015.

In 2015, the global blood and fluid warmer equipment and disposable warming sets market is led by America, capturing about 47.35% and 55.34% of global production



respectively. Europe is the second-largest region-wise market with 44.40% and 40.12% global production share. At present, the major manufacturers of blood and fluid warmer are concentrated in Smiths Medical, Stryker, 3M, Vital Signs (BD), The 37 Company, Gambro (Baxter international), etc.

In application, blood and fluid warmer downstream is wide and recently blood and fluid warmer has acquired increasing significance in various fields of operating room, recovery room (PACU), intensive care, emergency room and military applications. Globally, the blood and fluid warmer equipment market is mainly driven by growing demand for these fields.

In the future, global market is expected to witness significant growth on account of rising applications, so in the next few years, blood and fluid warmer equipment production will show a trend of steady growth. In 2022 the production of blood and fluid warmer is estimated to be 143 K Units and the disposable warming sets production will be 18220 K Units. On product prices, the slow downward trend in recent years will maintain in the future.

The worldwide market for Blood and Fluid Warmer is expected to grow at a CAGR of roughly 3.1% over the next five years, will reach 900 million US\$ in 2023, from 750 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Smiths Medical
Stryker
3M
Vital Signs (BD)
The 37Company
Gambro (Baxter international)
Thermal Angel
Barkey
Inditherm



Belmont
Stihler Electronic
Biegler
Meridian Medical Systems (MMS)
Emit Corporation
Foshan Keewell
Sino Medical-Device Technology
Madad Occurrent II. Bustons and trade and advantage and
Market Segment by Regions, regional analysis covers
North America (United States, Canada and Mexico)
Europe (Germany, France, UK, Russia and Italy)
Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
South America (Brazil, Argentina, Colombia etc.)
Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)
Market Segment by Type, covers
Portable
Stationary
Market Segment by Applications, can be divided into

Operating Room



Recovery Room (PACU)

Intensive Care

Emergency Room

Military Applications

There are 15 Chapters to deeply display the global Blood and Fluid Warmer market.

Chapter 1, to describe Blood and Fluid Warmer Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Blood and Fluid Warmer, with sales, revenue, and price of Blood and Fluid Warmer, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Blood and Fluid Warmer, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Blood and Fluid Warmer market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Blood and Fluid Warmer sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source



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