

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Biomass Briquette Market 2018, Forecast to 2023

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Abstracts

Biomass molding fuel is made of agricultural and forestry residues such as rice stalk, straw, cotton stalk, bamboo sawdust, wood flour, ramie stalk, peanut husk, etc. It is produced by pellet machines or briquetteing machines, after going through several processing procedures, such as crushing, drying, mixing, molding or compressing, etc. And the final products are pellets and briquettes, which are used as a replacement for coal, gasoline gas and other traditional fossil fuels. Compared to fossil fuels, biomass molding fuel produce low net total greenhouse gas emissions because the materials used are already a part of the carbon cycle.

Biomass pellet fuel are biofuels made from compressed organic matter or biomass. Wood pellets are the most common type of pellet fuel and are generally made from compacted sawdust and related industrial wastes from the milling of lumber, manufacture of wood products and furniture, and construction. Other industrial waste sources include empty fruit bunches, palm kernel shells, coconut shells, and tree tops and branches discarded during logging operations.

Biomass briquettes are mostly used in the developing world, where cooking fuels are not as easily available. There has been a move to the use of briquettes in the developed world, where they are used to heat industrial boilers in order to produce electricity from steam. The briquettes are cofired with coal in order to create the heat supplied to the boiler. Biomass briquettes, mostly made of green waste and other organic materials, are commonly used for electricity generation, heat, and cooking fuel. These compressed compounds contain various organic materials, including rice husk, bagasse, ground nut shells, agricultural waste. The composition of the briquettes varies by area due to the availability of raw materials. The raw materials are gathered and compressed into briquette in order to burn longer and make transportation of the goods easier

There are the difference between biomass pellet and biomass briquette. Biomass pellets are usually utilized in home pellet stove, central heating boiler, industrial boiler, or in power plants to replace coal. They can also be used as horse bedding and cat litter. However, biomass briquettes are sticks or blocks with large diameter and different shapes (hexagon, cylinder, cuboid, etc.) made by biomass briquette machines. They are primarily for industrial use for heating.

SCOPE OF THE REPORT:

This report focuses on the Biomass Briquette in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

At present, in developed countries, the Biomass Fuel industry industry is generally at a more advanced level. The world's large enterprises are mainly concentrated in EU. Meanwhile, foreign companies have more advanced equipment, strong R & D capability, and leading technical level. With the development of Chinese Biomass Fuel industry production technology, their share in the international market is increasing, and competitiveness in the international market gradually increases.

The demand for industrial biomass briquette& pellets for energy production is driven, in significant part, by governmental policies and incentives. EU has become a large international consumption country of Biomass Fuel industry, in 2015 EU account for approximately 76.43% of global biomass briquette&pellets production.

As Chinese overall economic downward trend in the past few years, in the next few years there will be many uncertainties, and coupled with Biomass Fuel industry situation in the past few years, the current demand for Biomass Molding Fuel product is relatively low. In the coming years, as the environmental standards are more and more strict, biomass fuel market is expected to witness the highest growth rate in the Asia-Pacific region. Although biomass briquette&pellets brings a lot of opportunities, the study group recommends that the new entrants just having money but without technical advantages and upstream/downstream support should not to enter into this field.

The worldwide market for Biomass Briquette is expected to grow at a CAGR of roughly 7.5% over the next five years, will reach 490 million US\$ in 2023, from 320 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

German Pellets

Enviva

Pinnacle Renewable Energy Group

Pacific BioEnergy Corporation

Vyborgskaya Cellulose

Rentech

Graanul Invest Group

RWE Innogy

Lignetics

E-pellets

Drax Biomass

General Biofuels

BlueFire Renewables

Pfeifer Group

Biomass Secure Power

Viridis Energy

Westervelt

Energex

Fram Renewable Fuels

Protocol Energy

Premium Pellet Ltd.

Granules LG

Enova Energy Group

Corinith Wood Pellets

Maine Woods Pellet

Appalachian Wood Pellets

Bear Mountain Forest Prod

Agropellets

West Oregon Wood Prod

Bayou Wood Pellets

Neova Vaggeryd

Aoke Ruifeng

DEVOTION

Sinopeak-bioenergy

Senon Renewable Energy

Equustock

Weige Bio-tech Energy

New Biomass Holding LLC

Verdo Renewables

Binderholz

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Biomass Briquette

Biomass Pellet

Market Segment by Applications, can be divided into

Thermal Energy

Power Generation

Other

There are 15 Chapters to deeply display the global Biomass Briquette market.

Chapter 1, to describe Biomass Briquette Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Biomass Briquette, with sales, revenue, and price of Biomass Briquette, in 2016 and 2017;

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Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Biomass Briquette, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Biomass Briquette market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Biomass Briquette sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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