

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Biaxially Oriented Polyester(BoPET) Market 2018, Forecast to 2023

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Abstracts

BOPET, Biaxially-Oriented Polyethylene Terephthalate, film made from PET is stretched in two different directions. The resulting film is water resistant and typically transparent. It is known for its high tensile strength, good chemical resistance, and gas and aroma barriers. It is typically used for food packaging and as a protective covering over paper.

SCOPE OF THE REPORT:

This report focuses on the Biaxially Oriented Polyester(BoPET) in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

BOPET film is mainly made from PTA and MEG. Due to its good performance, the product is widely used in many fields. Among various applications, packaging is the largest consumption field, which accounted for 61.59% share in 2015 globally.

The industry is in a rapid stage of development, especially in China. China has witnessed more and more capacity being released in the recent few years. Due to low technology barrier and wide usages, the industry is relatively fragmented in terms of manufacturers and consumers. The remarkable indicator of BOPET when purchased is its thickness. Different thickness will fit to the certain application fields. China and Korea lead the production of BOPET for the time being. The two regions contributed about 56.79% production in 2015. Toray, SKC Films, DuPont Teijin Films, etc. are leaders in the BOPET industry. In fact, many manufacturer engaged in the production of BOPET have extended their industry chain actively. From the raw materials to the downstream products, many companies have developed related business in order to promote their

business development. China and Korea lead the production of BOPET for the time being. The two regions contributed about 56.79% production in 2015. Toray, SKC Films, DuPont Teijin Films, etc. are leaders in the BOPET industry. In fact, many manufacturer engaged in the production of BOPET have extended their industry chain actively. From the raw materials to the downstream products, many companies have developed related business in order to promote their business development. There is no doubt that PTA and MEG price fluctuations influence the price change of BOPET film largely. Also, more and more capacity of BOPET film has been released in the past few years. Downward price trend of raw materials as well as intensified competition insider the industry will drive BOPET price to go down further in the near term. Also, profit of the whole industry is predicted to show the same trend as well.

The worldwide market for Biaxially Oriented Polyester(BoPET) is expected to grow at a CAGR of roughly 9.8% over the next five years, will reach 19600 million US\$ in 2023, from 11200 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Toray

SKC Films

DuPont Teijin Films

Mitsubishi

Polyplex

Kolon

Jindal

JBF

SRF

Terphane

Uflex

PT Trias Sentosa

Polinas

Coveme

Jiangsu Shuangxing

Jiangsu Xingye

Kanghui Petrochemical

Ouya (Cifu)

Billion Industrial Holdings

Ningbo Jinyuan

Shaoxing Weiming

Shaoxing Xiangyu

DDN

Jianyuanchun

Fuweifilm

Qiangmeng Industry

Jiangsu Yuxing

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Universal Film

Electrical Insulating Film

Capacitor Film

Laminating Film

Market Segment by Applications, can be divided into

Packaging

Industrial & Specialties

Electrical

Imaging

There are 15 Chapters to deeply display the global Biaxially Oriented Polyester(BoPET) market.

Chapter 1, to describe Biaxially Oriented Polyester(BoPET) Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Biaxially Oriented Polyester(BoPET), with sales, revenue, and price of Biaxially Oriented Polyester(BoPET), in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Biaxially Oriented Polyester(BoPET), for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Biaxially Oriented Polyester(BoPET) market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Biaxially Oriented Polyester(BoPET) sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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