

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) BCAA Market 2018, Forecast to 2023

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## Abstracts

Branched chain amino acids (BCAA)-leucine, isoleucine and valine are essential amino acids which are metabolized directly in muscles and offer energy fuel to performance of the work. There is lot of evidences supporting the positive effect of BCAA supplementation on muscle growth. The main importance is attached particularly to leucine.

### SCOPE OF THE REPORT:

This report focuses on the BCAA in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

Commercially, Classification of BCAA is usually based on the ratio of Leucine, Isoleucine and Valine. the most common type of BCAA is composed of Leucine, Isoleucine and Valine with ratio at 2:1:1. In 2016, the 2:1:1 BCAA takes 87.12% share of global market. Others include 4:1:1, 8:1:1 etc. Application of BCAA can be broadly categorized as Sports Nutrition, Pharmaceutical and Others. Sports Nutrition is the major application of BCAA, with market share of 93.09% in 2016 in terms of consumption volume.

At present, the BCAA production market concentrates in USA, Europe, China, Japan. China is the largest production country of BCAA in the world in the past few years and it will keep the same position in the next few years. The China market took up about 34.61% % the global market in 2016, followed by Japan (25.12%). In contrast to the production scenario, the consumption of BCAA is concentrated in USA and Europe, which combinedly takes market share of 57.99% in 2016.

Ajinomoto, Kyowa Hakko, Evonik and Fufeng Group are the key suppliers in the global

L-valine market. Top five take up about 73.71% of the global production market in 2016. And the production of Ajinomoto occupied about 37.86% in 2016, which supplies BCAA supplement raw material to dozens of companies in USA and Europe.

The worldwide market for BCAA is expected to grow at a CAGR of roughly 3.8% over the next five years, will reach 270 million US\$ in 2023, from 220 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Ajinomoto

Kyowa

Evonik

Fufeng Group

Luzhou

Wuxi Jinghai Amino Acid

Meihua Group

Yichang Three Gorges Pharmaceutical

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

2:1:1

Other

Market Segment by Applications, can be divided into

Sports Nutrition

Pharmaceutical

Other

There are 15 Chapters to deeply display the global BCAA market.

Chapter 1, to describe BCAA Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of BCAA, with sales, revenue, and price of BCAA, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of BCAA, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, BCAA market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe BCAA sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

## Contents

### 1 MARKET OVERVIEW

- 1.1 BCAA Introduction
- 1.2 Market Analysis by Type
  - 1.2.1 2:1:1
  - 1.2.2 Other
- 1.3 Market Analysis by Applications
  - 1.3.1 Sports Nutrition
  - 1.3.2 Pharmaceutical
  - 1.3.3 Other
- 1.4 Market Analysis by Regions
  - 1.4.1 North America (United States, Canada and Mexico)
    - 1.4.1.1 United States Market States and Outlook (2013-2023)
    - 1.4.1.2 Canada Market States and Outlook (2013-2023)
    - 1.4.1.3 Mexico Market States and Outlook (2013-2023)
  - 1.4.2 Europe (Germany, France, UK, Russia and Italy)
    - 1.4.2.1 Germany Market States and Outlook (2013-2023)
    - 1.4.2.2 France Market States and Outlook (2013-2023)
    - 1.4.2.3 UK Market States and Outlook (2013-2023)
    - 1.4.2.4 Russia Market States and Outlook (2013-2023)
    - 1.4.2.5 Italy Market States and Outlook (2013-2023)
  - 1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
    - 1.4.3.1 China Market States and Outlook (2013-2023)
    - 1.4.3.2 Japan Market States and Outlook (2013-2023)
    - 1.4.3.3 Korea Market States and Outlook (2013-2023)
    - 1.4.3.4 India Market States and Outlook (2013-2023)
    - 1.4.3.5 Southeast Asia Market States and Outlook (2013-2023)
  - 1.4.4 South America, Middle East and Africa
    - 1.4.4.1 Brazil Market States and Outlook (2013-2023)
    - 1.4.4.2 Egypt Market States and Outlook (2013-2023)
    - 1.4.4.3 Saudi Arabia Market States and Outlook (2013-2023)
    - 1.4.4.4 South Africa Market States and Outlook (2013-2023)
    - 1.4.4.5 Nigeria Market States and Outlook (2013-2023)
- 1.5 Market Dynamics
  - 1.5.1 Market Opportunities
  - 1.5.2 Market Risk
  - 1.5.3 Market Driving Force

## 2 MANUFACTURERS PROFILES

### 2.1 Ajinomoto

#### 2.1.1 Business Overview

##### 2.1.1.1 Ajinomoto Description

##### 2.1.1.2 Ajinomoto Headquarter, Main Business and Finance Overview

#### 2.1.2 Ajinomoto BCAA Product Introduction

##### 2.1.2.1 BCAA Production Bases, Sales Regions and Major Competitors

##### 2.1.2.2 BCAA Product Information

#### 2.1.3 Ajinomoto BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.1.3.1 Ajinomoto BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.1.3.2 Global Ajinomoto BCAA Market Share in 2017

### 2.2 Kyowa

#### 2.2.1 Business Overview

##### 2.2.1.1 Kyowa Description

##### 2.2.1.2 Kyowa Headquarter, Main Business and Finance Overview

#### 2.2.2 Kyowa BCAA Product Introduction

##### 2.2.2.1 BCAA Production Bases, Sales Regions and Major Competitors

##### 2.2.2.2 BCAA Product Information

#### 2.2.3 Kyowa BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.2.3.1 Kyowa BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.2.3.2 Global Kyowa BCAA Market Share in 2017

### 2.3 Evonik

#### 2.3.1 Business Overview

##### 2.3.1.1 Evonik Description

##### 2.3.1.2 Evonik Headquarter, Main Business and Finance Overview

#### 2.3.2 Evonik BCAA Product Introduction

##### 2.3.2.1 BCAA Production Bases, Sales Regions and Major Competitors

##### 2.3.2.2 BCAA Product Information

#### 2.3.3 Evonik BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.3.3.1 Evonik BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.3.3.2 Global Evonik BCAA Market Share in 2017

## 2.4 Fufeng Group

### 2.4.1 Business Overview

#### 2.4.1.1 Fufeng Group Description

#### 2.4.1.2 Fufeng Group Headquarter, Main Business and Finance Overview

### 2.4.2 Fufeng Group BCAA Product Introduction

#### 2.4.2.1 BCAA Production Bases, Sales Regions and Major Competitors

#### 2.4.2.2 BCAA Product Information

### 2.4.3 Fufeng Group BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

#### 2.4.3.1 Fufeng Group BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

#### 2.4.3.2 Global Fufeng Group BCAA Market Share in 2017

## 2.5 Luzhou

### 2.5.1 Business Overview

#### 2.5.1.1 Luzhou Description

#### 2.5.1.2 Luzhou Headquarter, Main Business and Finance Overview

### 2.5.2 Luzhou BCAA Product Introduction

#### 2.5.2.1 BCAA Production Bases, Sales Regions and Major Competitors

#### 2.5.2.2 BCAA Product Information

### 2.5.3 Luzhou BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

#### 2.5.3.1 Luzhou BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

#### 2.5.3.2 Global Luzhou BCAA Market Share in 2017

## 2.6 Wuxi Jinghai Amino Acid

### 2.6.1 Business Overview

#### 2.6.1.1 Wuxi Jinghai Amino Acid Description

#### 2.6.1.2 Wuxi Jinghai Amino Acid Headquarter, Main Business and Finance Overview

### 2.6.2 Wuxi Jinghai Amino Acid BCAA Product Introduction

#### 2.6.2.1 BCAA Production Bases, Sales Regions and Major Competitors

#### 2.6.2.2 BCAA Product Information

### 2.6.3 Wuxi Jinghai Amino Acid BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

#### 2.6.3.1 Wuxi Jinghai Amino Acid BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

#### 2.6.3.2 Global Wuxi Jinghai Amino Acid BCAA Market Share in 2017

## 2.7 Meihua Group

### 2.7.1 Business Overview

#### 2.7.1.1 Meihua Group Description

- 2.7.1.2 Meihua Group Headquarter, Main Business and Finance Overview
- 2.7.2 Meihua Group BCAA Product Introduction
  - 2.7.2.1 BCAA Production Bases, Sales Regions and Major Competitors
  - 2.7.2.2 BCAA Product Information
- 2.7.3 Meihua Group BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
  - 2.7.3.1 Meihua Group BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
  - 2.7.3.2 Global Meihua Group BCAA Market Share in 2017
- 2.8 Yichang Three Gorges Pharmaceutical
  - 2.8.1 Business Overview
    - 2.8.1.1 Yichang Three Gorges Pharmaceutical Description
    - 2.8.1.2 Yichang Three Gorges Pharmaceutical Headquarter, Main Business and Finance Overview
  - 2.8.2 Yichang Three Gorges Pharmaceutical BCAA Product Introduction
    - 2.8.2.1 BCAA Production Bases, Sales Regions and Major Competitors
    - 2.8.2.2 BCAA Product Information
  - 2.8.3 Yichang Three Gorges Pharmaceutical BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
    - 2.8.3.1 Yichang Three Gorges Pharmaceutical BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
    - 2.8.3.2 Global Yichang Three Gorges Pharmaceutical BCAA Market Share in 2017

### **3 GLOBAL BCAA MARKET COMPETITION, BY MANUFACTURER**

- 3.1 Global BCAA Sales and Market Share by Manufacturer (2016-2017)
- 3.2 Global BCAA Revenue and Market Share by Manufacturer (2016-2017)
- 3.3 Global BCAA Price by Manufacturer (2016-2017)
- 3.4 Market Concentration Rate
  - 3.4.1 Top 3 BCAA Manufacturer Market Share in 2017
  - 3.4.2 Top 5 BCAA Manufacturer Market Share in 2017
- 3.5 Market Competition Trend

### **4 GLOBAL BCAA MARKET ANALYSIS BY REGIONS**

- 4.1 Global BCAA Sales, Revenue and Market Share by Regions
  - 4.1.1 Global BCAA Sales by Regions (2013-2018)
  - 4.1.2 Global BCAA Revenue by Regions (2013-2018)
- 4.2 North America BCAA Sales, Revenue and Growth Rate (2013-2018)



- 4.3 Europe BCAA Sales, Revenue and Growth Rate (2013-2018)
- 4.4 Asia-Pacific BCAA Sales, Revenue and Growth Rate (2013-2018)
- 4.5 South America BCAA Sales, Revenue and Growth Rate (2013-2018)
- 4.6 Middle East and Africa BCAA Sales, Revenue and Growth Rate (2013-2018)

## **5 NORTH AMERICA BCAA BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS**

- 5.1 North America BCAA Sales, Revenue and Market Share by Countries
  - 5.1.1 North America BCAA Sales by Countries (2013-2018)
  - 5.1.2 North America BCAA Revenue by Countries (2013-2018)
  - 5.1.3 United States BCAA Sales and Growth Rate (2013-2018)
  - 5.1.4 Canada BCAA Sales and Growth Rate (2013-2018)
  - 5.1.5 Mexico BCAA Sales and Growth Rate (2013-2018)
- 5.2 North America BCAA Sales and Revenue (Value) by Manufacturers (2016-2017)
  - 5.2.1 North America BCAA Sales by Manufacturers (2016-2017)
  - 5.2.2 North America BCAA Revenue by Manufacturers (2016-2017)
- 5.3 North America BCAA Sales, Revenue and Market Share by Type (2013-2018)
  - 5.3.1 North America BCAA Sales and Sales Share by Type (2013-2018)
  - 5.3.2 North America BCAA Revenue and Revenue Share by Type (2013-2018)
- 5.4 North America BCAA Sales, Revenue and Market Share by Application (2013-2018)
  - 5.4.1 North America BCAA Sales and Sales Share by Application (2013-2018)
  - 5.4.2 North America BCAA Revenue and Revenue Share by Application (2013-2018)

## **6 EUROPE BCAA BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS**

- 6.1 Europe BCAA Sales, Revenue and Market Share by Countries
  - 6.1.1 Europe BCAA Sales by Countries (2013-2018)
  - 6.1.2 Europe BCAA Revenue by Countries (2013-2018)
  - 6.1.3 Germany BCAA Sales and Growth Rate (2013-2018)
  - 6.1.4 UK BCAA Sales and Growth Rate (2013-2018)
  - 6.1.5 France BCAA Sales and Growth Rate (2013-2018)
  - 6.1.6 Russia BCAA Sales and Growth Rate (2013-2018)
  - 6.1.7 Italy BCAA Sales and Growth Rate (2013-2018)
- 6.2 Europe BCAA Sales and Revenue (Value) by Manufacturers (2016-2017)
  - 6.2.1 Europe BCAA Sales by Manufacturers (2016-2017)
  - 6.2.2 Europe BCAA Revenue by Manufacturers (2016-2017)
- 6.3 Europe BCAA Sales, Revenue and Market Share by Type (2013-2018)
  - 6.3.1 Europe BCAA Sales and Sales Share by Type (2013-2018)

- 6.3.2 Europe BCAA Revenue and Revenue Share by Type (2013-2018)
- 6.4 Europe BCAA Sales, Revenue and Market Share by Application (2013-2018)
  - 6.4.1 Europe BCAA Sales and Sales Share by Application (2013-2018)
  - 6.4.2 Europe BCAA Revenue and Revenue Share by Application (2013-2018)

## **7 ASIA-PACIFIC BCAA BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS**

- 7.1 Asia-Pacific BCAA Sales, Revenue and Market Share by Countries
  - 7.1.1 Asia-Pacific BCAA Sales by Countries (2013-2018)
  - 7.1.2 Asia-Pacific BCAA Revenue by Countries (2013-2018)
  - 7.1.3 China BCAA Sales and Growth Rate (2013-2018)
  - 7.1.4 Japan BCAA Sales and Growth Rate (2013-2018)
  - 7.1.5 Korea BCAA Sales and Growth Rate (2013-2018)
  - 7.1.6 India BCAA Sales and Growth Rate (2013-2018)
  - 7.1.7 Southeast Asia BCAA Sales and Growth Rate (2013-2018)
- 7.2 Asia-Pacific BCAA Sales and Revenue (Value) by Manufacturers (2016-2017)
  - 7.2.1 Asia-Pacific BCAA Sales by Manufacturers (2016-2017)
  - 7.2.2 Asia-Pacific BCAA Revenue by Manufacturers (2016-2017)
- 7.3 Asia-Pacific BCAA Sales, Revenue and Market Share by Type (2013-2018)
  - 7.3.1 Asia-Pacific BCAA Sales and Sales Share by Type (2013-2018)
  - 7.3.2 Asia-Pacific BCAA Revenue and Revenue Share by Type (2013-2018)
- 7.4 Asia-Pacific BCAA Sales, Revenue and Market Share by Application (2013-2018)
  - 7.4.1 Asia-Pacific BCAA Sales and Sales Share by Application (2013-2018)
  - 7.4.2 Asia-Pacific BCAA Revenue and Revenue Share by Application (2013-2018)

## **8 SOUTH AMERICA BCAA BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS**

- 8.1 South America BCAA Sales, Revenue and Market Share by Countries
  - 8.1.1 South America BCAA Sales by Countries (2013-2018)
  - 8.1.2 South America BCAA Revenue by Countries (2013-2018)
  - 8.1.3 Brazil BCAA Sales and Growth Rate (2013-2018)
  - 8.1.4 Argentina BCAA Sales and Growth Rate (2013-2018)
  - 8.1.5 Colombia BCAA Sales and Growth Rate (2013-2018)
- 8.2 South America BCAA Sales and Revenue (Value) by Manufacturers (2016-2017)
  - 8.2.1 South America BCAA Sales by Manufacturers (2016-2017)
  - 8.2.2 South America BCAA Revenue by Manufacturers (2016-2017)
- 8.3 South America BCAA Sales, Revenue and Market Share by Type (2013-2018)

- 8.3.1 South America BCAA Sales and Sales Share by Type (2013-2018)
- 8.3.2 South America BCAA Revenue and Revenue Share by Type (2013-2018)
- 8.4 South America BCAA Sales, Revenue and Market Share by Application (2013-2018)
  - 8.4.1 South America BCAA Sales and Sales Share by Application (2013-2018)
  - 8.4.2 South America BCAA Revenue and Revenue Share by Application (2013-2018)

## **9 MIDDLE EAST AND AFRICA BCAA BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS**

- 9.1 Middle East and Africa BCAA Sales, Revenue and Market Share by Countries
  - 9.1.1 Middle East and Africa BCAA Sales by Countries (2013-2018)
  - 9.1.2 Middle East and Africa BCAA Revenue by Countries (2013-2018)
  - 9.1.3 Saudi Arabia BCAA Sales and Growth Rate (2013-2018)
  - 9.1.4 UAE BCAA Sales and Growth Rate (2013-2018)
  - 9.1.5 Egypt BCAA Sales and Growth Rate (2013-2018)
  - 9.1.6 Nigeria BCAA Sales and Growth Rate (2013-2018)
  - 9.1.7 South Africa BCAA Sales and Growth Rate (2013-2018)
- 9.2 Middle East and Africa BCAA Sales and Revenue (Value) by Manufacturers (2016-2017)
  - 9.2.1 Middle East and Africa BCAA Sales by Manufacturers (2016-2017)
  - 9.2.2 Middle East and Africa BCAA Revenue by Manufacturers (2016-2017)
- 9.3 Middle East and Africa BCAA Sales, Revenue and Market Share by Type (2013-2018)
  - 9.3.1 Middle East and Africa BCAA Sales and Sales Share by Type (2013-2018)
  - 9.3.1 Middle East and Africa BCAA Revenue and Revenue Share by Type (2013-2018)
- 9.4 Middle East and Africa BCAA Sales, Revenue and Market Share by Application (2013-2018)
  - 9.4.1 Middle East and Africa BCAA Sales and Sales Share by Application (2013-2018)
  - 9.4.2 Middle East and Africa BCAA Revenue and Revenue Share by Application (2013-2018)

## **10 GLOBAL BCAA MARKET SEGMENT BY TYPE**

- 10.1 Global BCAA Sales, Revenue and Market Share by Type (2013-2018)
  - 10.1.1 Global BCAA Sales and Market Share by Type (2013-2018)
  - 10.1.2 Global BCAA Revenue and Market Share by Type (2013-2018)
- 10.2 2:1:1 Sales Growth and Price

- 10.2.1 Global 2:1:1 Sales Growth (2013-2018)
- 10.2.2 Global 2:1:1 Price (2013-2018)
- 10.3 Other Sales Growth and Price
  - 10.3.1 Global Other Sales Growth (2013-2018)
  - 10.3.2 Global Other Price (2013-2018)

## **11 GLOBAL BCAA MARKET SEGMENT BY APPLICATION**

- 11.1 Global BCAA Sales Market Share by Application (2013-2018)
- 11.2 Sports Nutrition Sales Growth (2013-2018)
- 11.3 Pharmaceutical Sales Growth (2013-2018)
- 11.4 Other Sales Growth (2013-2018)

## **12 BCAA MARKET FORECAST (2018-2023)**

- 12.1 Global BCAA Sales, Revenue and Growth Rate (2018-2023)
- 12.2 BCAA Market Forecast by Regions (2018-2023)
  - 12.2.1 North America BCAA Market Forecast (2018-2023)
  - 12.2.2 Europe BCAA Market Forecast (2018-2023)
  - 12.2.3 Asia-Pacific BCAA Market Forecast (2018-2023)
  - 12.2.4 South America BCAA Market Forecast (2018-2023)
  - 12.2.5 Middle East and Africa BCAA Market Forecast (2018-2023)
- 12.3 BCAA Market Forecast by Type (2018-2023)
  - 12.3.1 Global BCAA Sales Forecast by Type (2018-2023)
  - 12.3.2 Global BCAA Market Share Forecast by Type (2018-2023)
- 12.4 BCAA Market Forecast by Application (2018-2023)
  - 12.4.1 Global BCAA Sales Forecast by Application (2018-2023)
  - 12.4.2 Global BCAA Market Share Forecast by Application (2018-2023)

## **13 SALES CHANNEL, DISTRIBUTORS, TRADERS AND DEALERS**

- 13.1 Sales Channel
  - 13.1.1 Direct Marketing
  - 13.1.2 Indirect Marketing
  - 13.1.3 Marketing Channel Future Trend
- 13.2 Distributors, Traders and Dealers

## **14 RESEARCH FINDINGS AND CONCLUSION**

## **15 APPENDIX**

15.1 Methodology

15.2 Data Source

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure BCAA Picture

Table Product Specifications of BCAA

Figure Global BCAA CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (USD Million)

Figure Global BCAA CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (Sales)

Figure Global Sales Market Share of BCAA by Types in 2017

Figure 2:1:1 Picture

Table Major Manufacturers of 2:1:1

Figure Other Picture

Table Major Manufacturers of Other

Figure BCAA Sales Market Share by Applications in 2017

Figure Sports Nutrition Picture

Figure Pharmaceutical Picture

Figure Other Picture

Figure United States BCAA Revenue (Value) and Growth Rate (2013-2023)

Figure Canada BCAA Revenue (Value) and Growth Rate (2013-2023)

Figure Mexico BCAA Revenue (Value) and Growth Rate (2013-2023)

Figure Germany BCAA Revenue (Value) and Growth Rate (2013-2023)

Figure France BCAA Revenue (Value) and Growth Rate (2013-2023)

Figure UK BCAA Revenue (Value) and Growth Rate (2013-2023)

Figure Russia BCAA Revenue (Value) and Growth Rate (2013-2023)

Figure Italy BCAA Revenue (Value) and Growth Rate (2013-2023)

Figure China BCAA Revenue (Value) and Growth Rate (2013-2023)

Figure Japan BCAA Revenue (Value) and Growth Rate (2013-2023)

Figure Korea BCAA Revenue (Value) and Growth Rate (2013-2023)

Figure India BCAA Revenue (Value) and Growth Rate (2013-2023)

Figure Southeast Asia BCAA Revenue (Value) and Growth Rate (2013-2023)

Figure Brazil BCAA Revenue (Value) and Growth Rate (2013-2023)

Figure Egypt BCAA Revenue (Value) and Growth Rate (2013-2023)

Figure Saudi Arabia BCAA Revenue (Value) and Growth Rate (2013-2023)

Figure South Africa BCAA Revenue (Value) and Growth Rate (2013-2023)

Figure Nigeria BCAA Revenue (Value) and Growth Rate (2013-2023)

Table Ajinomoto Headquarter, Established, Main Business and Finance Overview (2017)

Table Ajinomoto BCAA Production Bases, Sales Regions and Major Competitors

Table Ajinomoto BCAA Product

Table Ajinomoto BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Ajinomoto BCAA Sales Market Share in 2017

Figure Global Ajinomoto BCAA Revenue Market Share in 2017

Table Kyowa Headquarter, Established, Main Business and Finance Overview (2017)

Table Kyowa BCAA Production Bases, Sales Regions and Major Competitors

Table Kyowa BCAA Product

Table Kyowa BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Kyowa BCAA Sales Market Share in 2017

Figure Global Kyowa BCAA Revenue Market Share in 2017

Table Evonik Headquarter, Established, Main Business and Finance Overview (2017)

Table Evonik BCAA Production Bases, Sales Regions and Major Competitors

Table Evonik BCAA Product

Table Evonik BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Evonik BCAA Sales Market Share in 2017

Figure Global Evonik BCAA Revenue Market Share in 2017

Table Fufeng Group Headquarter, Established, Main Business and Finance Overview (2017)

Table Fufeng Group BCAA Production Bases, Sales Regions and Major Competitors

Table Fufeng Group BCAA Product

Table Fufeng Group BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Fufeng Group BCAA Sales Market Share in 2017

Figure Global Fufeng Group BCAA Revenue Market Share in 2017

Table Luzhou Headquarter, Established, Main Business and Finance Overview (2017)

Table Luzhou BCAA Production Bases, Sales Regions and Major Competitors

Table Luzhou BCAA Product

Table Luzhou BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Luzhou BCAA Sales Market Share in 2017

Figure Global Luzhou BCAA Revenue Market Share in 2017

Table Wuxi Jinghai Amino Acid Headquarter, Established, Main Business and Finance Overview (2017)

Table Wuxi Jinghai Amino Acid BCAA Production Bases, Sales Regions and Major Competitors

Table Wuxi Jinghai Amino Acid BCAA Product

Table Wuxi Jinghai Amino Acid BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Wuxi Jinghai Amino Acid BCAA Sales Market Share in 2017

Figure Global Wuxi Jinghai Amino Acid BCAA Revenue Market Share in 2017

Table Meihua Group Headquarter, Established, Main Business and Finance Overview (2017)

Table Meihua Group BCAA Production Bases, Sales Regions and Major Competitors

Table Meihua Group BCAA Product

Table Meihua Group BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Meihua Group BCAA Sales Market Share in 2017

Figure Global Meihua Group BCAA Revenue Market Share in 2017

Table Yichang Three Gorges Pharmaceutical Headquarter, Established, Main Business and Finance Overview (2017)

Table Yichang Three Gorges Pharmaceutical BCAA Production Bases, Sales Regions and Major Competitors

Table Yichang Three Gorges Pharmaceutical BCAA Product

Table Yichang Three Gorges Pharmaceutical BCAA Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Yichang Three Gorges Pharmaceutical BCAA Sales Market Share in 2017

Figure Global Yichang Three Gorges Pharmaceutical BCAA Revenue Market Share in 2017

Table Global BCAA Sales by Manufacturer (2016-2017)

Figure Global BCAA Sales Market Share by Manufacturer in 2016

Figure Global BCAA Sales Market Share by Manufacturer in 2017

Table Global BCAA Revenue by Manufacturer (2016-2017)

Figure Global BCAA Revenue Market Share by Manufacturer in 2016

Figure Global BCAA Revenue Market Share by Manufacturer in 2017

Table Global BCAA Price by Manufacturer (2016-2017)

Figure Top 3 BCAA Manufacturer (Revenue) Market Share in 2017

Figure Top 6 BCAA Manufacturer (Revenue) Market Share in 2017

Figure Global BCAA Sales and Growth Rate (2013-2018)

Figure Global BCAA Revenue and Growth Rate (2013-2018)

Table Global BCAA Sales by Regions (2013-2018)

Table Global BCAA Sales Market Share by Regions (2013-2018)

Table Global BCAA Revenue by Regions (2013-2018)

Figure Global BCAA Revenue Market Share by Regions in 2013

Figure Global BCAA Revenue Market Share by Regions in 2017



Figure North America BCAA Sales and Growth Rate (2013-2018)  
Figure North America BCAA Revenue and Growth Rate (2013-2018)  
Figure Europe BCAA Sales and Growth Rate (2013-2018)  
Figure Europe BCAA Revenue and Growth Rate (2013-2018)  
Figure Asia-Pacific BCAA Sales and Growth Rate (2013-2018)  
Figure Asia-Pacific BCAA Revenue and Growth Rate (2013-2018)  
Figure South America BCAA Sales and Growth Rate (2013-2018)  
Figure South America BCAA Revenue and Growth Rate (2013-2018)  
Figure Middle East and Africa BCAA Sales and Growth Rate (2013-2018)  
Figure Middle East and Africa BCAA Revenue and Growth Rate (2013-2018)  
Figure North America BCAA Revenue and Growth Rate (2013-2018)  
Table North America BCAA Sales by Countries (2013-2018)  
Table North America BCAA Sales Market Share by Countries (2013-2018)  
Figure North America BCAA Sales Market Share by Countries in 2013  
Figure North America BCAA Sales Market Share by Countries in 2017  
Table North America BCAA Revenue by Countries (2013-2018)  
Table North America BCAA Revenue Market Share by Countries (2013-2018)  
Figure North America BCAA Revenue Market Share by Countries in 2013  
Figure North America BCAA Revenue Market Share by Countries in 2017  
Figure United States BCAA Sales and Growth Rate (2013-2018)  
Figure Canada BCAA Sales and Growth Rate (2013-2018)  
Figure Mexico BCAA Sales and Growth Rate (2013-2018)  
Table North America BCAA Sales by Manufacturer (2016-2017)  
Figure North America BCAA Sales Market Share by Manufacturer in 2016  
Figure North America BCAA Sales Market Share by Manufacturer in 2017  
Table North America BCAA Revenue by Manufacturer (2016-2017)  
Figure North America BCAA Revenue Market Share by Manufacturer in 2016  
Figure North America BCAA Revenue Market Share by Manufacturer in 2017  
Table North America BCAA Sales by Type (2013-2018)  
Table North America BCAA Sales Share by Type (2013-2018)  
Table North America BCAA Revenue by Type (2013-2018)  
Table North America BCAA Revenue Share by Type (2013-2018)  
Table North America BCAA Sales by Application (2013-2018)  
Table North America BCAA Sales Share by Application (2013-2018)  
Table North America BCAA Revenue by Application (2013-2018)  
Table North America BCAA Revenue Share by Application (2013-2018)  
Figure Europe BCAA Revenue and Growth Rate (2013-2018)  
Table Europe BCAA Sales by Countries (2013-2018)  
Table Europe BCAA Sales Market Share by Countries (2013-2018)

Table Europe BCAA Revenue by Countries (2013-2018)  
Figure Europe BCAA Revenue Market Share by Countries in 2016  
Figure Europe BCAA Revenue Market Share by Countries in 2017  
Figure Germany BCAA Sales and Growth Rate (2013-2018)  
Figure UK BCAA Sales and Growth Rate (2013-2018)  
Figure France BCAA Sales and Growth Rate (2013-2018)  
Figure Russia BCAA Sales and Growth Rate (2013-2018)  
Figure Italy BCAA Sales and Growth Rate (2013-2018)  
Table Europe BCAA Sales by Manufacturer (2016-2017)  
Figure Europe BCAA Sales Market Share by Manufacturer in 2016  
Figure Europe BCAA Sales Market Share by Manufacturer in 2017  
Table Europe BCAA Revenue by Manufacturer (2016-2017)  
Figure Europe BCAA Revenue Market Share by Manufacturer in 2016  
Figure Europe BCAA Revenue Market Share by Manufacturer in 2017  
Table Europe BCAA Sales by Type (2013-2018)  
Table Europe BCAA Sales Share by Type (2013-2018)  
Table Europe BCAA Revenue by Type (2013-2018)  
Table Europe BCAA Revenue Share by Type (2013-2018)  
Table Europe BCAA Sales by Application (2013-2018)  
Table Europe BCAA Sales Share by Application (2013-2018)  
Table Europe BCAA Revenue by Application (2013-2018)  
Table Europe BCAA Revenue Share by Application (2013-2018)  
Figure Asia-Pacific BCAA Revenue and Growth Rate (2013-2018)  
Table Asia-Pacific BCAA Sales by Countries (2013-2018)  
Table Asia-Pacific BCAA Sales Market Share by Countries (2013-2018)  
Figure Asia-Pacific BCAA Sales Market Share by Countries 2017  
Table Asia-Pacific BCAA Revenue by Countries (2013-2018)  
Figure Asia-Pacific BCAA Revenue Market Share by Countries 2017  
Figure China BCAA Sales and Growth Rate (2013-2018)  
Figure Japan BCAA Sales and Growth Rate (2013-2018)  
Figure Korea BCAA Sales and Growth Rate (2013-2018)  
Figure India BCAA Sales and Growth Rate (2013-2018)  
Figure Southeast Asia BCAA Sales and Growth Rate (2013-2018)  
Table Asia-Pacific BCAA Sales by Manufacturer (2016-2017)  
Figure Asia-Pacific BCAA Sales Market Share by Manufacturer in 2016  
Figure Asia-Pacific BCAA Sales Market Share by Manufacturer in 2017  
Table Asia-Pacific BCAA Revenue by Manufacturer (2016-2017)  
Figure Asia-Pacific BCAA Revenue Market Share by Manufacturer in 2016  
Figure Asia-Pacific BCAA Revenue Market Share by Manufacturer in 2017

Table Asia-Pacific BCAA Sales by Type (2013-2018)  
Table Asia-Pacific BCAA Sales Share by Type (2013-2018)  
Table Asia-Pacific BCAA Revenue by Type (2013-2018)  
Table Asia-Pacific BCAA Revenue Share by Type (2013-2018)  
Table Asia-Pacific BCAA Sales by Application (2013-2018)  
Table Asia-Pacific BCAA Sales Share by Application (2013-2018)  
Table Asia-Pacific BCAA Revenue by Application (2013-2018)  
Table Asia-Pacific BCAA Revenue Share by Application (2013-2018)  
Figure South America BCAA Revenue and Growth Rate (2013-2018)  
Table South America BCAA Sales by Countries (2013-2018)  
Table South America BCAA Sales Market Share by Countries (2013-2018)  
Figure South America BCAA Sales Market Share by Countries in 2017  
Table South America BCAA Revenue by Countries (2013-2018)  
Table South America BCAA Revenue Market Share by Countries (2013-2018)  
Figure South America BCAA Revenue Market Share by Countries in 2017  
Figure Brazil BCAA Sales and Growth Rate (2013-2018)  
Figure Argentina BCAA Sales and Growth Rate (2013-2018)  
Figure Colombia BCAA Sales and Growth Rate (2013-2018)  
Table South America BCAA Sales by Manufacturer (2016-2017)  
Figure South America BCAA Sales Market Share by Manufacturer in 2016  
Figure South America BCAA Sales Market Share by Manufacturer in 2017  
Table South America BCAA Revenue by Manufacturer (2016-2017)  
Figure South America BCAA Revenue Market Share by Manufacturer in 2016  
Figure South America BCAA Revenue Market Share by Manufacturer in 2017  
Table South America BCAA Sales by Type (2013-2018)  
Table South America BCAA Sales Share by Type (2013-2018)  
Table South America BCAA Revenue by Type (2013-2018)  
Table South America BCAA Revenue Share by Type (2013-2018)  
Table South America BCAA Sales by Application (2013-2018)  
Table South America BCAA Sales Share by Application (2013-2018)  
Table South America BCAA Revenue by Application (2013-2018)  
Table South America BCAA Revenue Share by Application (2013-2018)  
Figure Middle East and Africa BCAA Revenue and Growth Rate (2013-2018)  
Table Middle East and Africa BCAA Sales by Countries (2013-2018)  
Table Middle East and Africa BCAA Sales Market Share by Countries (2013-2018)  
Figure Middle East and Africa BCAA Sales Market Share by Countries in 2017  
Table Middle East and Africa BCAA Revenue by Countries (2013-2018)  
Table Middle East and Africa BCAA Revenue Market Share by Countries (2013-2018)  
Figure Middle East and Africa BCAA Revenue Market Share by Countries in 2013

Figure Middle East and Africa BCAA Revenue Market Share by Countries in 2017  
Figure Saudi Arabia BCAA Sales and Growth Rate (2013-2018)  
Figure UAE BCAA Sales and Growth Rate (2013-2018)  
Figure Egypt BCAA Sales and Growth Rate (2013-2018)  
Figure Nigeria BCAA Sales and Growth Rate (2013-2018)  
Figure South Africa BCAA Sales and Growth Rate (2013-2018)  
Table Middle East and Africa BCAA Sales by Manufacturer (2016-2017)  
Figure Middle East and Africa BCAA Sales Market Share by Manufacturer in 2016  
Figure Middle East and Africa BCAA Sales Market Share by Manufacturer in 2017  
Table Middle East and Africa BCAA Revenue by Manufacturer (2016-2017)  
Figure Middle East and Africa BCAA Revenue Market Share by Manufacturer in 2016  
Figure Middle East and Africa BCAA Revenue Market Share by Manufacturer in 2017  
Table Middle East and Africa BCAA Sales by Type (2013-2018)  
Table Middle East and Africa BCAA Sales Share by Type (2013-2018)  
Table Middle East and Africa BCAA Revenue by Type (2013-2018)  
Table Middle East and Africa BCAA Revenue Share by Type (2013-2018)  
Table Middle East and Africa BCAA Sales by Application (2013-2018)  
Table Middle East and Africa BCAA Sales Share by Application (2013-2018)  
Table Middle East and Africa BCAA Revenue by Application (2013-2018)  
Table Middle East and Africa BCAA Revenue Share by Application (2013-2018)  
Table Global BCAA Sales by Type (2013-2018)  
Table Global BCAA Sales Share by Type (2013-2018)  
Table Global BCAA Revenue by Type (2013-2018)  
Table Global BCAA Revenue Share by Type (2013-2018)  
Figure Global 2:1:1 Sales Growth (2013-2018)  
Figure Global 2:1:1 Price (2013-2018)  
Figure Global Other Sales Growth (2013-2018)  
Figure Global Other Price (2013-2018)  
Table Global BCAA Sales by Application (2013-2018)  
Table Global BCAA Sales Share by Application (2013-2018)  
Figure Global Sports Nutrition Sales Growth (2013-2018)  
Figure Global Pharmaceutical Sales Growth (2013-2018)  
Figure Global Other Sales Growth (2013-2018)  
Figure Global BCAA Sales, Revenue and Growth Rate (2018-2023)  
Table Global BCAA Sales Forecast by Regions (2018-2023)  
Table Global BCAA Market Share Forecast by Regions (2018-2023)  
Figure North America Sales BCAA Market Forecast (2018-2023)  
Figure Europe Sales BCAA Market Forecast (2018-2023)  
Figure Asia-Pacific Sales BCAA Market Forecast (2018-2023)

Figure South America Sales BCAA Market Forecast (2018-2023)  
Figure Middle East and Africa Sales BCAA Market Forecast (2018-2023)  
Table Global BCAA Sales Forecast by Type (2018-2023)  
Table Global BCAA Market Share Forecast by Type (2018-2023)  
Table Global BCAA Sales Forecast by Application (2018-2023)  
Table Global BCAA Market Share Forecast by Application (2018-2023)  
Table Distributors/Traders/ Dealers List

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