

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Autonomous Mobile Robots Market 2018, Forecast to 2023

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Abstracts

An autonomous mobile robot (AMR) is a robot that performs behaviors or tasks with a high degree of autonomy. The AMR relies on autonomous navigation where no wires, tape, GPS or other navigation markers are required. Its laser guidance system assures precise navigation, obstacle avoidance and human safety. The drive-around mapping with laptop adjustments enables fast and easy route updates and additions.

The demands placed on the functionality of autonomous robotic systems are significantly higher compared to conventional industrial robots. The aim is that mobile systems operate autonomously in unknown and dynamic environments to fulfill their assigned tasks. For this purpose, it is essential to explore and model the environment in a suitable way. The information gathered by sensors has to be combined to allow for an accurate positioning. In addition, the perceived surroundings have to be consolidated in an exact map representation. Having acquired this knowledge, the robot is able to plan an optimal collision-free path to a given goal and to perform complex handling tasks.

SCOPE OF THE REPORT:

This report focuses on the Autonomous Mobile Robots in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. Autonomous mobile robots are largely more cost-efficient compared to human labor, which allows for a greatly expanded list of economically feasible services. This is because most of the currently demanded services were originally offered with the cost of human labor in mind, rather than creating an affordable robot. It is also important that a single operator can manage multiple robots at the same time. Thanks to modern communication technologies, the robots' performance can be controlled remotely. In

the near future, the service market is expected to experience drastic changes, due to the increased availability of mobile robots. Soon, the most economically attractive and advantageous use for the autonomous robots will be seen in the tailor-made tasks based in the reality of our increasingly robotized global environment and its emerging brand-new markets.

The industry is expected to remain innovation-led, with frequent acquisitions and strategic alliances adopted as the key strategies by the players to increase their industry presence. Market stays in mature period with a clear concentration. There hardly to have obvious technology breakthrough except deeper system function integration. Meanwhile, optimize product mix and further develop value-added capabilities to maximize margins. Manufacturers can take advantage of this situation by reinforcing their production units and supply-chains to avoid any delay in production turn-around-times (TAT) and supply-lead-times.

Significant and lasting barriers make entry into this market difficult. These barriers include, but are not limited to: (i) product development costs; (ii) capital requirements; (iii) intellectual property rights; (iv) regulatory requirement; and (v) Transitions' unfair methods of competition.

Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area, the future will still have more new investment enter the field. Even so, the market is intensely competitive. The study group recommends the new entrants just having money but without technical advantage and upstream and downstream support do not to enter into this field.

The worldwide market for Autonomous Mobile Robots is expected to grow at a CAGR of roughly 16.2% over the next five years, will reach 450 million US\$ in 2023, from 180 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Swisslog (KUKA)

Omron Adept

Clearpath Robotics

Vecna

Mobile Industrial Robots

SMP Robotics

Cimcorp Automation

Aethon

Locus Robotics

Fetch Robotics

Hi-Tech Robotic Systemz

Aviation Industry Corporation

Savioke

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

AMRs with SLAM

AMRs without SLAM

Market Segment by Applications, can be divided into

Hospitals and Healthcare

Manufacturing

Logistics and Warehouse

Others

There are 15 Chapters to deeply display the global Autonomous Mobile Robots market.

Chapter 1, to describe Autonomous Mobile Robots Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Autonomous Mobile Robots, with sales, revenue, and price of Autonomous Mobile Robots, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Autonomous Mobile Robots, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Autonomous Mobile Robots market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Autonomous Mobile Robots sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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