

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Automotive Transfer Case Market 2018, Forecast to 2023

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Abstracts

Automotive Transfer Case is a part of the drivetrain of four-wheel-drive, all-wheel-drive, and other multiple powered axle vehicles. It is an aluminum or steel housing under the vehicle and the vast majority of transfer cases are either chain based or gear based. The transfer case transfers power from the transmission to the front and rear axles by means of drive shafts. It also synchronizes the difference between the rotation of the front and rear wheels, and may contain one or more sets of low range gears for off-road use.

SCOPE OF THE REPORT:

This report focuses on the Automotive Transfer Case in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. Automotive Transfer Case is a part of the drivetrain of four-wheel-drive, all-wheel-drive, and other multiple powered axle vehicles. It is an aluminum or steel housing under the vehicle and the vast majority of transfer cases are either chain based or gear based. The transfer case transfers power from the transmission to the front and rear axles by means of drive shafts. It also synchronizes the difference between the rotation of the front and rear wheels, and may contain one or more sets of low range gears for off-road use.

The Automotive Transfer Case industry is relatively concentrated, the revenue of top 5 manufacturers account about 68% of global market share in 2015. And high-end products mainly come from North America and Europe. In the world wide, major manufactures mainly are Magna, GKN, BorgWarner, Linamar, ZF, AAM, Meritor, Dana, Marmon, Hyundai Dymos, Fabco, Univance and etc.

North America is the largest producer (53% market share of global in 2015) and consumer (42% market share of global in 2015) of Automotive Transfer Case and is expected to retain the higher growth rate during the next five years due to strong growth in automotive industry. The region is dominated by domestic OEMs, such as Ford Motors Company, General Motors Company, and Fiat-Chrysler Automobiles. China and India have witnessed a major chunk of the production and consumption of Automotive Transfer Case in the Asia Pacific region. Actually, that is why manufacturers have several plants, usually close to aimed demand market.

All manufactures in the world are committed to the improvement of product. These two years, some of Chinese manufactures can almost catch up with the world's leading technology too. Most technologies are developed by the manufacturers instead of importing from other companies.

The worldwide market for Automotive Transfer Case is expected to grow at a CAGR of roughly 7.1% over the next five years, will reach 6990 million US\$ in 2023, from 4630 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Magna

GKN

BorgWarner

Linamar

ZF

AAM

Meritor

Dana

Marmon

Hyundai Dymos

Fabco

Univance

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Gear Driven Transfer Cases

Chain Driven Transfer Cases

Market Segment by Applications, can be divided into

Light Trucks

SUVs

Others

There are 15 Chapters to deeply display the global Automotive Transfer Case market.

Chapter 1, to describe Automotive Transfer Case Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Automotive Transfer Case, with sales, revenue, and price of Automotive Transfer Case, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Automotive Transfer Case, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Automotive Transfer Case market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Automotive Transfer Case sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

Contents

1 MARKET OVERVIEW

- 1.1 Automotive Transfer Case Introduction
- 1.2 Market Analysis by Type
 - 1.2.1 Gear Driven Transfer Cases
 - 1.2.2 Chain Driven Transfer Cases
- 1.3 Market Analysis by Applications
 - 1.3.1 Light Trucks
 - 1.3.2 SUVs
 - 1.3.3 Others
- 1.4 Market Analysis by Regions
 - 1.4.1 North America (United States, Canada and Mexico)
 - 1.4.1.1 United States Market States and Outlook (2013-2023)
 - 1.4.1.2 Canada Market States and Outlook (2013-2023)
 - 1.4.1.3 Mexico Market States and Outlook (2013-2023)
 - 1.4.2 Europe (Germany, France, UK, Russia and Italy)
 - 1.4.2.1 Germany Market States and Outlook (2013-2023)
 - 1.4.2.2 France Market States and Outlook (2013-2023)
 - 1.4.2.3 UK Market States and Outlook (2013-2023)
 - 1.4.2.4 Russia Market States and Outlook (2013-2023)
 - 1.4.2.5 Italy Market States and Outlook (2013-2023)
 - 1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
 - 1.4.3.1 China Market States and Outlook (2013-2023)
 - 1.4.3.2 Japan Market States and Outlook (2013-2023)
 - 1.4.3.3 Korea Market States and Outlook (2013-2023)
 - 1.4.3.4 India Market States and Outlook (2013-2023)
 - 1.4.3.5 Southeast Asia Market States and Outlook (2013-2023)
 - 1.4.4 South America, Middle East and Africa
 - 1.4.4.1 Brazil Market States and Outlook (2013-2023)
 - 1.4.4.2 Egypt Market States and Outlook (2013-2023)
 - 1.4.4.3 Saudi Arabia Market States and Outlook (2013-2023)
 - 1.4.4.4 South Africa Market States and Outlook (2013-2023)
 - 1.4.4.5 Nigeria Market States and Outlook (2013-2023)
- 1.5 Market Dynamics
 - 1.5.1 Market Opportunities
 - 1.5.2 Market Risk
 - 1.5.3 Market Driving Force

2 MANUFACTURERS PROFILES

2.1 Magna

2.1.1 Business Overview

2.1.1.1 Magna Description

2.1.1.2 Magna Headquarter, Main Business and Finance Overview

2.1.2 Magna Automotive Transfer Case Product Introduction

2.1.2.1 Automotive Transfer Case Production Bases, Sales Regions and Major Competitors

2.1.2.2 Automotive Transfer Case Product Information

2.1.3 Magna Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.1 Magna Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.2 Global Magna Automotive Transfer Case Market Share in 2017

2.2 GKN

2.2.1 Business Overview

2.2.1.1 GKN Description

2.2.1.2 GKN Headquarter, Main Business and Finance Overview

2.2.2 GKN Automotive Transfer Case Product Introduction

2.2.2.1 Automotive Transfer Case Production Bases, Sales Regions and Major Competitors

2.2.2.2 Automotive Transfer Case Product Information

2.2.3 GKN Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.1 GKN Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.2 Global GKN Automotive Transfer Case Market Share in 2017

2.3 BorgWarner

2.3.1 Business Overview

2.3.1.1 BorgWarner Description

2.3.1.2 BorgWarner Headquarter, Main Business and Finance Overview

2.3.2 BorgWarner Automotive Transfer Case Product Introduction

2.3.2.1 Automotive Transfer Case Production Bases, Sales Regions and Major Competitors

2.3.2.2 Automotive Transfer Case Product Information

2.3.3 BorgWarner Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.3.3.1 BorgWarner Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.3.3.2 Global BorgWarner Automotive Transfer Case Market Share in 2017

2.4 Linamar

2.4.1 Business Overview

2.4.1.1 Linamar Description

2.4.1.2 Linamar Headquarter, Main Business and Finance Overview

2.4.2 Linamar Automotive Transfer Case Product Introduction

2.4.2.1 Automotive Transfer Case Production Bases, Sales Regions and Major Competitors

2.4.2.2 Automotive Transfer Case Product Information

2.4.3 Linamar Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.4.3.1 Linamar Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.4.3.2 Global Linamar Automotive Transfer Case Market Share in 2017

2.5 ZF

2.5.1 Business Overview

2.5.1.1 ZF Description

2.5.1.2 ZF Headquarter, Main Business and Finance Overview

2.5.2 ZF Automotive Transfer Case Product Introduction

2.5.2.1 Automotive Transfer Case Production Bases, Sales Regions and Major Competitors

2.5.2.2 Automotive Transfer Case Product Information

2.5.3 ZF Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.5.3.1 ZF Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.5.3.2 Global ZF Automotive Transfer Case Market Share in 2017

2.6 AAM

2.6.1 Business Overview

2.6.1.1 AAM Description

2.6.1.2 AAM Headquarter, Main Business and Finance Overview

2.6.2 AAM Automotive Transfer Case Product Introduction

2.6.2.1 Automotive Transfer Case Production Bases, Sales Regions and Major Competitors

2.6.2.2 Automotive Transfer Case Product Information

2.6.3 AAM Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.6.3.1 AAM Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.6.3.2 Global AAM Automotive Transfer Case Market Share in 2017

2.7 Meritor

2.7.1 Business Overview

2.7.1.1 Meritor Description

2.7.1.2 Meritor Headquarter, Main Business and Finance Overview

2.7.2 Meritor Automotive Transfer Case Product Introduction

2.7.2.1 Automotive Transfer Case Production Bases, Sales Regions and Major Competitors

2.7.2.2 Automotive Transfer Case Product Information

2.7.3 Meritor Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.7.3.1 Meritor Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.7.3.2 Global Meritor Automotive Transfer Case Market Share in 2017

2.8 Dana

2.8.1 Business Overview

2.8.1.1 Dana Description

2.8.1.2 Dana Headquarter, Main Business and Finance Overview

2.8.2 Dana Automotive Transfer Case Product Introduction

2.8.2.1 Automotive Transfer Case Production Bases, Sales Regions and Major Competitors

2.8.2.2 Automotive Transfer Case Product Information

2.8.3 Dana Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.8.3.1 Dana Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.8.3.2 Global Dana Automotive Transfer Case Market Share in 2017

2.9 Marmon

2.9.1 Business Overview

2.9.1.1 Marmon Description

2.9.1.2 Marmon Headquarter, Main Business and Finance Overview

2.9.2 Marmon Automotive Transfer Case Product Introduction

2.9.2.1 Automotive Transfer Case Production Bases, Sales Regions and Major Competitors

2.9.2.2 Automotive Transfer Case Product Information

2.9.3 Marmon Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.9.3.1 Marmon Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.9.3.2 Global Marmon Automotive Transfer Case Market Share in 2017

2.10 Hyundai Dymos

2.10.1 Business Overview

2.10.1.1 Hyundai Dymos Description

2.10.1.2 Hyundai Dymos Headquarter, Main Business and Finance Overview

2.10.2 Hyundai Dymos Automotive Transfer Case Product Introduction

2.10.2.1 Automotive Transfer Case Production Bases, Sales Regions and Major Competitors

2.10.2.2 Automotive Transfer Case Product Information

2.10.3 Hyundai Dymos Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.10.3.1 Hyundai Dymos Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.10.3.2 Global Hyundai Dymos Automotive Transfer Case Market Share in 2017

2.11 Fabco

2.11.1 Business Overview

2.11.2 Fabco Automotive Transfer Case Product Introduction

2.11.3 Fabco Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.12 Univance

2.12.1 Business Overview

2.12.2 Univance Automotive Transfer Case Product Introduction

2.12.3 Univance Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

3 GLOBAL AUTOMOTIVE TRANSFER CASE MARKET COMPETITION, BY MANUFACTURER

3.1 Global Automotive Transfer Case Sales and Market Share by Manufacturer (2016-2017)

3.2 Global Automotive Transfer Case Revenue and Market Share by Manufacturer (2016-2017)

3.3 Global Automotive Transfer Case Price by Manufacturer (2016-2017)

3.4 Market Concentration Rate

3.4.1 Top 3 Automotive Transfer Case Manufacturer Market Share in 2017

3.4.2 Top 5 Automotive Transfer Case Manufacturer Market Share in 2017

3.5 Market Competition Trend

4 GLOBAL AUTOMOTIVE TRANSFER CASE MARKET ANALYSIS BY REGIONS

4.1 Global Automotive Transfer Case Sales, Revenue and Market Share by Regions

4.1.1 Global Automotive Transfer Case Sales by Regions (2013-2018)

4.1.2 Global Automotive Transfer Case Revenue by Regions (2013-2018)

4.2 North America Automotive Transfer Case Sales, Revenue and Growth Rate (2013-2018)

4.3 Europe Automotive Transfer Case Sales, Revenue and Growth Rate (2013-2018)

4.4 Asia-Pacific Automotive Transfer Case Sales, Revenue and Growth Rate (2013-2018)

4.5 South America Automotive Transfer Case Sales, Revenue and Growth Rate (2013-2018)

4.6 Middle East and Africa Automotive Transfer Case Sales, Revenue and Growth Rate (2013-2018)

5 NORTH AMERICA AUTOMOTIVE TRANSFER CASE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

5.1 North America Automotive Transfer Case Sales, Revenue and Market Share by Countries

5.1.1 North America Automotive Transfer Case Sales by Countries (2013-2018)

5.1.2 North America Automotive Transfer Case Revenue by Countries (2013-2018)

5.1.3 United States Automotive Transfer Case Sales and Growth Rate (2013-2018)

5.1.4 Canada Automotive Transfer Case Sales and Growth Rate (2013-2018)

5.1.5 Mexico Automotive Transfer Case Sales and Growth Rate (2013-2018)

5.2 North America Automotive Transfer Case Sales and Revenue (Value) by Manufacturers (2016-2017)

5.2.1 North America Automotive Transfer Case Sales by Manufacturers (2016-2017)

5.2.2 North America Automotive Transfer Case Revenue by Manufacturers (2016-2017)

5.3 North America Automotive Transfer Case Sales, Revenue and Market Share by Type (2013-2018)

5.3.1 North America Automotive Transfer Case Sales and Sales Share by Type (2013-2018)

5.3.2 North America Automotive Transfer Case Revenue and Revenue Share by Type (2013-2018)

5.4 North America Automotive Transfer Case Sales, Revenue and Market Share by Application (2013-2018)

5.4.1 North America Automotive Transfer Case Sales and Sales Share by Application (2013-2018)

5.4.2 North America Automotive Transfer Case Revenue and Revenue Share by Application (2013-2018)

6 EUROPE AUTOMOTIVE TRANSFER CASE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

6.1 Europe Automotive Transfer Case Sales, Revenue and Market Share by Countries

6.1.1 Europe Automotive Transfer Case Sales by Countries (2013-2018)

6.1.2 Europe Automotive Transfer Case Revenue by Countries (2013-2018)

6.1.3 Germany Automotive Transfer Case Sales and Growth Rate (2013-2018)

6.1.4 UK Automotive Transfer Case Sales and Growth Rate (2013-2018)

6.1.5 France Automotive Transfer Case Sales and Growth Rate (2013-2018)

6.1.6 Russia Automotive Transfer Case Sales and Growth Rate (2013-2018)

6.1.7 Italy Automotive Transfer Case Sales and Growth Rate (2013-2018)

6.2 Europe Automotive Transfer Case Sales and Revenue (Value) by Manufacturers (2016-2017)

6.2.1 Europe Automotive Transfer Case Sales by Manufacturers (2016-2017)

6.2.2 Europe Automotive Transfer Case Revenue by Manufacturers (2016-2017)

6.3 Europe Automotive Transfer Case Sales, Revenue and Market Share by Type (2013-2018)

6.3.1 Europe Automotive Transfer Case Sales and Sales Share by Type (2013-2018)

6.3.2 Europe Automotive Transfer Case Revenue and Revenue Share by Type (2013-2018)

6.4 Europe Automotive Transfer Case Sales, Revenue and Market Share by Application (2013-2018)

6.4.1 Europe Automotive Transfer Case Sales and Sales Share by Application (2013-2018)

6.4.2 Europe Automotive Transfer Case Revenue and Revenue Share by Application (2013-2018)

7 ASIA-PACIFIC AUTOMOTIVE TRANSFER CASE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

7.1 Asia-Pacific Automotive Transfer Case Sales, Revenue and Market Share by Countries

7.1.1 Asia-Pacific Automotive Transfer Case Sales by Countries (2013-2018)

7.1.2 Asia-Pacific Automotive Transfer Case Revenue by Countries (2013-2018)

- 7.1.3 China Automotive Transfer Case Sales and Growth Rate (2013-2018)
- 7.1.4 Japan Automotive Transfer Case Sales and Growth Rate (2013-2018)
- 7.1.5 Korea Automotive Transfer Case Sales and Growth Rate (2013-2018)
- 7.1.6 India Automotive Transfer Case Sales and Growth Rate (2013-2018)
- 7.1.7 Southeast Asia Automotive Transfer Case Sales and Growth Rate (2013-2018)
- 7.2 Asia-Pacific Automotive Transfer Case Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 7.2.1 Asia-Pacific Automotive Transfer Case Sales by Manufacturers (2016-2017)
 - 7.2.2 Asia-Pacific Automotive Transfer Case Revenue by Manufacturers (2016-2017)
- 7.3 Asia-Pacific Automotive Transfer Case Sales, Revenue and Market Share by Type (2013-2018)
 - 7.3.1 Asia-Pacific Automotive Transfer Case Sales and Sales Share by Type (2013-2018)
 - 7.3.2 Asia-Pacific Automotive Transfer Case Revenue and Revenue Share by Type (2013-2018)
- 7.4 Asia-Pacific Automotive Transfer Case Sales, Revenue and Market Share by Application (2013-2018)
 - 7.4.1 Asia-Pacific Automotive Transfer Case Sales and Sales Share by Application (2013-2018)
 - 7.4.2 Asia-Pacific Automotive Transfer Case Revenue and Revenue Share by Application (2013-2018)

8 SOUTH AMERICA AUTOMOTIVE TRANSFER CASE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

- 8.1 South America Automotive Transfer Case Sales, Revenue and Market Share by Countries
 - 8.1.1 South America Automotive Transfer Case Sales by Countries (2013-2018)
 - 8.1.2 South America Automotive Transfer Case Revenue by Countries (2013-2018)
 - 8.1.3 Brazil Automotive Transfer Case Sales and Growth Rate (2013-2018)
 - 8.1.4 Argentina Automotive Transfer Case Sales and Growth Rate (2013-2018)
 - 8.1.5 Colombia Automotive Transfer Case Sales and Growth Rate (2013-2018)
- 8.2 South America Automotive Transfer Case Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 8.2.1 South America Automotive Transfer Case Sales by Manufacturers (2016-2017)
 - 8.2.2 South America Automotive Transfer Case Revenue by Manufacturers (2016-2017)
- 8.3 South America Automotive Transfer Case Sales, Revenue and Market Share by Type (2013-2018)

8.3.1 South America Automotive Transfer Case Sales and Sales Share by Type (2013-2018)

8.3.2 South America Automotive Transfer Case Revenue and Revenue Share by Type (2013-2018)

8.4 South America Automotive Transfer Case Sales, Revenue and Market Share by Application (2013-2018)

8.4.1 South America Automotive Transfer Case Sales and Sales Share by Application (2013-2018)

8.4.2 South America Automotive Transfer Case Revenue and Revenue Share by Application (2013-2018)

9 MIDDLE EAST AND AFRICA AUTOMOTIVE TRANSFER CASE BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

9.1 Middle East and Africa Automotive Transfer Case Sales, Revenue and Market Share by Countries

9.1.1 Middle East and Africa Automotive Transfer Case Sales by Countries (2013-2018)

9.1.2 Middle East and Africa Automotive Transfer Case Revenue by Countries (2013-2018)

9.1.3 Saudi Arabia Automotive Transfer Case Sales and Growth Rate (2013-2018)

9.1.4 UAE Automotive Transfer Case Sales and Growth Rate (2013-2018)

9.1.5 Egypt Automotive Transfer Case Sales and Growth Rate (2013-2018)

9.1.6 Nigeria Automotive Transfer Case Sales and Growth Rate (2013-2018)

9.1.7 South Africa Automotive Transfer Case Sales and Growth Rate (2013-2018)

9.2 Middle East and Africa Automotive Transfer Case Sales and Revenue (Value) by Manufacturers (2016-2017)

9.2.1 Middle East and Africa Automotive Transfer Case Sales by Manufacturers (2016-2017)

9.2.2 Middle East and Africa Automotive Transfer Case Revenue by Manufacturers (2016-2017)

9.3 Middle East and Africa Automotive Transfer Case Sales, Revenue and Market Share by Type (2013-2018)

9.3.1 Middle East and Africa Automotive Transfer Case Sales and Sales Share by Type (2013-2018)

9.3.1 Middle East and Africa Automotive Transfer Case Revenue and Revenue Share by Type (2013-2018)

9.4 Middle East and Africa Automotive Transfer Case Sales, Revenue and Market Share by Application (2013-2018)

9.4.1 Middle East and Africa Automotive Transfer Case Sales and Sales Share by Application (2013-2018)

9.4.2 Middle East and Africa Automotive Transfer Case Revenue and Revenue Share by Application (2013-2018)

10 GLOBAL AUTOMOTIVE TRANSFER CASE MARKET SEGMENT BY TYPE

10.1 Global Automotive Transfer Case Sales, Revenue and Market Share by Type (2013-2018)

10.1.1 Global Automotive Transfer Case Sales and Market Share by Type (2013-2018)

10.1.2 Global Automotive Transfer Case Revenue and Market Share by Type (2013-2018)

10.2 Gear Driven Transfer Cases Sales Growth and Price

10.2.1 Global Gear Driven Transfer Cases Sales Growth (2013-2018)

10.2.2 Global Gear Driven Transfer Cases Price (2013-2018)

10.3 Chain Driven Transfer Cases Sales Growth and Price

10.3.1 Global Chain Driven Transfer Cases Sales Growth (2013-2018)

10.3.2 Global Chain Driven Transfer Cases Price (2013-2018)

11 GLOBAL AUTOMOTIVE TRANSFER CASE MARKET SEGMENT BY APPLICATION

11.1 Global Automotive Transfer Case Sales Market Share by Application (2013-2018)

11.2 Light Trucks Sales Growth (2013-2018)

11.3 SUVs Sales Growth (2013-2018)

11.4 Others Sales Growth (2013-2018)

12 AUTOMOTIVE TRANSFER CASE MARKET FORECAST (2018-2023)

12.1 Global Automotive Transfer Case Sales, Revenue and Growth Rate (2018-2023)

12.2 Automotive Transfer Case Market Forecast by Regions (2018-2023)

12.2.1 North America Automotive Transfer Case Market Forecast (2018-2023)

12.2.2 Europe Automotive Transfer Case Market Forecast (2018-2023)

12.2.3 Asia-Pacific Automotive Transfer Case Market Forecast (2018-2023)

12.2.4 South America Automotive Transfer Case Market Forecast (2018-2023)

12.2.5 Middle East and Africa Automotive Transfer Case Market Forecast (2018-2023)

12.3 Automotive Transfer Case Market Forecast by Type (2018-2023)

12.3.1 Global Automotive Transfer Case Sales Forecast by Type (2018-2023)

12.3.2 Global Automotive Transfer Case Market Share Forecast by Type (2018-2023)

- 12.4 Automotive Transfer Case Market Forecast by Application (2018-2023)
 - 12.4.1 Global Automotive Transfer Case Sales Forecast by Application (2018-2023)
 - 12.4.2 Global Automotive Transfer Case Market Share Forecast by Application (2018-2023)

13 SALES CHANNEL, DISTRIBUTORS, TRADERS AND DEALERS

- 13.1 Sales Channel
 - 13.1.1 Direct Marketing
 - 13.1.2 Indirect Marketing
 - 13.1.3 Marketing Channel Future Trend
- 13.2 Distributors, Traders and Dealers

14 RESEARCH FINDINGS AND CONCLUSION

15 APPENDIX

- 15.1 Methodology
- 15.2 Data Source

List Of Tables

LIST OF TABLES AND FIGURES

Figure Automotive Transfer Case Picture

Table Product Specifications of Automotive Transfer Case

Figure Global Automotive Transfer Case CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (USD Million)

Figure Global Automotive Transfer Case CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (Sales)

Figure Global Sales Market Share of Automotive Transfer Case by Types in 2017

Figure Gear Driven Transfer Cases Picture

Table Major Manufacturers of Gear Driven Transfer Cases

Figure Chain Driven Transfer Cases Picture

Table Major Manufacturers of Chain Driven Transfer Cases

Figure Automotive Transfer Case Sales Market Share by Applications in 2017

Figure Light Trucks Picture

Figure SUVs Picture

Figure Others Picture

Figure United States Automotive Transfer Case Revenue (Value) and Growth Rate (2013-2023)

Figure Canada Automotive Transfer Case Revenue (Value) and Growth Rate (2013-2023)

Figure Mexico Automotive Transfer Case Revenue (Value) and Growth Rate (2013-2023)

Figure Germany Automotive Transfer Case Revenue (Value) and Growth Rate (2013-2023)

Figure France Automotive Transfer Case Revenue (Value) and Growth Rate (2013-2023)

Figure UK Automotive Transfer Case Revenue (Value) and Growth Rate (2013-2023)

Figure Russia Automotive Transfer Case Revenue (Value) and Growth Rate (2013-2023)

Figure Italy Automotive Transfer Case Revenue (Value) and Growth Rate (2013-2023)

Figure China Automotive Transfer Case Revenue (Value) and Growth Rate (2013-2023)

Figure Japan Automotive Transfer Case Revenue (Value) and Growth Rate (2013-2023)

Figure Korea Automotive Transfer Case Revenue (Value) and Growth Rate (2013-2023)

Figure India Automotive Transfer Case Revenue (Value) and Growth Rate (2013-2023)

Figure Southeast Asia Automotive Transfer Case Revenue (Value) and Growth Rate (2013-2023)

Figure Brazil Automotive Transfer Case Revenue (Value) and Growth Rate (2013-2023)

Figure Egypt Automotive Transfer Case Revenue (Value) and Growth Rate (2013-2023)

Figure Saudi Arabia Automotive Transfer Case Revenue (Value) and Growth Rate (2013-2023)

Figure South Africa Automotive Transfer Case Revenue (Value) and Growth Rate (2013-2023)

Figure Nigeria Automotive Transfer Case Revenue (Value) and Growth Rate (2013-2023)

Table Magna Headquarter, Established, Main Business and Finance Overview (2017)

Table Magna Automotive Transfer Case Production Bases, Sales Regions and Major Competitors

Table Magna Automotive Transfer Case Product

Table Magna Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Magna Automotive Transfer Case Sales Market Share in 2017

Figure Global Magna Automotive Transfer Case Revenue Market Share in 2017

Table GKN Headquarter, Established, Main Business and Finance Overview (2017)

Table GKN Automotive Transfer Case Production Bases, Sales Regions and Major Competitors

Table GKN Automotive Transfer Case Product

Table GKN Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global GKN Automotive Transfer Case Sales Market Share in 2017

Figure Global GKN Automotive Transfer Case Revenue Market Share in 2017

Table BorgWarner Headquarter, Established, Main Business and Finance Overview (2017)

Table BorgWarner Automotive Transfer Case Production Bases, Sales Regions and Major Competitors

Table BorgWarner Automotive Transfer Case Product

Table BorgWarner Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global BorgWarner Automotive Transfer Case Sales Market Share in 2017

Figure Global BorgWarner Automotive Transfer Case Revenue Market Share in 2017

Table Linamar Headquarter, Established, Main Business and Finance Overview (2017)

Table Linamar Automotive Transfer Case Production Bases, Sales Regions and Major Competitors

Table Linamar Automotive Transfer Case Product

Table Linamar Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Linamar Automotive Transfer Case Sales Market Share in 2017

Figure Global Linamar Automotive Transfer Case Revenue Market Share in 2017

Table ZF Headquarter, Established, Main Business and Finance Overview (2017)

Table ZF Automotive Transfer Case Production Bases, Sales Regions and Major Competitors

Table ZF Automotive Transfer Case Product

Table ZF Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global ZF Automotive Transfer Case Sales Market Share in 2017

Figure Global ZF Automotive Transfer Case Revenue Market Share in 2017

Table AAM Headquarter, Established, Main Business and Finance Overview (2017)

Table AAM Automotive Transfer Case Production Bases, Sales Regions and Major Competitors

Table AAM Automotive Transfer Case Product

Table AAM Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global AAM Automotive Transfer Case Sales Market Share in 2017

Figure Global AAM Automotive Transfer Case Revenue Market Share in 2017

Table Meritor Headquarter, Established, Main Business and Finance Overview (2017)

Table Meritor Automotive Transfer Case Production Bases, Sales Regions and Major Competitors

Table Meritor Automotive Transfer Case Product

Table Meritor Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Meritor Automotive Transfer Case Sales Market Share in 2017

Figure Global Meritor Automotive Transfer Case Revenue Market Share in 2017

Table Dana Headquarter, Established, Main Business and Finance Overview (2017)

Table Dana Automotive Transfer Case Production Bases, Sales Regions and Major Competitors

Table Dana Automotive Transfer Case Product

Table Dana Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Dana Automotive Transfer Case Sales Market Share in 2017

Figure Global Dana Automotive Transfer Case Revenue Market Share in 2017

Table Marmon Headquarter, Established, Main Business and Finance Overview (2017)

Table Marmon Automotive Transfer Case Production Bases, Sales Regions and Major Competitors

Table Marmon Automotive Transfer Case Product
Table Marmon Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
Figure Global Marmon Automotive Transfer Case Sales Market Share in 2017
Figure Global Marmon Automotive Transfer Case Revenue Market Share in 2017
Table Hyundai Dymos Headquarter, Established, Main Business and Finance Overview (2017)
Table Hyundai Dymos Automotive Transfer Case Production Bases, Sales Regions and Major Competitors
Table Hyundai Dymos Automotive Transfer Case Product
Table Hyundai Dymos Automotive Transfer Case Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
Figure Global Hyundai Dymos Automotive Transfer Case Sales Market Share in 2017
Figure Global Hyundai Dymos Automotive Transfer Case Revenue Market Share in 2017
Table Fabco
Table Fabco Automotive Transfer Case
Table Univance
Table Univance Automotive Transfer Case
Table Global Automotive Transfer Case Sales by Manufacturer (2016-2017)
Figure Global Automotive Transfer Case Sales Market Share by Manufacturer in 2016
Figure Global Automotive Transfer Case Sales Market Share by Manufacturer in 2017
Table Global Automotive Transfer Case Revenue by Manufacturer (2016-2017)
Figure Global Automotive Transfer Case Revenue Market Share by Manufacturer in 2016
Figure Global Automotive Transfer Case Revenue Market Share by Manufacturer in 2017
Table Global Automotive Transfer Case Price by Manufacturer (2016-2017)
Figure Top 3 Automotive Transfer Case Manufacturer (Revenue) Market Share in 2017
Figure Top 6 Automotive Transfer Case Manufacturer (Revenue) Market Share in 2017
Figure Global Automotive Transfer Case Sales and Growth Rate (2013-2018)
Figure Global Automotive Transfer Case Revenue and Growth Rate (2013-2018)
Table Global Automotive Transfer Case Sales by Regions (2013-2018)
Table Global Automotive Transfer Case Sales Market Share by Regions (2013-2018)
Table Global Automotive Transfer Case Revenue by Regions (2013-2018)
Figure Global Automotive Transfer Case Revenue Market Share by Regions in 2013
Figure Global Automotive Transfer Case Revenue Market Share by Regions in 2017
Figure North America Automotive Transfer Case Sales and Growth Rate (2013-2018)
Figure North America Automotive Transfer Case Revenue and Growth Rate

(2013-2018)

Figure Europe Automotive Transfer Case Sales and Growth Rate (2013-2018)

Figure Europe Automotive Transfer Case Revenue and Growth Rate (2013-2018)

Figure Asia-Pacific Automotive Transfer Case Sales and Growth Rate (2013-2018)

Figure Asia-Pacific Automotive Transfer Case Revenue and Growth Rate (2013-2018)

Figure South America Automotive Transfer Case Sales and Growth Rate (2013-2018)

Figure South America Automotive Transfer Case Revenue and Growth Rate

(2013-2018)

Figure Middle East and Africa Automotive Transfer Case Sales and Growth Rate

(2013-2018)

Figure Middle East and Africa Automotive Transfer Case Revenue and Growth Rate

(2013-2018)

Figure North America Automotive Transfer Case Revenue and Growth Rate

(2013-2018)

Table North America Automotive Transfer Case Sales by Countries (2013-2018)

Table North America Automotive Transfer Case Sales Market Share by Countries

(2013-2018)

Figure North America Automotive Transfer Case Sales Market Share by Countries in 2013

Figure North America Automotive Transfer Case Sales Market Share by Countries in 2017

Table North America Automotive Transfer Case Revenue by Countries (2013-2018)

Table North America Automotive Transfer Case Revenue Market Share by Countries

(2013-2018)

Figure North America Automotive Transfer Case Revenue Market Share by Countries in 2013

Figure North America Automotive Transfer Case Revenue Market Share by Countries in 2017

Figure United States Automotive Transfer Case Sales and Growth Rate (2013-2018)

Figure Canada Automotive Transfer Case Sales and Growth Rate (2013-2018)

Figure Mexico Automotive Transfer Case Sales and Growth Rate (2013-2018)

Table North America Automotive Transfer Case Sales by Manufacturer (2016-2017)

Figure North America Automotive Transfer Case Sales Market Share by Manufacturer in 2016

Figure North America Automotive Transfer Case Sales Market Share by Manufacturer in 2017

Table North America Automotive Transfer Case Revenue by Manufacturer (2016-2017)

Figure North America Automotive Transfer Case Revenue Market Share by

Manufacturer in 2016

Figure North America Automotive Transfer Case Revenue Market Share by Manufacturer in 2017

Table North America Automotive Transfer Case Sales by Type (2013-2018)

Table North America Automotive Transfer Case Sales Share by Type (2013-2018)

Table North America Automotive Transfer Case Revenue by Type (2013-2018)

Table North America Automotive Transfer Case Revenue Share by Type (2013-2018)

Table North America Automotive Transfer Case Sales by Application (2013-2018)

Table North America Automotive Transfer Case Sales Share by Application (2013-2018)

Table North America Automotive Transfer Case Revenue by Application (2013-2018)

Table North America Automotive Transfer Case Revenue Share by Application (2013-2018)

Figure Europe Automotive Transfer Case Revenue and Growth Rate (2013-2018)

Table Europe Automotive Transfer Case Sales by Countries (2013-2018)

Table Europe Automotive Transfer Case Sales Market Share by Countries (2013-2018)

Table Europe Automotive Transfer Case Revenue by Countries (2013-2018)

Figure Europe Automotive Transfer Case Revenue Market Share by Countries in 2016

Figure Europe Automotive Transfer Case Revenue Market Share by Countries in 2017

Figure Germany Automotive Transfer Case Sales and Growth Rate (2013-2018)

Figure UK Automotive Transfer Case Sales and Growth Rate (2013-2018)

Figure France Automotive Transfer Case Sales and Growth Rate (2013-2018)

Figure Russia Automotive Transfer Case Sales and Growth Rate (2013-2018)

Figure Italy Automotive Transfer Case Sales and Growth Rate (2013-2018)

Table Europe Automotive Transfer Case Sales by Manufacturer (2016-2017)

Figure Europe Automotive Transfer Case Sales Market Share by Manufacturer in 2016

Figure Europe Automotive Transfer Case Sales Market Share by Manufacturer in 2017

Table Europe Automotive Transfer Case Revenue by Manufacturer (2016-2017)

Figure Europe Automotive Transfer Case Revenue Market Share by Manufacturer in 2016

Figure Europe Automotive Transfer Case Revenue Market Share by Manufacturer in 2017

Table Europe Automotive Transfer Case Sales by Type (2013-2018)

Table Europe Automotive Transfer Case Sales Share by Type (2013-2018)

Table Europe Automotive Transfer Case Revenue by Type (2013-2018)

Table Europe Automotive Transfer Case Revenue Share by Type (2013-2018)

Table Europe Automotive Transfer Case Sales by Application (2013-2018)

Table Europe Automotive Transfer Case Sales Share by Application (2013-2018)

Table Europe Automotive Transfer Case Revenue by Application (2013-2018)

Table Europe Automotive Transfer Case Revenue Share by Application (2013-2018)

Figure Asia-Pacific Automotive Transfer Case Revenue and Growth Rate (2013-2018)

Table Asia-Pacific Automotive Transfer Case Sales by Countries (2013-2018)

Table Asia-Pacific Automotive Transfer Case Sales Market Share by Countries (2013-2018)

Figure Asia-Pacific Automotive Transfer Case Sales Market Share by Countries 2017

Table Asia-Pacific Automotive Transfer Case Revenue by Countries (2013-2018)

Figure Asia-Pacific Automotive Transfer Case Revenue Market Share by Countries 2017

Figure China Automotive Transfer Case Sales and Growth Rate (2013-2018)

Figure Japan Automotive Transfer Case Sales and Growth Rate (2013-2018)

Figure Korea Automotive Transfer Case Sales and Growth Rate (2013-2018)

Figure India Automotive Transfer Case Sales and Growth Rate (2013-2018)

Figure Southeast Asia Automotive Transfer Case Sales and Growth Rate (2013-2018)

Table Asia-Pacific Automotive Transfer Case Sales by Manufacturer (2016-2017)

Figure Asia-Pacific Automotive Transfer Case Sales Market Share by Manufacturer in 2016

Figure Asia-Pacific Automotive Transfer Case Sales Market Share by Manufacturer in 2017

Table Asia-Pacific Automotive Transfer Case Revenue by Manufacturer (2016-2017)

Figure Asia-Pacific Automotive Transfer Case Revenue Market Share by Manufacturer in 2016

Figure Asia-Pacific Automotive Transfer Case Revenue Market Share by Manufacturer in 2017

Table Asia-Pacific Automotive Transfer Case Sales by Type (2013-2018)

Table Asia-Pacific Automotive Transfer Case Sales Share by Type (2013-2018)

Table Asia-Pacific Automotive Transfer Case Revenue by Type (2013-2018)

Table Asia-Pacific Automotive Transfer Case Revenue Share by Type (2013-2018)

Table Asia-Pacific Automotive Transfer Case Sales by Application (2013-2018)

Table Asia-Pacific Automotive Transfer Case Sales Share by Application (2013-2018)

Table Asia-Pacific Automotive Transfer Case Revenue by Application (2013-2018)

Table Asia-Pacific Automotive Transfer Case Revenue Share by Application (2013-2018)

Figure South America Automotive Transfer Case Revenue and Growth Rate (2013-2018)

Table South America Automotive Transfer Case Sales by Countries (2013-2018)

Table South America Automotive Transfer Case Sales Market Share by Countries (2013-2018)

Figure South America Automotive Transfer Case Sales Market Share by Countries in 2017

Table South America Automotive Transfer Case Revenue by Countries (2013-2018)

Table South America Automotive Transfer Case Revenue Market Share by Countries (2013-2018)

Figure South America Automotive Transfer Case Revenue Market Share by Countries in 2017

Figure Brazil Automotive Transfer Case Sales and Growth Rate (2013-2018)

Figure Argentina Automotive Transfer Case Sales and Growth Rate (2013-2018)

Figure Colombia Automotive Transfer Case Sales and Growth Rate (2013-2018)

Table South America Automotive Transfer Case Sales by Manufacturer (2016-2017)

Figure South America Automotive Transfer Case Sales Market Share by Manufacturer in 2016

Figure South America Automotive Transfer Case Sales Market Share by Manufacturer in 2017

Table South America Automotive Transfer Case Revenue by Manufacturer (2016-2017)

Figure South America Automotive Transfer Case Revenue Market Share by Manufacturer in 2016

Figure South America Automotive Transfer Case Revenue Market Share by Manufacturer in 2017

Table South America Automotive Transfer Case Sales by Type (2013-2018)

Table South America Automotive Transfer Case Sales Share by Type (2013-2018)

Table South America Automotive Transfer Case Revenue by Type (2013-2018)

Table South America Automotive Transfer Case Revenue Share by Type (2013-2018)

Table South America Automotive Transfer Case Sales by Application (2013-2018)

Table South America Automotive Transfer Case Sales Share by Application (2013-2018)

Table South America Automotive Transfer Case Revenue by Application (2013-2018)

Table South America Automotive Transfer Case Revenue Share by Application (2013-2018)

Figure Middle East and Africa Automotive Transfer Case Revenue and Growth Rate (2013-2018)

Table Middle East and Africa Automotive Transfer Case Sales by Countries (2013-2018)

Table Middle East and Africa Automotive Transfer Case Sales Market Share by Countries (2013-2018)

Figure Middle East and Africa Automotive Transfer Case Sales Market Share by Countries in 2017

Table Middle East and Africa Automotive Transfer Case Revenue by Countries (2013-2018)

Table Middle East and Africa Automotive Transfer Case Revenue Market Share by

Countries (2013-2018)

Figure Middle East and Africa Automotive Transfer Case Revenue Market Share by Countries in 2013

Figure Middle East and Africa Automotive Transfer Case Revenue Market Share by Countries in 2017

Figure Saudi Arabia Automotive Transfer Case Sales and Growth Rate (2013-2018)

Figure UAE Automotive Transfer Case Sales and Growth Rate (2013-2018)

Figure Egypt Automotive Transfer Case Sales and Growth Rate (2013-2018)

Figure Nigeria Automotive Transfer Case Sales and Growth Rate (2013-2018)

Figure South Africa Automotive Transfer Case Sales and Growth Rate (2013-2018)

Table Middle East and Africa Automotive Transfer Case Sales by Manufacturer (2016-2017)

Figure Middle East and Africa Automotive Transfer Case Sales Market Share by Manufacturer in 2016

Figure Middle East and Africa Automotive Transfer Case Sales Market Share by Manufacturer in 2017

Table Middle East and Africa Automotive Transfer Case Revenue by Manufacturer (2016-2017)

Figure Middle East and Africa Automotive Transfer Case Revenue Market Share by Manufacturer in 2016

Figure Middle East and Africa Automotive Transfer Case Revenue Market Share by Manufacturer in 2017

Table Middle East and Africa Automotive Transfer Case Sales by Type (2013-2018)

Table Middle East and Africa Automotive Transfer Case Sales Share by Type (2013-2018)

Table Middle East and Africa Automotive Transfer Case Revenue by Type (2013-2018)

Table Middle East and Africa Automotive Transfer Case Revenue Share by Type (2013-2018)

Table Middle East and Africa Automotive Transfer Case Sales by Application (2013-2018)

Table Middle East and Africa Automotive Transfer Case Sales Share by Application (2013-2018)

Table Middle East and Africa Automotive Transfer Case Revenue by Application (2013-2018)

Table Middle East and Africa Automotive Transfer Case Revenue Share by Application (2013-2018)

Table Global Automotive Transfer Case Sales by Type (2013-2018)

Table Global Automotive Transfer Case Sales Share by Type (2013-2018)

Table Global Automotive Transfer Case Revenue by Type (2013-2018)

Table Global Automotive Transfer Case Revenue Share by Type (2013-2018)
Figure Global Gear Driven Transfer Cases Sales Growth (2013-2018)
Figure Global Gear Driven Transfer Cases Price (2013-2018)
Figure Global Chain Driven Transfer Cases Sales Growth (2013-2018)
Figure Global Chain Driven Transfer Cases Price (2013-2018)
Table Global Automotive Transfer Case Sales by Application (2013-2018)
Table Global Automotive Transfer Case Sales Share by Application (2013-2018)
Figure Global Light Trucks Sales Growth (2013-2018)
Figure Global SUVs Sales Growth (2013-2018)
Figure Global Others Sales Growth (2013-2018)
Figure Global Automotive Transfer Case Sales, Revenue and Growth Rate (2018-2023)
Table Global Automotive Transfer Case Sales Forecast by Regions (2018-2023)
Table Global Automotive Transfer Case Market Share Forecast by Regions (2018-2023)
Figure North America Sales Automotive Transfer Case Market Forecast (2018-2023)
Figure Europe Sales Automotive Transfer Case Market Forecast (2018-2023)
Figure Asia-Pacific Sales Automotive Transfer Case Market Forecast (2018-2023)
Figure South America Sales Automotive Transfer Case Market Forecast (2018-2023)
Figure Middle East and Africa Sales Automotive Transfer Case Market Forecast (2018-2023)
Table Global Automotive Transfer Case Sales Forecast by Type (2018-2023)
Table Global Automotive Transfer Case Market Share Forecast by Type (2018-2023)
Table Global Automotive Transfer Case Sales Forecast by Application (2018-2023)
Table Global Automotive Transfer Case Market Share Forecast by Application (2018-2023)
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