

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Automotive Front End Module Market 2018, Forecast to 2023

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## Abstracts

Automotive Front End Module is consists of building the automotive front end off line, and installing the entire module as one complete assembly on the vehicle rather than building up the front end vehicle component by component. The Front End Module is the aggregate of components located in its front part which carry out many functions (esthetical, structural, aerodynamically, engine cooling, and safety) and which are preassembled as subassembly ready to be installed into the vehicle. The Front End Module included many components, such as Radiator, Condenser, Core Support, Headlight, Front Grill, Bumpers, Fenders, Crash Management System, and Others.

### SCOPE OF THE REPORT:

This report focuses on the Automotive Front End Module in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. The trend of Front End Module (FEM) modularization is gaining traction, as modularization helps OEMs save on cost, time, and manpower during the manufacturing process. Previously, each and every component of the FEM was assembled by OEMs on the assembly line; this was time-consuming and extended the production process of the vehicle. However, the advent of modularization has enabled OEMs to save on these costs and opt for outsourcing these functions. OEMs save around 20 to 30% of costs through modularization, in comparison with the traditional front-end methods.

The Automotive Front End Module industry is highly concentrated, the top three manufactures accounting for more than 75% in Europe, and have a rapid growth to North America, Asia and other regions. The Automotive Front End Module industry is

highly concentrated, the top three manufactures accounting for more than 75% in Europe, and have a rapid growth to North America, Asia and other regions. In wrod wide, major manufactures are HBPO Group, Magna, Faurecia, Valeo, DENSO, Calsonic Kansei, Hyundai Mobis, SL Corporation, Yinlun and etc.

The worldwide market for Automotive Front End Module is expected to grow at a CAGR of roughly 4.4% over the next five years, will reach 8650 million US\$ in 2023, from 6700 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

HBPO Group

Magna

Faurecia

Valeo

DENSO

Calsonic Kansei

Hyundai Mobis

SL Corporation

Yinlun

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Metal/Plastic Hybrids

Composites

Plastic

Steel

Others

Market Segment by Applications, can be divided into

Sedan

SUV

Other

There are 15 Chapters to deeply display the global Automotive Front End Module market.

Chapter 1, to describe Automotive Front End Module Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Automotive Front End Module, with sales, revenue, and price of Automotive Front End Module, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share

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of Automotive Front End Module, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Automotive Front End Module market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Automotive Front End Module sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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