

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Automotive EGR System Market 2018, Forecast to 2023

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Abstracts

Exhaust gas recirculation (EGR) is a NOx emission control technique applicable to a wide range of diesel engines from light-, medium- and heavy-duty diesel engines right up to two-stroke low-speed marine engines. The configuration of an EGR system depends on the required EGR rate and other demands of the particular application.

SCOPE OF THE REPORT:

This report focuses on the Automotive EGR System in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

According to the report, one of the key drivers of the market is the regulation of NOx emission from diesel and gasoline engines. To comply with rigorous NOx emission regulations, a combination of NOx reduction catalysts and EGR systems is used. Vehicles in European countries undergo stringent checks for compliance with emission standards. Japan and the US have adopted similar regulations. Governments issue such emission regulations to reduce the effects of harmful gases on human health and the environment. The primary aim of these legislations is to reduce the release of NOx and PM from the vehicle's fuel.

At present, the leading companies in the market are BorgWarner, Denso, Rheinmetall Automotive, Delphi and Continental, this top 5 player occupied about 55% market share in 2016. The market size of global automotive exhaust gas recirculation systems was about 2280 M\$ in 2016. In 2013, the consumption of global automotive exhaust gas recirculation valves and coolers grew at a double digit growth rate for the emission regulations effects, while in China, due to the China IV emission standard, the rapid growth in the consumption of automotive exhaust gas recirculation valves occurred in



2014.

The growth of the Global Automotive EGR systems market may be impacted by the increased adoption of SCR over EGR systems technology, which has led to a decrease in the usage of EGR systems. SCR is a technology adopted by many automobile manufacturers, which uses AdBlue to convert excessive NOx gases into water and nitrogen.

The major challenge in this market is the adoption of SCR over EGR in diesel engines. SCR is a technology that converts the excessive NOx gases produced in the engine to water and nitrogen. It enables the engine to operate under optimized combustion conditions such as high temperature, high peak pressure, and excess oxygen.

The worldwide market for Automotive EGR System is expected to grow at a CAGR of roughly 6.8% over the next five years, will reach 3630 million US\$ in 2023, from 2450 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

BorgWarner

Denso

Rheinmetall Automotive

Continental

Delphi

Korens

Keihin
Eberspacher
Faurecia
Tenneco

Mahle



Longsheng Technology		
MEET Automotive		
Klubert + Schmidt		
Yibin Tianruida		
Gits Manufacturing		
Zhejiang Jiulong		
Yinlun Machinery		
Market Segment by Regions, regional analysis covers		
North America (United States, Canada and Mexico)		
Europe (Germany, France, UK, Russia and Italy)		
Asia-Pacific (China, Japan, Korea, India and Southeast Asia)		
South America (Brazil, Argentina, Colombia etc.)		
Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)		
Market Segment by Type, covers		
EGR Valves		
EGR Coolers		
EGR Sensors		
ECU		



Market Segment by Applications, can be divided into

Diesel Engine

Gasoline Engine

There are 15 Chapters to deeply display the global Automotive EGR System market.

Chapter 1, to describe Automotive EGR System Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Automotive EGR System, with sales, revenue, and price of Automotive EGR System, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Automotive EGR System, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Automotive EGR System market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Automotive EGR System sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source



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