

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Automotive Clutch Market 2018, Forecast to 2023

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## Abstracts

Automotive clutch, located between the engine and the transmission, is an isolated part transmitting power from engine to the gearbox, and it allows transmission to be interrupted while a gear is selected to move off from a stationary position, or when gears are changed while the car is moving. An automotive clutch can help the driver enjoy a smooth start and facilitate shaft. It can also prevent the transmission overload and reduce the impact of torsional vibration.

Vehicles with manual transmissions (MT), automated manual transmissions (AMT) and dual clutch transmissions (DCT) use automotive clutches to transmit power from engine to the gearbox. However, in automatic transmissions (AT) and continuously variable transmissions (CVT) vehicles, the torque converter takes the place of the mechanical clutch to transmit power.

An automotive clutch assembly consists of many small parts, but there are five major components: the clutch flywheel, the clutch pressure plate, the clutch disc, the throw-out clutch bearing and release system.

### SCOPE OF THE REPORT:

This report focuses on the Automotive Clutch in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

Major sales market is Europe and China. Due to the pursuit for sport driving experience, the ratio of manual transmission in Europe is relative higher than North America, where automatic transmission is the mainstream. In addition, DCT is also a development trend in Europe.

China is another important market and being more and more important due to the fast

growing automotive production and automotive population. As the historical reason, manual transmission ratio is still high both in new car production and automotive population.

As an important part of global automotive market, Japan automotive clutch market is relatively small as automatic transmission is the mainstream and CVT is more and more popular.

Automotive clutch is largely influenced by the automotive industry and mainly used for passenger vehicle and commercial vehicle. As the manual transmission ratio of commercial vehicle is much higher than passenger vehicle and the replace frequency is also much higher than passenger vehicle, the market share of clutches applied on commercial vehicle is considerable though the amount of commercial vehicle is much less than passenger vehicle.

The worldwide market for Automotive Clutch is expected to grow at a CAGR of roughly xx% over the next five years, will reach xx million US\$ in 2023, from xx million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Schaeffler (Luk)

ZF (Sachs)

Valeo

F.C.C.

Exedy

Borgwarner

Eaton

Aisin

CNC Driveline

Zhejiang Tielu

Ningbo Hongxie

Hubei Tri-Ring

Chuangcun Yidong

Wuhu Hefeng

Rongcheng Huanghai

Guilin Fuda

Hangzhou Qidie

Dongfeng Propeller

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Wet Friction Clutch

Dry Friction Clutch

Electromagnetic Clutch

Market Segment by Applications, can be divided into

Passenger Vehicle

Commercial Vehicle

There are 15 Chapters to deeply display the global Automotive Clutch market.

Chapter 1, to describe Automotive Clutch Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Automotive Clutch, with sales, revenue, and price of Automotive Clutch, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Automotive Clutch, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Automotive Clutch market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Automotive Clutch sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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