

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Automated Material Handling Equipment Market 2018, Forecast to 2023

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## Abstracts

Automated Material Handling Equipment (or short as AMHE) can play an essential role in modern factories for work-in-process storage and offer the advantages of improved inventory control and cost-effective utilization of time, space and equipment.

Warehouse material handling approaches are very commonly adopting Automated Material Handling Equipment, in which mainly includes: automated storage retrieval system, automatic guided vehicle, conveyor and sorter system.

### SCOPE OF THE REPORT:

This report focuses on the Automated Material Handling Equipment in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

The automated material handling is used to reduce labor cost and manufacturing cost, eliminate human intervention, increase safety, and enable delivery on time. The AMH market in manufacturing has various applications, namely, automotive, chemical, aviation, semiconductor & electronics, energy, food & beverages, healthcare, metal & heavy machinery, and others (paper & printing, textile & clothing).

The market for automated material handling equipment is fragmented with players such as Daifuku, Schaefer Systems International, KION Group, Murata Machinery, Vanderlande, and so on. Top 17 companies occupy about 50% market share in 2016. China, India and Japan are dominating the major production, China, Southeast Asia and India are main consumption area (countries), among them, India shows a good consumption potential in the near future. Company like DooSan Group from Korean is trying to involve with manufacture of AMHE, there's high production growth potential in

that country.

Continuous rise in demand for automation in industries has revolutionized the adoption of automated material handling equipment. With the advent of technologies such as robotics, wireless technologies, and driverless vehicles, the automated material handling equipment market has witnessed significant growth over the last few years. Major players in automated material handling industry focus on the development of affordable, small, compact, and energy-efficient material handling solutions to reach a wider customer base. Recent boom in e-commerce is a major driver for the materials handling systems, with widespread demand for process automation in APAC area. E-commerce industry players aim on improving the quality of their service through minimal waste generation. In developing nations, industrialization and modernization primarily support the market growth.

The major restraints for automated material handling equipment is high initial investment. The initial cost required for the set up and integration of the automated material handling equipment is high, which limits the use of these equipment in heavy manufacturing organizations. Industries with high labor costs are anticipated to use robotic systems and automated guided vehicles to reduce their labor costs and produce high quality products. Industries, such as automotive and electronics, where precision and accuracy play a major role, use automated systems to meet international quality standards. However, with new emerging technologies, and growth in competition in the market, the initial costs of automated material handling equipment would reduce in the future.

Although automated material handling equipment brings a lot of opportunities, the study group recommends the new entrants just having money but without technical advantage and upstream and downstream support do not to enter into this field.

The worldwide market for Automated Material Handling Equipment is expected to grow at a CAGR of roughly 6.4% over the next five years, will reach 15900 million US\$ in 2023, from 11700 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Schaefer

Daifuku

Dematic

Murata Machinery

Vanderlande

Mecalux

Beumer group

Fives group

Swisslog AG

Intelligrated

Knapp

Kardex AG

TGW Logistics

Grenzebach

Witron

Viastore

System Logistics

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Automated Storage & Retrieval Systems

Automated Conveyor & Sortation Systems

Automated Guided Vehicle Systems

Robotic Systems

Market Segment by Applications, can be divided into

E-commerce & Retail

Food & Beverage

Manufacturing

Pharmaceutical

Airport

Others

There are 15 Chapters to deeply display the global Automated Material Handling Equipment market.

Chapter 1, to describe Automated Material Handling Equipment Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Automated Material Handling Equipment, with sales, revenue, and price of Automated Material Handling Equipment, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Automated Material Handling Equipment, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Automated Material Handling Equipment market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Automated Material Handling Equipment sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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