

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Apheresis Machines Market 2018, Forecast to 2023

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## Abstracts

Apheresis machine is a device which receives blood removed from a patient or donor's body and separates it into its various components: plasma, platelets, white blood cells and red blood cells. Depending on the reason for apheresis, one of these components is isolated and collected by the instrument, while the others are returned to the body.

### SCOPE OF THE REPORT:

This report focuses on the Apheresis Machines in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

China apheresis machines market is relatively concentrated and few manufacturers compete in the market, the total market of China is 88.33million RMB from 2011 to 110.75 million in 2015, Attracted by the market profits, many Chinese companies wants to enter the market?but they are blocked by technical barriers and R & D costs.

There are only four manufacturers compete in the China apheresis machines market, they are Fresenius, Haemonetics, Terumo TBC and Nigale, the market share of them are 32.03%?29.69%? 21.09% and 11.33%

There are about 25000 hospitals in China and 774 Tertiary care hospitals among them. 452 blood centers are serving the Chinese people, Apheresis machines are mainly used in these filed. Fresenius, and Terumo TBC are more concentrated on the apheresis machines used in hospitals, Haemonetics and Nigale pay more attention to the blood center

As the product replacement is slow and the major product model in China has remained for many years. With the development of apheresis technology, so the product with high quality and low price are easier to occupy the market. Currently, the Chinese apheresis

machine industry tries to transit to high-end apheresis machine field actively, as well as extends downstream industry chain.

Despite the presence of competition problems, due to the clear global economy recovery trend and industry profits, we are still optimistic about this area; there will be more investments to enter the field.

The worldwide market for Apheresis Machines is expected to grow at a CAGR of roughly xx% over the next five years, will reach xx million US\$ in 2023, from xx million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Fresenius

Haemonetics

Terumo BCT

Nigale

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Donor Apheresis

Therapeutic Apheresis

Market Segment by Applications, can be divided into

Hospitals

Blood Center

Others

There are 15 Chapters to deeply display the global Apheresis Machines market.

Chapter 1, to describe Apheresis Machines Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Apheresis Machines, with sales, revenue, and price of Apheresis Machines, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Apheresis Machines, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Apheresis Machines market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Apheresis Machines sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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