

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Antibody Market 2018, Forecast to 2023

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Abstracts

Monoclonal Antibodies (IgMs) are antibodies that are made by identical immune cells, cloned from a single parent cell. They are therefore of constant structure and bind to the same foreign markers (called “antigens”). The technology behind the generation of monoclonal antibodies was discovered in 1972 by César Milstein and Georges Köhler – scientists at the Roche-funded Basel Institute for Immunology – who were later to win the Nobel Prize. Monoclonal antibodies revolutionized biological research and built the basis for the use of therapeutic antibodies in medicine and for the entire biotechnology industry.

SCOPE OF THE REPORT:

This report focuses on the Antibody in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. In Vitro Diagnostics (IVD) are tests used to detect disease, infections and other medical conditions. The growing need of IVD testing arises due to increasing incidences of chronic and infectious diseases and growing geriatric population prone to immunological disorders. Moreover, increased application of personalized medicines and widespread knowledge of rare diseases are boosting the growth of IVD market. In the recent years, antibody used for IVD industry developed rapidly in China. There is a gap between China antibody manufacturers and Europe/America. In China, about 26% of consumption antibody import from foreign manufactures, such as Hytest, Roche, Thermo Fisher. There are also some local producers, such as Fapon, Genscript, Kitgen, Leadman, MACCURA, Wondfo, etc. Fapon is the leading player in China. In classification, antibody can be divided into polyclonal antibody and monoclonal

antibody. Monoclonal antibody hold the mostly share the China share about 91.12%

In application, antibody downstream is wide and recently antibody has impacted by the hospital, medical research institutions, etc. Hospital holds about 91.21% of whole China antibody consumption in 2016.

The manufacture region is concentrated in Central China, East China and Southwest China, of which East China is the largest region with the share 33.20% in 2016. The sales shares of Southwest China and Central China were 15.12% and 14.56%.

The worldwide market for Antibody is expected to grow at a CAGR of roughly 5.4% over the next five years, will reach 9530 million US\$ in 2023, from 7330 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Roche

Johnson & Johnson

Merck

Novartis

AbbVie

Amgen

Pfizer

Bayer

Lilly

Bristol-Myers Squibb

GlaxoSmithKline

Biogen

AstraZeneca

Sanofi

Alexion Pharmaceuticals

Seattle Genetics

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

IgM

IgG

IgA

Other

Market Segment by Applications, can be divided into

Therapeutic

Research

Diagnostic

There are 15 Chapters to deeply display the global Antibody market.

Chapter 1, to describe Antibody Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Antibody, with sales, revenue, and price of Antibody, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Antibody, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Antibody market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Antibody sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

Contents

1 MARKET OVERVIEW

- 1.1 Antibody Introduction
- 1.2 Market Analysis by Type
 - 1.2.1 IgM
 - 1.2.2 IgG
 - 1.2.3 IgA
 - 1.2.4 Other
- 1.3 Market Analysis by Applications
 - 1.3.1 Therapeutic
 - 1.3.2 Research
 - 1.3.3 Diagnostic
- 1.4 Market Analysis by Regions
 - 1.4.1 North America (United States, Canada and Mexico)
 - 1.4.1.1 United States Market States and Outlook (2013-2023)
 - 1.4.1.2 Canada Market States and Outlook (2013-2023)
 - 1.4.1.3 Mexico Market States and Outlook (2013-2023)
 - 1.4.2 Europe (Germany, France, UK, Russia and Italy)
 - 1.4.2.1 Germany Market States and Outlook (2013-2023)
 - 1.4.2.2 France Market States and Outlook (2013-2023)
 - 1.4.2.3 UK Market States and Outlook (2013-2023)
 - 1.4.2.4 Russia Market States and Outlook (2013-2023)
 - 1.4.2.5 Italy Market States and Outlook (2013-2023)
 - 1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
 - 1.4.3.1 China Market States and Outlook (2013-2023)
 - 1.4.3.2 Japan Market States and Outlook (2013-2023)
 - 1.4.3.3 Korea Market States and Outlook (2013-2023)
 - 1.4.3.4 India Market States and Outlook (2013-2023)
 - 1.4.3.5 Southeast Asia Market States and Outlook (2013-2023)
 - 1.4.4 South America, Middle East and Africa
 - 1.4.4.1 Brazil Market States and Outlook (2013-2023)
 - 1.4.4.2 Egypt Market States and Outlook (2013-2023)
 - 1.4.4.3 Saudi Arabia Market States and Outlook (2013-2023)
 - 1.4.4.4 South Africa Market States and Outlook (2013-2023)
 - 1.4.4.5 Nigeria Market States and Outlook (2013-2023)
- 1.5 Market Dynamics
 - 1.5.1 Market Opportunities

1.5.2 Market Risk

1.5.3 Market Driving Force

2 MANUFACTURERS PROFILES

2.1 Roche

2.1.1 Business Overview

2.1.1.1 Roche Description

2.1.1.2 Roche Headquarter, Main Business and Finance Overview

2.1.2 Roche Antibody Product Introduction

2.1.2.1 Antibody Production Bases, Sales Regions and Major Competitors

2.1.2.2 Antibody Product Information

2.1.3 Roche Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.1 Roche Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.1.3.2 Global Roche Antibody Market Share in 2017

2.2 Johnson & Johnson

2.2.1 Business Overview

2.2.1.1 Johnson & Johnson Description

2.2.1.2 Johnson & Johnson Headquarter, Main Business and Finance Overview

2.2.2 Johnson & Johnson Antibody Product Introduction

2.2.2.1 Antibody Production Bases, Sales Regions and Major Competitors

2.2.2.2 Antibody Product Information

2.2.3 Johnson & Johnson Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.1 Johnson & Johnson Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.2.3.2 Global Johnson & Johnson Antibody Market Share in 2017

2.3 Merck

2.3.1 Business Overview

2.3.1.1 Merck Description

2.3.1.2 Merck Headquarter, Main Business and Finance Overview

2.3.2 Merck Antibody Product Introduction

2.3.2.1 Antibody Production Bases, Sales Regions and Major Competitors

2.3.2.2 Antibody Product Information

2.3.3 Merck Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.3.3.1 Merck Antibody Sales, Price, Revenue, Gross Margin and Market Share

(2016-2017)

2.3.3.2 Global Merck Antibody Market Share in 2017

2.4 Novartis

2.4.1 Business Overview

2.4.1.1 Novartis Description

2.4.1.2 Novartis Headquarter, Main Business and Finance Overview

2.4.2 Novartis Antibody Product Introduction

2.4.2.1 Antibody Production Bases, Sales Regions and Major Competitors

2.4.2.2 Antibody Product Information

2.4.3 Novartis Antibody Sales, Price, Revenue, Gross Margin and Market Share

(2016-2017)

2.4.3.1 Novartis Antibody Sales, Price, Revenue, Gross Margin and Market Share

(2016-2017)

2.4.3.2 Global Novartis Antibody Market Share in 2017

2.5 AbbVie

2.5.1 Business Overview

2.5.1.1 AbbVie Description

2.5.1.2 AbbVie Headquarter, Main Business and Finance Overview

2.5.2 AbbVie Antibody Product Introduction

2.5.2.1 Antibody Production Bases, Sales Regions and Major Competitors

2.5.2.2 Antibody Product Information

2.5.3 AbbVie Antibody Sales, Price, Revenue, Gross Margin and Market Share

(2016-2017)

2.5.3.1 AbbVie Antibody Sales, Price, Revenue, Gross Margin and Market Share

(2016-2017)

2.5.3.2 Global AbbVie Antibody Market Share in 2017

2.6 Amgen

2.6.1 Business Overview

2.6.1.1 Amgen Description

2.6.1.2 Amgen Headquarter, Main Business and Finance Overview

2.6.2 Amgen Antibody Product Introduction

2.6.2.1 Antibody Production Bases, Sales Regions and Major Competitors

2.6.2.2 Antibody Product Information

2.6.3 Amgen Antibody Sales, Price, Revenue, Gross Margin and Market Share

(2016-2017)

2.6.3.1 Amgen Antibody Sales, Price, Revenue, Gross Margin and Market Share

(2016-2017)

2.6.3.2 Global Amgen Antibody Market Share in 2017

2.7 Pfizer

2.7.1 Business Overview

2.7.1.1 Pfizer Description

2.7.1.2 Pfizer Headquarter, Main Business and Finance Overview

2.7.2 Pfizer Antibody Product Introduction

2.7.2.1 Antibody Production Bases, Sales Regions and Major Competitors

2.7.2.2 Antibody Product Information

2.7.3 Pfizer Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.7.3.1 Pfizer Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.7.3.2 Global Pfizer Antibody Market Share in 2017

2.8 Bayer

2.8.1 Business Overview

2.8.1.1 Bayer Description

2.8.1.2 Bayer Headquarter, Main Business and Finance Overview

2.8.2 Bayer Antibody Product Introduction

2.8.2.1 Antibody Production Bases, Sales Regions and Major Competitors

2.8.2.2 Antibody Product Information

2.8.3 Bayer Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.8.3.1 Bayer Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.8.3.2 Global Bayer Antibody Market Share in 2017

2.9 Lilly

2.9.1 Business Overview

2.9.1.1 Lilly Description

2.9.1.2 Lilly Headquarter, Main Business and Finance Overview

2.9.2 Lilly Antibody Product Introduction

2.9.2.1 Antibody Production Bases, Sales Regions and Major Competitors

2.9.2.2 Antibody Product Information

2.9.3 Lilly Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.9.3.1 Lilly Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

2.9.3.2 Global Lilly Antibody Market Share in 2017

2.10 Bristol-Myers Squibb

2.10.1 Business Overview

2.10.1.1 Bristol-Myers Squibb Description

2.10.1.2 Bristol-Myers Squibb Headquarter, Main Business and Finance Overview

- 2.10.2 Bristol-Myers Squibb Antibody Product Introduction
 - 2.10.2.1 Antibody Production Bases, Sales Regions and Major Competitors
 - 2.10.2.2 Antibody Product Information
- 2.10.3 Bristol-Myers Squibb Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
 - 2.10.3.1 Bristol-Myers Squibb Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
 - 2.10.3.2 Global Bristol-Myers Squibb Antibody Market Share in 2017
- 2.11 GlaxoSmithKline
 - 2.11.1 Business Overview
 - 2.11.2 GlaxoSmithKline Antibody Product Introduction
 - 2.11.3 GlaxoSmithKline Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.12 Biogen
 - 2.12.1 Business Overview
 - 2.12.2 Biogen Antibody Product Introduction
 - 2.12.3 Biogen Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.13 AstraZeneca
 - 2.13.1 Business Overview
 - 2.13.2 AstraZeneca Antibody Product Introduction
 - 2.13.3 AstraZeneca Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.14 Sanofi
 - 2.14.1 Business Overview
 - 2.14.2 Sanofi Antibody Product Introduction
 - 2.14.3 Sanofi Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.15 Alexion Pharmaceuticals
 - 2.15.1 Business Overview
 - 2.15.2 Alexion Pharmaceuticals Antibody Product Introduction
 - 2.15.3 Alexion Pharmaceuticals Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)
- 2.16 Seattle Genetics
 - 2.16.1 Business Overview
 - 2.16.2 Seattle Genetics Antibody Product Introduction
 - 2.16.3 Seattle Genetics Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

3 GLOBAL ANTIBODY MARKET COMPETITION, BY MANUFACTURER

- 3.1 Global Antibody Sales and Market Share by Manufacturer (2016-2017)
- 3.2 Global Antibody Revenue and Market Share by Manufacturer (2016-2017)
- 3.3 Global Antibody Price by Manufacturer (2016-2017)
- 3.4 Market Concentration Rate
 - 3.4.1 Top 3 Antibody Manufacturer Market Share in 2017
 - 3.4.2 Top 5 Antibody Manufacturer Market Share in 2017
- 3.5 Market Competition Trend

4 GLOBAL ANTIBODY MARKET ANALYSIS BY REGIONS

- 4.1 Global Antibody Sales, Revenue and Market Share by Regions
 - 4.1.1 Global Antibody Sales by Regions (2013-2018)
 - 4.1.2 Global Antibody Revenue by Regions (2013-2018)
- 4.2 North America Antibody Sales, Revenue and Growth Rate (2013-2018)
- 4.3 Europe Antibody Sales, Revenue and Growth Rate (2013-2018)
- 4.4 Asia-Pacific Antibody Sales, Revenue and Growth Rate (2013-2018)
- 4.5 South America Antibody Sales, Revenue and Growth Rate (2013-2018)
- 4.6 Middle East and Africa Antibody Sales, Revenue and Growth Rate (2013-2018)

5 NORTH AMERICA ANTIBODY BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

- 5.1 North America Antibody Sales, Revenue and Market Share by Countries
 - 5.1.1 North America Antibody Sales by Countries (2013-2018)
 - 5.1.2 North America Antibody Revenue by Countries (2013-2018)
 - 5.1.3 United States Antibody Sales and Growth Rate (2013-2018)
 - 5.1.4 Canada Antibody Sales and Growth Rate (2013-2018)
 - 5.1.5 Mexico Antibody Sales and Growth Rate (2013-2018)
- 5.2 North America Antibody Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 5.2.1 North America Antibody Sales by Manufacturers (2016-2017)
 - 5.2.2 North America Antibody Revenue by Manufacturers (2016-2017)
- 5.3 North America Antibody Sales, Revenue and Market Share by Type (2013-2018)
 - 5.3.1 North America Antibody Sales and Sales Share by Type (2013-2018)
 - 5.3.2 North America Antibody Revenue and Revenue Share by Type (2013-2018)
- 5.4 North America Antibody Sales, Revenue and Market Share by Application (2013-2018)
 - 5.4.1 North America Antibody Sales and Sales Share by Application (2013-2018)

5.4.2 North America Antibody Revenue and Revenue Share by Application (2013-2018)

6 EUROPE ANTIBODY BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

6.1 Europe Antibody Sales, Revenue and Market Share by Countries

6.1.1 Europe Antibody Sales by Countries (2013-2018)

6.1.2 Europe Antibody Revenue by Countries (2013-2018)

6.1.3 Germany Antibody Sales and Growth Rate (2013-2018)

6.1.4 UK Antibody Sales and Growth Rate (2013-2018)

6.1.5 France Antibody Sales and Growth Rate (2013-2018)

6.1.6 Russia Antibody Sales and Growth Rate (2013-2018)

6.1.7 Italy Antibody Sales and Growth Rate (2013-2018)

6.2 Europe Antibody Sales and Revenue (Value) by Manufacturers (2016-2017)

6.2.1 Europe Antibody Sales by Manufacturers (2016-2017)

6.2.2 Europe Antibody Revenue by Manufacturers (2016-2017)

6.3 Europe Antibody Sales, Revenue and Market Share by Type (2013-2018)

6.3.1 Europe Antibody Sales and Sales Share by Type (2013-2018)

6.3.2 Europe Antibody Revenue and Revenue Share by Type (2013-2018)

6.4 Europe Antibody Sales, Revenue and Market Share by Application (2013-2018)

6.4.1 Europe Antibody Sales and Sales Share by Application (2013-2018)

6.4.2 Europe Antibody Revenue and Revenue Share by Application (2013-2018)

7 ASIA-PACIFIC ANTIBODY BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

7.1 Asia-Pacific Antibody Sales, Revenue and Market Share by Countries

7.1.1 Asia-Pacific Antibody Sales by Countries (2013-2018)

7.1.2 Asia-Pacific Antibody Revenue by Countries (2013-2018)

7.1.3 China Antibody Sales and Growth Rate (2013-2018)

7.1.4 Japan Antibody Sales and Growth Rate (2013-2018)

7.1.5 Korea Antibody Sales and Growth Rate (2013-2018)

7.1.6 India Antibody Sales and Growth Rate (2013-2018)

7.1.7 Southeast Asia Antibody Sales and Growth Rate (2013-2018)

7.2 Asia-Pacific Antibody Sales and Revenue (Value) by Manufacturers (2016-2017)

7.2.1 Asia-Pacific Antibody Sales by Manufacturers (2016-2017)

7.2.2 Asia-Pacific Antibody Revenue by Manufacturers (2016-2017)

7.3 Asia-Pacific Antibody Sales, Revenue and Market Share by Type (2013-2018)

- 7.3.1 Asia-Pacific Antibody Sales and Sales Share by Type (2013-2018)
- 7.3.2 Asia-Pacific Antibody Revenue and Revenue Share by Type (2013-2018)
- 7.4 Asia-Pacific Antibody Sales, Revenue and Market Share by Application (2013-2018)
 - 7.4.1 Asia-Pacific Antibody Sales and Sales Share by Application (2013-2018)
 - 7.4.2 Asia-Pacific Antibody Revenue and Revenue Share by Application (2013-2018)

8 SOUTH AMERICA ANTIBODY BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

- 8.1 South America Antibody Sales, Revenue and Market Share by Countries
 - 8.1.1 South America Antibody Sales by Countries (2013-2018)
 - 8.1.2 South America Antibody Revenue by Countries (2013-2018)
 - 8.1.3 Brazil Antibody Sales and Growth Rate (2013-2018)
 - 8.1.4 Argentina Antibody Sales and Growth Rate (2013-2018)
 - 8.1.5 Colombia Antibody Sales and Growth Rate (2013-2018)
- 8.2 South America Antibody Sales and Revenue (Value) by Manufacturers (2016-2017)
 - 8.2.1 South America Antibody Sales by Manufacturers (2016-2017)
 - 8.2.2 South America Antibody Revenue by Manufacturers (2016-2017)
- 8.3 South America Antibody Sales, Revenue and Market Share by Type (2013-2018)
 - 8.3.1 South America Antibody Sales and Sales Share by Type (2013-2018)
 - 8.3.2 South America Antibody Revenue and Revenue Share by Type (2013-2018)
- 8.4 South America Antibody Sales, Revenue and Market Share by Application (2013-2018)
 - 8.4.1 South America Antibody Sales and Sales Share by Application (2013-2018)
 - 8.4.2 South America Antibody Revenue and Revenue Share by Application (2013-2018)

9 MIDDLE EAST AND AFRICA ANTIBODY BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS

- 9.1 Middle East and Africa Antibody Sales, Revenue and Market Share by Countries
 - 9.1.1 Middle East and Africa Antibody Sales by Countries (2013-2018)
 - 9.1.2 Middle East and Africa Antibody Revenue by Countries (2013-2018)
 - 9.1.3 Saudi Arabia Antibody Sales and Growth Rate (2013-2018)
 - 9.1.4 UAE Antibody Sales and Growth Rate (2013-2018)
 - 9.1.5 Egypt Antibody Sales and Growth Rate (2013-2018)
 - 9.1.6 Nigeria Antibody Sales and Growth Rate (2013-2018)
 - 9.1.7 South Africa Antibody Sales and Growth Rate (2013-2018)
- 9.2 Middle East and Africa Antibody Sales and Revenue (Value) by Manufacturers

(2016-2017)

9.2.1 Middle East and Africa Antibody Sales by Manufacturers (2016-2017)

9.2.2 Middle East and Africa Antibody Revenue by Manufacturers (2016-2017)

9.3 Middle East and Africa Antibody Sales, Revenue and Market Share by Type (2013-2018)

9.3.1 Middle East and Africa Antibody Sales and Sales Share by Type (2013-2018)

9.3.1 Middle East and Africa Antibody Revenue and Revenue Share by Type (2013-2018)

9.4 Middle East and Africa Antibody Sales, Revenue and Market Share by Application (2013-2018)

9.4.1 Middle East and Africa Antibody Sales and Sales Share by Application (2013-2018)

9.4.2 Middle East and Africa Antibody Revenue and Revenue Share by Application (2013-2018)

10 GLOBAL ANTIBODY MARKET SEGMENT BY TYPE

10.1 Global Antibody Sales, Revenue and Market Share by Type (2013-2018)

10.1.1 Global Antibody Sales and Market Share by Type (2013-2018)

10.1.2 Global Antibody Revenue and Market Share by Type (2013-2018)

10.2 IgM Sales Growth and Price

10.2.1 Global IgM Sales Growth (2013-2018)

10.2.2 Global IgM Price (2013-2018)

10.3 IgG Sales Growth and Price

10.3.1 Global IgG Sales Growth (2013-2018)

10.3.2 Global IgG Price (2013-2018)

10.4 IgA Sales Growth and Price

10.4.1 Global IgA Sales Growth (2013-2018)

10.4.2 Global IgA Price (2013-2018)

10.5 Other Sales Growth and Price

10.5.1 Global Other Sales Growth (2013-2018)

10.5.2 Global Other Price (2013-2018)

11 GLOBAL ANTIBODY MARKET SEGMENT BY APPLICATION

11.1 Global Antibody Sales Market Share by Application (2013-2018)

11.2 Therapeutic Sales Growth (2013-2018)

11.3 Research Sales Growth (2013-2018)

11.4 Diagnostic Sales Growth (2013-2018)

12 ANTIBODY MARKET FORECAST (2018-2023)

- 12.1 Global Antibody Sales, Revenue and Growth Rate (2018-2023)
- 12.2 Antibody Market Forecast by Regions (2018-2023)
 - 12.2.1 North America Antibody Market Forecast (2018-2023)
 - 12.2.2 Europe Antibody Market Forecast (2018-2023)
 - 12.2.3 Asia-Pacific Antibody Market Forecast (2018-2023)
 - 12.2.4 South America Antibody Market Forecast (2018-2023)
 - 12.2.5 Middle East and Africa Antibody Market Forecast (2018-2023)
- 12.3 Antibody Market Forecast by Type (2018-2023)
 - 12.3.1 Global Antibody Sales Forecast by Type (2018-2023)
 - 12.3.2 Global Antibody Market Share Forecast by Type (2018-2023)
- 12.4 Antibody Market Forecast by Application (2018-2023)
 - 12.4.1 Global Antibody Sales Forecast by Application (2018-2023)
 - 12.4.2 Global Antibody Market Share Forecast by Application (2018-2023)

13 SALES CHANNEL, DISTRIBUTORS, TRADERS AND DEALERS

- 13.1 Sales Channel
 - 13.1.1 Direct Marketing
 - 13.1.2 Indirect Marketing
 - 13.1.3 Marketing Channel Future Trend
- 13.2 Distributors, Traders and Dealers

14 RESEARCH FINDINGS AND CONCLUSION

15 APPENDIX

- 15.1 Methodology
- 15.2 Data Source

List Of Tables

LIST OF TABLES AND FIGURES

Figure Antibody Picture

Table Product Specifications of Antibody

Figure Global Antibody CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (USD Million)

Figure Global Antibody CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (Sales)

Figure Global Sales Market Share of Antibody by Types in 2017

Figure IgM Picture

Table Major Manufacturers of IgM

Figure IgG Picture

Table Major Manufacturers of IgG

Figure IgA Picture

Table Major Manufacturers of IgA

Figure Other Picture

Table Major Manufacturers of Other

Figure Antibody Sales Market Share by Applications in 2017

Figure Therapeutic Picture

Figure Research Picture

Figure Diagnostic Picture

Figure United States Antibody Revenue (Value) and Growth Rate (2013-2023)

Figure Canada Antibody Revenue (Value) and Growth Rate (2013-2023)

Figure Mexico Antibody Revenue (Value) and Growth Rate (2013-2023)

Figure Germany Antibody Revenue (Value) and Growth Rate (2013-2023)

Figure France Antibody Revenue (Value) and Growth Rate (2013-2023)

Figure UK Antibody Revenue (Value) and Growth Rate (2013-2023)

Figure Russia Antibody Revenue (Value) and Growth Rate (2013-2023)

Figure Italy Antibody Revenue (Value) and Growth Rate (2013-2023)

Figure China Antibody Revenue (Value) and Growth Rate (2013-2023)

Figure Japan Antibody Revenue (Value) and Growth Rate (2013-2023)

Figure Korea Antibody Revenue (Value) and Growth Rate (2013-2023)

Figure India Antibody Revenue (Value) and Growth Rate (2013-2023)

Figure Southeast Asia Antibody Revenue (Value) and Growth Rate (2013-2023)

Figure Brazil Antibody Revenue (Value) and Growth Rate (2013-2023)

Figure Egypt Antibody Revenue (Value) and Growth Rate (2013-2023)

Figure Saudi Arabia Antibody Revenue (Value) and Growth Rate (2013-2023)

Figure South Africa Antibody Revenue (Value) and Growth Rate (2013-2023)

Figure Nigeria Antibody Revenue (Value) and Growth Rate (2013-2023)

Table Roche Headquarter, Established, Main Business and Finance Overview (2017)

Table Roche Antibody Production Bases, Sales Regions and Major Competitors

Table Roche Antibody Product

Table Roche Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Roche Antibody Sales Market Share in 2017

Figure Global Roche Antibody Revenue Market Share in 2017

Table Johnson & Johnson Headquarter, Established, Main Business and Finance Overview (2017)

Table Johnson & Johnson Antibody Production Bases, Sales Regions and Major Competitors

Table Johnson & Johnson Antibody Product

Table Johnson & Johnson Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Johnson & Johnson Antibody Sales Market Share in 2017

Figure Global Johnson & Johnson Antibody Revenue Market Share in 2017

Table Merck Headquarter, Established, Main Business and Finance Overview (2017)

Table Merck Antibody Production Bases, Sales Regions and Major Competitors

Table Merck Antibody Product

Table Merck Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Merck Antibody Sales Market Share in 2017

Figure Global Merck Antibody Revenue Market Share in 2017

Table Novartis Headquarter, Established, Main Business and Finance Overview (2017)

Table Novartis Antibody Production Bases, Sales Regions and Major Competitors

Table Novartis Antibody Product

Table Novartis Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Novartis Antibody Sales Market Share in 2017

Figure Global Novartis Antibody Revenue Market Share in 2017

Table AbbVie Headquarter, Established, Main Business and Finance Overview (2017)

Table AbbVie Antibody Production Bases, Sales Regions and Major Competitors

Table AbbVie Antibody Product

Table AbbVie Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global AbbVie Antibody Sales Market Share in 2017

Figure Global AbbVie Antibody Revenue Market Share in 2017

Table Amgen Headquarter, Established, Main Business and Finance Overview (2017)

Table Amgen Antibody Production Bases, Sales Regions and Major Competitors

Table Amgen Antibody Product

Table Amgen Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Amgen Antibody Sales Market Share in 2017

Figure Global Amgen Antibody Revenue Market Share in 2017

Table Pfizer Headquarter, Established, Main Business and Finance Overview (2017)

Table Pfizer Antibody Production Bases, Sales Regions and Major Competitors

Table Pfizer Antibody Product

Table Pfizer Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Pfizer Antibody Sales Market Share in 2017

Figure Global Pfizer Antibody Revenue Market Share in 2017

Table Bayer Headquarter, Established, Main Business and Finance Overview (2017)

Table Bayer Antibody Production Bases, Sales Regions and Major Competitors

Table Bayer Antibody Product

Table Bayer Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Bayer Antibody Sales Market Share in 2017

Figure Global Bayer Antibody Revenue Market Share in 2017

Table Lilly Headquarter, Established, Main Business and Finance Overview (2017)

Table Lilly Antibody Production Bases, Sales Regions and Major Competitors

Table Lilly Antibody Product

Table Lilly Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Lilly Antibody Sales Market Share in 2017

Figure Global Lilly Antibody Revenue Market Share in 2017

Table Bristol-Myers Squibb Headquarter, Established, Main Business and Finance Overview (2017)

Table Bristol-Myers Squibb Antibody Production Bases, Sales Regions and Major Competitors

Table Bristol-Myers Squibb Antibody Product

Table Bristol-Myers Squibb Antibody Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Bristol-Myers Squibb Antibody Sales Market Share in 2017

Figure Global Bristol-Myers Squibb Antibody Revenue Market Share in 2017

Table GlaxoSmithKline

Table GlaxoSmithKline Antibody

Table Biogen
Table Biogen Antibody
Table AstraZeneca
Table AstraZeneca Antibody
Table Sanofi
Table Sanofi Antibody
Table Alexion Pharmaceuticals
Table Alexion Pharmaceuticals Antibody
Table Seattle Genetics
Table Seattle Genetics Antibody
Table Global Antibody Sales by Manufacturer (2016-2017)
Figure Global Antibody Sales Market Share by Manufacturer in 2016
Figure Global Antibody Sales Market Share by Manufacturer in 2017
Table Global Antibody Revenue by Manufacturer (2016-2017)
Figure Global Antibody Revenue Market Share by Manufacturer in 2016
Figure Global Antibody Revenue Market Share by Manufacturer in 2017
Table Global Antibody Price by Manufacturer (2016-2017)
Figure Top 3 Antibody Manufacturer (Revenue) Market Share in 2017
Figure Top 6 Antibody Manufacturer (Revenue) Market Share in 2017
Figure Global Antibody Sales and Growth Rate (2013-2018)
Figure Global Antibody Revenue and Growth Rate (2013-2018)
Table Global Antibody Sales by Regions (2013-2018)
Table Global Antibody Sales Market Share by Regions (2013-2018)
Table Global Antibody Revenue by Regions (2013-2018)
Figure Global Antibody Revenue Market Share by Regions in 2013
Figure Global Antibody Revenue Market Share by Regions in 2017
Figure North America Antibody Sales and Growth Rate (2013-2018)
Figure North America Antibody Revenue and Growth Rate (2013-2018)
Figure Europe Antibody Sales and Growth Rate (2013-2018)
Figure Europe Antibody Revenue and Growth Rate (2013-2018)
Figure Asia-Pacific Antibody Sales and Growth Rate (2013-2018)
Figure Asia-Pacific Antibody Revenue and Growth Rate (2013-2018)
Figure South America Antibody Sales and Growth Rate (2013-2018)
Figure South America Antibody Revenue and Growth Rate (2013-2018)
Figure Middle East and Africa Antibody Sales and Growth Rate (2013-2018)
Figure Middle East and Africa Antibody Revenue and Growth Rate (2013-2018)
Figure North America Antibody Revenue and Growth Rate (2013-2018)
Table North America Antibody Sales by Countries (2013-2018)
Table North America Antibody Sales Market Share by Countries (2013-2018)

Figure North America Antibody Sales Market Share by Countries in 2013
Figure North America Antibody Sales Market Share by Countries in 2017
Table North America Antibody Revenue by Countries (2013-2018)
Table North America Antibody Revenue Market Share by Countries (2013-2018)
Figure North America Antibody Revenue Market Share by Countries in 2013
Figure North America Antibody Revenue Market Share by Countries in 2017
Figure United States Antibody Sales and Growth Rate (2013-2018)
Figure Canada Antibody Sales and Growth Rate (2013-2018)
Figure Mexico Antibody Sales and Growth Rate (2013-2018)
Table North America Antibody Sales by Manufacturer (2016-2017)
Figure North America Antibody Sales Market Share by Manufacturer in 2016
Figure North America Antibody Sales Market Share by Manufacturer in 2017
Table North America Antibody Revenue by Manufacturer (2016-2017)
Figure North America Antibody Revenue Market Share by Manufacturer in 2016
Figure North America Antibody Revenue Market Share by Manufacturer in 2017
Table North America Antibody Sales by Type (2013-2018)
Table North America Antibody Sales Share by Type (2013-2018)
Table North America Antibody Revenue by Type (2013-2018)
Table North America Antibody Revenue Share by Type (2013-2018)
Table North America Antibody Sales by Application (2013-2018)
Table North America Antibody Sales Share by Application (2013-2018)
Table North America Antibody Revenue by Application (2013-2018)
Table North America Antibody Revenue Share by Application (2013-2018)
Figure Europe Antibody Revenue and Growth Rate (2013-2018)
Table Europe Antibody Sales by Countries (2013-2018)
Table Europe Antibody Sales Market Share by Countries (2013-2018)
Table Europe Antibody Revenue by Countries (2013-2018)
Figure Europe Antibody Revenue Market Share by Countries in 2016
Figure Europe Antibody Revenue Market Share by Countries in 2017
Figure Germany Antibody Sales and Growth Rate (2013-2018)
Figure UK Antibody Sales and Growth Rate (2013-2018)
Figure France Antibody Sales and Growth Rate (2013-2018)
Figure Russia Antibody Sales and Growth Rate (2013-2018)
Figure Italy Antibody Sales and Growth Rate (2013-2018)
Table Europe Antibody Sales by Manufacturer (2016-2017)
Figure Europe Antibody Sales Market Share by Manufacturer in 2016
Figure Europe Antibody Sales Market Share by Manufacturer in 2017
Table Europe Antibody Revenue by Manufacturer (2016-2017)
Figure Europe Antibody Revenue Market Share by Manufacturer in 2016

Figure Europe Antibody Revenue Market Share by Manufacturer in 2017
Table Europe Antibody Sales by Type (2013-2018)
Table Europe Antibody Sales Share by Type (2013-2018)
Table Europe Antibody Revenue by Type (2013-2018)
Table Europe Antibody Revenue Share by Type (2013-2018)
Table Europe Antibody Sales by Application (2013-2018)
Table Europe Antibody Sales Share by Application (2013-2018)
Table Europe Antibody Revenue by Application (2013-2018)
Table Europe Antibody Revenue Share by Application (2013-2018)
Figure Asia-Pacific Antibody Revenue and Growth Rate (2013-2018)
Table Asia-Pacific Antibody Sales by Countries (2013-2018)
Table Asia-Pacific Antibody Sales Market Share by Countries (2013-2018)
Figure Asia-Pacific Antibody Sales Market Share by Countries 2017
Table Asia-Pacific Antibody Revenue by Countries (2013-2018)
Figure Asia-Pacific Antibody Revenue Market Share by Countries 2017
Figure China Antibody Sales and Growth Rate (2013-2018)
Figure Japan Antibody Sales and Growth Rate (2013-2018)
Figure Korea Antibody Sales and Growth Rate (2013-2018)
Figure India Antibody Sales and Growth Rate (2013-2018)
Figure Southeast Asia Antibody Sales and Growth Rate (2013-2018)
Table Asia-Pacific Antibody Sales by Manufacturer (2016-2017)
Figure Asia-Pacific Antibody Sales Market Share by Manufacturer in 2016
Figure Asia-Pacific Antibody Sales Market Share by Manufacturer in 2017
Table Asia-Pacific Antibody Revenue by Manufacturer (2016-2017)
Figure Asia-Pacific Antibody Revenue Market Share by Manufacturer in 2016
Figure Asia-Pacific Antibody Revenue Market Share by Manufacturer in 2017
Table Asia-Pacific Antibody Sales by Type (2013-2018)
Table Asia-Pacific Antibody Sales Share by Type (2013-2018)
Table Asia-Pacific Antibody Revenue by Type (2013-2018)
Table Asia-Pacific Antibody Revenue Share by Type (2013-2018)
Table Asia-Pacific Antibody Sales by Application (2013-2018)
Table Asia-Pacific Antibody Sales Share by Application (2013-2018)
Table Asia-Pacific Antibody Revenue by Application (2013-2018)
Table Asia-Pacific Antibody Revenue Share by Application (2013-2018)
Figure South America Antibody Revenue and Growth Rate (2013-2018)
Table South America Antibody Sales by Countries (2013-2018)
Table South America Antibody Sales Market Share by Countries (2013-2018)
Figure South America Antibody Sales Market Share by Countries in 2017
Table South America Antibody Revenue by Countries (2013-2018)

Table South America Antibody Revenue Market Share by Countries (2013-2018)
Figure South America Antibody Revenue Market Share by Countries in 2017
Figure Brazil Antibody Sales and Growth Rate (2013-2018)
Figure Argentina Antibody Sales and Growth Rate (2013-2018)
Figure Colombia Antibody Sales and Growth Rate (2013-2018)
Table South America Antibody Sales by Manufacturer (2016-2017)
Figure South America Antibody Sales Market Share by Manufacturer in 2016
Figure South America Antibody Sales Market Share by Manufacturer in 2017
Table South America Antibody Revenue by Manufacturer (2016-2017)
Figure South America Antibody Revenue Market Share by Manufacturer in 2016
Figure South America Antibody Revenue Market Share by Manufacturer in 2017
Table South America Antibody Sales by Type (2013-2018)
Table South America Antibody Sales Share by Type (2013-2018)
Table South America Antibody Revenue by Type (2013-2018)
Table South America Antibody Revenue Share by Type (2013-2018)
Table South America Antibody Sales by Application (2013-2018)
Table South America Antibody Sales Share by Application (2013-2018)
Table South America Antibody Revenue by Application (2013-2018)
Table South America Antibody Revenue Share by Application (2013-2018)
Figure Middle East and Africa Antibody Revenue and Growth Rate (2013-2018)
Table Middle East and Africa Antibody Sales by Countries (2013-2018)
Table Middle East and Africa Antibody Sales Market Share by Countries (2013-2018)
Figure Middle East and Africa Antibody Sales Market Share by Countries in 2017
Table Middle East and Africa Antibody Revenue by Countries (2013-2018)
Table Middle East and Africa Antibody Revenue Market Share by Countries (2013-2018)
Figure Middle East and Africa Antibody Revenue Market Share by Countries in 2013
Figure Middle East and Africa Antibody Revenue Market Share by Countries in 2017
Figure Saudi Arabia Antibody Sales and Growth Rate (2013-2018)
Figure UAE Antibody Sales and Growth Rate (2013-2018)
Figure Egypt Antibody Sales and Growth Rate (2013-2018)
Figure Nigeria Antibody Sales and Growth Rate (2013-2018)
Figure South Africa Antibody Sales and Growth Rate (2013-2018)
Table Middle East and Africa Antibody Sales by Manufacturer (2016-2017)
Figure Middle East and Africa Antibody Sales Market Share by Manufacturer in 2016
Figure Middle East and Africa Antibody Sales Market Share by Manufacturer in 2017
Table Middle East and Africa Antibody Revenue by Manufacturer (2016-2017)
Figure Middle East and Africa Antibody Revenue Market Share by Manufacturer in 2016
Figure Middle East and Africa Antibody Revenue Market Share by Manufacturer in 2017

Table Middle East and Africa Antibody Sales by Type (2013-2018)
Table Middle East and Africa Antibody Sales Share by Type (2013-2018)
Table Middle East and Africa Antibody Revenue by Type (2013-2018)
Table Middle East and Africa Antibody Revenue Share by Type (2013-2018)
Table Middle East and Africa Antibody Sales by Application (2013-2018)
Table Middle East and Africa Antibody Sales Share by Application (2013-2018)
Table Middle East and Africa Antibody Revenue by Application (2013-2018)
Table Middle East and Africa Antibody Revenue Share by Application (2013-2018)
Table Global Antibody Sales by Type (2013-2018)
Table Global Antibody Sales Share by Type (2013-2018)
Table Global Antibody Revenue by Type (2013-2018)
Table Global Antibody Revenue Share by Type (2013-2018)
Figure Global IgM Sales Growth (2013-2018)
Figure Global IgM Price (2013-2018)
Figure Global IgG Sales Growth (2013-2018)
Figure Global IgG Price (2013-2018)
Figure Global IgA Sales Growth (2013-2018)
Figure Global IgA Price (2013-2018)
Figure Global Other Sales Growth (2013-2018)
Figure Global Other Price (2013-2018)
Table Global Antibody Sales by Application (2013-2018)
Table Global Antibody Sales Share by Application (2013-2018)
Figure Global Therapeutic Sales Growth (2013-2018)
Figure Global Research Sales Growth (2013-2018)
Figure Global Diagnostic Sales Growth (2013-2018)
Figure Global Antibody Sales, Revenue and Growth Rate (2018-2023)
Table Global Antibody Sales Forecast by Regions (2018-2023)
Table Global Antibody Market Share Forecast by Regions (2018-2023)
Figure North America Sales Antibody Market Forecast (2018-2023)
Figure Europe Sales Antibody Market Forecast (2018-2023)
Figure Asia-Pacific Sales Antibody Market Forecast (2018-2023)
Figure South America Sales Antibody Market Forecast (2018-2023)
Figure Middle East and Africa Sales Antibody Market Forecast (2018-2023)
Table Global Antibody Sales Forecast by Type (2018-2023)
Table Global Antibody Market Share Forecast by Type (2018-2023)
Table Global Antibody Sales Forecast by Application (2018-2023)
Table Global Antibody Market Share Forecast by Application (2018-2023)
Table Distributors/Traders/ Dealers List

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