

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Animal Growth Promoter Market 2018, Forecast to 2023

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## Abstracts

Animal Growth Promoters are feed additives that used to help increase the efficiency of animal production by increasing weight gain and product output. Animal Growth promoters can be classified into four groups; those that increase growth and also increase feed consumption, those that increase growth without altering feed consumption, those that do not alter growth but decrease feed consumption (generally referred to as the feed consumption ratio;  $FCR = \text{kg feed consumed} / \text{kg body weight}$ ), and those that increase growth and decrease feed consumption.

### SCOPE OF THE REPORT:

This report focuses on the Animal Growth Promoter in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

Animal growth promoters are defined as the chemicals and drugs that help animals in growing faster by digesting their food more effectively, getting maximum benefit out of it and allowing the animals to develop into strong and healthy adults. These chemicals also protect the animal from various types of microbial diseases. Animal growth promoters market can be differentiated on the basis of different type of animal growth promoters and on the basis of animal classes. Depending on the nature and use of chemicals, various types of animal growth promoter are available on the market, including Antibiotics, Probiotics and Prebiotics, Feed Enzymes, Organic acid, Essential Oil Compounds and etc.

Antibiotic growth promoters still capture the major revenue share of the animal growth promoters market, while considering consumption volume, Prebiotics and Probiotics segment is leading the market, taking about one third of total market sales. In recent

years, Eubiotics like organic acid, phytogetic and essential oil compounds are seeing a rapid growing trend, which is considered to be alternatives to Antibiotic Growth Promoters in Animal Feed Industry.

Depending on downstream animal classes, the animal growth promoter market has been differentiated into following categories: Livestock, Aquaculture, Poultry and Others. Livestock and poultry are the dominating classes of animals which are provided with animal growth promoters. Increase in the yield of the products such as eggs, wool and milk, which are originated from these animals is the major reason which is driving the animal growth promoters market among livestock and poultry classes. Additionally, the increasing demand of meat worldwide is the other major factor which will propel the animal growth promoters market in the future. Animal growth promoters help the animal in gaining weight and fat, which results in more meat production and expensive selling of animal.

The worldwide market for Animal Growth Promoter is expected to grow at a CAGR of roughly 4.4% over the next five years, will reach 10900 million US\$ in 2023, from 8430 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Cargill Animal Health

Royal DSM N.V.

Elanco Animal Health

Zoetis, Inc.

Alltech, Inc.

Bayer Animal Health

Kemin

Yiduoli

DuPont (Danisco)

Novozymes

Merck Animal Health

Biomin

Novus International, Inc.

BASF SE

Chr.Hansen

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Antibiotic

Prebiotics and Probiotics

Feed Enzymes

Others

Market Segment by Applications, can be divided into

Livestock

Aquaculture

Poultry

Other

There are 15 Chapters to deeply display the global Animal Growth Promoter market.

Chapter 1, to describe Animal Growth Promoter Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Animal Growth Promoter, with sales, revenue, and price of Animal Growth Promoter, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Animal Growth Promoter, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Animal Growth Promoter market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Animal Growth Promoter sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

## Contents

### 1 MARKET OVERVIEW

- 1.1 Animal Growth Promoter Introduction
- 1.2 Market Analysis by Type
  - 1.2.1 Antibiotic
  - 1.2.2 Prebiotics and Probiotics
  - 1.2.3 Feed Enzymes
  - 1.2.4 Others
- 1.3 Market Analysis by Applications
  - 1.3.1 Livestock
  - 1.3.2 Aquaculture
  - 1.3.3 Poultry
  - 1.3.4 Other
- 1.4 Market Analysis by Regions
  - 1.4.1 North America (United States, Canada and Mexico)
    - 1.4.1.1 United States Market States and Outlook (2013-2023)
    - 1.4.1.2 Canada Market States and Outlook (2013-2023)
    - 1.4.1.3 Mexico Market States and Outlook (2013-2023)
  - 1.4.2 Europe (Germany, France, UK, Russia and Italy)
    - 1.4.2.1 Germany Market States and Outlook (2013-2023)
    - 1.4.2.2 France Market States and Outlook (2013-2023)
    - 1.4.2.3 UK Market States and Outlook (2013-2023)
    - 1.4.2.4 Russia Market States and Outlook (2013-2023)
    - 1.4.2.5 Italy Market States and Outlook (2013-2023)
  - 1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
    - 1.4.3.1 China Market States and Outlook (2013-2023)
    - 1.4.3.2 Japan Market States and Outlook (2013-2023)
    - 1.4.3.3 Korea Market States and Outlook (2013-2023)
    - 1.4.3.4 India Market States and Outlook (2013-2023)
    - 1.4.3.5 Southeast Asia Market States and Outlook (2013-2023)
  - 1.4.4 South America, Middle East and Africa
    - 1.4.4.1 Brazil Market States and Outlook (2013-2023)
    - 1.4.4.2 Egypt Market States and Outlook (2013-2023)
    - 1.4.4.3 Saudi Arabia Market States and Outlook (2013-2023)
    - 1.4.4.4 South Africa Market States and Outlook (2013-2023)
    - 1.4.4.5 Nigeria Market States and Outlook (2013-2023)
- 1.5 Market Dynamics

- 1.5.1 Market Opportunities
- 1.5.2 Market Risk
- 1.5.3 Market Driving Force

## **2 MANUFACTURERS PROFILES**

### 2.1 Cargill Animal Health

#### 2.1.1 Business Overview

##### 2.1.1.1 Cargill Animal Health Description

##### 2.1.1.2 Cargill Animal Health Headquarter, Main Business and Finance Overview

#### 2.1.2 Cargill Animal Health Animal Growth Promoter Product Introduction

##### 2.1.2.1 Animal Growth Promoter Production Bases, Sales Regions and Major Competitors

##### 2.1.2.2 Animal Growth Promoter Product Information

#### 2.1.3 Cargill Animal Health Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.1.3.1 Cargill Animal Health Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.1.3.2 Global Cargill Animal Health Animal Growth Promoter Market Share in 2017

### 2.2 Royal DSM N.V.

#### 2.2.1 Business Overview

##### 2.2.1.1 Royal DSM N.V. Description

##### 2.2.1.2 Royal DSM N.V. Headquarter, Main Business and Finance Overview

#### 2.2.2 Royal DSM N.V. Animal Growth Promoter Product Introduction

##### 2.2.2.1 Animal Growth Promoter Production Bases, Sales Regions and Major Competitors

##### 2.2.2.2 Animal Growth Promoter Product Information

#### 2.2.3 Royal DSM N.V. Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.2.3.1 Royal DSM N.V. Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.2.3.2 Global Royal DSM N.V. Animal Growth Promoter Market Share in 2017

### 2.3 Elanco Animal Health

#### 2.3.1 Business Overview

##### 2.3.1.1 Elanco Animal Health Description

##### 2.3.1.2 Elanco Animal Health Headquarter, Main Business and Finance Overview

#### 2.3.2 Elanco Animal Health Animal Growth Promoter Product Introduction

##### 2.3.2.1 Animal Growth Promoter Production Bases, Sales Regions and Major Competitors

#### 2.3.2.2 Animal Growth Promoter Product Information

#### 2.3.3 Elanco Animal Health Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.3.3.1 Elanco Animal Health Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.3.3.2 Global Elanco Animal Health Animal Growth Promoter Market Share in 2017

#### 2.4 Zoetis, Inc.

##### 2.4.1 Business Overview

###### 2.4.1.1 Zoetis, Inc. Description

###### 2.4.1.2 Zoetis, Inc. Headquarter, Main Business and Finance Overview

##### 2.4.2 Zoetis, Inc. Animal Growth Promoter Product Introduction

###### 2.4.2.1 Animal Growth Promoter Production Bases, Sales Regions and Major Competitors

###### 2.4.2.2 Animal Growth Promoter Product Information

##### 2.4.3 Zoetis, Inc. Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

###### 2.4.3.1 Zoetis, Inc. Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

###### 2.4.3.2 Global Zoetis, Inc. Animal Growth Promoter Market Share in 2017

#### 2.5 Alltech, Inc.

##### 2.5.1 Business Overview

###### 2.5.1.1 Alltech, Inc. Description

###### 2.5.1.2 Alltech, Inc. Headquarter, Main Business and Finance Overview

##### 2.5.2 Alltech, Inc. Animal Growth Promoter Product Introduction

###### 2.5.2.1 Animal Growth Promoter Production Bases, Sales Regions and Major Competitors

###### 2.5.2.2 Animal Growth Promoter Product Information

##### 2.5.3 Alltech, Inc. Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

###### 2.5.3.1 Alltech, Inc. Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

###### 2.5.3.2 Global Alltech, Inc. Animal Growth Promoter Market Share in 2017

#### 2.6 Bayer Animal Health

##### 2.6.1 Business Overview

###### 2.6.1.1 Bayer Animal Health Description

###### 2.6.1.2 Bayer Animal Health Headquarter, Main Business and Finance Overview

##### 2.6.2 Bayer Animal Health Animal Growth Promoter Product Introduction

###### 2.6.2.1 Animal Growth Promoter Production Bases, Sales Regions and Major Competitors

#### 2.6.2.2 Animal Growth Promoter Product Information

#### 2.6.3 Bayer Animal Health Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.6.3.1 Bayer Animal Health Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.6.3.2 Global Bayer Animal Health Animal Growth Promoter Market Share in 2017

### 2.7 Kemin

#### 2.7.1 Business Overview

##### 2.7.1.1 Kemin Description

##### 2.7.1.2 Kemin Headquarter, Main Business and Finance Overview

#### 2.7.2 Kemin Animal Growth Promoter Product Introduction

##### 2.7.2.1 Animal Growth Promoter Production Bases, Sales Regions and Major Competitors

##### 2.7.2.2 Animal Growth Promoter Product Information

#### 2.7.3 Kemin Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.7.3.1 Kemin Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.7.3.2 Global Kemin Animal Growth Promoter Market Share in 2017

### 2.8 Yiduoli

#### 2.8.1 Business Overview

##### 2.8.1.1 Yiduoli Description

##### 2.8.1.2 Yiduoli Headquarter, Main Business and Finance Overview

#### 2.8.2 Yiduoli Animal Growth Promoter Product Introduction

##### 2.8.2.1 Animal Growth Promoter Production Bases, Sales Regions and Major Competitors

##### 2.8.2.2 Animal Growth Promoter Product Information

#### 2.8.3 Yiduoli Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.8.3.1 Yiduoli Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.8.3.2 Global Yiduoli Animal Growth Promoter Market Share in 2017

### 2.9 DuPont (Danisco)

#### 2.9.1 Business Overview

##### 2.9.1.1 DuPont (Danisco) Description

##### 2.9.1.2 DuPont (Danisco) Headquarter, Main Business and Finance Overview

#### 2.9.2 DuPont (Danisco) Animal Growth Promoter Product Introduction

##### 2.9.2.1 Animal Growth Promoter Production Bases, Sales Regions and Major Competitors



#### 2.9.2.2 Animal Growth Promoter Product Information

#### 2.9.3 DuPont (Danisco) Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.9.3.1 DuPont (Danisco) Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

##### 2.9.3.2 Global DuPont (Danisco) Animal Growth Promoter Market Share in 2017

#### 2.10 Novozymes

##### 2.10.1 Business Overview

###### 2.10.1.1 Novozymes Description

###### 2.10.1.2 Novozymes Headquarter, Main Business and Finance Overview

##### 2.10.2 Novozymes Animal Growth Promoter Product Introduction

###### 2.10.2.1 Animal Growth Promoter Production Bases, Sales Regions and Major Competitors

###### 2.10.2.2 Animal Growth Promoter Product Information

##### 2.10.3 Novozymes Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

###### 2.10.3.1 Novozymes Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

###### 2.10.3.2 Global Novozymes Animal Growth Promoter Market Share in 2017

#### 2.11 Merck Animal Health

##### 2.11.1 Business Overview

##### 2.11.2 Merck Animal Health Animal Growth Promoter Product Introduction

##### 2.11.3 Merck Animal Health Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

#### 2.12 Biomin

##### 2.12.1 Business Overview

##### 2.12.2 Biomin Animal Growth Promoter Product Introduction

##### 2.12.3 Biomin Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

#### 2.13 Novus International, Inc.

##### 2.13.1 Business Overview

##### 2.13.2 Novus International, Inc. Animal Growth Promoter Product Introduction

##### 2.13.3 Novus International, Inc. Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

#### 2.14 BASF SE

##### 2.14.1 Business Overview

##### 2.14.2 BASF SE Animal Growth Promoter Product Introduction

##### 2.14.3 BASF SE Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

## 2.15 Chr.Hansen

### 2.15.1 Business Overview

### 2.15.2 Chr.Hansen Animal Growth Promoter Product Introduction

### 2.15.3 Chr.Hansen Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

## **3 GLOBAL ANIMAL GROWTH PROMOTER MARKET COMPETITION, BY MANUFACTURER**

### 3.1 Global Animal Growth Promoter Sales and Market Share by Manufacturer (2016-2017)

### 3.2 Global Animal Growth Promoter Revenue and Market Share by Manufacturer (2016-2017)

### 3.3 Global Animal Growth Promoter Price by Manufacturer (2016-2017)

### 3.4 Market Concentration Rate

#### 3.4.1 Top 3 Animal Growth Promoter Manufacturer Market Share in 2017

#### 3.4.2 Top 5 Animal Growth Promoter Manufacturer Market Share in 2017

### 3.5 Market Competition Trend

## **4 GLOBAL ANIMAL GROWTH PROMOTER MARKET ANALYSIS BY REGIONS**

### 4.1 Global Animal Growth Promoter Sales, Revenue and Market Share by Regions

#### 4.1.1 Global Animal Growth Promoter Sales by Regions (2013-2018)

#### 4.1.2 Global Animal Growth Promoter Revenue by Regions (2013-2018)

### 4.2 North America Animal Growth Promoter Sales, Revenue and Growth Rate (2013-2018)

### 4.3 Europe Animal Growth Promoter Sales, Revenue and Growth Rate (2013-2018)

### 4.4 Asia-Pacific Animal Growth Promoter Sales, Revenue and Growth Rate (2013-2018)

### 4.5 South America Animal Growth Promoter Sales, Revenue and Growth Rate (2013-2018)

### 4.6 Middle East and Africa Animal Growth Promoter Sales, Revenue and Growth Rate (2013-2018)

## **5 NORTH AMERICA ANIMAL GROWTH PROMOTER BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS**

### 5.1 North America Animal Growth Promoter Sales, Revenue and Market Share by Countries

- 5.1.1 North America Animal Growth Promoter Sales by Countries (2013-2018)
- 5.1.2 North America Animal Growth Promoter Revenue by Countries (2013-2018)
- 5.1.3 United States Animal Growth Promoter Sales and Growth Rate (2013-2018)
- 5.1.4 Canada Animal Growth Promoter Sales and Growth Rate (2013-2018)
- 5.1.5 Mexico Animal Growth Promoter Sales and Growth Rate (2013-2018)
- 5.2 North America Animal Growth Promoter Sales and Revenue (Value) by Manufacturers (2016-2017)
  - 5.2.1 North America Animal Growth Promoter Sales by Manufacturers (2016-2017)
  - 5.2.2 North America Animal Growth Promoter Revenue by Manufacturers (2016-2017)
- 5.3 North America Animal Growth Promoter Sales, Revenue and Market Share by Type (2013-2018)
  - 5.3.1 North America Animal Growth Promoter Sales and Sales Share by Type (2013-2018)
  - 5.3.2 North America Animal Growth Promoter Revenue and Revenue Share by Type (2013-2018)
- 5.4 North America Animal Growth Promoter Sales, Revenue and Market Share by Application (2013-2018)
  - 5.4.1 North America Animal Growth Promoter Sales and Sales Share by Application (2013-2018)
  - 5.4.2 North America Animal Growth Promoter Revenue and Revenue Share by Application (2013-2018)

## **6 EUROPE ANIMAL GROWTH PROMOTER BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS**

- 6.1 Europe Animal Growth Promoter Sales, Revenue and Market Share by Countries
  - 6.1.1 Europe Animal Growth Promoter Sales by Countries (2013-2018)
  - 6.1.2 Europe Animal Growth Promoter Revenue by Countries (2013-2018)
  - 6.1.3 Germany Animal Growth Promoter Sales and Growth Rate (2013-2018)
  - 6.1.4 UK Animal Growth Promoter Sales and Growth Rate (2013-2018)
  - 6.1.5 France Animal Growth Promoter Sales and Growth Rate (2013-2018)
  - 6.1.6 Russia Animal Growth Promoter Sales and Growth Rate (2013-2018)
  - 6.1.7 Italy Animal Growth Promoter Sales and Growth Rate (2013-2018)
- 6.2 Europe Animal Growth Promoter Sales and Revenue (Value) by Manufacturers (2016-2017)
  - 6.2.1 Europe Animal Growth Promoter Sales by Manufacturers (2016-2017)
  - 6.2.2 Europe Animal Growth Promoter Revenue by Manufacturers (2016-2017)
- 6.3 Europe Animal Growth Promoter Sales, Revenue and Market Share by Type (2013-2018)

- 6.3.1 Europe Animal Growth Promoter Sales and Sales Share by Type (2013-2018)
- 6.3.2 Europe Animal Growth Promoter Revenue and Revenue Share by Type (2013-2018)
- 6.4 Europe Animal Growth Promoter Sales, Revenue and Market Share by Application (2013-2018)
  - 6.4.1 Europe Animal Growth Promoter Sales and Sales Share by Application (2013-2018)
  - 6.4.2 Europe Animal Growth Promoter Revenue and Revenue Share by Application (2013-2018)

## **7 ASIA-PACIFIC ANIMAL GROWTH PROMOTER BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS**

- 7.1 Asia-Pacific Animal Growth Promoter Sales, Revenue and Market Share by Countries
  - 7.1.1 Asia-Pacific Animal Growth Promoter Sales by Countries (2013-2018)
  - 7.1.2 Asia-Pacific Animal Growth Promoter Revenue by Countries (2013-2018)
  - 7.1.3 China Animal Growth Promoter Sales and Growth Rate (2013-2018)
  - 7.1.4 Japan Animal Growth Promoter Sales and Growth Rate (2013-2018)
  - 7.1.5 Korea Animal Growth Promoter Sales and Growth Rate (2013-2018)
  - 7.1.6 India Animal Growth Promoter Sales and Growth Rate (2013-2018)
  - 7.1.7 Southeast Asia Animal Growth Promoter Sales and Growth Rate (2013-2018)
- 7.2 Asia-Pacific Animal Growth Promoter Sales and Revenue (Value) by Manufacturers (2016-2017)
  - 7.2.1 Asia-Pacific Animal Growth Promoter Sales by Manufacturers (2016-2017)
  - 7.2.2 Asia-Pacific Animal Growth Promoter Revenue by Manufacturers (2016-2017)
- 7.3 Asia-Pacific Animal Growth Promoter Sales, Revenue and Market Share by Type (2013-2018)
  - 7.3.1 Asia-Pacific Animal Growth Promoter Sales and Sales Share by Type (2013-2018)
  - 7.3.2 Asia-Pacific Animal Growth Promoter Revenue and Revenue Share by Type (2013-2018)
- 7.4 Asia-Pacific Animal Growth Promoter Sales, Revenue and Market Share by Application (2013-2018)
  - 7.4.1 Asia-Pacific Animal Growth Promoter Sales and Sales Share by Application (2013-2018)
  - 7.4.2 Asia-Pacific Animal Growth Promoter Revenue and Revenue Share by Application (2013-2018)

## **8 SOUTH AMERICA ANIMAL GROWTH PROMOTER BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS**

### 8.1 South America Animal Growth Promoter Sales, Revenue and Market Share by Countries

- 8.1.1 South America Animal Growth Promoter Sales by Countries (2013-2018)
- 8.1.2 South America Animal Growth Promoter Revenue by Countries (2013-2018)
- 8.1.3 Brazil Animal Growth Promoter Sales and Growth Rate (2013-2018)
- 8.1.4 Argentina Animal Growth Promoter Sales and Growth Rate (2013-2018)
- 8.1.5 Colombia Animal Growth Promoter Sales and Growth Rate (2013-2018)

### 8.2 South America Animal Growth Promoter Sales and Revenue (Value) by Manufacturers (2016-2017)

- 8.2.1 South America Animal Growth Promoter Sales by Manufacturers (2016-2017)
- 8.2.2 South America Animal Growth Promoter Revenue by Manufacturers (2016-2017)

### 8.3 South America Animal Growth Promoter Sales, Revenue and Market Share by Type (2013-2018)

- 8.3.1 South America Animal Growth Promoter Sales and Sales Share by Type (2013-2018)
- 8.3.2 South America Animal Growth Promoter Revenue and Revenue Share by Type (2013-2018)

### 8.4 South America Animal Growth Promoter Sales, Revenue and Market Share by Application (2013-2018)

- 8.4.1 South America Animal Growth Promoter Sales and Sales Share by Application (2013-2018)
- 8.4.2 South America Animal Growth Promoter Revenue and Revenue Share by Application (2013-2018)

## **9 MIDDLE EAST AND AFRICA ANIMAL GROWTH PROMOTER BY COUNTRIES, TYPE, APPLICATION AND MANUFACTURERS**

### 9.1 Middle East and Africa Animal Growth Promoter Sales, Revenue and Market Share by Countries

- 9.1.1 Middle East and Africa Animal Growth Promoter Sales by Countries (2013-2018)
- 9.1.2 Middle East and Africa Animal Growth Promoter Revenue by Countries (2013-2018)
- 9.1.3 Saudi Arabia Animal Growth Promoter Sales and Growth Rate (2013-2018)
- 9.1.4 UAE Animal Growth Promoter Sales and Growth Rate (2013-2018)
- 9.1.5 Egypt Animal Growth Promoter Sales and Growth Rate (2013-2018)
- 9.1.6 Nigeria Animal Growth Promoter Sales and Growth Rate (2013-2018)

- 9.1.7 South Africa Animal Growth Promoter Sales and Growth Rate (2013-2018)
- 9.2 Middle East and Africa Animal Growth Promoter Sales and Revenue (Value) by Manufacturers (2016-2017)
  - 9.2.1 Middle East and Africa Animal Growth Promoter Sales by Manufacturers (2016-2017)
  - 9.2.2 Middle East and Africa Animal Growth Promoter Revenue by Manufacturers (2016-2017)
- 9.3 Middle East and Africa Animal Growth Promoter Sales, Revenue and Market Share by Type (2013-2018)
  - 9.3.1 Middle East and Africa Animal Growth Promoter Sales and Sales Share by Type (2013-2018)
  - 9.3.1 Middle East and Africa Animal Growth Promoter Revenue and Revenue Share by Type (2013-2018)
- 9.4 Middle East and Africa Animal Growth Promoter Sales, Revenue and Market Share by Application (2013-2018)
  - 9.4.1 Middle East and Africa Animal Growth Promoter Sales and Sales Share by Application (2013-2018)
  - 9.4.2 Middle East and Africa Animal Growth Promoter Revenue and Revenue Share by Application (2013-2018)

## **10 GLOBAL ANIMAL GROWTH PROMOTER MARKET SEGMENT BY TYPE**

- 10.1 Global Animal Growth Promoter Sales, Revenue and Market Share by Type (2013-2018)
  - 10.1.1 Global Animal Growth Promoter Sales and Market Share by Type (2013-2018)
  - 10.1.2 Global Animal Growth Promoter Revenue and Market Share by Type (2013-2018)
- 10.2 Antibiotic Sales Growth and Price
  - 10.2.1 Global Antibiotic Sales Growth (2013-2018)
  - 10.2.2 Global Antibiotic Price (2013-2018)
- 10.3 Prebiotics and Probiotics Sales Growth and Price
  - 10.3.1 Global Prebiotics and Probiotics Sales Growth (2013-2018)
  - 10.3.2 Global Prebiotics and Probiotics Price (2013-2018)
- 10.4 Feed Enzymes Sales Growth and Price
  - 10.4.1 Global Feed Enzymes Sales Growth (2013-2018)
  - 10.4.2 Global Feed Enzymes Price (2013-2018)
- 10.5 Others Sales Growth and Price
  - 10.5.1 Global Others Sales Growth (2013-2018)
  - 10.5.2 Global Others Price (2013-2018)

## **11 GLOBAL ANIMAL GROWTH PROMOTER MARKET SEGMENT BY APPLICATION**

- 11.1 Global Animal Growth Promoter Sales Market Share by Application (2013-2018)
- 11.2 Livestock Sales Growth (2013-2018)
- 11.3 Aquaculture Sales Growth (2013-2018)
- 11.4 Poultry Sales Growth (2013-2018)
- 11.5 Other Sales Growth (2013-2018)

## **12 ANIMAL GROWTH PROMOTER MARKET FORECAST (2018-2023)**

- 12.1 Global Animal Growth Promoter Sales, Revenue and Growth Rate (2018-2023)
- 12.2 Animal Growth Promoter Market Forecast by Regions (2018-2023)
  - 12.2.1 North America Animal Growth Promoter Market Forecast (2018-2023)
  - 12.2.2 Europe Animal Growth Promoter Market Forecast (2018-2023)
  - 12.2.3 Asia-Pacific Animal Growth Promoter Market Forecast (2018-2023)
  - 12.2.4 South America Animal Growth Promoter Market Forecast (2018-2023)
  - 12.2.5 Middle East and Africa Animal Growth Promoter Market Forecast (2018-2023)
- 12.3 Animal Growth Promoter Market Forecast by Type (2018-2023)
  - 12.3.1 Global Animal Growth Promoter Sales Forecast by Type (2018-2023)
  - 12.3.2 Global Animal Growth Promoter Market Share Forecast by Type (2018-2023)
- 12.4 Animal Growth Promoter Market Forecast by Application (2018-2023)
  - 12.4.1 Global Animal Growth Promoter Sales Forecast by Application (2018-2023)
  - 12.4.2 Global Animal Growth Promoter Market Share Forecast by Application (2018-2023)

## **13 SALES CHANNEL, DISTRIBUTORS, TRADERS AND DEALERS**

- 13.1 Sales Channel
  - 13.1.1 Direct Marketing
  - 13.1.2 Indirect Marketing
  - 13.1.3 Marketing Channel Future Trend
- 13.2 Distributors, Traders and Dealers

## **14 RESEARCH FINDINGS AND CONCLUSION**

## **15 APPENDIX**

15.1 Methodology

15.2 Data Source



## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Animal Growth Promoter Picture

Table Product Specifications of Animal Growth Promoter

Figure Global Animal Growth Promoter CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (USD Million)

Figure Global Animal Growth Promoter CAGR (%), Y-o-Y Growth (&) and Market Size, 2013-2023 (Sales)

Figure Global Sales Market Share of Animal Growth Promoter by Types in 2017

Figure Antibiotic Picture

Table Major Manufacturers of Antibiotic

Figure Prebiotics and Probiotics Picture

Table Major Manufacturers of Prebiotics and Probiotics

Figure Feed Enzymes Picture

Table Major Manufacturers of Feed Enzymes

Figure Others Picture

Table Major Manufacturers of Others

Figure Animal Growth Promoter Sales Market Share by Applications in 2017

Figure Livestock Picture

Figure Aquaculture Picture

Figure Poultry Picture

Figure Other Picture

Figure United States Animal Growth Promoter Revenue (Value) and Growth Rate (2013-2023)

Figure Canada Animal Growth Promoter Revenue (Value) and Growth Rate (2013-2023)

Figure Mexico Animal Growth Promoter Revenue (Value) and Growth Rate (2013-2023)

Figure Germany Animal Growth Promoter Revenue (Value) and Growth Rate (2013-2023)

Figure France Animal Growth Promoter Revenue (Value) and Growth Rate (2013-2023)

Figure UK Animal Growth Promoter Revenue (Value) and Growth Rate (2013-2023)

Figure Russia Animal Growth Promoter Revenue (Value) and Growth Rate (2013-2023)

Figure Italy Animal Growth Promoter Revenue (Value) and Growth Rate (2013-2023)

Figure China Animal Growth Promoter Revenue (Value) and Growth Rate (2013-2023)

Figure Japan Animal Growth Promoter Revenue (Value) and Growth Rate (2013-2023)

Figure Korea Animal Growth Promoter Revenue (Value) and Growth Rate (2013-2023)

Figure India Animal Growth Promoter Revenue (Value) and Growth Rate (2013-2023)

Figure Southeast Asia Animal Growth Promoter Revenue (Value) and Growth Rate (2013-2023)

Figure Brazil Animal Growth Promoter Revenue (Value) and Growth Rate (2013-2023)

Figure Egypt Animal Growth Promoter Revenue (Value) and Growth Rate (2013-2023)

Figure Saudi Arabia Animal Growth Promoter Revenue (Value) and Growth Rate (2013-2023)

Figure South Africa Animal Growth Promoter Revenue (Value) and Growth Rate (2013-2023)

Figure Nigeria Animal Growth Promoter Revenue (Value) and Growth Rate (2013-2023)

Table Cargill Animal Health Headquarter, Established, Main Business and Finance Overview (2017)

Table Cargill Animal Health Animal Growth Promoter Production Bases, Sales Regions and Major Competitors

Table Cargill Animal Health Animal Growth Promoter Product

Table Cargill Animal Health Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Cargill Animal Health Animal Growth Promoter Sales Market Share in 2017

Figure Global Cargill Animal Health Animal Growth Promoter Revenue Market Share in 2017

Table Royal DSM N.V. Headquarter, Established, Main Business and Finance Overview (2017)

Table Royal DSM N.V. Animal Growth Promoter Production Bases, Sales Regions and Major Competitors

Table Royal DSM N.V. Animal Growth Promoter Product

Table Royal DSM N.V. Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Royal DSM N.V. Animal Growth Promoter Sales Market Share in 2017

Figure Global Royal DSM N.V. Animal Growth Promoter Revenue Market Share in 2017

Table Elanco Animal Health Headquarter, Established, Main Business and Finance Overview (2017)

Table Elanco Animal Health Animal Growth Promoter Production Bases, Sales Regions and Major Competitors

Table Elanco Animal Health Animal Growth Promoter Product

Table Elanco Animal Health Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Elanco Animal Health Animal Growth Promoter Sales Market Share in 2017

Figure Global Elanco Animal Health Animal Growth Promoter Revenue Market Share in

2017

Table Zoetis, Inc. Headquarter, Established, Main Business and Finance Overview (2017)

Table Zoetis, Inc. Animal Growth Promoter Production Bases, Sales Regions and Major Competitors

Table Zoetis, Inc. Animal Growth Promoter Product

Table Zoetis, Inc. Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Zoetis, Inc. Animal Growth Promoter Sales Market Share in 2017

Figure Global Zoetis, Inc. Animal Growth Promoter Revenue Market Share in 2017

Table Alltech, Inc. Headquarter, Established, Main Business and Finance Overview (2017)

Table Alltech, Inc. Animal Growth Promoter Production Bases, Sales Regions and Major Competitors

Table Alltech, Inc. Animal Growth Promoter Product

Table Alltech, Inc. Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Alltech, Inc. Animal Growth Promoter Sales Market Share in 2017

Figure Global Alltech, Inc. Animal Growth Promoter Revenue Market Share in 2017

Table Bayer Animal Health Headquarter, Established, Main Business and Finance Overview (2017)

Table Bayer Animal Health Animal Growth Promoter Production Bases, Sales Regions and Major Competitors

Table Bayer Animal Health Animal Growth Promoter Product

Table Bayer Animal Health Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Bayer Animal Health Animal Growth Promoter Sales Market Share in 2017

Figure Global Bayer Animal Health Animal Growth Promoter Revenue Market Share in 2017

Table Kemin Headquarter, Established, Main Business and Finance Overview (2017)

Table Kemin Animal Growth Promoter Production Bases, Sales Regions and Major Competitors

Table Kemin Animal Growth Promoter Product

Table Kemin Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Kemin Animal Growth Promoter Sales Market Share in 2017

Figure Global Kemin Animal Growth Promoter Revenue Market Share in 2017

Table Yiduoli Headquarter, Established, Main Business and Finance Overview (2017)

Table Yiduoli Animal Growth Promoter Production Bases, Sales Regions and Major Competitors

Table Yiduoli Animal Growth Promoter Product

Table Yiduoli Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Yiduoli Animal Growth Promoter Sales Market Share in 2017

Figure Global Yiduoli Animal Growth Promoter Revenue Market Share in 2017

Table DuPont (Danisco) Headquarter, Established, Main Business and Finance Overview (2017)

Table DuPont (Danisco) Animal Growth Promoter Production Bases, Sales Regions and Major Competitors

Table DuPont (Danisco) Animal Growth Promoter Product

Table DuPont (Danisco) Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global DuPont (Danisco) Animal Growth Promoter Sales Market Share in 2017

Figure Global DuPont (Danisco) Animal Growth Promoter Revenue Market Share in 2017

Table Novozymes Headquarter, Established, Main Business and Finance Overview (2017)

Table Novozymes Animal Growth Promoter Production Bases, Sales Regions and Major Competitors

Table Novozymes Animal Growth Promoter Product

Table Novozymes Animal Growth Promoter Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Figure Global Novozymes Animal Growth Promoter Sales Market Share in 2017

Figure Global Novozymes Animal Growth Promoter Revenue Market Share in 2017

Table Merck Animal Health

Table Merck Animal Health Animal Growth Promoter

Table Biomin

Table Biomin Animal Growth Promoter

Table Novus International, Inc.

Table Novus International, Inc. Animal Growth Promoter

Table BASF SE

Table BASF SE Animal Growth Promoter

Table Chr.Hansen

Table Chr.Hansen Animal Growth Promoter

Table Global Animal Growth Promoter Sales by Manufacturer (2016-2017)

Figure Global Animal Growth Promoter Sales Market Share by Manufacturer in 2016

Figure Global Animal Growth Promoter Sales Market Share by Manufacturer in 2017

Table Global Animal Growth Promoter Revenue by Manufacturer (2016-2017)  
Figure Global Animal Growth Promoter Revenue Market Share by Manufacturer in 2016  
Figure Global Animal Growth Promoter Revenue Market Share by Manufacturer in 2017  
Table Global Animal Growth Promoter Price by Manufacturer (2016-2017)  
Figure Top 3 Animal Growth Promoter Manufacturer (Revenue) Market Share in 2017  
Figure Top 6 Animal Growth Promoter Manufacturer (Revenue) Market Share in 2017  
Figure Global Animal Growth Promoter Sales and Growth Rate (2013-2018)  
Figure Global Animal Growth Promoter Revenue and Growth Rate (2013-2018)  
Table Global Animal Growth Promoter Sales by Regions (2013-2018)  
Table Global Animal Growth Promoter Sales Market Share by Regions (2013-2018)  
Table Global Animal Growth Promoter Revenue by Regions (2013-2018)  
Figure Global Animal Growth Promoter Revenue Market Share by Regions in 2013  
Figure Global Animal Growth Promoter Revenue Market Share by Regions in 2017  
Figure North America Animal Growth Promoter Sales and Growth Rate (2013-2018)  
Figure North America Animal Growth Promoter Revenue and Growth Rate (2013-2018)  
Figure Europe Animal Growth Promoter Sales and Growth Rate (2013-2018)  
Figure Europe Animal Growth Promoter Revenue and Growth Rate (2013-2018)  
Figure Asia-Pacific Animal Growth Promoter Sales and Growth Rate (2013-2018)  
Figure Asia-Pacific Animal Growth Promoter Revenue and Growth Rate (2013-2018)  
Figure South America Animal Growth Promoter Sales and Growth Rate (2013-2018)  
Figure South America Animal Growth Promoter Revenue and Growth Rate (2013-2018)  
Figure Middle East and Africa Animal Growth Promoter Sales and Growth Rate (2013-2018)  
Figure Middle East and Africa Animal Growth Promoter Revenue and Growth Rate (2013-2018)  
Figure North America Animal Growth Promoter Revenue and Growth Rate (2013-2018)  
Table North America Animal Growth Promoter Sales by Countries (2013-2018)  
Table North America Animal Growth Promoter Sales Market Share by Countries (2013-2018)  
Figure North America Animal Growth Promoter Sales Market Share by Countries in 2013  
Figure North America Animal Growth Promoter Sales Market Share by Countries in 2017  
Table North America Animal Growth Promoter Revenue by Countries (2013-2018)  
Table North America Animal Growth Promoter Revenue Market Share by Countries (2013-2018)  
Figure North America Animal Growth Promoter Revenue Market Share by Countries in 2013  
Figure North America Animal Growth Promoter Revenue Market Share by Countries in

2017

Figure United States Animal Growth Promoter Sales and Growth Rate (2013-2018)

Figure Canada Animal Growth Promoter Sales and Growth Rate (2013-2018)

Figure Mexico Animal Growth Promoter Sales and Growth Rate (2013-2018)

Table North America Animal Growth Promoter Sales by Manufacturer (2016-2017)

Figure North America Animal Growth Promoter Sales Market Share by Manufacturer in 2016

Figure North America Animal Growth Promoter Sales Market Share by Manufacturer in 2017

Table North America Animal Growth Promoter Revenue by Manufacturer (2016-2017)

Figure North America Animal Growth Promoter Revenue Market Share by Manufacturer in 2016

Figure North America Animal Growth Promoter Revenue Market Share by Manufacturer in 2017

Table North America Animal Growth Promoter Sales by Type (2013-2018)

Table North America Animal Growth Promoter Sales Share by Type (2013-2018)

Table North America Animal Growth Promoter Revenue by Type (2013-2018)

Table North America Animal Growth Promoter Revenue Share by Type (2013-2018)

Table North America Animal Growth Promoter Sales by Application (2013-2018)

Table North America Animal Growth Promoter Sales Share by Application (2013-2018)

Table North America Animal Growth Promoter Revenue by Application (2013-2018)

Table North America Animal Growth Promoter Revenue Share by Application (2013-2018)

Figure Europe Animal Growth Promoter Revenue and Growth Rate (2013-2018)

Table Europe Animal Growth Promoter Sales by Countries (2013-2018)

Table Europe Animal Growth Promoter Sales Market Share by Countries (2013-2018)

Table Europe Animal Growth Promoter Revenue by Countries (2013-2018)

Figure Europe Animal Growth Promoter Revenue Market Share by Countries in 2016

Figure Europe Animal Growth Promoter Revenue Market Share by Countries in 2017

Figure Germany Animal Growth Promoter Sales and Growth Rate (2013-2018)

Figure UK Animal Growth Promoter Sales and Growth Rate (2013-2018)

Figure France Animal Growth Promoter Sales and Growth Rate (2013-2018)

Figure Russia Animal Growth Promoter Sales and Growth Rate (2013-2018)

Figure Italy Animal Growth Promoter Sales and Growth Rate (2013-2018)

Table Europe Animal Growth Promoter Sales by Manufacturer (2016-2017)

Figure Europe Animal Growth Promoter Sales Market Share by Manufacturer in 2016

Figure Europe Animal Growth Promoter Sales Market Share by Manufacturer in 2017

Table Europe Animal Growth Promoter Revenue by Manufacturer (2016-2017)

Figure Europe Animal Growth Promoter Revenue Market Share by Manufacturer in

2016

Figure Europe Animal Growth Promoter Revenue Market Share by Manufacturer in 2017

Table Europe Animal Growth Promoter Sales by Type (2013-2018)

Table Europe Animal Growth Promoter Sales Share by Type (2013-2018)

Table Europe Animal Growth Promoter Revenue by Type (2013-2018)

Table Europe Animal Growth Promoter Revenue Share by Type (2013-2018)

Table Europe Animal Growth Promoter Sales by Application (2013-2018)

Table Europe Animal Growth Promoter Sales Share by Application (2013-2018)

Table Europe Animal Growth Promoter Revenue by Application (2013-2018)

Table Europe Animal Growth Promoter Revenue Share by Application (2013-2018)

Figure Asia-Pacific Animal Growth Promoter Revenue and Growth Rate (2013-2018)

Table Asia-Pacific Animal Growth Promoter Sales by Countries (2013-2018)

Table Asia-Pacific Animal Growth Promoter Sales Market Share by Countries (2013-2018)

Figure Asia-Pacific Animal Growth Promoter Sales Market Share by Countries 2017

Table Asia-Pacific Animal Growth Promoter Revenue by Countries (2013-2018)

Figure Asia-Pacific Animal Growth Promoter Revenue Market Share by Countries 2017

Figure China Animal Growth Promoter Sales and Growth Rate (2013-2018)

Figure Japan Animal Growth Promoter Sales and Growth Rate (2013-2018)

Figure Korea Animal Growth Promoter Sales and Growth Rate (2013-2018)

Figure India Animal Growth Promoter Sales and Growth Rate (2013-2018)

Figure Southeast Asia Animal Growth Promoter Sales and Growth Rate (2013-2018)

Table Asia-Pacific Animal Growth Promoter Sales by Manufacturer (2016-2017)

Figure Asia-Pacific Animal Growth Promoter Sales Market Share by Manufacturer in 2016

Figure Asia-Pacific Animal Growth Promoter Sales Market Share by Manufacturer in 2017

Table Asia-Pacific Animal Growth Promoter Revenue by Manufacturer (2016-2017)

Figure Asia-Pacific Animal Growth Promoter Revenue Market Share by Manufacturer in 2016

Figure Asia-Pacific Animal Growth Promoter Revenue Market Share by Manufacturer in 2017

Table Asia-Pacific Animal Growth Promoter Sales by Type (2013-2018)

Table Asia-Pacific Animal Growth Promoter Sales Share by Type (2013-2018)

Table Asia-Pacific Animal Growth Promoter Revenue by Type (2013-2018)

Table Asia-Pacific Animal Growth Promoter Revenue Share by Type (2013-2018)

Table Asia-Pacific Animal Growth Promoter Sales by Application (2013-2018)

Table Asia-Pacific Animal Growth Promoter Sales Share by Application (2013-2018)

Table Asia-Pacific Animal Growth Promoter Revenue by Application (2013-2018)  
Table Asia-Pacific Animal Growth Promoter Revenue Share by Application (2013-2018)  
Figure South America Animal Growth Promoter Revenue and Growth Rate (2013-2018)  
Table South America Animal Growth Promoter Sales by Countries (2013-2018)  
Table South America Animal Growth Promoter Sales Market Share by Countries (2013-2018)  
Figure South America Animal Growth Promoter Sales Market Share by Countries in 2017  
Table South America Animal Growth Promoter Revenue by Countries (2013-2018)  
Table South America Animal Growth Promoter Revenue Market Share by Countries (2013-2018)  
Figure South America Animal Growth Promoter Revenue Market Share by Countries in 2017  
Figure Brazil Animal Growth Promoter Sales and Growth Rate (2013-2018)  
Figure Argentina Animal Growth Promoter Sales and Growth Rate (2013-2018)  
Figure Colombia Animal Growth Promoter Sales and Growth Rate (2013-2018)  
Table South America Animal Growth Promoter Sales by Manufacturer (2016-2017)  
Figure South America Animal Growth Promoter Sales Market Share by Manufacturer in 2016  
Figure South America Animal Growth Promoter Sales Market Share by Manufacturer in 2017  
Table South America Animal Growth Promoter Revenue by Manufacturer (2016-2017)  
Figure South America Animal Growth Promoter Revenue Market Share by Manufacturer in 2016  
Figure South America Animal Growth Promoter Revenue Market Share by Manufacturer in 2017  
Table South America Animal Growth Promoter Sales by Type (2013-2018)  
Table South America Animal Growth Promoter Sales Share by Type (2013-2018)  
Table South America Animal Growth Promoter Revenue by Type (2013-2018)  
Table South America Animal Growth Promoter Revenue Share by Type (2013-2018)  
Table South America Animal Growth Promoter Sales by Application (2013-2018)  
Table South America Animal Growth Promoter Sales Share by Application (2013-2018)  
Table South America Animal Growth Promoter Revenue by Application (2013-2018)  
Table South America Animal Growth Promoter Revenue Share by Application (2013-2018)  
Figure Middle East and Africa Animal Growth Promoter Revenue and Growth Rate (2013-2018)  
Table Middle East and Africa Animal Growth Promoter Sales by Countries (2013-2018)  
Table Middle East and Africa Animal Growth Promoter Sales Market Share by Countries



(2013-2018)

Figure Middle East and Africa Animal Growth Promoter Sales Market Share by Countries in 2017

Table Middle East and Africa Animal Growth Promoter Revenue by Countries (2013-2018)

Table Middle East and Africa Animal Growth Promoter Revenue Market Share by Countries (2013-2018)

Figure Middle East and Africa Animal Growth Promoter Revenue Market Share by Countries in 2013

Figure Middle East and Africa Animal Growth Promoter Revenue Market Share by Countries in 2017

Figure Saudi Arabia Animal Growth Promoter Sales and Growth Rate (2013-2018)

Figure UAE Animal Growth Promoter Sales and Growth Rate (2013-2018)

Figure Egypt Animal Growth Promoter Sales and Growth Rate (2013-2018)

Figure Nigeria Animal Growth Promoter Sales and Growth Rate (2013-2018)

Figure South Africa Animal Growth Promoter Sales and Growth Rate (2013-2018)

Table Middle East and Africa Animal Growth Promoter Sales by Manufacturer (2016-2017)

Figure Middle East and Africa Animal Growth Promoter Sales Market Share by Manufacturer in 2016

Figure Middle East and Africa Animal Growth Promoter Sales Market Share by Manufacturer in 2017

Table Middle East and Africa Animal Growth Promoter Revenue by Manufacturer (2016-2017)

Figure Middle East and Africa Animal Growth Promoter Revenue Market Share by Manufacturer in 2016

Figure Middle East and Africa Animal Growth Promoter Revenue Market Share by Manufacturer in 2017

Table Middle East and Africa Animal Growth Promoter Sales by Type (2013-2018)

Table Middle East and Africa Animal Growth Promoter Sales Share by Type (2013-2018)

Table Middle East and Africa Animal Growth Promoter Revenue by Type (2013-2018)

Table Middle East and Africa Animal Growth Promoter Revenue Share by Type (2013-2018)

Table Middle East and Africa Animal Growth Promoter Sales by Application (2013-2018)

Table Middle East and Africa Animal Growth Promoter Sales Share by Application (2013-2018)

Table Middle East and Africa Animal Growth Promoter Revenue by Application

(2013-2018)

Table Middle East and Africa Animal Growth Promoter Revenue Share by Application (2013-2018)

Table Global Animal Growth Promoter Sales by Type (2013-2018)

Table Global Animal Growth Promoter Sales Share by Type (2013-2018)

Table Global Animal Growth Promoter Revenue by Type (2013-2018)

Table Global Animal Growth Promoter Revenue Share by Type (2013-2018)

Figure Global Antibiotic Sales Growth (2013-2018)

Figure Global Antibiotic Price (2013-2018)

Figure Global Prebiotics and Probiotics Sales Growth (2013-2018)

Figure Global Prebiotics and Probiotics Price (2013-2018)

Figure Global Feed Enzymes Sales Growth (2013-2018)

Figure Global Feed Enzymes Price (2013-2018)

Figure Global Others Sales Growth (2013-2018)

Figure Global Others Price (2013-2018)

Table Global Animal Growth Promoter Sales by Application (2013-2018)

Table Global Animal Growth Promoter Sales Share by Application (2013-2018)

Figure Global Livestock Sales Growth (2013-2018)

Figure Global Aquaculture Sales Growth (2013-2018)

Figure Global Poultry Sales Growth (2013-2018)

Figure Global Other Sales Growth (2013-2018)

Figure Global Animal Growth Promoter Sales, Revenue and Growth Rate (2018-2023)

Table Global Animal Growth Promoter Sales Forecast by Regions (2018-2023)

Table Global Animal Growth Promoter Market Share Forecast by Regions (2018-2023)

Figure North America Sales Animal Growth Promoter Market Forecast (2018-2023)

Figure Europe Sales Animal Growth Promoter Market Forecast (2018-2023)

Figure Asia-Pacific Sales Animal Growth Promoter Market Forecast (2018-2023)

Figure South America Sales Animal Growth Promoter Market Forecast (2018-2023)

Figure Middle East and Africa Sales Animal Growth Promoter Market Forecast (2018-2023)

Table Global Animal Growth Promoter Sales Forecast by Type (2018-2023)

Table Global Animal Growth Promoter Market Share Forecast by Type (2018-2023)

Table Global Animal Growth Promoter Sales Forecast by Application (2018-2023)

Table Global Animal Growth Promoter Market Share Forecast by Application (2018-2023)

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