

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Animal Feeds Additives Market 2018, Forecast to 2023

<https://marketpublishers.com/r/G17ABF2DF2EEN.html>

Date: June 2018

Pages: 145

Price: US\$ 4,880.00 (Single User License)

ID: G17ABF2DF2EEN

Abstracts

Feed additives are products used in animal nutrition for purposes of improving the quality of feed and the quality of food from animal origin, or to improve the animals' performance and health, e.g. providing enhanced digestibility of the feed materials. Feed additives may not be put on the market unless authorization has been given following a scientific evaluation demonstrating that the additive has no harmful effects, on human and animal health and on the environment.

SCOPE OF THE REPORT:

This report focuses on the Animal Feeds Additives in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

In global market, the production of feed additives increases from 16.1 million MT in 2011 to 19.7 million MT in 2015. In 2015, global feed production has exceeded 995 million tons. China is the world's largest feed market. In 2015, the global feed additives market is led by China, capturing about 41% of global feed additives production. Europe is the second-largest region-wise market with 20% global production share. At present, the major leader manufacturers of feed additives are concentrated in USA and Europe. Evonik is the world leader, holding 2.66% production market share in 2015. But, Evonik hold 11.92% global revenue market. In addition, DuPont, DSM, Adisseo, BASF, ADM, Nutreco are also the main market leader.

In application, feed additives downstream is wide and recently feed additives has acquired increasing significance in various fields of poultry feeds, ruminant feeds, pig feeds and other feeds. Globally, the feed additives market is mainly driven by growing demand for poultry feeds which accounts for nearly 47% of total downstream

consumption of feed additives in global.

The worldwide market for Animal Feeds Additives is expected to grow at a CAGR of roughly 1.9% over the next five years, will reach 25700 million US\$ in 2023, from 23300 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Evonik

DuPont

DSM

Adisseo

BASF

ADM

Nutreco

Novusint

Charoen Pokphand Group

Cargill

Sumitomo Chemical

Kemin Industries

Biomin

Alltech

Addcon

Bio Agri Mix

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Minerals

Amino Acids

Vitamins

Enzymes

Others

Market Segment by Applications, can be divided into

Poultry Feeds

Ruminant Feeds

Pig Feeds

Aquaculture Feeds

Others

There are 15 Chapters to deeply display the global Animal Feeds Additives market.

Chapter 1, to describe Animal Feeds Additives Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Animal Feeds Additives, with sales, revenue, and price of Animal Feeds Additives, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Animal Feeds Additives, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Animal Feeds Additives market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Animal Feeds Additives sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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