

Global Normothermic Machine Perfusion System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Normothermic Machine Perfusion System market size is expected to reach \$ 6401 million by 2032, rising at a market growth of 17.3% CAGR during the forecast period (2026-2032).

A normothermic machine perfusion system is an active ex vivo organ preservation and assessment platform used to maintain donor organs before transplantation. It combines pumps, an oxygenator, heating modules, pressure and flow sensors, an organ chamber, disposable circuits, and control software to deliver oxygenated or blood-based perfusate to organs such as the liver, kidney, heart, and lung at near-physiological temperature. The system is designed to reduce cold ischemic injury, extend preservation time, and support reassessment of marginal donor organs. Products are usually differentiated by closed-loop temperature control, pressure and flow management, real-time monitoring, sterile disposable circuits, clinical compliance, and transplant-center support; the comprehensive gross margin is about 58%.

Demand mainly comes from transplant centers, organ procurement organizations, in-hospital organ assessment platforms, and preclinical research institutions. The shortage of donor organs, rising use of marginal and DCD donors, and cross-regional transport needs are pushing transplant teams toward normothermic perfusion equipment that can maintain organ metabolism, monitor functional indicators, and create a more flexible surgical window.

Product development is focused on multi-organ compatibility, portability, sterile disposable circuits, automated control, data logging, and remote monitoring. The clinical market is led by a small group of companies with regulatory approvals, clinical evidence, and transplant-service networks, while research demand is served more by

benchtop or modular systems for ex vivo liver, kidney, heart, and lung models, pharmacology, toxicology, and ischemia-reperfusion studies.

Regional opportunities are concentrated in large transplant centers in North America and Europe, while Asia Pacific demand is supported by transplant-volume growth, local-device substitution, and hospital infrastructure expansion. Entry barriers include clinical validation, regulatory clearance, tied disposable circuits, service response, and perfusion-protocol know-how; risks include high system cost, reimbursement differences, long operator training cycles, and uneven expansion across organ indications.

Report Scope

This report studies the global Normothermic Machine Perfusion System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Normothermic Machine Perfusion System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Normothermic Machine Perfusion System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Normothermic Machine Perfusion System total production and demand, 2021-2032, (Units)

Global Normothermic Machine Perfusion System total production value, 2021-2032, (USD Million)

Global Normothermic Machine Perfusion System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Normothermic Machine Perfusion System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Normothermic Machine Perfusion System domestic production, consumption, key domestic manufacturers and share

Global Normothermic Machine Perfusion System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Normothermic Machine Perfusion System production by Type, production, value,

CAGR, 2021-2032, (USD Million) & (Units)

Global Normothermic Machine Perfusion System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Normothermic Machine Perfusion System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TransMedics, OrganOx, XVIVO, Emka Technologies, Harvard Apparatus, Hugo Sachs Elektronik, Radnoti, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Normothermic Machine Perfusion System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Normothermic Machine Perfusion System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Normothermic Machine Perfusion System Market, Segmentation by Type:

Liver Perfusion Systems

Kidney Perfusion Systems

Heart Perfusion Systems

Lung Perfusion Systems

Multi-Organ Perfusion Systems

Global Normothermic Machine Perfusion System Market, Segmentation by Deployment Format:

Portable Transport Systems

Stationary Cart Systems

Benchtop Research Systems

Modular Custom Systems

Global Normothermic Machine Perfusion System Market, Segmentation by Perfusate System:

Whole Blood-Based Perfusate Systems

Packed Red Cell-Based Perfusate Systems

Acellular Oxygenated Solution Systems

Custom Research Perfusate Systems

Global Normothermic Machine Perfusion System Market, Segmentation by Automation Level:

Fully Automated Closed-Loop Systems

Semi-Automated Monitored Systems

Manually Controlled Laboratory Systems

Modular OEM Integration Systems

Global Normothermic Machine Perfusion System Market, Segmentation by Application:

Liver Transplantation

Kidney Transplantation

Heart Transplantation

Lung Transplantation and EVLP

Organ Viability Assessment

Preclinical and Translational Research

Companies Profiled:

TransMedics

OrganOx

XVIVO

Emka Technologies

Harvard Apparatus

Hugo Sachs Elektronik

Radnoti

Key Questions Answered:

1. How big is the global Normothermic Machine Perfusion System market?
2. What is the demand of the global Normothermic Machine Perfusion System market?
3. What is the year over year growth of the global Normothermic Machine Perfusion System market?
4. What is the production and production value of the global Normothermic Machine Perfusion System market?
5. Who are the key producers in the global Normothermic Machine Perfusion System market?
6. What are the growth factors driving the market demand?

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