

# Global Nonwoven Production Line Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Nonwoven Production Line market size is expected to reach \$ 397 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global Nonwoven Production Line production reached approximately 360 units. The average price is 735 K US\$ /Unit. The working principle of the Nonwoven Production Line is mainly based on physical and chemical methods. After the raw materials are stirred and mixed, they are formed into a fiber web through mechanical or air-laid technology. Then, after reinforcement processes such as hot rolling, needle punching or hydroentanglement, a stable bonding force is formed between the fibers to form a nonwoven fabric. Finally, after drying and fine processing, the final nonwoven product is obtained.

**Cost Structure and Gross Profit Margin:** Precision mechanical components and control systems account for a significant portion of the cost structure (spinning boxes, drawers, hot rolling mills, winding machines, and PLC/DCS systems), followed by steel and manufacturing costs. Due to high technological barriers and a high degree of customization, the gross profit margin of mid-to-high-end equipment suppliers generally remains between 25% and 40%, while that of low-end, homogeneous equipment drops to 10%-15%.

**Market and Supply Chain:** The high-end market is dominated by German, Italian, and Japanese companies. The upstream of the supply chain includes special steel (Baowu, ThyssenKrupp), precision bearings (SKF, FAG), servo motors (Siemens, Yaskawa), and sensors (Pepperl+Fuchs, Keyence); downstream customers cover medical supplies (Procter & Gamble, Kimberly-Clark, Heng'an), medical equipment (Winner Medical, 3M), filtration (Donaldson, Camfil), automotive (Toyota Boshoku, Faurecia), and

geotechnical materials. Global regional development levels: Europe has an absolute technological lead in high-end carding and spunlace equipment; China has achieved localization of mid-range equipment and occupies a major share in the global low-to-mid-range market; Japan has a unique advantage in the field of spunbond meltblown equipment.

This report studies the global Nonwoven Production Line production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nonwoven Production Line and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nonwoven Production Line that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Nonwoven Production Line total production and demand, 2021-2032, (Units)

Global Nonwoven Production Line total production value, 2021-2032, (USD Million)

Global Nonwoven Production Line production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Nonwoven Production Line consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Nonwoven Production Line domestic production, consumption, key domestic manufacturers and share

Global Nonwoven Production Line production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Nonwoven Production Line production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Nonwoven Production Line production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Nonwoven Production Line market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AZX Meltblown Machinery, A.Celli Group, China-Tongda, Zhejiang Yanpeng Nonwoven Machinery, DiloGroup, Changshu Feilong Nonwoven Machinery, Huarui Jiahe Machinery, Suzhou Jwell Machinery, Santex Rimar Group, CL Nonwoven, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nonwoven Production Line market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Nonwoven Production Line Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Nonwoven Production Line Market, Segmentation by Type:

Spunlace Nonwoven Production Line

Hot-Melt Nonwoven Production Line

Spunbond Nonwoven Production Line

Global Nonwoven Production Line Market, Segmentation by Raw Material System:

Polypropylene Production Line

Polyester Production Line

Bio-based/Degradable Production Line

Others

Global Nonwoven Production Line Market, Segmentation by Production scale:

Small-Scale Pilot Production Line (Width 0.5m to 1.6m)

Standard Production Line (Width 1.6m to 2.4m)

High-Speed Production Line (Width 2.4m to 6m)

Global Nonwoven Production Line Market, Segmentation by Application:

Industrial

Automotive

Medical & Health

Home & Textiles

Others

Companies Profiled:

AZX Meltblown Machinery

A.Celli Group

China-Tongda

Zhejiang Yanpeng Nonwoven Machinery

DiloGroup

Changshu Feilong Nonwoven Machinery

Huarui Jiahe Machinery

Suzhou Jwell Machinery

Santex Rimar Group

CL Nonwoven

Andritz

Trutzschler Group

Barmag

Oerlikon

Reifenhauser

Sinomach

### **Key Questions Answered:**

1. How big is the global Nonwoven Production Line market?
2. What is the demand of the global Nonwoven Production Line market?
3. What is the year over year growth of the global Nonwoven Production Line market?
4. What is the production and production value of the global Nonwoven Production Line market?
5. Who are the key producers in the global Nonwoven Production Line market?

6. What are the growth factors driving the market demand?

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