

# Global Nonwoven Geotextile Fabric Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Nonwoven Geotextile Fabric market size is expected to reach \$ 6846 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Nonwoven Geotextile Fabric (non-woven geotextiles) is a type of geosynthetic material made primarily from polypropylene or polyester fibers through non-woven processes such as needle punching, thermal bonding, or hydroentanglement. They possess excellent permeability, filtration, separation, and certain reinforcement properties. They are widely used in road engineering, railways, dams, water conservancy projects, tunnels, and environmental protection projects to prevent soil mixing, facilitate drainage and filtration, and enhance structural stability. Due to their ease of installation, corrosion resistance, and relatively low cost, nonwoven geotextile fabric has become one of the commonly used functional materials in infrastructure construction. In 2025, global nonwoven geotextile fabric production reached approximately 2633.43 K MT. The upstream segment of the nonwoven geotextile fabric industry mainly consists of polymer fibers, chemical additives, and manufacturing equipment. Polypropylene (PP) fibers and polyester (PET) fibers are the dominant raw materials, with PP being the most widely used due to its excellent chemical resistance and cost advantages, while PET is typically selected for applications requiring higher tensile strength, thermal stability, and creep resistance. Functional additives such as antioxidants, UV stabilizers, and color masterbatches are also used to enhance durability. On the equipment side, key machinery includes fiber opening and carding systems, web-forming units, needle-punching or thermal bonding lines, and finishing and winding systems, all of which play a critical role in determining product quality and manufacturing efficiency.

Nonwoven geotextile fabric is a functional geosynthetic material manufactured from

synthetic fibers using nonwoven processes and plays an indispensable role in modern infrastructure development. Driven by ongoing urbanization, increased investment in transportation infrastructure, and growing demand for environmental protection and flood control, the application scope of nonwoven geotextiles continues to expand across road construction, hydraulic engineering, municipal works, and environmental projects. From a product perspective, needle-punched nonwoven geotextiles dominate the market, with clear trends toward higher GSM, improved durability, and greater compliance with international standards. Overall, the industry is characterized by relatively stable demand, mature production technology, and strong correlation with long-term infrastructure investment cycles.

This report studies the global Nonwoven Geotextile Fabric production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nonwoven Geotextile Fabric and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nonwoven Geotextile Fabric that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Nonwoven Geotextile Fabric total production and demand, 2021-2032, (K MT)

Global Nonwoven Geotextile Fabric total production value, 2021-2032, (USD Million)

Global Nonwoven Geotextile Fabric production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Nonwoven Geotextile Fabric consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Nonwoven Geotextile Fabric domestic production, consumption, key domestic manufacturers and share

Global Nonwoven Geotextile Fabric production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Nonwoven Geotextile Fabric production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Nonwoven Geotextile Fabric production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Nonwoven Geotextile Fabric market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Solmax, Hanes GEO Components, Magnera, Maccaferri, DuPont, Argu America, Feicheng Lianyi Engineering Plastics Co Ltd, Huesker, Freudenberg Group, Thrace Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nonwoven Geotextile Fabric market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nonwoven Geotextile Fabric Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nonwoven Geotextile Fabric Market, Segmentation by Type:

PP

PET

Nylon

Others

#### Global Nonwoven Geotextile Fabric Market, Segmentation by Fiber Form:

Filament Geotextile

Staple Fiber Geotextile

#### Global Nonwoven Geotextile Fabric Market, Segmentation by Manufacturing Process:

Needle-punched

Thermally bonded

Chemically bonded

#### Global Nonwoven Geotextile Fabric Market, Segmentation by Areal Weight (GSM):

Lightweight (<200 g/m<sup>2</sup>)

Medium weight (200–400 g/m<sup>2</sup>)

Heavyweight (>400 g/m<sup>2</sup>)

#### Global Nonwoven Geotextile Fabric Market, Segmentation by Application:

Road and Bridge

Building

Agriculture

Dam

Others

Companies Profiled:

Solmax

Hanes GEO Components

Magnera

Maccaferri

DuPont

Argu America

Feicheng Lianyi Engineering Plastics Co Ltd

Huesker

Freudenberg Group

Thrace Group

Taian Road Engineering Materials

Asahi Kasei Advance

NAUE

Fibertex Nonwovens

Geofabrics Australasia

Tiandingfeng Nonwovens Co., Ltd

Taian Modern Plastic

Suntech Geotextile

Shandong Hongxiang New Geo-Material

Afitex-Textel

WINFAB

ACE Geosynthetics

**Key Questions Answered:**

1. How big is the global Nonwoven Geotextile Fabric market?
2. What is the demand of the global Nonwoven Geotextile Fabric market?
3. What is the year over year growth of the global Nonwoven Geotextile Fabric market?
4. What is the production and production value of the global Nonwoven Geotextile Fabric market?
5. Who are the key producers in the global Nonwoven Geotextile Fabric market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Nonwoven Geotextile Fabric Introduction
- 1.2 World Nonwoven Geotextile Fabric Supply & Forecast
  - 1.2.1 World Nonwoven Geotextile Fabric Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Nonwoven Geotextile Fabric Production (2021-2032)
  - 1.2.3 World Nonwoven Geotextile Fabric Pricing Trends (2021-2032)
- 1.3 World Nonwoven Geotextile Fabric Production by Region (Based on Production Site)
  - 1.3.1 World Nonwoven Geotextile Fabric Production Value by Region (2021-2032)
  - 1.3.2 World Nonwoven Geotextile Fabric Production by Region (2021-2032)
  - 1.3.3 World Nonwoven Geotextile Fabric Average Price by Region (2021-2032)
  - 1.3.4 North America Nonwoven Geotextile Fabric Production (2021-2032)
  - 1.3.5 Europe Nonwoven Geotextile Fabric Production (2021-2032)
  - 1.3.6 China Nonwoven Geotextile Fabric Production (2021-2032)
  - 1.3.7 Japan Nonwoven Geotextile Fabric Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Nonwoven Geotextile Fabric Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Nonwoven Geotextile Fabric Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Nonwoven Geotextile Fabric Demand (2021-2032)
- 2.2 World Nonwoven Geotextile Fabric Consumption by Region
  - 2.2.1 World Nonwoven Geotextile Fabric Consumption by Region (2021-2026)
  - 2.2.2 World Nonwoven Geotextile Fabric Consumption Forecast by Region (2027-2032)
- 2.3 United States Nonwoven Geotextile Fabric Consumption (2021-2032)
- 2.4 China Nonwoven Geotextile Fabric Consumption (2021-2032)
- 2.5 Europe Nonwoven Geotextile Fabric Consumption (2021-2032)
- 2.6 Japan Nonwoven Geotextile Fabric Consumption (2021-2032)
- 2.7 South Korea Nonwoven Geotextile Fabric Consumption (2021-2032)
- 2.8 ASEAN Nonwoven Geotextile Fabric Consumption (2021-2032)
- 2.9 India Nonwoven Geotextile Fabric Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Nonwoven Geotextile Fabric Production Value by Manufacturer (2021-2026)
- 3.2 World Nonwoven Geotextile Fabric Production by Manufacturer (2021-2026)
- 3.3 World Nonwoven Geotextile Fabric Average Price by Manufacturer (2021-2026)
- 3.4 Nonwoven Geotextile Fabric Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Nonwoven Geotextile Fabric Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Nonwoven Geotextile Fabric in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Nonwoven Geotextile Fabric in 2025
- 3.6 Nonwoven Geotextile Fabric Market: Overall Company Footprint Analysis
  - 3.6.1 Nonwoven Geotextile Fabric Market: Region Footprint
  - 3.6.2 Nonwoven Geotextile Fabric Market: Company Product Type Footprint
  - 3.6.3 Nonwoven Geotextile Fabric Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Nonwoven Geotextile Fabric Production Value Comparison
  - 4.1.1 United States VS China: Nonwoven Geotextile Fabric Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Nonwoven Geotextile Fabric Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Nonwoven Geotextile Fabric Production Comparison
  - 4.2.1 United States VS China: Nonwoven Geotextile Fabric Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Nonwoven Geotextile Fabric Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Nonwoven Geotextile Fabric Consumption Comparison
  - 4.3.1 United States VS China: Nonwoven Geotextile Fabric Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Nonwoven Geotextile Fabric Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Nonwoven Geotextile Fabric Manufacturers and Market Share, 2021-2026

- 4.4.1 United States Based Nonwoven Geotextile Fabric Manufacturers, Headquarters and Production Site (States, Country)
- 4.4.2 United States Based Manufacturers Nonwoven Geotextile Fabric Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Nonwoven Geotextile Fabric Production (2021-2026)
- 4.5 China Based Nonwoven Geotextile Fabric Manufacturers and Market Share
  - 4.5.1 China Based Nonwoven Geotextile Fabric Manufacturers, Headquarters and Production Site (Province, Country)
  - 4.5.2 China Based Manufacturers Nonwoven Geotextile Fabric Production Value (2021-2026)
  - 4.5.3 China Based Manufacturers Nonwoven Geotextile Fabric Production (2021-2026)
- 4.6 Rest of World Based Nonwoven Geotextile Fabric Manufacturers and Market Share, 2021-2026
  - 4.6.1 Rest of World Based Nonwoven Geotextile Fabric Manufacturers, Headquarters and Production Site (State, Country)
  - 4.6.2 Rest of World Based Manufacturers Nonwoven Geotextile Fabric Production Value (2021-2026)
  - 4.6.3 Rest of World Based Manufacturers Nonwoven Geotextile Fabric Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

- 5.1 World Nonwoven Geotextile Fabric Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
  - 5.2.1 PP
  - 5.2.2 PET
  - 5.2.3 Nylon
  - 5.2.4 Others
- 5.3 Market Segment by Type
  - 5.3.1 World Nonwoven Geotextile Fabric Production by Type (2021-2032)
  - 5.3.2 World Nonwoven Geotextile Fabric Production Value by Type (2021-2032)
  - 5.3.3 World Nonwoven Geotextile Fabric Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY FIBER FORM**

- 6.1 World Nonwoven Geotextile Fabric Market Size Overview by Fiber Form: 2021 VS

2025 VS 2032

6.2 Segment Introduction by Fiber Form

6.2.1 Filament Geotextile

6.2.2 Staple Fiber Geotextile

6.3 Market Segment by Fiber Form

6.3.1 World Nonwoven Geotextile Fabric Production by Fiber Form (2021-2032)

6.3.2 World Nonwoven Geotextile Fabric Production Value by Fiber Form (2021-2032)

6.3.3 World Nonwoven Geotextile Fabric Average Price by Fiber Form (2021-2032)

## **7 MARKET ANALYSIS BY MANUFACTURING PROCESS**

7.1 World Nonwoven Geotextile Fabric Market Size Overview by Manufacturing Process: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Manufacturing Process

7.2.1 Needle-punched

7.2.2 Thermally bonded

7.2.3 Chemically bonded

7.3 Market Segment by Manufacturing Process

7.3.1 World Nonwoven Geotextile Fabric Production by Manufacturing Process (2021-2032)

7.3.2 World Nonwoven Geotextile Fabric Production Value by Manufacturing Process (2021-2032)

7.3.3 World Nonwoven Geotextile Fabric Average Price by Manufacturing Process (2021-2032)

## **8 MARKET ANALYSIS BY AREAL WEIGHT (GSM)**

8.1 World Nonwoven Geotextile Fabric Market Size Overview by Areal Weight (GSM): 2021 VS 2025 VS 2032

8.2 Segment Introduction by Areal Weight (GSM)

8.2.1 Lightweight (?200 g/m?)

8.2.2 Medium weight (200–400 g/m?)

8.2.3 Heavyweight (?400 g/m?)

8.3 Market Segment by Areal Weight (GSM)

8.3.1 World Nonwoven Geotextile Fabric Production by Areal Weight (GSM) (2021-2032)

8.3.2 World Nonwoven Geotextile Fabric Production Value by Areal Weight (GSM) (2021-2032)

8.3.3 World Nonwoven Geotextile Fabric Average Price by Areal Weight (GSM)

(2021-2032)

## **9 MARKET ANALYSIS BY APPLICATION**

9.1 World Nonwoven Geotextile Fabric Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Road and Bridge

9.2.2 Building

9.2.3 Agriculture

9.2.4 Dam

9.2.5 Others

9.3 Market Segment by Application

9.3.1 World Nonwoven Geotextile Fabric Production by Application (2021-2032)

9.3.2 World Nonwoven Geotextile Fabric Production Value by Application (2021-2032)

9.3.3 World Nonwoven Geotextile Fabric Average Price by Application (2021-2032)

## **10 COMPANY PROFILES**

10.1 Solmax

10.1.1 Solmax Details

10.1.2 Solmax Major Business

10.1.3 Solmax Nonwoven Geotextile Fabric Product and Services

10.1.4 Solmax Nonwoven Geotextile Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Solmax Recent Developments/Updates

10.1.6 Solmax Competitive Strengths & Weaknesses

10.2 Hanes GEO Components

10.2.1 Hanes GEO Components Details

10.2.2 Hanes GEO Components Major Business

10.2.3 Hanes GEO Components Nonwoven Geotextile Fabric Product and Services

10.2.4 Hanes GEO Components Nonwoven Geotextile Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Hanes GEO Components Recent Developments/Updates

10.2.6 Hanes GEO Components Competitive Strengths & Weaknesses

10.3 Magnera

10.3.1 Magnera Details

10.3.2 Magnera Major Business

10.3.3 Magnera Nonwoven Geotextile Fabric Product and Services

10.3.4 Magnera Nonwoven Geotextile Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Magnera Recent Developments/Updates

10.3.6 Magnera Competitive Strengths & Weaknesses

10.4 Maccaferri

10.4.1 Maccaferri Details

10.4.2 Maccaferri Major Business

10.4.3 Maccaferri Nonwoven Geotextile Fabric Product and Services

10.4.4 Maccaferri Nonwoven Geotextile Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 Maccaferri Recent Developments/Updates

10.4.6 Maccaferri Competitive Strengths & Weaknesses

10.5 DuPont

10.5.1 DuPont Details

10.5.2 DuPont Major Business

10.5.3 DuPont Nonwoven Geotextile Fabric Product and Services

10.5.4 DuPont Nonwoven Geotextile Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.5.5 DuPont Recent Developments/Updates

10.5.6 DuPont Competitive Strengths & Weaknesses

10.6 Argu America

10.6.1 Argu America Details

10.6.2 Argu America Major Business

10.6.3 Argu America Nonwoven Geotextile Fabric Product and Services

10.6.4 Argu America Nonwoven Geotextile Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.6.5 Argu America Recent Developments/Updates

10.6.6 Argu America Competitive Strengths & Weaknesses

10.7 Feicheng Lianyi Engineering Plastics Co Ltd

10.7.1 Feicheng Lianyi Engineering Plastics Co Ltd Details

10.7.2 Feicheng Lianyi Engineering Plastics Co Ltd Major Business

10.7.3 Feicheng Lianyi Engineering Plastics Co Ltd Nonwoven Geotextile Fabric Product and Services

10.7.4 Feicheng Lianyi Engineering Plastics Co Ltd Nonwoven Geotextile Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.7.5 Feicheng Lianyi Engineering Plastics Co Ltd Recent Developments/Updates

10.7.6 Feicheng Lianyi Engineering Plastics Co Ltd Competitive Strengths & Weaknesses

10.8 Huesker

- 10.8.1 Huesker Details
- 10.8.2 Huesker Major Business
- 10.8.3 Huesker Nonwoven Geotextile Fabric Product and Services
- 10.8.4 Huesker Nonwoven Geotextile Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.8.5 Huesker Recent Developments/Updates
- 10.8.6 Huesker Competitive Strengths & Weaknesses
- 10.9 Freudenberg Group
  - 10.9.1 Freudenberg Group Details
  - 10.9.2 Freudenberg Group Major Business
  - 10.9.3 Freudenberg Group Nonwoven Geotextile Fabric Product and Services
  - 10.9.4 Freudenberg Group Nonwoven Geotextile Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.9.5 Freudenberg Group Recent Developments/Updates
  - 10.9.6 Freudenberg Group Competitive Strengths & Weaknesses
- 10.10 Thrace Group
  - 10.10.1 Thrace Group Details
  - 10.10.2 Thrace Group Major Business
  - 10.10.3 Thrace Group Nonwoven Geotextile Fabric Product and Services
  - 10.10.4 Thrace Group Nonwoven Geotextile Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.10.5 Thrace Group Recent Developments/Updates
  - 10.10.6 Thrace Group Competitive Strengths & Weaknesses
- 10.11 Taian Road Engineering Materials
  - 10.11.1 Taian Road Engineering Materials Details
  - 10.11.2 Taian Road Engineering Materials Major Business
  - 10.11.3 Taian Road Engineering Materials Nonwoven Geotextile Fabric Product and Services
  - 10.11.4 Taian Road Engineering Materials Nonwoven Geotextile Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.11.5 Taian Road Engineering Materials Recent Developments/Updates
  - 10.11.6 Taian Road Engineering Materials Competitive Strengths & Weaknesses
- 10.12 Asahi Kasei Advance
  - 10.12.1 Asahi Kasei Advance Details
  - 10.12.2 Asahi Kasei Advance Major Business
  - 10.12.3 Asahi Kasei Advance Nonwoven Geotextile Fabric Product and Services
  - 10.12.4 Asahi Kasei Advance Nonwoven Geotextile Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.12.5 Asahi Kasei Advance Recent Developments/Updates

- 10.12.6 Asahi Kasei Advance Competitive Strengths & Weaknesses
- 10.13 NAUE
  - 10.13.1 NAUE Details
  - 10.13.2 NAUE Major Business
  - 10.13.3 NAUE Nonwoven Geotextile Fabric Product and Services
  - 10.13.4 NAUE Nonwoven Geotextile Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.13.5 NAUE Recent Developments/Updates
  - 10.13.6 NAUE Competitive Strengths & Weaknesses
- 10.14 Fibertex Nonwovens
  - 10.14.1 Fibertex Nonwovens Details
  - 10.14.2 Fibertex Nonwovens Major Business
  - 10.14.3 Fibertex Nonwovens Nonwoven Geotextile Fabric Product and Services
  - 10.14.4 Fibertex Nonwovens Nonwoven Geotextile Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.14.5 Fibertex Nonwovens Recent Developments/Updates
  - 10.14.6 Fibertex Nonwovens Competitive Strengths & Weaknesses
- 10.15 Geofabrics Australasia
  - 10.15.1 Geofabrics Australasia Details
  - 10.15.2 Geofabrics Australasia Major Business
  - 10.15.3 Geofabrics Australasia Nonwoven Geotextile Fabric Product and Services
  - 10.15.4 Geofabrics Australasia Nonwoven Geotextile Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.15.5 Geofabrics Australasia Recent Developments/Updates
  - 10.15.6 Geofabrics Australasia Competitive Strengths & Weaknesses
- 10.16 Tiandingfeng Nonwovens Co., Ltd
  - 10.16.1 Tiandingfeng Nonwovens Co., Ltd Details
  - 10.16.2 Tiandingfeng Nonwovens Co., Ltd Major Business
  - 10.16.3 Tiandingfeng Nonwovens Co., Ltd Nonwoven Geotextile Fabric Product and Services
  - 10.16.4 Tiandingfeng Nonwovens Co., Ltd Nonwoven Geotextile Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.16.5 Tiandingfeng Nonwovens Co., Ltd Recent Developments/Updates
  - 10.16.6 Tiandingfeng Nonwovens Co., Ltd Competitive Strengths & Weaknesses
- 10.17 Taian Modern Plastic
  - 10.17.1 Taian Modern Plastic Details
  - 10.17.2 Taian Modern Plastic Major Business
  - 10.17.3 Taian Modern Plastic Nonwoven Geotextile Fabric Product and Services
  - 10.17.4 Taian Modern Plastic Nonwoven Geotextile Fabric Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

10.17.5 Taian Modern Plastic Recent Developments/Updates

10.17.6 Taian Modern Plastic Competitive Strengths & Weaknesses

## 10.18 Suntech Geotextile

10.18.1 Suntech Geotextile Details

10.18.2 Suntech Geotextile Major Business

10.18.3 Suntech Geotextile Nonwoven Geotextile Fabric Product and Services

10.18.4 Suntech Geotextile Nonwoven Geotextile Fabric Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

10.18.5 Suntech Geotextile Recent Developments/Updates

10.18.6 Suntech Geotextile Competitive Strengths & Weaknesses

## 10.19 Shandong Hongxiang New Geo-Material

10.19.1 Shandong Hongxiang New Geo-Material Details

10.19.2 Shandong Hongxiang New Geo-Material Major Business

10.19.3 Shandong Hongxiang New Geo-Material Nonwoven Geotextile Fabric Product and Services

10.19.4 Shandong Hongxiang New Geo-Material Nonwoven Geotextile Fabric

Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.19.5 Shandong Hongxiang New Geo-Material Recent Developments/Updates

10.19.6 Shandong Hongxiang New Geo-Material Competitive Strengths &

Weaknesses

## 10.20 Afitex-Textel

10.20.1 Afitex-Textel Details

10.20.2 Afitex-Textel Major Business

10.20.3 Afitex-Textel Nonwoven Geotextile Fabric Product and Services

10.20.4 Afitex-Textel Nonwoven Geotextile Fabric Production, Price, Value, Gross

Margin and Market Share (2021-2026)

10.20.5 Afitex-Textel Recent Developments/Updates

10.20.6 Afitex-Textel Competitive Strengths & Weaknesses

## 10.21 WINFAB

10.21.1 WINFAB Details

10.21.2 WINFAB Major Business

10.21.3 WINFAB Nonwoven Geotextile Fabric Product and Services

10.21.4 WINFAB Nonwoven Geotextile Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.21.5 WINFAB Recent Developments/Updates

10.21.6 WINFAB Competitive Strengths & Weaknesses

## 10.22 ACE Geosynthetics

10.22.1 ACE Geosynthetics Details

- 10.22.2 ACE Geosynthetics Major Business
- 10.22.3 ACE Geosynthetics Nonwoven Geotextile Fabric Product and Services
- 10.22.4 ACE Geosynthetics Nonwoven Geotextile Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.22.5 ACE Geosynthetics Recent Developments/Updates
- 10.22.6 ACE Geosynthetics Competitive Strengths & Weaknesses

## **11 INDUSTRY CHAIN ANALYSIS**

- 11.1 Nonwoven Geotextile Fabric Industry Chain
- 11.2 Nonwoven Geotextile Fabric Upstream Analysis
  - 11.2.1 Nonwoven Geotextile Fabric Core Raw Materials
  - 11.2.2 Main Manufacturers of Nonwoven Geotextile Fabric Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Nonwoven Geotextile Fabric Production Mode
- 11.6 Nonwoven Geotextile Fabric Procurement Model
- 11.7 Nonwoven Geotextile Fabric Industry Sales Model and Sales Channels
  - 11.7.1 Nonwoven Geotextile Fabric Sales Model
  - 11.7.2 Nonwoven Geotextile Fabric Typical Distributors

## **12 RESEARCH FINDINGS AND CONCLUSION**

## **13 APPENDIX**

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Nonwoven Geotextile Fabric Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Nonwoven Geotextile Fabric Production Value by Region (2021-2026) & (USD Million)

Table 3. World Nonwoven Geotextile Fabric Production Value by Region (2027-2032) & (USD Million)

Table 4. World Nonwoven Geotextile Fabric Production Value Market Share by Region (2021-2026)

Table 5. World Nonwoven Geotextile Fabric Production Value Market Share by Region (2027-2032)

Table 6. World Nonwoven Geotextile Fabric Production by Region (2021-2026) & (K MT)

Table 7. World Nonwoven Geotextile Fabric Production by Region (2027-2032) & (K MT)

Table 8. World Nonwoven Geotextile Fabric Production Market Share by Region (2021-2026)

Table 9. World Nonwoven Geotextile Fabric Production Market Share by Region (2027-2032)

Table 10. World Nonwoven Geotextile Fabric Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Nonwoven Geotextile Fabric Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Nonwoven Geotextile Fabric Major Market Trends

Table 13. World Nonwoven Geotextile Fabric Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)

Table 14. World Nonwoven Geotextile Fabric Consumption by Region (2021-2026) & (K MT)

Table 15. World Nonwoven Geotextile Fabric Consumption Forecast by Region (2027-2032) & (K MT)

Table 16. World Nonwoven Geotextile Fabric Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Nonwoven Geotextile Fabric Producers in 2025

Table 18. World Nonwoven Geotextile Fabric Production by Manufacturer (2021-2026) & (K MT)

Table 19. Production Market Share of Key Nonwoven Geotextile Fabric Producers in 2025

Table 20. World Nonwoven Geotextile Fabric Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Nonwoven Geotextile Fabric Company Evaluation Quadrant

Table 22. World Nonwoven Geotextile Fabric Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Nonwoven Geotextile Fabric Production Site of Key Manufacturer

Table 24. Nonwoven Geotextile Fabric Market: Company Product Type Footprint

Table 25. Nonwoven Geotextile Fabric Market: Company Product Application Footprint

Table 26. Nonwoven Geotextile Fabric Competitive Factors

Table 27. Nonwoven Geotextile Fabric New Entrant and Capacity Expansion Plans

Table 28. Nonwoven Geotextile Fabric Mergers & Acquisitions Activity

Table 29. United States VS China Nonwoven Geotextile Fabric Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Nonwoven Geotextile Fabric Production Comparison, (2021 & 2025 & 2032) & (K MT)

Table 31. United States VS China Nonwoven Geotextile Fabric Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based Nonwoven Geotextile Fabric Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Nonwoven Geotextile Fabric Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Nonwoven Geotextile Fabric Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Nonwoven Geotextile Fabric Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers Nonwoven Geotextile Fabric Production Market Share (2021-2026)

Table 37. China Based Nonwoven Geotextile Fabric Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Nonwoven Geotextile Fabric Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Nonwoven Geotextile Fabric Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Nonwoven Geotextile Fabric Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers Nonwoven Geotextile Fabric Production Market

Share (2021-2026)

Table 42. Rest of World Based Nonwoven Geotextile Fabric Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Nonwoven Geotextile Fabric Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Nonwoven Geotextile Fabric Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Nonwoven Geotextile Fabric Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Nonwoven Geotextile Fabric Production Market Share (2021-2026)

Table 47. World Nonwoven Geotextile Fabric Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Nonwoven Geotextile Fabric Production by Type (2021-2026) & (K MT)

Table 49. World Nonwoven Geotextile Fabric Production by Type (2027-2032) & (K MT)

Table 50. World Nonwoven Geotextile Fabric Production Value by Type (2021-2026) & (USD Million)

Table 51. World Nonwoven Geotextile Fabric Production Value by Type (2027-2032) & (USD Million)

Table 52. World Nonwoven Geotextile Fabric Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Nonwoven Geotextile Fabric Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Nonwoven Geotextile Fabric Production Value by Fiber Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Nonwoven Geotextile Fabric Production by Fiber Form (2021-2026) & (K MT)

Table 56. World Nonwoven Geotextile Fabric Production by Fiber Form (2027-2032) & (K MT)

Table 57. World Nonwoven Geotextile Fabric Production Value by Fiber Form (2021-2026) & (USD Million)

Table 58. World Nonwoven Geotextile Fabric Production Value by Fiber Form (2027-2032) & (USD Million)

Table 59. World Nonwoven Geotextile Fabric Average Price by Fiber Form (2021-2026) & (US\$/kg)

Table 60. World Nonwoven Geotextile Fabric Average Price by Fiber Form (2027-2032) & (US\$/kg)

Table 61. World Nonwoven Geotextile Fabric Production Value by Manufacturing Process, (USD Million), 2021 & 2025 & 2032

Table 62. World Nonwoven Geotextile Fabric Production by Manufacturing Process (2021-2026) & (K MT)

Table 63. World Nonwoven Geotextile Fabric Production by Manufacturing Process (2027-2032) & (K MT)

Table 64. World Nonwoven Geotextile Fabric Production Value by Manufacturing Process (2021-2026) & (USD Million)

Table 65. World Nonwoven Geotextile Fabric Production Value by Manufacturing Process (2027-2032) & (USD Million)

Table 66. World Nonwoven Geotextile Fabric Average Price by Manufacturing Process (2021-2026) & (US\$/kg)

Table 67. World Nonwoven Geotextile Fabric Average Price by Manufacturing Process (2027-2032) & (US\$/kg)

Table 68. World Nonwoven Geotextile Fabric Production Value by Areal Weight (GSM), (USD Million), 2021 & 2025 & 2032

Table 69. World Nonwoven Geotextile Fabric Production by Areal Weight (GSM) (2021-2026) & (K MT)

Table 70. World Nonwoven Geotextile Fabric Production by Areal Weight (GSM) (2027-2032) & (K MT)

Table 71. World Nonwoven Geotextile Fabric Production Value by Areal Weight (GSM) (2021-2026) & (USD Million)

Table 72. World Nonwoven Geotextile Fabric Production Value by Areal Weight (GSM) (2027-2032) & (USD Million)

Table 73. World Nonwoven Geotextile Fabric Average Price by Areal Weight (GSM) (2021-2026) & (US\$/kg)

Table 74. World Nonwoven Geotextile Fabric Average Price by Areal Weight (GSM) (2027-2032) & (US\$/kg)

Table 75. World Nonwoven Geotextile Fabric Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Nonwoven Geotextile Fabric Production by Application (2021-2026) & (K MT)

Table 77. World Nonwoven Geotextile Fabric Production by Application (2027-2032) & (K MT)

Table 78. World Nonwoven Geotextile Fabric Production Value by Application (2021-2026) & (USD Million)

Table 79. World Nonwoven Geotextile Fabric Production Value by Application (2027-2032) & (USD Million)

Table 80. World Nonwoven Geotextile Fabric Average Price by Application (2021-2026) & (US\$/kg)

Table 81. World Nonwoven Geotextile Fabric Average Price by Application (2027-2032)

& (US\$/kg)

Table 82. Solmax Basic Information, Manufacturing Base and Competitors

Table 83. Solmax Major Business

Table 84. Solmax Nonwoven Geotextile Fabric Product and Services

Table 85. Solmax Nonwoven Geotextile Fabric Production (K MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Solmax Recent Developments/Updates

Table 87. Solmax Competitive Strengths & Weaknesses

Table 88. Hanes GEO Components Basic Information, Manufacturing Base and Competitors

Table 89. Hanes GEO Components Major Business

Table 90. Hanes GEO Components Nonwoven Geotextile Fabric Product and Services

Table 91. Hanes GEO Components Nonwoven Geotextile Fabric Production (K MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Hanes GEO Components Recent Developments/Updates

Table 93. Hanes GEO Components Competitive Strengths & Weaknesses

Table 94. Magnera Basic Information, Manufacturing Base and Competitors

Table 95. Magnera Major Business

Table 96. Magnera Nonwoven Geotextile Fabric Product and Services

Table 97. Magnera Nonwoven Geotextile Fabric Production (K MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Magnera Recent Developments/Updates

Table 99. Magnera Competitive Strengths & Weaknesses

Table 100. Maccaferri Basic Information, Manufacturing Base and Competitors

Table 101. Maccaferri Major Business

Table 102. Maccaferri Nonwoven Geotextile Fabric Product and Services

Table 103. Maccaferri Nonwoven Geotextile Fabric Production (K MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Maccaferri Recent Developments/Updates

Table 105. Maccaferri Competitive Strengths & Weaknesses

Table 106. DuPont Basic Information, Manufacturing Base and Competitors

Table 107. DuPont Major Business

Table 108. DuPont Nonwoven Geotextile Fabric Product and Services

Table 109. DuPont Nonwoven Geotextile Fabric Production (K MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. DuPont Recent Developments/Updates

Table 111. DuPont Competitive Strengths & Weaknesses

Table 112. Argu America Basic Information, Manufacturing Base and Competitors

- Table 113. Argu America Major Business
- Table 114. Argu America Nonwoven Geotextile Fabric Product and Services
- Table 115. Argu America Nonwoven Geotextile Fabric Production (K MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 116. Argu America Recent Developments/Updates
- Table 117. Argu America Competitive Strengths & Weaknesses
- Table 118. Feicheng Lianyi Engineering Plastics Co Ltd Basic Information, Manufacturing Base and Competitors
- Table 119. Feicheng Lianyi Engineering Plastics Co Ltd Major Business
- Table 120. Feicheng Lianyi Engineering Plastics Co Ltd Nonwoven Geotextile Fabric Product and Services
- Table 121. Feicheng Lianyi Engineering Plastics Co Ltd Nonwoven Geotextile Fabric Production (K MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 122. Feicheng Lianyi Engineering Plastics Co Ltd Recent Developments/Updates
- Table 123. Feicheng Lianyi Engineering Plastics Co Ltd Competitive Strengths & Weaknesses
- Table 124. Huesker Basic Information, Manufacturing Base and Competitors
- Table 125. Huesker Major Business
- Table 126. Huesker Nonwoven Geotextile Fabric Product and Services
- Table 127. Huesker Nonwoven Geotextile Fabric Production (K MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 128. Huesker Recent Developments/Updates
- Table 129. Huesker Competitive Strengths & Weaknesses
- Table 130. Freudenberg Group Basic Information, Manufacturing Base and Competitors
- Table 131. Freudenberg Group Major Business
- Table 132. Freudenberg Group Nonwoven Geotextile Fabric Product and Services
- Table 133. Freudenberg Group Nonwoven Geotextile Fabric Production (K MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 134. Freudenberg Group Recent Developments/Updates
- Table 135. Freudenberg Group Competitive Strengths & Weaknesses
- Table 136. Thrace Group Basic Information, Manufacturing Base and Competitors
- Table 137. Thrace Group Major Business
- Table 138. Thrace Group Nonwoven Geotextile Fabric Product and Services
- Table 139. Thrace Group Nonwoven Geotextile Fabric Production (K MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 140. Thrace Group Recent Developments/Updates
- Table 141. Thrace Group Competitive Strengths & Weaknesses
- Table 142. Taian Road Engineering Materials Basic Information, Manufacturing Base

and Competitors

Table 143. Taian Road Engineering Materials Major Business

Table 144. Taian Road Engineering Materials Nonwoven Geotextile Fabric Product and Services

Table 145. Taian Road Engineering Materials Nonwoven Geotextile Fabric Production (K MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Taian Road Engineering Materials Recent Developments/Updates

Table 147. Taian Road Engineering Materials Competitive Strengths & Weaknesses

Table 148. Asahi Kasei Advance Basic Information, Manufacturing Base and Competitors

Table 149. Asahi Kasei Advance Major Business

Table 150. Asahi Kasei Advance Nonwoven Geotextile Fabric Product and Services

Table 151. Asahi Kasei Advance Nonwoven Geotextile Fabric Production (K MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Asahi Kasei Advance Recent Developments/Updates

Table 153. Asahi Kasei Advance Competitive Strengths & Weaknesses

Table 154. NAUE Basic Information, Manufacturing Base and Competitors

Table 155. NAUE Major Business

Table 156. NAUE Nonwoven Geotextile Fabric Product and Services

Table 157. NAUE Nonwoven Geotextile Fabric Production (K MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. NAUE Recent Developments/Updates

Table 159. NAUE Competitive Strengths & Weaknesses

Table 160. Fibertex Nonwovens Basic Information, Manufacturing Base and Competitors

Table 161. Fibertex Nonwovens Major Business

Table 162. Fibertex Nonwovens Nonwoven Geotextile Fabric Product and Services

Table 163. Fibertex Nonwovens Nonwoven Geotextile Fabric Production (K MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Fibertex Nonwovens Recent Developments/Updates

Table 165. Fibertex Nonwovens Competitive Strengths & Weaknesses

Table 166. Geofabrics Australasia Basic Information, Manufacturing Base and Competitors

Table 167. Geofabrics Australasia Major Business

Table 168. Geofabrics Australasia Nonwoven Geotextile Fabric Product and Services

Table 169. Geofabrics Australasia Nonwoven Geotextile Fabric Production (K MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 170. Geofabrics Australasia Recent Developments/Updates
- Table 171. Geofabrics Australasia Competitive Strengths & Weaknesses
- Table 172. Tiandingfeng Nonwovens Co., Ltd Basic Information, Manufacturing Base and Competitors
- Table 173. Tiandingfeng Nonwovens Co., Ltd Major Business
- Table 174. Tiandingfeng Nonwovens Co., Ltd Nonwoven Geotextile Fabric Product and Services
- Table 175. Tiandingfeng Nonwovens Co., Ltd Nonwoven Geotextile Fabric Production (K MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 176. Tiandingfeng Nonwovens Co., Ltd Recent Developments/Updates
- Table 177. Tiandingfeng Nonwovens Co., Ltd Competitive Strengths & Weaknesses
- Table 178. Taian Modern Plastic Basic Information, Manufacturing Base and Competitors
- Table 179. Taian Modern Plastic Major Business
- Table 180. Taian Modern Plastic Nonwoven Geotextile Fabric Product and Services
- Table 181. Taian Modern Plastic Nonwoven Geotextile Fabric Production (K MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 182. Taian Modern Plastic Recent Developments/Updates
- Table 183. Taian Modern Plastic Competitive Strengths & Weaknesses
- Table 184. Suntech Geotextile Basic Information, Manufacturing Base and Competitors
- Table 185. Suntech Geotextile Major Business
- Table 186. Suntech Geotextile Nonwoven Geotextile Fabric Product and Services
- Table 187. Suntech Geotextile Nonwoven Geotextile Fabric Production (K MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 188. Suntech Geotextile Recent Developments/Updates
- Table 189. Suntech Geotextile Competitive Strengths & Weaknesses
- Table 190. Shandong Hongxiang New Geo-Material Basic Information, Manufacturing Base and Competitors
- Table 191. Shandong Hongxiang New Geo-Material Major Business
- Table 192. Shandong Hongxiang New Geo-Material Nonwoven Geotextile Fabric Product and Services
- Table 193. Shandong Hongxiang New Geo-Material Nonwoven Geotextile Fabric Production (K MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 194. Shandong Hongxiang New Geo-Material Recent Developments/Updates
- Table 195. Shandong Hongxiang New Geo-Material Competitive Strengths & Weaknesses
- Table 196. AfiteX-Textel Basic Information, Manufacturing Base and Competitors

Table 197. Afitex-Textel Major Business

Table 198. Afitex-Textel Nonwoven Geotextile Fabric Product and Services

Table 199. Afitex-Textel Nonwoven Geotextile Fabric Production (K MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 200. Afitex-Textel Recent Developments/Updates

Table 201. Afitex-Textel Competitive Strengths & Weaknesses

Table 202. WINFAB Basic Information, Manufacturing Base and Competitors

Table 203. WINFAB Major Business

Table 204. WINFAB Nonwoven Geotextile Fabric Product and Services

Table 205. WINFAB Nonwoven Geotextile Fabric Production (K MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 206. WINFAB Recent Developments/Updates

Table 207. WINFAB Competitive Strengths & Weaknesses

Table 208. ACE Geosynthetics Basic Information, Manufacturing Base and Competitors

Table 209. ACE Geosynthetics Major Business

Table 210. ACE Geosynthetics Nonwoven Geotextile Fabric Product and Services

Table 211. ACE Geosynthetics Nonwoven Geotextile Fabric Production (K MT), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 212. ACE Geosynthetics Recent Developments/Updates

Table 213. ACE Geosynthetics Competitive Strengths & Weaknesses

Table 214. Global Key Players of Nonwoven Geotextile Fabric Upstream (Raw Materials)

Table 215. Global Nonwoven Geotextile Fabric Typical Customers

Table 216. Nonwoven Geotextile Fabric Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Nonwoven Geotextile Fabric Picture

Figure 2. World Nonwoven Geotextile Fabric Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Nonwoven Geotextile Fabric Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Nonwoven Geotextile Fabric Production (2021-2032) & (K MT)

Figure 5. World Nonwoven Geotextile Fabric Average Price (2021-2032) & (US\$/kg)

Figure 6. World Nonwoven Geotextile Fabric Production Value Market Share by Region (2021-2032)

Figure 7. World Nonwoven Geotextile Fabric Production Market Share by Region (2021-2032)

Figure 8. North America Nonwoven Geotextile Fabric Production (2021-2032) & (K MT)

Figure 9. Europe Nonwoven Geotextile Fabric Production (2021-2032) & (K MT)

Figure 10. China Nonwoven Geotextile Fabric Production (2021-2032) & (K MT)

Figure 11. Japan Nonwoven Geotextile Fabric Production (2021-2032) & (K MT)

Figure 12. Nonwoven Geotextile Fabric Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Nonwoven Geotextile Fabric Consumption (2021-2032) & (K MT)

Figure 15. World Nonwoven Geotextile Fabric Consumption Market Share by Region (2021-2032)

Figure 16. United States Nonwoven Geotextile Fabric Consumption (2021-2032) & (K MT)

Figure 17. China Nonwoven Geotextile Fabric Consumption (2021-2032) & (K MT)

Figure 18. Europe Nonwoven Geotextile Fabric Consumption (2021-2032) & (K MT)

Figure 19. Japan Nonwoven Geotextile Fabric Consumption (2021-2032) & (K MT)

Figure 20. South Korea Nonwoven Geotextile Fabric Consumption (2021-2032) & (K MT)

Figure 21. ASEAN Nonwoven Geotextile Fabric Consumption (2021-2032) & (K MT)

Figure 22. India Nonwoven Geotextile Fabric Consumption (2021-2032) & (K MT)

Figure 23. Producer Shipments of Nonwoven Geotextile Fabric by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Nonwoven Geotextile Fabric Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Nonwoven Geotextile Fabric Markets in 2025

Figure 26. United States VS China: Nonwoven Geotextile Fabric Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Nonwoven Geotextile Fabric Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Nonwoven Geotextile Fabric Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Nonwoven Geotextile Fabric Production Market Share 2025

Figure 30. China Based Manufacturers Nonwoven Geotextile Fabric Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Nonwoven Geotextile Fabric Production Market Share 2025

Figure 32. World Nonwoven Geotextile Fabric Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Nonwoven Geotextile Fabric Production Value Market Share by Type in 2025

Figure 34. PP

Figure 35. PET

Figure 36. Nylon

Figure 37. Others

Figure 38. World Nonwoven Geotextile Fabric Production Market Share by Type (2021-2032)

Figure 39. World Nonwoven Geotextile Fabric Production Value Market Share by Type (2021-2032)

Figure 40. World Nonwoven Geotextile Fabric Average Price by Type (2021-2032) & (US\$/kg)

Figure 41. World Nonwoven Geotextile Fabric Production Value by Fiber Form, (USD Million), 2021 & 2025 & 2032

Figure 42. World Nonwoven Geotextile Fabric Production Value Market Share by Fiber Form in 2025

Figure 43. Filament Geotextile

Figure 44. Staple Fiber Geotextile

Figure 45. World Nonwoven Geotextile Fabric Production Market Share by Fiber Form (2021-2032)

Figure 46. World Nonwoven Geotextile Fabric Production Value Market Share by Fiber Form (2021-2032)

Figure 47. World Nonwoven Geotextile Fabric Average Price by Fiber Form (2021-2032) & (US\$/kg)

Figure 48. World Nonwoven Geotextile Fabric Production Value by Manufacturing

Process, (USD Million), 2021 & 2025 & 2032

Figure 49. World Nonwoven Geotextile Fabric Production Value Market Share by Manufacturing Process in 2025

Figure 50. Needle-punched

Figure 51. Thermally bonded

Figure 52. Chemically bonded

Figure 53. World Nonwoven Geotextile Fabric Production Market Share by Manufacturing Process (2021-2032)

Figure 54. World Nonwoven Geotextile Fabric Production Value Market Share by Manufacturing Process (2021-2032)

Figure 55. World Nonwoven Geotextile Fabric Average Price by Manufacturing Process (2021-2032) & (US\$/kg)

Figure 56. World Nonwoven Geotextile Fabric Production Value by Areal Weight (GSM), (USD Million), 2021 & 2025 & 2032

Figure 57. World Nonwoven Geotextile Fabric Production Value Market Share by Areal Weight (GSM) in 2025

Figure 58. Lightweight (<200 g/m<sup>2</sup>)

Figure 59. Medium weight (200–400 g/m<sup>2</sup>)

Figure 60. Heavyweight (>400 g/m<sup>2</sup>)

Figure 61. World Nonwoven Geotextile Fabric Production Market Share by Areal Weight (GSM) (2021-2032)

Figure 62. World Nonwoven Geotextile Fabric Production Value Market Share by Areal Weight (GSM) (2021-2032)

Figure 63. World Nonwoven Geotextile Fabric Average Price by Areal Weight (GSM) (2021-2032) & (US\$/kg)

Figure 64. World Nonwoven Geotextile Fabric Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 65. World Nonwoven Geotextile Fabric Production Value Market Share by Application in 2025

Figure 66. Road and Bridge

Figure 67. Building

Figure 68. Agriculture

Figure 69. Dam

Figure 70. Others

Figure 71. World Nonwoven Geotextile Fabric Production Market Share by Application (2021-2032)

Figure 72. World Nonwoven Geotextile Fabric Production Value Market Share by Application (2021-2032)

Figure 73. World Nonwoven Geotextile Fabric Average Price by Application

(2021-2032) & (US\$/kg)

Figure 74. Nonwoven Geotextile Fabric Industry Chain

Figure 75. Nonwoven Geotextile Fabric Procurement Model

Figure 76. Nonwoven Geotextile Fabric Sales Model

Figure 77. Nonwoven Geotextile Fabric Sales Channels, Direct Sales, and Distribution

Figure 78. Methodology

Figure 79. Research Process and Data Source

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