

Global Nonwoven Geotextile Fabric Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nonwoven Geotextile Fabric market size was valued at US\$ 4243 million in 2025 and is forecast to a readjusted size of US\$ 6846 million by 2032 with a CAGR of 7.0% during review period.

Nonwoven Geotextile Fabric (non-woven geotextiles) is a type of geosynthetic material made primarily from polypropylene or polyester fibers through non-woven processes such as needle punching, thermal bonding, or hydroentanglement. They possess excellent permeability, filtration, separation, and certain reinforcement properties. They are widely used in road engineering, railways, dams, water conservancy projects, tunnels, and environmental protection projects to prevent soil mixing, facilitate drainage and filtration, and enhance structural stability. Due to their ease of installation, corrosion resistance, and relatively low cost, nonwoven geotextile fabric has become one of the commonly used functional materials in infrastructure construction. In 2025, global nonwoven geotextile fabric production reached approximately 2633.43 K MT. The upstream segment of the nonwoven geotextile fabric industry mainly consists of polymer fibers, chemical additives, and manufacturing equipment. Polypropylene (PP) fibers and polyester (PET) fibers are the dominant raw materials, with PP being the most widely used due to its excellent chemical resistance and cost advantages, while PET is typically selected for applications requiring higher tensile strength, thermal stability, and creep resistance. Functional additives such as antioxidants, UV stabilizers, and color masterbatches are also used to enhance durability. On the equipment side, key machinery includes fiber opening and carding systems, web-forming units, needle-punching or thermal bonding lines, and finishing and winding systems, all of which play a critical role in determining product quality and manufacturing efficiency.

Nonwoven geotextile fabric is a functional geosynthetic material manufactured from synthetic fibers using nonwoven processes and plays an indispensable role in modern infrastructure development. Driven by ongoing urbanization, increased investment in transportation infrastructure, and growing demand for environmental protection and flood control, the application scope of nonwoven geotextiles continues to expand across road construction, hydraulic engineering, municipal works, and environmental projects. From a product perspective, needle-punched nonwoven geotextiles dominate the market, with clear trends toward higher GSM, improved durability, and greater compliance with international standards. Overall, the industry is characterized by relatively stable demand, mature production technology, and strong correlation with long-term infrastructure investment cycles.

This report is a detailed and comprehensive analysis for global Nonwoven Geotextile Fabric market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nonwoven Geotextile Fabric market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/kg), 2021-2032

Global Nonwoven Geotextile Fabric market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/kg), 2021-2032

Global Nonwoven Geotextile Fabric market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/kg), 2021-2032

Global Nonwoven Geotextile Fabric market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nonwoven Geotextile Fabric

To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Nonwoven Geotextile Fabric market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solmax, Hanes GEO Components, Magnera, Maccaferri, DuPont, Argu America, Feicheng Lianyi Engineering Plastics Co Ltd, Huesker, Freudenberg Group, Thrace Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Nonwoven Geotextile Fabric market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PP

PET

Nylon

Others

Market segment by Fiber Form

Filament Geotextile

Staple Fiber Geotextile

Market segment by Manufacturing Process

Needle-punched

Thermally bonded

Chemically bonded

Market segment by Areal Weight (GSM)

Lightweight (?200 g/m?)

Medium weight (200–400 g/m?)

Heavyweight (?400 g/m?)

Market segment by Application

Road and Bridge

Building

Agriculture

Dam

Others

Major players covered

Solmax

Hanes GEO Components

Magnera

Maccaferri

DuPont

Argu America

Feicheng Lianyi Engineering Plastics Co Ltd

Huesker

Freudenberg Group

Thrace Group

Taian Road Engineering Materials

Asahi Kasei Advance

NAUE

Fibertex Nonwovens

Geofabrics Australasia

Tiandingfeng Nonwovens Co., Ltd

Taian Modern Plastic

Suntech Geotextile

Shandong Hongxiang New Geo-Material

Afitex-Textel

WINFAB

ACE Geosynthetics

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nonwoven Geotextile Fabric product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nonwoven Geotextile Fabric, with price, sales quantity, revenue, and global market share of Nonwoven Geotextile Fabric from 2021 to 2026.

Chapter 3, the Nonwoven Geotextile Fabric competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nonwoven Geotextile Fabric breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nonwoven Geotextile Fabric market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nonwoven Geotextile Fabric.

Chapter 14 and 15, to describe Nonwoven Geotextile Fabric sales channel, distributors, customers, research findings and conclusion.

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