

# **Global Nonwoven Composites Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030**

<https://marketpublishers.com/r/G30F3DE3036EN.html>

Date: January 2024

Pages: 156

Price: US\$ 3,480.00 (Single User License)

ID: G30F3DE3036EN

## **Abstracts**

According to our (Global Info Research) latest study, the global Nonwoven Composites market size was valued at USD 9678.2 million in 2023 and is forecast to a readjusted size of USD 11650 million by 2030 with a CAGR of 2.7% during review period.

This report studies the Nonwoven Composites market, Nonwoven Composites refers to the products produced by a combination of one or more nonwoven fabric/technology with other materials/technology to make a better performing whole with the properties of the parts. The composites can be produced from the combination of any of the webs of spunbond, meltblown, wet-laid, dry-laid and other webs produced from nonwoven manufacturing processes.

The term composites originally arose when two or more materials were combined or bonded together to form a heterogeneous mixture in order to rectify some shortcoming of a particularly useful component.

The global Nonwoven Composites market is led by China, capturing about 36% of global Nonwoven Composites production. North America is the second-largest region-wise market with 23% of production share.

At present, the major manufacturers of Nonwoven Composites are AVINTIV, Freudenberg, Kimberly-Clark, Ahlstrom-Munksjo, DuPont, Johns Manville, Fitesa and Glatfelter, etc. AVINTIV is the world leader, holding 10% production market share.

In application, Nonwoven Composites downstream is wide and recently Nonwoven Composites has acquired increasing significance in various fields of Hygiene,

Construction, Geotextile, Filtration, Automotive and others. Globally, the Nonwoven Composites market is mainly driven by growing demand for Hygiene which accounts for nearly 59% of total downstream consumption of Nonwoven Composites.

The Global Info Research report includes an overview of the development of the Nonwoven Composites industry chain, the market status of Hygiene (Meltblown, Spunbonded), Construction (Meltblown, Spunbonded), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Nonwoven Composites.

Regionally, the report analyzes the Nonwoven Composites markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Nonwoven Composites market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Nonwoven Composites market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Nonwoven Composites industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Meltblown, Spunbonded).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Nonwoven Composites market.

**Regional Analysis:** The report involves examining the Nonwoven Composites market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Nonwoven Composites market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Nonwoven Composites:

**Company Analysis:** Report covers individual Nonwoven Composites manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Nonwoven Composites. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hygiene, Construction).

**Technology Analysis:** Report covers specific technologies relevant to Nonwoven Composites. It assesses the current state, advancements, and potential future developments in Nonwoven Composites areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Nonwoven Composites market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Nonwoven Composites market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

#### Meltblown

Spunbonded

Staples

Others

#### Market segment by Application

Hygiene

Construction

Geotextile

Filtration

Automotive

Others

#### Major players covered

AVINTIV

Freudenberg

Kimberly-Clark

Ahlstrom-Munksjo

DuPont

Johns Manville

Fitesa

Glatfelter

AVGOL

Toray

Fibertex

First Quality

PEGAS

Mitsui

CHTC Jiahua

Kingsafe Group

Jinjiang Xingtai

Dalian Ruiguang Nonwoven

Action Nonwovens

Dongguan Wei Chun Non-woven

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nonwoven Composites product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nonwoven Composites, with price, sales, revenue and global market share of Nonwoven Composites from 2019 to 2024.

Chapter 3, the Nonwoven Composites competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nonwoven Composites breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Nonwoven Composites market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nonwoven Composites.

Chapter 14 and 15, to describe Nonwoven Composites sales channel, distributors, customers, research findings and conclusion.

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