

Global Nonwoven Accumulator Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0690A63A25EEN.html>

Date: June 2026

Pages: 135

Price: US\$ 4,480.00 (Single User License)

ID: G0690A63A25EEN

Abstracts

The global Nonwoven Accumulator market size is expected to reach \$ 434 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global Nonwoven Accumulator production reached approximately 39 k units, with an average global market price of around US\$7,900 per unit. A nonwoven accumulator is an industrial device used in nonwoven production lines to create a temporary buffer of material, allowing continuous production during roll changes, slitting, or other downstream processes. It acts as a speed control unit, preventing shutdowns by storing fabric when the winder stops and releasing it afterward.

The nonwoven accumulator is best understood as a line-support asset rather than a stand-alone equipment category. Its demand is shaped by the broader nonwovens industry, which is becoming more globalized, more application-diversified, and more tightly linked to sustainability requirements. Official trade and policy sources show that nonwovens serve medical, protective, filtration, industrial, and construction/transport applications, and that this broad application base creates more frequent product switching and higher requirements for continuous feed, web tension control, and roll-change efficiency. EU textile policy also places recyclability, recycled fibers, low-hazard substances, circular business models, and digital coordination at the center of the sector transition, while the broader textile industry is still characterized by many small firms and a strong need for upgrading rather than simple expansion. Public annual reports further link nonwoven lines, key components, and textile recycling within the same industrial framework, which supports the view that future accumulator demand will be driven mainly by retrofit projects, uptime protection, yield improvement, and energy-saving modernization. In that setting, purchasing decisions are likely to focus on line compatibility, reliability, and retrofit adaptability rather than on isolated equipment

replacement.

This report studies the global Nonwoven Accumulator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nonwoven Accumulator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nonwoven Accumulator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nonwoven Accumulator total production and demand, 2021-2032, (Units)

Global Nonwoven Accumulator total production value, 2021-2032, (USD Million)

Global Nonwoven Accumulator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Nonwoven Accumulator consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Nonwoven Accumulator domestic production, consumption, key domestic manufacturers and share

Global Nonwoven Accumulator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Nonwoven Accumulator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Nonwoven Accumulator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Nonwoven Accumulator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SICAM, Karl Menzel, CAMPEN Machinery A/S, SOMATEC, Matthys, ROBUST, Dypimax, Erhardt+Leimer, Menzel Maschinenbau, Comatex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nonwoven Accumulator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nonwoven Accumulator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nonwoven Accumulator Market, Segmentation by Type:

Belt Accumulator

Roller Accumulator

Global Nonwoven Accumulator Market, Segmentation by Working With:

Working With ?7000mm

Working With ?7000mm

Global Nonwoven Accumulator Market, Segmentation by Fabric Content:

Fabric Content ?30m

Fabric Content >30m

Global Nonwoven Accumulator Market, Segmentation by Application:

Geotextiles

Clothing and Home Textiles

Medical Fabrics

Industrial Fabrics

Others

Companies Profiled:

SICAM

Karl Menzel

CAMPEN Machinery A/S

SOMATEC

Matthys

ROBUST

Dypimax

Erhardt+Leimer

Menzel Maschinenbau

Comatex

Chao Chiun Mechanical Industry

Jiangsu Yingyang Nonwoven Machinery

SanFai Nonwoven Machinery

Key Questions Answered:

1. How big is the global Nonwoven Accumulator market?
2. What is the demand of the global Nonwoven Accumulator market?
3. What is the year over year growth of the global Nonwoven Accumulator market?
4. What is the production and production value of the global Nonwoven Accumulator market?
5. Who are the key producers in the global Nonwoven Accumulator market?
6. What are the growth factors driving the market demand?

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