

# **Global Nonmetallic Cable Tray Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032**

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## **Abstracts**

According to our (Global Info Research) latest study, the global Nonmetallic Cable Tray Systems market size was valued at US\$ 698 million in 2025 and is forecast to a readjusted size of US\$ 1163 million by 2032 with a CAGR of 7.6% during review period.

Nonmetallic Cable Tray Systems are cable support and routing systems made from non-metallic materials such as FRP/GRP, PVC, polymer composites, etc. They are used to support, protect and organize power cables, control cables, communication cables and instrumentation cables in industrial, infrastructure and building projects. Compared with metallic cable trays, non-metallic cable trays offer better corrosion resistance, electrical insulation, lighter weight and lower maintenance requirements. FRP/GRP products are usually manufactured by pultrusion, molding or composite assembly processes, while PVC and other thermoplastic products are commonly produced by extrusion or molding. These products are especially suitable for corrosive, humid, chemical, coastal, underground and electrically sensitive environments.

In 2025, global Nonmetallic Cable Tray Systems production reached approximately 256 K Ton, with an average global market price of around US\$ 2646 per Ton.

The upstream raw materials of Nonmetallic Cable Tray Systems mainly include glass fiber, polyester resin, etc. Major upstream suppliers include Owens Corning, China Jushi, Taishan Fiberglass, Westlake, etc.

Nonmetallic Cable Tray Systems are used in IT and Telecom, Manufacturing, Energy & Utility, Oil and Gas, Mining and Other applications. In IT and Telecom, they are mainly used in telecom infrastructure, communication rooms, base stations, outdoor cable

routing and data center support areas where corrosion resistance and electrical insulation may be required. Typical customers include China Telecom, BASF, Dow, etc.

The gross margin of Nonmetallic Cable Tray Systems generally ranges from 25% to 45%, depending on material type, product structure, certification requirements, customization level, order size and project complexity.

Nonmetallic Cable Tray Systems are increasingly adopted as an important alternative to traditional metallic cable support systems, especially in corrosive, humid, electrically sensitive and maintenance-intensive environments.

By product type, Nonmetallic Cable Tray Systems can be segmented into Glass Fiber Reinforced (FRP/GRP) Cable Trays and Ladders, PVC Cable Trays and Ladders, and Others. Among these, Glass Fiber Reinforced (FRP/GRP) Cable Trays and Ladders are the dominant product type, mainly because they offer stronger mechanical performance, better corrosion resistance, higher durability, superior electrical insulation and broader suitability for harsh industrial environments compared with ordinary plastic products. FRP/GRP cable trays and ladders are widely used in oil and gas, petrochemical, power generation, utilities, mining, marine engineering and corrosive industrial facilities, where long service life and low maintenance are critical.

By application, Nonmetallic Cable Tray Systems are used in IT and Telecom, Manufacturing, Energy & Utility, Oil and Gas, Mining, and Other sectors. In IT and Telecom, these products are used for routing fiber optic cables, communication cables, data transmission cables and low-voltage power cables in data centers, telecom base stations, equipment rooms and network infrastructure. In Manufacturing, non-metallic cable trays and ladders support power, control and automation cables in production plants, cleanrooms, electronic manufacturing facilities, food processing plants, pharmaceutical plants and battery factories, where corrosion resistance, insulation and low maintenance are valued. In Energy & Utility, they are used in power plants, substations, renewable energy projects, water treatment facilities, wastewater treatment plants and utility tunnels, where FRP/GRP products are preferred for their insulation, corrosion resistance and long service life. In Oil and Gas, Nonmetallic Cable Tray Systems are widely used in offshore platforms, refineries, petrochemical plants, LNG facilities, gas processing units and terminals, where resistance to salt spray, chemicals, hydrocarbons and marine corrosion is critical.

The market growth of Nonmetallic Cable Tray Systems is mainly driven by the increasing demand for corrosion-resistant cable management systems in oil and gas,

petrochemical, power, water treatment, mining and coastal infrastructure projects. Compared with conventional metallic cable trays, FRP/GRP, PVC and polymer composite cable trays offer better resistance to moisture, chemicals, salt spray and acidic or alkaline environments, which reduces maintenance frequency and replacement costs. The expansion of renewable energy, grid modernization, data centers, telecom infrastructure and industrial automation also supports demand for non-metallic cable support systems, especially in projects requiring electrical insulation and safer cable routing. Lightweight installation is another important driver, as non-metallic cable trays can reduce installation labor, simplify transportation and improve construction efficiency in large-scale engineering projects.

Despite the strong application potential, the Nonmetallic Cable Tray Systems market still faces several restraints. Material performance varies significantly among FRP, PVC, CPVC, HDPE, PP and other composite systems, and improper material selection may lead to deformation, aging, insufficient load capacity or reduced fire performance. In some heavy mechanical impact environments, metallic cable trays may still be preferred because of their higher rigidity and better resistance to localized impact damage. The market also faces challenges from inconsistent product quality, especially among small manufacturers with limited process control, insufficient resin formulation capability or weak certification systems.

This report is a detailed and comprehensive analysis for global Nonmetallic Cable Tray Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Nonmetallic Cable Tray Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Nonmetallic Cable Tray Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Nonmetallic Cable Tray Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Nonmetallic Cable Tray Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nonmetallic Cable Tray Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nonmetallic Cable Tray Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Niedax, Oglaend (Hilti), Atkore, Legrand, IKK, ABB Installation Products, Korvest, Treadwell, MP Husky, Eaton, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Nonmetallic Cable Tray Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Glass Fiber Reinforced (FRP/GRP) Cable Trays and Ladders

PVC Cable Trays and Ladders

Others

#### Market segment by Load Rating

Light Duty

Medium Duty

Heavy Duty

#### Market segment by Product Structure

Ladder Type Cable Tray

Tray Type Cable Tray

Accessories (Fasteners, Cable Cleats, Cable Ties, etc.)

#### Market segment by Application

IT and Telecom

Manufacturing

Energy & Utility

Oil and Gas

Mining

Other

#### Major players covered

Niedax

Oglaend (Hilti)

Atkore

Legrand

IKK

ABB Installation Products

Korvest

Treadwell

MP Husky

Eaton

Hebei Longxin

Jiansu Huapeng

Storskogen (Wibe Group)

Zhenjiang Changda

Basor Electric, S.A.

Wanqi Group

Fuente

Indiana

Ferrotech Structurals

Omkar Composites Pvt Ltd

Fibex

EPP Composites

ERCON Composites

Hebei Chuangye

Zhenjiang Shenlong

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nonmetallic Cable Tray Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nonmetallic Cable Tray Systems, with price, sales quantity, revenue, and global market share of Nonmetallic Cable Tray Systems from 2021 to 2026.

Chapter 3, the Nonmetallic Cable Tray Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nonmetallic Cable Tray Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Nonmetallic Cable Tray Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nonmetallic Cable Tray Systems.

Chapter 14 and 15, to describe Nonmetallic Cable Tray Systems sales channel, distributors, customers, research findings and conclusion.



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