

Global Nonionic Water-Soluble Cellulose Ether Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Nonionic Water-Soluble Cellulose Ether market size is expected to reach \$ 4594 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global Nonionic Water-Soluble Cellulose Ether production reached approximately 520,330 Tons, with an average global market price of around US\$ 6,050 per ton. Nonionic Water-Soluble Cellulose Ether is a type of chemically modified cellulose derivative that is nonionic in nature (i.e., it has no net electrical charge in solution) and is soluble in water. These compounds are widely used in industries such as pharmaceuticals, construction, food, cosmetics, and paints due to their excellent thickening, binding, film-forming, and stabilizing properties.

Nonionic water-soluble cellulose ethers include HPMC, HEMC, HEC, MC, HPC, and EC. HPMC, HEMC, and HEC are the most widely used, serving as film-forming agents, adhesives, dispersants, water-retention agents, thickeners, emulsifiers, and stabilizers. With increasing global demand for sustainable development and environmental protection, nonionic water-soluble cellulose ethers, due to their biodegradable, non-toxic, and renewable properties, have become an ideal alternative to traditional synthetic thickeners, particularly in architectural coatings, pharmaceuticals, and food packaging.

In the construction industry, HPMC and HEC are key additives in cement mortars and tile adhesives, improving water retention, bond strength, and workability. With the promotion of green buildings and energy-saving building materials, demand for cellulose ethers continues to grow.

This report studies the global Nonionic Water-Soluble Cellulose Ether production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nonionic Water-Soluble Cellulose Ether and provides market size (US\$ million) and Year-over-

Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nonionic Water-Soluble Cellulose Ether that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Nonionic Water-Soluble Cellulose Ether total production and demand, 2021-2032, (Tons)

Global Nonionic Water-Soluble Cellulose Ether total production value, 2021-2032, (USD Million)

Global Nonionic Water-Soluble Cellulose Ether production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Nonionic Water-Soluble Cellulose Ether consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Nonionic Water-Soluble Cellulose Ether domestic production, consumption, key domestic manufacturers and share

Global Nonionic Water-Soluble Cellulose Ether production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Nonionic Water-Soluble Cellulose Ether production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Nonionic Water-Soluble Cellulose Ether production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Nonionic Water-Soluble Cellulose Ether market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, Shin-Etsu, Nouryon, LOTTE Fine, Ashland, Shandong Head Group, LANDU, Shandong Guangda Technology, Yongfeng Cellulose, KIMA Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nonionic Water-Soluble Cellulose Ether market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nonionic Water-Soluble Cellulose Ether Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nonionic Water-Soluble Cellulose Ether Market, Segmentation by Type:

HPMC

HEC

PAC

HPC

MC

Others

Global Nonionic Water-Soluble Cellulose Ether Market, Segmentation by Viscosity:

High Viscosity

Low Viscosity

Others

Global Nonionic Water-Soluble Cellulose Ether Market, Segmentation by Thermal Gelation:

Low Gelation Temperature

Medium Gelation Temperature

High Gelation Temperature

Global Nonionic Water-Soluble Cellulose Ether Market, Segmentation by Application:

Construction

Food

Textile

Oilfield

Coating

Others

Companies Profiled:

Dow

Shin-Etsu

Nouryon

LOTTE Fine

Ashland

Shandong Head Group

LANDU

Shandong Guangda Technology

Yongfeng Cellulose

KIMA Chemical

Kemox

Celix

Shengda

Celotech

Sidley Chemical

Hebei Haoshuo Chemical

Hebei Ansen Cellulose

GDFCL

SINOCMC

Jiangsu Licheng

Kundu Chemicals

Kingsun Chemicals

Key Questions Answered:

1. How big is the global Nonionic Water-Soluble Cellulose Ether market?
2. What is the demand of the global Nonionic Water-Soluble Cellulose Ether market?
3. What is the year over year growth of the global Nonionic Water-Soluble Cellulose

Ether market?

4. What is the production and production value of the global Nonionic Water-Soluble Cellulose Ether market?
5. Who are the key producers in the global Nonionic Water-Soluble Cellulose Ether market?
6. What are the growth factors driving the market demand?

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