

Global Nondestructive Testing Equipment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Nondestructive Testing Equipment market size was valued at USD 4783.7 million in 2023 and is forecast to a readjusted size of USD 5958.4 million by 2030 with a CAGR of 3.2% during review period.

Non-Destructive Testing Equipment (NDTE) is a wide group of equipment used in science and industry to evaluate the properties of a material, component or system without causing damage.

Global non-destructive testing equipment key players include Zeiss, Fujifilm, General Electric, etc. Global top 5 players hold a share about 40%.

North America is the largest market, with a share about 33%, followed by Europe and Asia-Pacific, having a total share about 60 percent.

In terms of product, ultrasonic testing equipment is the largest segment, with a share about 30%. And in terms of application, the largest application is aerospace & defense industry, followed by oil & gas industry.

The Global Info Research report includes an overview of the development of the Nondestructive Testing Equipment industry chain, the market status of Oil & Gas (Ultrasonic Testing, Radiography Testing), Energy & power (Ultrasonic Testing, Radiography Testing), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Nondestructive Testing Equipment.

Regionally, the report analyzes the Nondestructive Testing Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Nondestructive Testing Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Nondestructive Testing Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Nondestructive Testing Equipment industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Ultrasonic Testing, Radiography Testing).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Nondestructive Testing Equipment market.

Regional Analysis: The report involves examining the Nondestructive Testing Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Nondestructive Testing Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Nondestructive Testing Equipment:

Company Analysis: Report covers individual Nondestructive Testing Equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Nondestructive Testing Equipment. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oil & Gas, Energy & power).

Technology Analysis: Report covers specific technologies relevant to Nondestructive Testing Equipment. It assesses the current state, advancements, and potential future developments in Nondestructive Testing Equipment areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Nondestructive Testing Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Nondestructive Testing Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Ultrasonic Testing

Radiography Testing

Visual Inspection Testing

Magnetic Particle Testing & Electromagnetic Testing

Eddy-Current Testing

Liquid Penetrant Testing

Others (Thermography Testing, Acoustic Emission, Terahertz Imaging, and Infrared Testing)

Market segment by Application

Oil & Gas

Energy & power

Aerospace & Defense

Automotive & transportation

Infrastructure

Others

Major players covered

General Electric

Olympus

Fujifilm

Eddyfi

Pfinder

Nikon

Ashtead

Sonatest

Bosello High Technology

Magnaflux

Socomore and Zetec

Yxlon

Mistras

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Nondestructive Testing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Nondestructive Testing Equipment, with price, sales, revenue and global market share of Nondestructive Testing Equipment from 2019 to 2024.

Chapter 3, the Nondestructive Testing Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Nondestructive Testing Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Nondestructive Testing Equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Nondestructive Testing Equipment.

Chapter 14 and 15, to describe Nondestructive Testing Equipment sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Nondestructive Testing Equipment
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Nondestructive Testing Equipment Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Ultrasonic Testing
 - 1.3.3 Radiography Testing
 - 1.3.4 Visual Inspection Testing
 - 1.3.5 Magnetic Particle Testing & Electromagnetic Testing
 - 1.3.6 Eddy-Current Testing
 - 1.3.7 Liquid Penetrant Testing
 - 1.3.8 Others (Thermography Testing, Acoustic Emission, Terahertz Imaging, and Infrared Testing)
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Nondestructive Testing Equipment Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Oil & Gas
 - 1.4.3 Energy & power
 - 1.4.4 Aerospace & Defense
 - 1.4.5 Automotive & transportation
 - 1.4.6 Infrastructure
 - 1.4.7 Others
- 1.5 Global Nondestructive Testing Equipment Market Size & Forecast
 - 1.5.1 Global Nondestructive Testing Equipment Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Nondestructive Testing Equipment Sales Quantity (2019-2030)
 - 1.5.3 Global Nondestructive Testing Equipment Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 General Electric
 - 2.1.1 General Electric Details
 - 2.1.2 General Electric Major Business
 - 2.1.3 General Electric Nondestructive Testing Equipment Product and Services
 - 2.1.4 General Electric Nondestructive Testing Equipment Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 General Electric Recent Developments/Updates

2.2 Olympus

2.2.1 Olympus Details

2.2.2 Olympus Major Business

2.2.3 Olympus Nondestructive Testing Equipment Product and Services

2.2.4 Olympus Nondestructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Olympus Recent Developments/Updates

2.3 Fujifilm

2.3.1 Fujifilm Details

2.3.2 Fujifilm Major Business

2.3.3 Fujifilm Nondestructive Testing Equipment Product and Services

2.3.4 Fujifilm Nondestructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Fujifilm Recent Developments/Updates

2.4 Eddyfi

2.4.1 Eddyfi Details

2.4.2 Eddyfi Major Business

2.4.3 Eddyfi Nondestructive Testing Equipment Product and Services

2.4.4 Eddyfi Nondestructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Eddyfi Recent Developments/Updates

2.5 Pfinder

2.5.1 Pfinder Details

2.5.2 Pfinder Major Business

2.5.3 Pfinder Nondestructive Testing Equipment Product and Services

2.5.4 Pfinder Nondestructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Pfinder Recent Developments/Updates

2.6 Nikon

2.6.1 Nikon Details

2.6.2 Nikon Major Business

2.6.3 Nikon Nondestructive Testing Equipment Product and Services

2.6.4 Nikon Nondestructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Nikon Recent Developments/Updates

2.7 Ashtead

2.7.1 Ashtead Details

- 2.7.2 Ashtead Major Business
- 2.7.3 Ashtead Nondestructive Testing Equipment Product and Services
- 2.7.4 Ashtead Nondestructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.7.5 Ashtead Recent Developments/Updates
- 2.8 Sonatest
 - 2.8.1 Sonatest Details
 - 2.8.2 Sonatest Major Business
 - 2.8.3 Sonatest Nondestructive Testing Equipment Product and Services
 - 2.8.4 Sonatest Nondestructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.8.5 Sonatest Recent Developments/Updates
- 2.9 Bosello High Technology
 - 2.9.1 Bosello High Technology Details
 - 2.9.2 Bosello High Technology Major Business
 - 2.9.3 Bosello High Technology Nondestructive Testing Equipment Product and Services
 - 2.9.4 Bosello High Technology Nondestructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Bosello High Technology Recent Developments/Updates
- 2.10 Magnaflux
 - 2.10.1 Magnaflux Details
 - 2.10.2 Magnaflux Major Business
 - 2.10.3 Magnaflux Nondestructive Testing Equipment Product and Services
 - 2.10.4 Magnaflux Nondestructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Magnaflux Recent Developments/Updates
- 2.11 Socomore and Zetec
 - 2.11.1 Socomore and Zetec Details
 - 2.11.2 Socomore and Zetec Major Business
 - 2.11.3 Socomore and Zetec Nondestructive Testing Equipment Product and Services
 - 2.11.4 Socomore and Zetec Nondestructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Socomore and Zetec Recent Developments/Updates
- 2.12 Yxlon
 - 2.12.1 Yxlon Details
 - 2.12.2 Yxlon Major Business
 - 2.12.3 Yxlon Nondestructive Testing Equipment Product and Services
 - 2.12.4 Yxlon Nondestructive Testing Equipment Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Yxlon Recent Developments/Updates

2.13 Mistras

2.13.1 Mistras Details

2.13.2 Mistras Major Business

2.13.3 Mistras Nondestructive Testing Equipment Product and Services

2.13.4 Mistras Nondestructive Testing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Mistras Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: NONDESTRUCTIVE TESTING EQUIPMENT BY MANUFACTURER

3.1 Global Nondestructive Testing Equipment Sales Quantity by Manufacturer (2019-2024)

3.2 Global Nondestructive Testing Equipment Revenue by Manufacturer (2019-2024)

3.3 Global Nondestructive Testing Equipment Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Nondestructive Testing Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Nondestructive Testing Equipment Manufacturer Market Share in 2023

3.4.2 Top 6 Nondestructive Testing Equipment Manufacturer Market Share in 2023

3.5 Nondestructive Testing Equipment Market: Overall Company Footprint Analysis

3.5.1 Nondestructive Testing Equipment Market: Region Footprint

3.5.2 Nondestructive Testing Equipment Market: Company Product Type Footprint

3.5.3 Nondestructive Testing Equipment Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Nondestructive Testing Equipment Market Size by Region

4.1.1 Global Nondestructive Testing Equipment Sales Quantity by Region (2019-2030)

4.1.2 Global Nondestructive Testing Equipment Consumption Value by Region (2019-2030)

4.1.3 Global Nondestructive Testing Equipment Average Price by Region (2019-2030)

4.2 North America Nondestructive Testing Equipment Consumption Value (2019-2030)

- 4.3 Europe Nondestructive Testing Equipment Consumption Value (2019-2030)
- 4.4 Asia-Pacific Nondestructive Testing Equipment Consumption Value (2019-2030)
- 4.5 South America Nondestructive Testing Equipment Consumption Value (2019-2030)
- 4.6 Middle East and Africa Nondestructive Testing Equipment Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Nondestructive Testing Equipment Sales Quantity by Type (2019-2030)
- 5.2 Global Nondestructive Testing Equipment Consumption Value by Type (2019-2030)
- 5.3 Global Nondestructive Testing Equipment Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Nondestructive Testing Equipment Sales Quantity by Application (2019-2030)
- 6.2 Global Nondestructive Testing Equipment Consumption Value by Application (2019-2030)
- 6.3 Global Nondestructive Testing Equipment Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Nondestructive Testing Equipment Sales Quantity by Type (2019-2030)
- 7.2 North America Nondestructive Testing Equipment Sales Quantity by Application (2019-2030)
- 7.3 North America Nondestructive Testing Equipment Market Size by Country
 - 7.3.1 North America Nondestructive Testing Equipment Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Nondestructive Testing Equipment Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Nondestructive Testing Equipment Sales Quantity by Type (2019-2030)
- 8.2 Europe Nondestructive Testing Equipment Sales Quantity by Application

(2019-2030)

8.3 Europe Nondestructive Testing Equipment Market Size by Country

8.3.1 Europe Nondestructive Testing Equipment Sales Quantity by Country

(2019-2030)

8.3.2 Europe Nondestructive Testing Equipment Consumption Value by Country

(2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Nondestructive Testing Equipment Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Nondestructive Testing Equipment Sales Quantity by Application
(2019-2030)

9.3 Asia-Pacific Nondestructive Testing Equipment Market Size by Region

9.3.1 Asia-Pacific Nondestructive Testing Equipment Sales Quantity by Region
(2019-2030)

9.3.2 Asia-Pacific Nondestructive Testing Equipment Consumption Value by Region
(2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Nondestructive Testing Equipment Sales Quantity by Type
(2019-2030)

10.2 South America Nondestructive Testing Equipment Sales Quantity by Application
(2019-2030)

10.3 South America Nondestructive Testing Equipment Market Size by Country

10.3.1 South America Nondestructive Testing Equipment Sales Quantity by Country
(2019-2030)

10.3.2 South America Nondestructive Testing Equipment Consumption Value by

Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Nondestructive Testing Equipment Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Nondestructive Testing Equipment Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Nondestructive Testing Equipment Market Size by Country

11.3.1 Middle East & Africa Nondestructive Testing Equipment Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Nondestructive Testing Equipment Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Nondestructive Testing Equipment Market Drivers

12.2 Nondestructive Testing Equipment Market Restraints

12.3 Nondestructive Testing Equipment Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Nondestructive Testing Equipment and Key Manufacturers

13.2 Manufacturing Costs Percentage of Nondestructive Testing Equipment

13.3 Nondestructive Testing Equipment Production Process

13.4 Nondestructive Testing Equipment Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Nondestructive Testing Equipment Typical Distributors

14.3 Nondestructive Testing Equipment Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Nondestructive Testing Equipment Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Nondestructive Testing Equipment Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. General Electric Basic Information, Manufacturing Base and Competitors

Table 4. General Electric Major Business

Table 5. General Electric Nondestructive Testing Equipment Product and Services

Table 6. General Electric Nondestructive Testing Equipment Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. General Electric Recent Developments/Updates

Table 8. Olympus Basic Information, Manufacturing Base and Competitors

Table 9. Olympus Major Business

Table 10. Olympus Nondestructive Testing Equipment Product and Services

Table 11. Olympus Nondestructive Testing Equipment Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Olympus Recent Developments/Updates

Table 13. Fujifilm Basic Information, Manufacturing Base and Competitors

Table 14. Fujifilm Major Business

Table 15. Fujifilm Nondestructive Testing Equipment Product and Services

Table 16. Fujifilm Nondestructive Testing Equipment Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Fujifilm Recent Developments/Updates

Table 18. Eddyfi Basic Information, Manufacturing Base and Competitors

Table 19. Eddyfi Major Business

Table 20. Eddyfi Nondestructive Testing Equipment Product and Services

Table 21. Eddyfi Nondestructive Testing Equipment Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Eddyfi Recent Developments/Updates

Table 23. Pfinder Basic Information, Manufacturing Base and Competitors

Table 24. Pfinder Major Business

Table 25. Pfinder Nondestructive Testing Equipment Product and Services

Table 26. Pfinder Nondestructive Testing Equipment Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 27. Pfinder Recent Developments/Updates
- Table 28. Nikon Basic Information, Manufacturing Base and Competitors
- Table 29. Nikon Major Business
- Table 30. Nikon Nondestructive Testing Equipment Product and Services
- Table 31. Nikon Nondestructive Testing Equipment Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Nikon Recent Developments/Updates
- Table 33. Ashtead Basic Information, Manufacturing Base and Competitors
- Table 34. Ashtead Major Business
- Table 35. Ashtead Nondestructive Testing Equipment Product and Services
- Table 36. Ashtead Nondestructive Testing Equipment Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Ashtead Recent Developments/Updates
- Table 38. Sonatest Basic Information, Manufacturing Base and Competitors
- Table 39. Sonatest Major Business
- Table 40. Sonatest Nondestructive Testing Equipment Product and Services
- Table 41. Sonatest Nondestructive Testing Equipment Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Sonatest Recent Developments/Updates
- Table 43. Bosello High Technology Basic Information, Manufacturing Base and Competitors
- Table 44. Bosello High Technology Major Business
- Table 45. Bosello High Technology Nondestructive Testing Equipment Product and Services
- Table 46. Bosello High Technology Nondestructive Testing Equipment Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Bosello High Technology Recent Developments/Updates
- Table 48. Magnaflux Basic Information, Manufacturing Base and Competitors
- Table 49. Magnaflux Major Business
- Table 50. Magnaflux Nondestructive Testing Equipment Product and Services
- Table 51. Magnaflux Nondestructive Testing Equipment Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Magnaflux Recent Developments/Updates
- Table 53. Socomore and Zetec Basic Information, Manufacturing Base and Competitors
- Table 54. Socomore and Zetec Major Business
- Table 55. Socomore and Zetec Nondestructive Testing Equipment Product and

Services

Table 56. Socomore and Zetec Nondestructive Testing Equipment Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Socomore and Zetec Recent Developments/Updates

Table 58. Yxlon Basic Information, Manufacturing Base and Competitors

Table 59. Yxlon Major Business

Table 60. Yxlon Nondestructive Testing Equipment Product and Services

Table 61. Yxlon Nondestructive Testing Equipment Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Yxlon Recent Developments/Updates

Table 63. Mistras Basic Information, Manufacturing Base and Competitors

Table 64. Mistras Major Business

Table 65. Mistras Nondestructive Testing Equipment Product and Services

Table 66. Mistras Nondestructive Testing Equipment Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Mistras Recent Developments/Updates

Table 68. Global Nondestructive Testing Equipment Sales Quantity by Manufacturer (2019-2024) & (K Units)

Table 69. Global Nondestructive Testing Equipment Revenue by Manufacturer (2019-2024) & (USD Million)

Table 70. Global Nondestructive Testing Equipment Average Price by Manufacturer (2019-2024) & (USD/Unit)

Table 71. Market Position of Manufacturers in Nondestructive Testing Equipment, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 72. Head Office and Nondestructive Testing Equipment Production Site of Key Manufacturer

Table 73. Nondestructive Testing Equipment Market: Company Product Type Footprint

Table 74. Nondestructive Testing Equipment Market: Company Product Application Footprint

Table 75. Nondestructive Testing Equipment New Market Entrants and Barriers to Market Entry

Table 76. Nondestructive Testing Equipment Mergers, Acquisition, Agreements, and Collaborations

Table 77. Global Nondestructive Testing Equipment Sales Quantity by Region (2019-2024) & (K Units)

Table 78. Global Nondestructive Testing Equipment Sales Quantity by Region (2025-2030) & (K Units)

Table 79. Global Nondestructive Testing Equipment Consumption Value by Region

(2019-2024) & (USD Million)

Table 80. Global Nondestructive Testing Equipment Consumption Value by Region (2025-2030) & (USD Million)

Table 81. Global Nondestructive Testing Equipment Average Price by Region (2019-2024) & (USD/Unit)

Table 82. Global Nondestructive Testing Equipment Average Price by Region (2025-2030) & (USD/Unit)

Table 83. Global Nondestructive Testing Equipment Sales Quantity by Type (2019-2024) & (K Units)

Table 84. Global Nondestructive Testing Equipment Sales Quantity by Type (2025-2030) & (K Units)

Table 85. Global Nondestructive Testing Equipment Consumption Value by Type (2019-2024) & (USD Million)

Table 86. Global Nondestructive Testing Equipment Consumption Value by Type (2025-2030) & (USD Million)

Table 87. Global Nondestructive Testing Equipment Average Price by Type (2019-2024) & (USD/Unit)

Table 88. Global Nondestructive Testing Equipment Average Price by Type (2025-2030) & (USD/Unit)

Table 89. Global Nondestructive Testing Equipment Sales Quantity by Application (2019-2024) & (K Units)

Table 90. Global Nondestructive Testing Equipment Sales Quantity by Application (2025-2030) & (K Units)

Table 91. Global Nondestructive Testing Equipment Consumption Value by Application (2019-2024) & (USD Million)

Table 92. Global Nondestructive Testing Equipment Consumption Value by Application (2025-2030) & (USD Million)

Table 93. Global Nondestructive Testing Equipment Average Price by Application (2019-2024) & (USD/Unit)

Table 94. Global Nondestructive Testing Equipment Average Price by Application (2025-2030) & (USD/Unit)

Table 95. North America Nondestructive Testing Equipment Sales Quantity by Type (2019-2024) & (K Units)

Table 96. North America Nondestructive Testing Equipment Sales Quantity by Type (2025-2030) & (K Units)

Table 97. North America Nondestructive Testing Equipment Sales Quantity by Application (2019-2024) & (K Units)

Table 98. North America Nondestructive Testing Equipment Sales Quantity by Application (2025-2030) & (K Units)

Table 99. North America Nondestructive Testing Equipment Sales Quantity by Country (2019-2024) & (K Units)

Table 100. North America Nondestructive Testing Equipment Sales Quantity by Country (2025-2030) & (K Units)

Table 101. North America Nondestructive Testing Equipment Consumption Value by Country (2019-2024) & (USD Million)

Table 102. North America Nondestructive Testing Equipment Consumption Value by Country (2025-2030) & (USD Million)

Table 103. Europe Nondestructive Testing Equipment Sales Quantity by Type (2019-2024) & (K Units)

Table 104. Europe Nondestructive Testing Equipment Sales Quantity by Type (2025-2030) & (K Units)

Table 105. Europe Nondestructive Testing Equipment Sales Quantity by Application (2019-2024) & (K Units)

Table 106. Europe Nondestructive Testing Equipment Sales Quantity by Application (2025-2030) & (K Units)

Table 107. Europe Nondestructive Testing Equipment Sales Quantity by Country (2019-2024) & (K Units)

Table 108. Europe Nondestructive Testing Equipment Sales Quantity by Country (2025-2030) & (K Units)

Table 109. Europe Nondestructive Testing Equipment Consumption Value by Country (2019-2024) & (USD Million)

Table 110. Europe Nondestructive Testing Equipment Consumption Value by Country (2025-2030) & (USD Million)

Table 111. Asia-Pacific Nondestructive Testing Equipment Sales Quantity by Type (2019-2024) & (K Units)

Table 112. Asia-Pacific Nondestructive Testing Equipment Sales Quantity by Type (2025-2030) & (K Units)

Table 113. Asia-Pacific Nondestructive Testing Equipment Sales Quantity by Application (2019-2024) & (K Units)

Table 114. Asia-Pacific Nondestructive Testing Equipment Sales Quantity by Application (2025-2030) & (K Units)

Table 115. Asia-Pacific Nondestructive Testing Equipment Sales Quantity by Region (2019-2024) & (K Units)

Table 116. Asia-Pacific Nondestructive Testing Equipment Sales Quantity by Region (2025-2030) & (K Units)

Table 117. Asia-Pacific Nondestructive Testing Equipment Consumption Value by Region (2019-2024) & (USD Million)

Table 118. Asia-Pacific Nondestructive Testing Equipment Consumption Value by

Region (2025-2030) & (USD Million)

Table 119. South America Nondestructive Testing Equipment Sales Quantity by Type (2019-2024) & (K Units)

Table 120. South America Nondestructive Testing Equipment Sales Quantity by Type (2025-2030) & (K Units)

Table 121. South America Nondestructive Testing Equipment Sales Quantity by Application (2019-2024) & (K Units)

Table 122. South America Nondestructive Testing Equipment Sales Quantity by Application (2025-2030) & (K Units)

Table 123. South America Nondestructive Testing Equipment Sales Quantity by Country (2019-2024) & (K Units)

Table 124. South America Nondestructive Testing Equipment Sales Quantity by Country (2025-2030) & (K Units)

Table 125. South America Nondestructive Testing Equipment Consumption Value by Country (2019-2024) & (USD Million)

Table 126. South America Nondestructive Testing Equipment Consumption Value by Country (2025-2030) & (USD Million)

Table 127. Middle East & Africa Nondestructive Testing Equipment Sales Quantity by Type (2019-2024) & (K Units)

Table 128. Middle East & Africa Nondestructive Testing Equipment Sales Quantity by Type (2025-2030) & (K Units)

Table 129. Middle East & Africa Nondestructive Testing Equipment Sales Quantity by Application (2019-2024) & (K Units)

Table 130. Middle East & Africa Nondestructive Testing Equipment Sales Quantity by Application (2025-2030) & (K Units)

Table 131. Middle East & Africa Nondestructive Testing Equipment Sales Quantity by Region (2019-2024) & (K Units)

Table 132. Middle East & Africa Nondestructive Testing Equipment Sales Quantity by Region (2025-2030) & (K Units)

Table 133. Middle East & Africa Nondestructive Testing Equipment Consumption Value by Region (2019-2024) & (USD Million)

Table 134. Middle East & Africa Nondestructive Testing Equipment Consumption Value by Region (2025-2030) & (USD Million)

Table 135. Nondestructive Testing Equipment Raw Material

Table 136. Key Manufacturers of Nondestructive Testing Equipment Raw Materials

Table 137. Nondestructive Testing Equipment Typical Distributors

Table 138. Nondestructive Testing Equipment Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Nondestructive Testing Equipment Picture
- Figure 2. Global Nondestructive Testing Equipment Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Nondestructive Testing Equipment Consumption Value Market Share by Type in 2023
- Figure 4. Ultrasonic Testing Examples
- Figure 5. Radiography Testing Examples
- Figure 6. Visual Inspection Testing Examples
- Figure 7. Magnetic Particle Testing & Electromagnetic Testing Examples
- Figure 8. Eddy-Current Testing Examples
- Figure 9. Liquid Penetrant Testing Examples
- Figure 10. Others (Thermography Testing, Acoustic Emission, Terahertz Imaging, and Infrared Testing) Examples
- Figure 11. Global Nondestructive Testing Equipment Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 12. Global Nondestructive Testing Equipment Consumption Value Market Share by Application in 2023
- Figure 13. Oil & Gas Examples
- Figure 14. Energy & power Examples
- Figure 15. Aerospace & Defense Examples
- Figure 16. Automotive & transportation Examples
- Figure 17. Infrastructure Examples
- Figure 18. Others Examples
- Figure 19. Global Nondestructive Testing Equipment Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 20. Global Nondestructive Testing Equipment Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 21. Global Nondestructive Testing Equipment Sales Quantity (2019-2030) & (K Units)
- Figure 22. Global Nondestructive Testing Equipment Average Price (2019-2030) & (USD/Unit)
- Figure 23. Global Nondestructive Testing Equipment Sales Quantity Market Share by Manufacturer in 2023
- Figure 24. Global Nondestructive Testing Equipment Consumption Value Market Share by Manufacturer in 2023

Figure 25. Producer Shipments of Nondestructive Testing Equipment by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 26. Top 3 Nondestructive Testing Equipment Manufacturer (Consumption Value) Market Share in 2023

Figure 27. Top 6 Nondestructive Testing Equipment Manufacturer (Consumption Value) Market Share in 2023

Figure 28. Global Nondestructive Testing Equipment Sales Quantity Market Share by Region (2019-2030)

Figure 29. Global Nondestructive Testing Equipment Consumption Value Market Share by Region (2019-2030)

Figure 30. North America Nondestructive Testing Equipment Consumption Value (2019-2030) & (USD Million)

Figure 31. Europe Nondestructive Testing Equipment Consumption Value (2019-2030) & (USD Million)

Figure 32. Asia-Pacific Nondestructive Testing Equipment Consumption Value (2019-2030) & (USD Million)

Figure 33. South America Nondestructive Testing Equipment Consumption Value (2019-2030) & (USD Million)

Figure 34. Middle East & Africa Nondestructive Testing Equipment Consumption Value (2019-2030) & (USD Million)

Figure 35. Global Nondestructive Testing Equipment Sales Quantity Market Share by Type (2019-2030)

Figure 36. Global Nondestructive Testing Equipment Consumption Value Market Share by Type (2019-2030)

Figure 37. Global Nondestructive Testing Equipment Average Price by Type (2019-2030) & (USD/Unit)

Figure 38. Global Nondestructive Testing Equipment Sales Quantity Market Share by Application (2019-2030)

Figure 39. Global Nondestructive Testing Equipment Consumption Value Market Share by Application (2019-2030)

Figure 40. Global Nondestructive Testing Equipment Average Price by Application (2019-2030) & (USD/Unit)

Figure 41. North America Nondestructive Testing Equipment Sales Quantity Market Share by Type (2019-2030)

Figure 42. North America Nondestructive Testing Equipment Sales Quantity Market Share by Application (2019-2030)

Figure 43. North America Nondestructive Testing Equipment Sales Quantity Market Share by Country (2019-2030)

Figure 44. North America Nondestructive Testing Equipment Consumption Value

Market Share by Country (2019-2030)

Figure 45. United States Nondestructive Testing Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. Canada Nondestructive Testing Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Mexico Nondestructive Testing Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Europe Nondestructive Testing Equipment Sales Quantity Market Share by Type (2019-2030)

Figure 49. Europe Nondestructive Testing Equipment Sales Quantity Market Share by Application (2019-2030)

Figure 50. Europe Nondestructive Testing Equipment Sales Quantity Market Share by Country (2019-2030)

Figure 51. Europe Nondestructive Testing Equipment Consumption Value Market Share by Country (2019-2030)

Figure 52. Germany Nondestructive Testing Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. France Nondestructive Testing Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. United Kingdom Nondestructive Testing Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Russia Nondestructive Testing Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Italy Nondestructive Testing Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Asia-Pacific Nondestructive Testing Equipment Sales Quantity Market Share by Type (2019-2030)

Figure 58. Asia-Pacific Nondestructive Testing Equipment Sales Quantity Market Share by Application (2019-2030)

Figure 59. Asia-Pacific Nondestructive Testing Equipment Sales Quantity Market Share by Region (2019-2030)

Figure 60. Asia-Pacific Nondestructive Testing Equipment Consumption Value Market Share by Region (2019-2030)

Figure 61. China Nondestructive Testing Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. Japan Nondestructive Testing Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. Korea Nondestructive Testing Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. India Nondestructive Testing Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Southeast Asia Nondestructive Testing Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Australia Nondestructive Testing Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. South America Nondestructive Testing Equipment Sales Quantity Market Share by Type (2019-2030)

Figure 68. South America Nondestructive Testing Equipment Sales Quantity Market Share by Application (2019-2030)

Figure 69. South America Nondestructive Testing Equipment Sales Quantity Market Share by Country (2019-2030)

Figure 70. South America Nondestructive Testing Equipment Consumption Value Market Share by Country (2019-2030)

Figure 71. Brazil Nondestructive Testing Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Argentina Nondestructive Testing Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Middle East & Africa Nondestructive Testing Equipment Sales Quantity Market Share by Type (2019-2030)

Figure 74. Middle East & Africa Nondestructive Testing Equipment Sales Quantity Market Share by Application (2019-2030)

Figure 75. Middle East & Africa Nondestructive Testing Equipment Sales Quantity Market Share by Region (2019-2030)

Figure 76. Middle East & Africa Nondestructive Testing Equipment Consumption Value Market Share by Region (2019-2030)

Figure 77. Turkey Nondestructive Testing Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 78. Egypt Nondestructive Testing Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 79. Saudi Arabia Nondestructive Testing Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 80. South Africa Nondestructive Testing Equipment Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 81. Nondestructive Testing Equipment Market Drivers

Figure 82. Nondestructive Testing Equipment Market Restraints

Figure 83. Nondestructive Testing Equipment Market Trends

Figure 84. Porters Five Forces Analysis

Figure 85. Manufacturing Cost Structure Analysis of Nondestructive Testing Equipment

in 2023

Figure 86. Manufacturing Process Analysis of Nondestructive Testing Equipment

Figure 87. Nondestructive Testing Equipment Industrial Chain

Figure 88. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 89. Direct Channel Pros & Cons

Figure 90. Indirect Channel Pros & Cons

Figure 91. Methodology

Figure 92. Research Process and Data Source

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