

Global Non-Destructive Testing Equipment (NDTE) Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Non-Destructive Testing Equipment (NDTE) market size was valued at US\$ 5843 million in 2025 and is forecast to a readjusted size of US\$ 9371 million by 2032 with a CAGR of 7.1% during review period.

Non-Destructive Testing Equipment (NDTE) is a wide group of equipment used in science and industry to evaluate the properties of a material, component or system without causing damage.

Non-Destructive Testing services and equipment play a crucial role in verifying the integrity and quality of materials, detecting defects, and preventing potential failures or accidents. Industries, such as aerospace, automotive, manufacturing, oil and gas, and power generation, consider quality assurance to be highly important. They give top priority to ensuring that their products and infrastructure are safe, reliable, and perform well. Moreover, the ongoing progress in NDT techniques and equipment has increased the possibilities of NDT. Advancements, such as Computed Tomography (CT), phased array ultrasonic, and remote visual inspection, have enhanced precision, effectiveness, and the capability to identify concealed flaws. Global non-destructive testing equipment key players include Zeiss, Fujifilm, General Electric, etc. Global top 5 players hold a share about 40%. North America is the largest market, with a share about 33%, followed by Europe and Asia-Pacific, having a total share about 60 percent. In terms of product, ultrasonic testing equipment is the largest segment, with a share about 30%. And in terms of application, the largest application is aerospace & defense industry, followed by oil & gas industry.

This report is a detailed and comprehensive analysis for global Non-Destructive Testing Equipment (NDTE) market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Non-Destructive Testing Equipment (NDTE) market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Non-Destructive Testing Equipment (NDTE) market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Non-Destructive Testing Equipment (NDTE) market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Non-Destructive Testing Equipment (NDTE) market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Non-Destructive Testing Equipment (NDTE)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-Destructive Testing Equipment (NDTE) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zeiss, Fujifilm, General Electric, Shimadzu, Comet Group, Spellman, Olympus Corporation, Teledyne, Rigaku, Nikon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Non-Destructive Testing Equipment (NDTE) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Ultrasonic Testing Equipment
- Magnetic Particle Testing Equipment
- Visual Inspection Equipment
- Radiography Testing Equipment
- Penetrant Testing Equipment
- Eddy Current Testing Equipment
- Acoustic Emission Testing Equipment

Market segment by Application

- Aerospace & Defense Industry
- Automotive Industry
- Oil & Gas Industry
- Infrastructure Industry
- Power Generation Industry
- Others

Market segment by players, this report covers

Zeiss

Fujifilm

General Electric

Shimadzu

Comet Group

Spellman

Olympus Corporation

Teledyne

Rigaku

Nikon

Werth

Marietta

VisiConsult

SEC

Vidisco

QSA Global

Sigray

Aolong Group

Unicomp Technology

Dandong NDT Equipment

Sanying Precision Instruments

SXRAY

Dothing Technologies

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Non-Destructive Testing Equipment (NDTE) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Non-Destructive Testing Equipment (NDTE), with revenue, gross margin, and global market share of Non-Destructive Testing Equipment (NDTE) from 2021 to 2026.

Chapter 3, the Non-Destructive Testing Equipment (NDTE) competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Non-

Destructive Testing Equipment (NDTE) market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Non-Destructive Testing Equipment (NDTE).

Chapter 13, to describe Non-Destructive Testing Equipment (NDTE) research findings and conclusion.

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