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Global Nondestructive Evaluation (NDE) Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Nondestructive Evaluation (NDE) market size was valued at US$ 4514 million in 2025 and is forecast to a readjusted size of US$ 7552 million by 2032 with a CAGR of 7.7% during review period.

Nondestructive Evaluation (NDE), also known as Nondestructive testing (NDT) and nondestructive inspection (NDI), is a multidisciplinary profession that blends quality assurance and materials science. NDT is used to inspect and evaluate materials, components, or assemblies without destroying their serviceability . Through a set of test methods, skilled technicians identify cracks, voids, inclusions, and weld discontinuities, as well as identify misassembled subcomponents.

This report is a detailed and comprehensive analysis for global Nondestructive Evaluation (NDE) market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Nondestructive Evaluation (NDE) market size and forecasts, in consumption value ($ Million), 2021-2032

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Global Nondestructive Evaluation (NDE) market size and forecasts by region and country, in consumption value ($ Million), 2021-2032

Global Nondestructive Evaluation (NDE) market size and forecasts, by Type and by Application, in consumption value ($ Million), 2021-2032

Global Nondestructive Evaluation (NDE) market shares of main players, in revenue ($ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Nondestructive Evaluation (NDE)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Nondestructive Evaluation (NDE) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zeiss, Fujifilm, Comet Group, Baker Hughes, Shimadzu, Spellman, Teledyne, Rigaku, Nikon, Werth, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Nondestructive Evaluation (NDE) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

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Market segment by Type

X-Rays Type

Ultrasound Type

Infrared Type

Electromagnetic Type

Others

Market segment by Application

Automotive

Aerospace and National Defense

Petroleum and Natural Gas

Infrastructure

Power Generation

Others

Market segment by players, this report covers

Zeiss

Fujifilm

Comet Group

Baker Hughes

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Shimadzu

Spellman

Teledyne

Rigaku

Nikon

Werth

Marietta

VisiConsult

SEC

Vidisco

QSA Global

Aolong Group

Unicomp Technology

Sanying Precision Instruments

Dandong NDT Equipment

SXRAY

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

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Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Nondestructive Evaluation (NDE) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Nondestructive Evaluation (NDE), with revenue, gross margin, and global market share of Nondestructive Evaluation (NDE) from 2021 to 2026.

Chapter 3, the Nondestructive Evaluation (NDE) competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and Nondestructive Evaluation (NDE) market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Nondestructive Evaluation (NDE).

Chapter 13, to describe Nondestructive Evaluation (NDE) research findings and conclusion.

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