

# Global Nonaqueous Electrolyte Solution Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Nonaqueous Electrolyte Solution market size is expected to reach \$ 29876 million by 2032, rising at a market growth of 17.4% CAGR during the forecast period (2026-2032).

Non-aqueous electrolytes are ion-conducting media that do not use water as a solvent. Their core components are organic solvents, electrolyte salts, and functional additives. They are mainly used in various electrochemical energy storage and conversion devices, responsible for efficiently conducting ions between the positive and negative electrodes and providing a stable electrochemical environment. In lithium-ion batteries, non-aqueous electrolytes not only perform ion transport but also participate in the formation of a stable solid electrolyte interface (SEI film), directly affecting the battery's energy density, cycle life, and safety. With an energy conversion efficiency of 90%-95%, they are one of the key determinants of battery performance.

Global production of nonaqueous electrolyte solutions is projected to reach 1.83 million tons in 2025, with an average price of \$5,230 per ton.

Upstream of nonaqueous electrolyte solutions mainly includes organic solvents, lithium salts, electrolyte additives, and basic chemical feedstocks, with stringent requirements for purity control, safety compliance, and supply stability. Downstream represents the core of demand and value, primarily serving cell and battery pack manufacturers for power lithium-ion batteries, energy storage systems, consumer electronics batteries, and certain emerging battery chemistries. Downstream customers focus on electrochemical stability window, ionic conductivity, cycle life, safety performance, and compatibility with cathode and anode materials, while being highly sensitive to cost, batch consistency, and long-term supply reliability, typically adopting long-term nomination and joint development models.

Industry trends indicate a shift toward electrolytes supporting higher voltage, enhanced safety, and functional performance, with growing demand for low-temperature

operation, high-rate capability, and extended lifespan, alongside accelerated R&D for nonaqueous systems tailored to solid-state, semi-solid, and high-nickel battery architectures. Key drivers include rapid growth in electric vehicles and energy storage markets, continuous pursuit of higher battery energy density, and rising safety and durability standards. Major constraints involve volatility in raw material prices, fast technology iteration requiring high R&D investment, high customization across battery chemistries, and increasingly strict environmental and safety regulations.

Overall gross margins for nonaqueous electrolyte solutions are relatively mid-to-high, typically ranging from 25% to 40%. Companies with proprietary formulations, strong customer lock-in, and scalable production capabilities achieve higher margins, while suppliers focused on commoditized products with lower technical barriers face noticeable margin pressure.

This report studies the global Nonaqueous Electrolyte Solution production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Nonaqueous Electrolyte Solution and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Nonaqueous Electrolyte Solution that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Nonaqueous Electrolyte Solution total production and demand, 2021-2032, (Tons)

Global Nonaqueous Electrolyte Solution total production value, 2021-2032, (USD Million)

Global Nonaqueous Electrolyte Solution production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Nonaqueous Electrolyte Solution consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Nonaqueous Electrolyte Solution domestic production, consumption, key domestic manufacturers and share

Global Nonaqueous Electrolyte Solution production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Nonaqueous Electrolyte Solution production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Nonaqueous Electrolyte Solution production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Nonaqueous Electrolyte Solution market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Guangzhou Tinci Materials Technology Co., Ltd., Shenzhen Capchem Technology Co., Ltd., Kunlun Chemical Co., Ltd., Shida Shenghua Chemical Group Co., Ltd., Zhuhai SWE New Energy Technology Co., Ltd., Zhangjiagang Guotai Huarong New Chemical Materials Co., Ltd., Hubei Farnair New Energy Co., Ltd., Jiangsu Raytheon New Energy Technology Co., Ltd., Sinochem BlueSky Co., Ltd., Zhejiang Yongtai Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Nonaqueous Electrolyte Solution market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Nonaqueous Electrolyte Solution Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Nonaqueous Electrolyte Solution Market, Segmentation by Type:

Carbonates

Ethers

Ionic Liquids

Others

Global Nonaqueous Electrolyte Solution Market, Segmentation by Lithium Salt Types:

Lithium Hexafluorophosphate (LiPF<sub>6</sub>) Based

Lithium Difluorosulfonylimide (LiFSI) Based

Lithium Bis(trifluoromethanesulfonylimide) Based

Other Lithium Salts

Global Nonaqueous Electrolyte Solution Market, Segmentation by Suitable Battery Systems:

Lithium-ion Batteries

Lithium-sulfur Batteries

Sodium-ion Batteries

Lithium Metal Batteries

Others

Global Nonaqueous Electrolyte Solution Market, Segmentation by Application:

Electric Vehicle Power Batteries

Consumer Electronics Batteries

Energy Storage Batteries

## Specialty Batteries

### Companies Profiled:

Guangzhou Tinci Materials Technology Co., Ltd.

Shenzhen Capchem Technology Co., Ltd.

Kunlun Chemical Co., Ltd.

Shida Shenghua Chemical Group Co., Ltd.

Zhuhai SWE New Energy Technology Co., Ltd.

Zhangjiagang Guotai Huarong New Chemical Materials Co., Ltd.

Hubei Farnair New Energy Co., Ltd.

Jiangsu Raytheon New Energy Technology Co., Ltd.

Sinochem BlueSky Co., Ltd.

Zhejiang Yongtai Technology Co., Ltd.

BYD Company Limited

Henan Polyfluoride New Materials Co., Ltd.

Hopax Fine Chemicals Co., Ltd.

ENCHEM Co., Ltd.

Soulbrain Co., Ltd.

Dongwha Electrolyte Co., Ltd.

Mitsubishi Chemical Group Corporation

UBE Corporation

MU Ionic Solutions Corporation

Mitsui Chemicals, Inc.

Formosa Mitsui Advanced Chemicals Co., Ltd.

LANXESS AG

Central Glass Co., Ltd.

Tomiyama Pure Chemical Industries, Ltd.

Orbia

LG Chem Ltd.

Asahi Kasei Corporation

Solvionic SA

IoLiTec Ionic Liquids Technologies GmbH

### **Key Questions Answered:**

1. How big is the global Nonaqueous Electrolyte Solution market?
2. What is the demand of the global Nonaqueous Electrolyte Solution market?
3. What is the year over year growth of the global Nonaqueous Electrolyte Solution market?
4. What is the production and production value of the global Nonaqueous Electrolyte Solution market?
5. Who are the key producers in the global Nonaqueous Electrolyte Solution market?
6. What are the growth factors driving the market demand?

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