

Global Non Woven Water Blocking Tape Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Non Woven Water Blocking Tape market size is expected to reach \$ 371 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

In 2025, global Non Woven Water Blocking Tape production reached approximately 39,245 tons with an average global market price of around US\$ 6,815 per ton. The production capacity for Non Woven Water Blocking Tape in 2025 was approximately 40000 tons. The typical gross profit margin for Non Woven Water Blocking Tape is between 20% and 40%. Non Woven Water Blocking Tape is a functional cable material made of a non-woven substrate combined with super absorbent polymer (SAP), designed to rapidly absorb and swell upon water ingress, thereby preventing longitudinal water penetration inside cables. It is widely used in optical fiber cables, communication cables, power cables, and specialty cables. Featuring fast absorption, high swelling capacity, good flexibility, and strong compatibility with dry cable designs, non-woven water blocking tape has become a key alternative to traditional gel-filled water blocking solutions in modern cable structures.

The Non Woven Water Blocking Tape market is primarily driven by growing demand from optical fiber cables, power cables, and high-speed data cables, particularly in dry cable designs, high-density data transmission, and high-reliability power systems. The expansion of 5G networks, fiber-to-the-home (FTTH), offshore wind power, and new energy infrastructure is accelerating the adoption of lightweight and environmentally friendly water blocking materials, supporting the replacement of traditional gel-based solutions. Regionally, Asia—especially China—serves as the major production and consumption hub, while Europe and North America emphasize performance stability and environmental compliance, resulting in steady overall market growth.

This report studies the global Non Woven Water Blocking Tape production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non Woven Water Blocking Tape and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non Woven Water Blocking Tape that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non Woven Water Blocking Tape total production and demand, 2021-2032, (Tons)

Global Non Woven Water Blocking Tape total production value, 2021-2032, (USD Million)

Global Non Woven Water Blocking Tape production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Non Woven Water Blocking Tape consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Non Woven Water Blocking Tape domestic production, consumption, key domestic manufacturers and share

Global Non Woven Water Blocking Tape production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Non Woven Water Blocking Tape production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Non Woven Water Blocking Tape production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Non Woven Water Blocking Tape market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Geca Tapes (Magnera), Yangzhou Tengfei Cable Electric Appliance Materials, Indore Composites, Chase Corporation, Snehm Tapes, Loypos, JYTAPE, Scapa Industrial, DEUKYOUNG, Freudenberg Performance Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non Woven Water Blocking Tape market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non Woven Water Blocking Tape Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non Woven Water Blocking Tape Market, Segmentation by Type:

Swelling Water Blocking Tape

Non-Swelling Water Blocking Tape

Global Non Woven Water Blocking Tape Market, Segmentation by Substrate Material:

Nonwoven-based Water-blocking Tape

Polyester-based Water-blocking Tape

Composite Fiber Water-blocking Tape

Global Non Woven Water Blocking Tape Market, Segmentation by Electrical Conductivity:

Semi-Conductive Water Blocking Tapes

Non-Conductive Water Blocking Tapes

Global Non Woven Water Blocking Tape Market, Segmentation by Application:

Power Cable

Optical Fiber Cable

Submarine Cable

Communication Cable

Others

Companies Profiled:

Geca Tapes (Magnera)

Yangzhou Tengfei Cable Electric Appliance Materials

Indore Composites

Chase Corporation

Sneham Tapes

Loypos

JYTAPE

Scapa Industrial

DEUKYOUNG

Freudenberg Performance Materials

Nantong Siber Communication

Lantor

Shenyang Tianrong

Suzhou Zhihong Cable Material

Hanyu Cable Material

Shenyang Jinggong Cable Material

International Materials Group

Chhaperia

Jiangsu Kemaite Technology

Lifeline Technologies

Weihai Hongda Cable Material

Key Questions Answered:

1. How big is the global Non Woven Water Blocking Tape market?
2. What is the demand of the global Non Woven Water Blocking Tape market?
3. What is the year over year growth of the global Non Woven Water Blocking Tape market?
4. What is the production and production value of the global Non Woven Water Blocking Tape market?
5. Who are the key producers in the global Non Woven Water Blocking Tape market?
6. What are the growth factors driving the market demand?

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