

Global Non-Woven Needle Felt Filter Cloth Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Non-Woven Needle Felt Filter Cloth market size is expected to reach \$ 751 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Non-Woven Needle Felt Filter Cloth refers to a type of filtration material produced by mechanically entangling fibers through a needle punching process to form a dense, porous fabric with controlled permeability. It is designed to capture solid particles from gases or liquids while maintaining stable flow characteristics, offering high dust holding capacity, durability, and resistance to abrasion and chemical exposure. This material is widely used in industrial filtration applications such as dust collection, liquid filtration, and environmental control systems, where reliable separation performance and long service life are required. The unit price of non-Woven Needle Felt Filter Cloth is typically \$2 to \$10 per square meter, with industry gross margins generally between 20% and 40%.

The upstream supply chain of Non-Woven Needle Felt Filter Cloth includes raw material suppliers providing synthetic fibers such as polyester, polypropylene, aramid, and other specialty fibers, along with additives and finishing chemicals that enhance filtration performance and durability. It also involves manufacturers of fiber processing and needle punching equipment. The midstream consists of nonwoven fabric producers that carry out fiber blending, web formation, needle punching, and finishing treatments to produce filter cloth tailored to specific applications. Downstream, the products are supplied to filtration system manufacturers, industrial end users, and engineering companies across sectors such as power generation, cement, chemicals, food processing, and environmental protection, where they are used in baghouse filters, liquid filtration systems, and emission control applications, supported by replacement,

maintenance, and technical service solutions.

This report studies the global Non-Woven Needle Felt Filter Cloth production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-Woven Needle Felt Filter Cloth and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-Woven Needle Felt Filter Cloth that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non-Woven Needle Felt Filter Cloth total production and demand, 2021-2032, (K Sqm)

Global Non-Woven Needle Felt Filter Cloth total production value, 2021-2032, (USD Million)

Global Non-Woven Needle Felt Filter Cloth production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Non-Woven Needle Felt Filter Cloth consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Non-Woven Needle Felt Filter Cloth domestic production, consumption, key domestic manufacturers and share

Global Non-Woven Needle Felt Filter Cloth production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Non-Woven Needle Felt Filter Cloth production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Non-Woven Needle Felt Filter Cloth production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Non-Woven Needle Felt Filter Cloth market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandler, Heimbach, BWF Protec, Freudenberg Performance Materials, Micronics (Cleanova), Norafin, Superior Felt & Filtration, Lydall Industrial Filtration, Jindal Cotspin, Buffalo Felt, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non-Woven Needle Felt Filter Cloth market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-Woven Needle Felt Filter Cloth Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non-Woven Needle Felt Filter Cloth Market, Segmentation by Type:

Polypropylene

Polyester

Others

Global Non-Woven Needle Felt Filter Cloth Market, Segmentation by Structural Configuration:

Single-layer

Multi-layer

Global Non-Woven Needle Felt Filter Cloth Market, Segmentation by Application:

Industrial Filtration

Chemical

Building Materials

Others

Companies Profiled:

Sandler

Heimbach

BWF Protec

Freudenberg Performance Materials

Micronics (Cleanova)

Norafin

Superior Felt & Filtration

Lydall Industrial Filtration

Jindal Cotspin

Buffalo Felt

Bouckaert Industrial Textiles

Sutherland Felt

US Felt

Shri Radhika Nonwoven

Fybagrate

Monarch Textiles

Bonfilt

Delaware Valley

PARK Nonwoven

Zhejiang Heading Environment Technology

Taizhou Haotian Industrial Fabric

Huizhou Jinhaocheng Non-Woven Fabric

Hebei Huaren Felt

Changshu Zhongyi Nonwoven Manufacturing

HL Filter

Key Questions Answered:

1. How big is the global Non-Woven Needle Felt Filter Cloth market?
2. What is the demand of the global Non-Woven Needle Felt Filter Cloth market?
3. What is the year over year growth of the global Non-Woven Needle Felt Filter Cloth market?
4. What is the production and production value of the global Non-Woven Needle Felt

Filter Cloth market?

5. Who are the key producers in the global Non-Woven Needle Felt Filter Cloth market?
6. What are the growth factors driving the market demand?

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