

Global Non-woven Healthcare Fabrics Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Non-woven Healthcare Fabrics market size is expected to reach \$ 4791 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global Non-woven Healthcare Fabrics production reached approximately 1.31 million tons, with an average global market price of around USD 2,400 per ton.

The gross profit margin of major companies in the industry is between 12.75%-25.48%.

In 2025, the global production capacity of Non-woven Healthcare Fabrics was approximately 1.73 million tons.

Non-woven Healthcare Fabrics are engineered fiber webs used in hygiene, medical care and personal health products. They are made through spunbond, meltblown, spunlace, needlepunch or composite processes and can provide softness, absorbency, filtration, barrier protection, breathability and skin comfort. The product is used in wipes, masks, gowns, drapes, diapers, sanitary products, wound care, disposable bedding and health protection goods. The market excludes woven textiles, knitted fabrics, finished diapers or masks counted as final products, and non-healthcare industrial nonwoven materials.

The industry chain includes polypropylene, polyester, viscose, wood pulp, bicomponent fibers, absorbent additives, binders, antimicrobial agents, packaging materials and nonwoven production equipment. Midstream production involves fiber preparation, web forming, bonding, hydroentangling, meltblowing, finishing, slitting, winding and inspection. Downstream demand comes from medical disposables, hygiene products,

personal care, elderly care, infection control, household cleaning and healthcare packaging. Growth is supported by aging populations, infection prevention, disposable medical consumption and rising hygiene standards.

Medical hygiene products, daily care and disposable health supplies consumption growth expand market of non-woven healthcare fabrics. Breathable, soft and antibacterial characteristics fit medical dressing and personal care scenarios. Environment-friendly spinning process optimizes skin-friendly performance of finished fabrics.

This report studies the global Non-woven Healthcare Fabrics production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-woven Healthcare Fabrics and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-woven Healthcare Fabrics that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non-woven Healthcare Fabrics total production and demand, 2021-2032, (Tons)

Global Non-woven Healthcare Fabrics total production value, 2021-2032, (USD Million)

Global Non-woven Healthcare Fabrics production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Non-woven Healthcare Fabrics consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Non-woven Healthcare Fabrics domestic production, consumption, key domestic manufacturers and share

Global Non-woven Healthcare Fabrics production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Non-woven Healthcare Fabrics production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Non-woven Healthcare Fabrics production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Non-woven Healthcare Fabrics market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Kimberly-Clark Corporation, Berry Global Group Inc, Freudenberg Group, Ahlstrom-Munksjö, Cardinal Health, Molnlycke Health Care, Asahi Kasei Corporation, Avgol Ltd., PFNonwovens, Suominen Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non-woven Healthcare Fabrics market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-woven Healthcare Fabrics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non-woven Healthcare Fabrics Market, Segmentation by Type:

PP Non-woven Healthcare Fabrics

PET Non-woven Healthcare Fabrics

Viscose Non-woven Healthcare Fabrics

Global Non-woven Healthcare Fabrics Market, Segmentation by Fabric Technology:

Spunbond Non-woven Fabrics

Meltblown Non-woven Fabrics

Spunlace Non-woven Fabrics

Global Non-woven Healthcare Fabrics Market, Segmentation by Fabric Weight:

Lightweight??30 g/m??

Medium Weight?31?80 g/m??

Heavyweight??80 g/m??

Global Non-woven Healthcare Fabrics Market, Segmentation by Application:

Hospitals and Clinics

Home Healthcare

Personal Care Brands

Other

Companies Profiled:

Kimberly-Clark Corporation

Berry Global Group Inc

Freudenberg Group

Ahlstrom-Munksj?

Cardinal Health

Molnlycke Health Care

Asahi Kasei Corporation

Avgol Ltd.

PFNonwovens

Suominen Corporation

Hollingsworth & Vose Company

Toray Industries, Inc.

Medline Industries

Intco Medical

Sunshine Non Woven Fabric Co., Ltd

Key Questions Answered:

1. How big is the global Non-woven Healthcare Fabrics market?
2. What is the demand of the global Non-woven Healthcare Fabrics market?
3. What is the year over year growth of the global Non-woven Healthcare Fabrics market?
4. What is the production and production value of the global Non-woven Healthcare Fabrics market?
5. Who are the key producers in the global Non-woven Healthcare Fabrics market?
6. What are the growth factors driving the market demand?

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