

Global Non-Woven Adhesive Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Non-Woven Adhesive market size is expected to reach \$ 2828 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Non-woven adhesive is adhesive to bonding non-woven fabrics. Adhesives for non-woven hygiene products are primarily used in the manufacture of baby diapers and feminine hygiene pads and shields, as well as adult incontinence products. To ensure maximum protection, high adhesion abilities, resistance, and, in some cases, elasticity under stress are key features of adhesives used in these applications. Further, adhesives for hygiene products need to avoid skin irritations and other adverse effects when they come in contact with the human skin.

Global Non-Woven Adhesive key players include Henkel, Bostik, H.B. Fuller, Savare, etc. Global top four manufacturers hold a share over 75%.

China is the largest market, with a share about 35%, followed by Southeast Asia, and India, both have a share over 40 percent.

In terms of product, SBC-based Adhesives is the largest segment, with a share over 70%. And in terms of application, the largest application is Diaper and Incontinence Products, followed by Feminine Hygiene Products Diaper, Surgical Product, etc.

This report studies the global Non-Woven Adhesive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-Woven Adhesive and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-Woven Adhesive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non-Woven Adhesive total production and demand, 2021-2032, (K MT)

Global Non-Woven Adhesive total production value, 2021-2032, (USD Million)

Global Non-Woven Adhesive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Non-Woven Adhesive consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Non-Woven Adhesive domestic production, consumption, key domestic manufacturers and share

Global Non-Woven Adhesive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Non-Woven Adhesive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Non-Woven Adhesive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Non-Woven Adhesive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Bostik, H.B. Fuller, Savare, Beardow Adams, Adtek Malaysia, Moresco, Palmetto Adhesives Company, Cattie Adhesives, Guangdong Nenghui, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Non-Woven Adhesive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-Woven Adhesive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non-Woven Adhesive Market, Segmentation by Type:

SBC-based Adhesives

APAO-based Adhesives

Global Non-Woven Adhesive Market, Segmentation by Application:

Feminine Hygiene Products Diaper

Diaper and Incontinence Products

Surgical Product

Others

Companies Profiled:

Henkel

Bostik

H.B. Fuller

Savare

Beardow Adams

Adtek Malaysia

Moresco

Palmetto Adhesives Company

Cattie Adhesives

Guangdong Nenghui

Key Questions Answered:

1. How big is the global Non-Woven Adhesive market?
2. What is the demand of the global Non-Woven Adhesive market?
3. What is the year over year growth of the global Non-Woven Adhesive market?
4. What is the production and production value of the global Non-Woven Adhesive market?
5. Who are the key producers in the global Non-Woven Adhesive market?
6. What are the growth factors driving the market demand?

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