

Global Non-woven Abrasives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Non-woven Abrasives market size is expected to reach \$ 2101 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Non-woven abrasives are manufactured when abrasive grains are fused with nylon fibers, bonded together with the help of synthetic resins such as phenolic, epoxy, and others. Common abrasives include aluminum oxide, carbides, diamonds, and zirconia. Common nonwoven fabrics include Polyester, polyamide, polypropylene, polyvinyl chloride, and others. In 2024, global Non-woven Abrasive production reached approximately 654 K MT, with an average global market price of around US\$ 2115 per MT.

Non-woven abrasives are surface treatment materials made by bonding abrasive grains such as aluminum oxide, silicon carbide, or ceramic particles onto an open, three-dimensional web of synthetic fibers, typically nylon or polyester. Unlike conventional coated abrasives, non-woven abrasives are flexible, conformable, and provide controlled, consistent finishes without altering the geometry of the workpiece. They are widely used in applications such as deburring, blending, surface cleaning, polishing, and finishing across industries including metalworking, automotive, aerospace, construction, and household maintenance. The global production capacity is about 1,000,000 tons, with relatively modest gross profit margins of 5%–17%, while typical single-line capacities range from 2,000 to 4,000 tons, reflecting the medium-scale nature of production.

The industry chain starts upstream with key raw materials including synthetic fibers, resins, bonding agents, and abrasive grains. In the midstream, these components are processed into non-woven webs, impregnated with resins, and embedded with

abrasives through spraying or coating techniques, followed by curing and conversion into rolls, belts, wheels, or hand pads. Downstream, non-woven abrasives are consumed by end-users in manufacturing plants, workshops, and maintenance operations. The supply chain is moderately fragmented, with global leaders providing branded, high-performance products, while regional players often compete on price. Given the low to medium margins, efficient production, process optimization, and product differentiation are critical to sustaining competitiveness.

Market drivers include the rising demand for precision finishing and surface preparation in the automotive and aerospace industries, especially for lightweight metals and composite materials. The growing adoption of stainless steel and aluminum in construction and consumer goods also fuels demand for surface conditioning solutions. Additionally, industrial automation and higher expectations for consistent surface quality are pushing manufacturers toward reliable, durable abrasive products. Environmental and safety considerations also play a role, as non-woven abrasives produce less heat and reduce the risk of workpiece damage compared with traditional grinding methods, further strengthening their position in diverse industrial applications.

This report studies the global Non-woven Abrasives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-woven Abrasives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-woven Abrasives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non-woven Abrasives total production and demand, 2021-2032, (K MT)

Global Non-woven Abrasives total production value, 2021-2032, (USD Million)

Global Non-woven Abrasives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Non-woven Abrasives consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Non-woven Abrasives domestic production, consumption, key domestic manufacturers and share

Global Non-woven Abrasives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Non-woven Abrasives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Non-woven Abrasives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Non-woven Abrasives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Saint-Gobain Abrasives, Hermes Abrasives, DeWalt, Sia Abrasives, Klingspor, Nihon Kenshi, Osborn, Walter Surface Technologies, SAIT ABRASIVI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non-woven Abrasives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-woven Abrasives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non-woven Abrasives Market, Segmentation by Type:

Polypropylene (PP)

Polyester/PET

Nylon (PA)

Other

Global Non-woven Abrasives Market, Segmentation by Channel:

Scrubbing Pads/Grinding Mats

Grinding Discs/Wheels

Abrasive Belt Substrate

Non-woven Fabric Strips/Cloth

Other

Global Non-woven Abrasives Market, Segmentation by Feature:

Direct Selling

Distribution

Global Non-woven Abrasives Market, Segmentation by Application:

Machinery

Electronic

Furniture

Automobile

Others

Companies Profiled:

3M

Saint-Gobain Abrasives

Hermes Abrasives

DeWalt

Sia Abrasives

Klingspor

Nihon Kenshi

Osborn

Walter Surface Technologies

SAIT ABRASIVI

UNITED STAR ABRASIVES

NCA(Noritake)

Taiwan Resibon Abrasive Products

KURE GRINDING WHEEL

Valgro-Fynex

Venger-Abrasives

Kanai Juyo Kogyo

Zhengzhou KINGSHARK Abrasives

Hubei Yuli Abrasive Bekst

Jiangsu Sanling Abrasive

Wenzhou huajie grinding materials

White Dove

Zhangjiagang Xinyi Abrasive

ZZSM

HERITAGE

Key Questions Answered:

1. How big is the global Non-woven Abrasives market?
2. What is the demand of the global Non-woven Abrasives market?
3. What is the year over year growth of the global Non-woven Abrasives market?
4. What is the production and production value of the global Non-woven Abrasives market?
5. Who are the key producers in the global Non-woven Abrasives market?

6. What are the growth factors driving the market demand?

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