

Global Non-Volatile Dual In-Line Memory Module (NVDIMM) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Non-Volatile Dual In-Line Memory Module (NVDIMM) market size was valued at USD 105.7 million in 2023 and is forecast to a readjusted size of USD 215.5 million by 2030 with a CAGR of 10.7% during review period.

NVDIMM (Non-Volatile Dual In-line Memory Module) is a new type of memory module that has both volatile DRAM and non-volatile NAND. In the event of a power failure or crash, a large-capacity capacitor can supply power to DRAM and transfer data Transfer to NAND and put it back on DRAM after recovery. NVDIMM usually integrates non-volatile NAND flash memory with DRAM, and integrates a dedicated backup power supply on a single memory subsystem. Dual in-line memory module (DIMM) is a type of random access memory (RAM) used in various computers.

NVDIMM uses a DIMM package, is compatible with standard DIMM slots, and communicates via a standard DDR bus. Considering its non-volatility and compatibility with traditional DRAM interfaces, it is also called Persistent Memory.

The main manufacturers in the current market include Viking Technology (Sanmina), SK Hynix, Micron Technology, Xi'an UniC Semiconductors Co., Ltd., Netlist, AgigA Tech (Cypress), SMART Modular Technologies, etc. The share of Chinese manufacturers in the high-end product market will gradually increase.

North America is the world's main production area, occupying nearly 2/3 of the global market share.

According to different types, Non-Volatile Dual In-Line Memory Module (NVDIMM) can be mainly divided into 2 types: NVDIMM-F and NVDIMM-N, between which NVDIMM-N occupies about 3/4 of the market in 2020 and is still gradually developing.

The main applications of Non-Volatile Dual In-Line Memory Module (NVDIMMs) are high-end workstations, enterprise storage and servers and others. Among them, commercial storage and servers account for the largest proportion of the market, 72% in 2020 and still expanding.

The Global Info Research report includes an overview of the development of the Non-Volatile Dual In-Line Memory Module (NVDIMM) industry chain, the market status of High-End Workstation (NVDIMM-F, NVDIMM-N), Enterprise Storage and Servers (NVDIMM-F, NVDIMM-N), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Non-Volatile Dual In-Line Memory Module (NVDIMM).

Regionally, the report analyzes the Non-Volatile Dual In-Line Memory Module (NVDIMM) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Non-Volatile Dual In-Line Memory Module (NVDIMM) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Non-Volatile Dual In-Line Memory Module (NVDIMM) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Non-Volatile Dual In-Line Memory Module (NVDIMM) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., NVDIMM-F, NVDIMM-N).

Industry Analysis: Report analyse the broader industry trends, such as government

policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Non-Volatile Dual In-Line Memory Module (NVDIMM) market.

Regional Analysis: The report involves examining the Non-Volatile Dual In-Line Memory Module (NVDIMM) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Non-Volatile Dual In-Line Memory Module (NVDIMM) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Non-Volatile Dual In-Line Memory Module (NVDIMM):

Company Analysis: Report covers individual Non-Volatile Dual In-Line Memory Module (NVDIMM) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Non-Volatile Dual In-Line Memory Module (NVDIMM) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (High-End Workstation, Enterprise Storage and Servers).

Technology Analysis: Report covers specific technologies relevant to Non-Volatile Dual In-Line Memory Module (NVDIMM). It assesses the current state, advancements, and potential future developments in Non-Volatile Dual In-Line Memory Module (NVDIMM) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Non-Volatile Dual In-Line Memory Module (NVDIMM) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through

primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Non-Volatile Dual In-Line Memory Module (NVDIMM) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

NVDIMM-F

NVDIMM-N

Market segment by Application

High-End Workstation

Enterprise Storage and Servers

Other

Major players covered

Micron Technology

SK Hynix

Netlist

AgigA Tech(Cypress)

SMART Modular Technologies

HPE

Viking Technology(Sanmina)

Xi'an UnilC Semiconductors Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Non-Volatile Dual In-Line Memory Module (NVDIMM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Non-Volatile Dual In-Line Memory Module (NVDIMM), with price, sales, revenue and global market share of Non-Volatile Dual In-Line Memory Module (NVDIMM) from 2019 to 2024.

Chapter 3, the Non-Volatile Dual In-Line Memory Module (NVDIMM) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Non-Volatile Dual In-Line Memory Module (NVDIMM) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Non-Volatile Dual In-Line Memory Module (NVDIMM) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Non-Volatile Dual In-Line Memory Module (NVDIMM).

Chapter 14 and 15, to describe Non-Volatile Dual In-Line Memory Module (NVDIMM) sales channel, distributors, customers, research findings and conclusion.

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