

Global Non-Thermal Fan Clutch Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD7480D8DDE1EN.html>

Date: August 2026

Pages: 130

Price: US\$ 4,480.00 (Single User License)

ID: GD7480D8DDE1EN

Abstracts

The global Non-Thermal Fan Clutch market size is expected to reach \$ 1470 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

A non-thermal fan clutch is an engine cooling fan drive mechanism that does not rely on temperature-sensing elements to regulate engagement; it typically transmits power via the viscous shear of internal silicone oil, causing the fan to rotate continuously at a speed proportional to the engine speed. Characterized by a simple structure, low cost, and stable response, it is suitable for passenger vehicles, light commercial vehicles, and certain types of machinery that experience minimal fluctuations in cooling load.

Upstream sectors primarily include aluminum alloys, steel, silicone oil, bearings, seals, valve plates, and equipment for precision casting and machining. Downstream sectors mainly comprise vehicle OEMs, engine manufacturers, and producers of construction and agricultural machinery, as well as the automotive maintenance, parts replacement, and aftermarket service markets.

The global market for non-thermal fan clutches features a unit price of \$45, with sales volume reaching approximately 24.2 million units, an annual production capacity of about 25 million units, and an industry profit margin of around 23%.

While the global market for non-thermal fan clutches is expected to remain relatively stable, the product will gradually be displaced by thermally activated fan clutches, electronically controlled fan clutches, and electric cooling fans in the new vehicle OEM sector. However, due to their simple structure, low cost, and ease of maintenance, these clutches will continue to see demand in budget vehicles, the repair market for older models, the aftermarket in developing regions, and certain types of non-road

machinery. Future product development will focus on reducing idling losses, enhancing silicone oil stability, extending the service life of bearings and seals, and utilizing lightweight aluminum alloy housings to lower rotational inertia. As vehicle manufacturers tighten requirements for fuel economy and noise control, suppliers will optimize fan speed ratios and heat dissipation designs. Future market competition will increasingly center on cost control, vehicle model coverage, product reliability, and the development of aftermarket distribution channels.

This report studies the global Non-Thermal Fan Clutch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-Thermal Fan Clutch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-Thermal Fan Clutch that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non-Thermal Fan Clutch total production and demand, 2021-2032, (K Units)

Global Non-Thermal Fan Clutch total production value, 2021-2032, (USD Million)

Global Non-Thermal Fan Clutch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Non-Thermal Fan Clutch consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Non-Thermal Fan Clutch domestic production, consumption, key domestic manufacturers and share

Global Non-Thermal Fan Clutch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Non-Thermal Fan Clutch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Non-Thermal Fan Clutch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Non-Thermal Fan Clutch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hayden Automotive, Four Seasons, GMB, US Motor Works, Derafe Performance, Davies Craig, Horton, BorgWarner, Kit Masters,

NRF, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non-Thermal Fan Clutch market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-Thermal Fan Clutch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non-Thermal Fan Clutch Market, Segmentation by Type:

Bimetal Thermostatic Fan Clutch

Electronically Controlled Viscous Fan Clutch

Electro-Pneumatic Fan Clutch

Global Non-Thermal Fan Clutch Market, Segmentation by Working Principle:

Viscous Fan Clutch

Friction Fan Clutch

Pneumatic Fan Clutch

Electromagnetic Fan Clutch

Global Non-Thermal Fan Clutch Market, Segmentation by Working Medium:

Silicone Oil Fan Clutch

Dry Friction Fan Clutch

Air-Actuated Fan Clutch

Global Non-Thermal Fan Clutch Market, Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

Companies Profiled:

Hayden Automotive

Four Seasons

GMB

US Motor Works

Derale Performance

Davies Craig

Horton

BorgWarner

Kit Masters

NRF

NUK Auto Parts

Unicent

Key Questions Answered:

1. How big is the global Non-Thermal Fan Clutch market?
2. What is the demand of the global Non-Thermal Fan Clutch market?
3. What is the year over year growth of the global Non-Thermal Fan Clutch market?
4. What is the production and production value of the global Non-Thermal Fan Clutch market?
5. Who are the key producers in the global Non-Thermal Fan Clutch market?
6. What are the growth factors driving the market demand?

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