

Global Non-Tacky Transfer Paper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Non-Tacky Transfer Paper market size was valued at US\$ 1123 million in 2025 and is forecast to a readjusted size of US\$ 1754 million by 2032 with a CAGR of 6.3% during review period.

Non-tacky transfer paper is a specialized release paper used in textile and industrial heat transfer printing processes, designed to transfer inks, dyes, or coatings onto substrates without surface adhesion during handling or printing. Unlike tacky transfer papers, non-tacky variants remain non-adhesive at room temperature, enabling stable sheet feeding, precise image positioning, and clean release after heat pressing. These papers are widely used in sublimation printing, pigment transfer, and graphic textile applications. In 2025, the average global price of non-tacky transfer paper is approximately US\$2,650 per ton, with global annual sales volume and production both estimated at around 0.412 million tons. The industry typically maintains a gross margin range of 25%-45%, driven by base paper quality, coating formulation, ink transfer efficiency, dimensional stability, and compatibility with high-speed printing systems. The supply chain includes upstream pulp and base paper, specialty coatings, and chemical additives; midstream producers focus on paper coating, calendaring, cutting, and quality control; downstream customers include textile printers, garment manufacturers, digital printing service providers, and industrial graphics users.

Non-tacky transfer paper benefits from the growth of digital textile printing, customization demand, and the expansion of sublimation printing in sportswear and fast-fashion segments. As printing speeds increase and image precision requirements rise, printers favor non-tacky papers for their stable handling and clean release characteristics. Competitive differentiation increasingly lies in coating uniformity, ink

transfer efficiency, and consistency across large production batches.

This report is a detailed and comprehensive analysis for global Non-Tacky Transfer Paper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Non-Tacky Transfer Paper market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Non-Tacky Transfer Paper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Non-Tacky Transfer Paper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Non-Tacky Transfer Paper market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Non-Tacky Transfer Paper

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-Tacky Transfer Paper market based

on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hanrun Paper Industrial Limited, Inc., SubTransferPaper.com, T&J, Ecofreen, Jiangyin Wellye Paper, Siser North America, Neenah Coldenhove (part of Sappi Group), Stahls?, Forever Transfer Paper, Yixing Jiapulin New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Non-Tacky Transfer Paper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Opaque

Transparent

Market segment by Base Paper Weight

Lightweight (100 g/m?)

Market segment by Coating Type

Single-Side Coated

Double-Side Coated

Market segment by Format

Roll Format

Sheet Format

Market segment by Application

Apparel

Home Textiles

Advertising and Promotion

Other

Major players covered

Hanrun Paper Industrial Limited, Inc.

SubTransferPaper.com

T&J

Ecofreen

Jiangyin Wellye Paper

Siser North America

Neenah Coldenhove (part of Sappi Group)

Stahls?

Forever Transfer Paper

Yixing Jiapulin New Material

Beaver Paper & Graphic Media

Transjet (Sappi Group)

Jet-Pro SS

Xerox Transfer Papers

PrintLAT

Hansol Paper

CA PAPER

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Non-Tacky Transfer Paper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Non-Tacky Transfer Paper, with price, sales quantity, revenue, and global market share of Non-Tacky Transfer Paper from 2021 to 2026.

Chapter 3, the Non-Tacky Transfer Paper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Non-Tacky Transfer Paper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Non-Tacky Transfer Paper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Non-Tacky Transfer Paper.

Chapter 14 and 15, to describe Non-Tacky Transfer Paper sales channel, distributors, customers, research findings and conclusion.

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