

# Global Non-surgical Body Contouring Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Non-surgical Body Contouring market size is expected to reach \$ 3671 million by 2032, rising at a market growth of 13.5% CAGR during the forecast period (2026-2032).

Non-surgical body contouring is a type of medical aesthetic treatment that improves body contour, reduces fat, tightens skin, and sculpts the body using non-invasive or minimally invasive techniques. It typically does not require surgical incisions, anesthesia, or a long recovery period. It utilizes physical or energy technologies such as cryolipolysis, radiofrequency (RF), high-intensity focused electromagnetic (HIFEM), ultrasound, and lasers to target subcutaneous fat and connective tissue, thereby achieving localized fat reduction, muscle sculpting, and skin tightening. Non-surgical body sculpting is suitable for those who wish to improve localized fat and contours without invasive surgery and is widely used for shaping and beautifying areas such as the abdomen, thighs, arms, and buttocks.

This report studies the global Non-surgical Body Contouring demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-surgical Body Contouring, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-surgical Body Contouring that contribute to its increasing demand across many markets.

### Highlights and key features of the study

Global Non-surgical Body Contouring total market, 2021-2032, (USD Million)

Global Non-surgical Body Contouring total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Non-surgical Body Contouring total market, key domestic companies, and share, (USD Million)

Global Non-surgical Body Contouring revenue by player, revenue and market share 2021-2026, (USD Million)

Global Non-surgical Body Contouring total market by Type, CAGR, 2021-2032, (USD Million)

Global Non-surgical Body Contouring total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Non-surgical Body Contouring market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AbbVie, InMode, BTL Industries, Cynosure, Cutera, Lumenis, Candela Medical, Solta Medical, Alma Lasers, Fotona, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Non-surgical Body Contouring market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-surgical Body Contouring Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Non-surgical Body Contouring Market, Segmentation by Type:

Cryolipolysis

Radiofrequency

Ultrasound

Laser-based

Others

#### Global Non-surgical Body Contouring Market, Segmentation by Intrusion Level:

Non-invasive

Minimally Invasive

#### Global Non-surgical Body Contouring Market, Segmentation by Application:

Hospitals

Aesthetic Clinics

Others

## Companies Profiled:

AbbVie

InMode

BTL Industries

Cynosure

Cutera

Lumenis

Candela Medical

Solta Medical

Alma Lasers

Fotona

Bausch & Lomb

## Key Questions Answered

1. How big is the global Non-surgical Body Contouring market?
2. What is the demand of the global Non-surgical Body Contouring market?
3. What is the year over year growth of the global Non-surgical Body Contouring market?
4. What is the total value of the global Non-surgical Body Contouring market?
5. Who are the Major Players in the global Non-surgical Body Contouring market?
6. What are the growth factors driving the market demand?

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