

Global Non-surgical Body Contouring Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Non-surgical Body Contouring market size was valued at US\$ 1568 million in 2025 and is forecast to a readjusted size of US\$ 3671 million by 2032 with a CAGR of 13.5% during review period.

Non-surgical body contouring is a type of medical aesthetic treatment that improves body contour, reduces fat, tightens skin, and sculpts the body using non-invasive or minimally invasive techniques. It typically does not require surgical incisions, anesthesia, or a long recovery period. It utilizes physical or energy technologies such as cryolipolysis, radiofrequency (RF), high-intensity focused electromagnetic (HIFEM), ultrasound, and lasers to target subcutaneous fat and connective tissue, thereby achieving localized fat reduction, muscle sculpting, and skin tightening. Non-surgical body sculpting is suitable for those who wish to improve localized fat and contours without invasive surgery and is widely used for shaping and beautifying areas such as the abdomen, thighs, arms, and buttocks.

This report is a detailed and comprehensive analysis for global Non-surgical Body Contouring market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Non-surgical Body Contouring market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Non-surgical Body Contouring market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Non-surgical Body Contouring market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Non-surgical Body Contouring market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Non-surgical Body Contouring

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-surgical Body Contouring market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AbbVie, InMode, BTL Industries, Cynosure, Cutera, Lumenis, Candela Medical, Solta Medical, Alma Lasers, Fotona, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Non-surgical Body Contouring market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cryolipolysis

Radiofrequency

Ultrasound

Laser-based

Others

Market segment by Intrusion Level

Non-invasive

Minimally Invasive

Market segment by Application

Hospitals

Aesthetic Clinics

Others

Market segment by players, this report covers

AbbVie

InMode

BTL Industries

Cynosure

Cutera

Lumenis

Candela Medical

Solta Medical

Alma Lasers

Fotona

Bausch & Lomb

Market segment by regions, regional analysis covers
North America (United States, Canada and Mexico)
Europe (Germany, France, UK, Russia, Italy and Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)
South America (Brazil, Rest of South America)
Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Non-surgical Body Contouring product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Non-surgical Body Contouring, with revenue, gross margin, and global market share of Non-surgical Body Contouring from 2021 to 2026.

Chapter 3, the Non-surgical Body Contouring competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Non-surgical Body Contouring market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Non-surgical Body Contouring.

Chapter 13, to describe Non-surgical Body Contouring research findings and conclusion.

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