+357 96 030922
info@marketpublishers.com

Global Non-solvent Lamination Adhesive Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G0DD7F51DB16EN.html
Date: November 2026
Pages: 120
Price: US$ 4,480.00 (Single User License)
ID: G0DD7F51DB16EN

Abstracts

The global Non-solvent Lamination Adhesive market size is expected to reach $ 2998 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

A non-solvent lamination adhesive is a type of adhesive used in the lamination process that does not rely on solvents for its application and performance. Unlike traditional adhesives that contain solvents which need to be evaporated or removed during the lamination process, non-solvent lamination adhesives are typically in a liquid or semi-liquid state without the presence of significant amounts of volatile solvents. These adhesives are formulated to have excellent bonding properties, allowing them to effectively adhere different substrates together, such as films, papers, and foils, in the production of laminated products. They often consist of reactive components that cure or cross-link upon application or through the addition of a catalyst, forming a strong and durable bond. Non-solvent lamination adhesives offer several advantages, including reduced environmental impact due to the lack of solvent emissions, improved safety as they are less flammable, and enhanced product quality as they can provide a more consistent and even bond. They are commonly used in industries such as packaging, printing, and flexible electronics, where the production of high-quality laminated materials is essential.

Key Findings

Two-Component products represent the mainstream technical route in Non-solvent Lamination Adhesive

+357 96 030922
info@marketpublishers.com

Food Packaging remains the broadest application base for high-volume flexible packaging lamination

Demand is shifting toward faster curing, lower coating weight and higher resistance to heat and aggressive packaged contents

Europe, Asia-Pacific and North America form the principal commercial and technology markets for Non-solvent Lamination Adhesive

Competition centers on formulation performance, converting efficiency, regulatory compliance and customer-specific laminate structures

Market Trends

The Non-solvent Lamination Adhesive market is evolving from general-purpose solventless bonding systems toward more application-specific formulations with faster curing, wider substrate compatibility and improved resistance to heat, chemicals and packaged contents. Flexible packaging converters increasingly require adhesives that can support higher laminating speeds, shorter aging time, lower coating weight and earlier pouch-making or slitting without sacrificing final bond strength. Demand is also becoming more differentiated by package structure, with high-barrier films, metallized substrates, aluminum foil, retort structures and chemically demanding contents requiring more specialized formulations. At the same time, customers are paying greater attention to residual monomers, food-contact compliance, migration control and process stability, encouraging suppliers to combine formulation chemistry with technical service, line optimization and application testing. The long-term direction is toward higher-performance solventless systems that can replace solvent-based technologies in a broader range of flexible packaging structures while improving productivity and environmental performance.

Market Dynamics

Drivers

Growth in flexible packaging consumption, continued substitution of rigid packaging in selected end uses and tighter requirements for solvent emissions are major drivers for Non-solvent Lamination Adhesive. Food, beverage, pharmaceutical, personal care and household packaging increasingly rely on multilayer structures to achieve barrier

+357 96 030922
info@marketpublishers.com

performance, printability, mechanical strength and shelf-life requirements. Solventless lamination reduces the need for solvent drying and recovery systems and can support lower energy consumption and higher coating efficiency, making it attractive to converters seeking both environmental and operational improvements. Expansion of packaged food, convenience formats and modern retail also supports demand for reliable laminating adhesives capable of running at industrial scale.

Restraints

The main restraints arise from formulation sensitivity, curing management and application-specific qualification requirements. Non-solvent Lamination Adhesive often requires precise control of mixing ratio, coating temperature, nip conditions and curing time, particularly for Two-Component systems. Inadequate process control can lead to poor bond strength, tunneling, bubbles, incomplete curing or migration-related concerns. High-performance grades used in retort, foil-containing or chemically aggressive packaging can also carry a higher material cost than general-purpose systems. In addition, converters changing from established solvent-based systems may need equipment adjustments, operator training and qualification of new laminate structures before full-scale adoption.

Opportunities

The largest opportunities are associated with extending Non-solvent Lamination Adhesive into higher-performance packaging structures that historically relied more heavily on solvent-based systems. Faster-curing formulations, low-monomer systems, adhesives for foil and metallized structures, retort-resistant products and solutions compatible with recyclable mono-material packaging can broaden the addressable market. Rapid growth in flexible packaging manufacturing capacity across Asia also creates opportunities for suppliers able to provide consistent product quality, local technical support and cost-effective formulations. Another opportunity lies in application-specific platforms that allow converters to use fewer adhesive families across multiple substrate combinations while maintaining required performance.

Challenges

A key challenge is balancing rapid curing and high converting productivity with adequate pot life, coating stability and final package safety. Adhesives must perform across a

+357 96 030922
info@marketpublishers.com

broad range of films, inks, coatings and packaged contents, making compatibility testing important before commercial conversion. Regulatory requirements for food-contact materials, migration, chemical substances and packaging sustainability continue to evolve across regions, increasing formulation and documentation complexity. Competition is also intensifying as multinational adhesive suppliers and regional specialists expand solventless product portfolios, making technical service, formulation consistency and qualification speed increasingly important sources of differentiation.

Industry Chain Analysis

The upstream supply chain for Non-solvent Lamination Adhesive centers on polyurethane-related raw materials, including polyols, isocyanates, prepolymers, catalysts, additives and functional modifiers. Feedstock pricing is influenced by petrochemical and specialty chemical markets, while high-purity raw materials and tightly controlled reactive components are particularly important for food-contact and high-performance packaging grades. Adhesive manufacturers create value through polymer design, reaction control, formulation, quality assurance and application-specific optimization, with the balance between viscosity, reactivity, adhesion, curing speed and migration performance determining commercial suitability.

The midstream industry links adhesive formulation with flexible packaging converting. Adhesive performance must be matched with laminator configuration, coating weight, line speed, substrate treatment, printing ink systems and curing conditions. Downstream value is created by packaging converters and brand owners using multilayer flexible structures for food, beverage, pharmaceutical, personal care and household products. Technical service therefore forms an important part of the value chain, because successful commercialization frequently requires joint qualification of adhesive, substrate, ink and processing conditions rather than simple product substitution.

Segment Insights

By product type, Two-Component Non-solvent Lamination Adhesive represents the mainstream technical platform because separate resin and hardener components provide broad formulation flexibility and allow suppliers to tailor bond strength, curing profile, temperature resistance and chemical resistance for different laminate structures. These systems are widely used in general food packaging as well as demanding foil, metallized and high-barrier applications. Their principal development direction is faster curing, lower residual reactive species and broader compatibility with high-speed

+357 96 030922
info@marketpublishers.com

converting.

One-Component products provide a simpler handling concept and can be attractive where reduced mixing complexity, stable operation or selected laminate structures are prioritized. Their application scope is generally more specialized than conventional Two-Component systems, but improvements in reactive chemistry and moisture-curing technology may expand usage in selected packaging applications. Across both segments, product differentiation is increasingly determined by curing efficiency, coating weight, substrate versatility, migration performance and compatibility with recyclable packaging structures rather than adhesive price alone.

Downstream Market Opportunities

Food Packaging provides the broadest commercial opportunity for Non-solvent Lamination Adhesive because multilayer flexible packaging is extensively used for snacks, processed foods, sauces, frozen foods, meat products and other applications requiring barrier and sealing performance. Beverage Packaging creates demand in pouches and other flexible formats where liquid resistance and laminate integrity are critical. Pharmaceutical Packaging places greater emphasis on cleanliness, chemical compatibility and regulatory performance, while Personal Care & Household Packaging requires resistance to oils, surfactants and chemically active contents. Future opportunities are strongest in packaging structures that combine higher performance requirements with sustainability objectives, particularly thinner laminates, high-barrier structures and recyclable or mono-material-oriented designs.

Regional Insights

Europe remains an important technology and regulatory market for Non-solvent Lamination Adhesive, with a mature flexible packaging converting industry and strong focus on solvent reduction, food-contact compliance and packaging sustainability. The region has established multinational and specialist suppliers with broad experience in high-performance solventless polyurethane systems. North America also represents an established market where productivity, packaging performance and converter efficiency are key purchasing criteria, while continued modernization of flexible packaging lines supports demand for advanced solventless systems.

Asia-Pacific has become a major production and consumption center for flexible packaging and represents one of the most strategically important growth regions for

+357 96 030922
info@marketpublishers.com

Non-solvent Lamination Adhesive. China has developed a broad domestic supplier base alongside multinational producers, while Japan maintains strong capabilities in polyurethane chemistry and high-performance packaging adhesives. Regional demand is supported by expansion of packaged food, pharmaceutical production, consumer goods manufacturing and modern converting capacity. Competitive conditions differ significantly by country, with premium applications emphasizing high-performance formulations and compliance, while high-volume markets place greater weight on productivity, local technical support and cost efficiency.

Competitive Landscape Analysis

The Non-solvent Lamination Adhesive market combines global adhesive groups, diversified chemical companies and regional specialty formulators. Henkel, H.B. Fuller and Bostik (Arkema) participate through broad flexible packaging adhesive platforms with international customer coverage and strong technical service capabilities. artience Group (Toyo-Morton), DIC Corporation and COIM Group compete with established polyurethane chemistry and packaging-focused product portfolios, while Morchem, SONGWON Industrial, Cosmo Speciality Chemicals and ACTEGA provide specialized formulations for different flexible packaging structures and performance requirements. Kangda New Materials, Comens New Materials, Meibang (Huangshan) Adhesive Co., Ltd. and Shanghai Huitian New Material Co., Ltd. strengthen the supplier base in China, where local producers increasingly compete through formulation development, application engineering, production scale and responsive technical support. Competitive differentiation is shifting toward faster curing, high-barrier and retort performance, low-migration chemistry, recyclable packaging compatibility and the ability to optimize adhesive systems together with customers’ films, inks and lamination equipment.

Report Scope

This report studies the global Non-solvent Lamination Adhesive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-solvent Lamination Adhesive and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-solvent Lamination Adhesive that contribute to its increasing demand across many markets.

+357 96 030922
info@marketpublishers.com

Highlights and key features of the study

Global Non-solvent Lamination Adhesive total production and demand, 2021-2032, (Kilotons)

Global Non-solvent Lamination Adhesive total production value, 2021-2032, (USD Million)

Global Non-solvent Lamination Adhesive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Non-solvent Lamination Adhesive consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Non-solvent Lamination Adhesive domestic production, consumption, key domestic manufacturers and share

Global Non-solvent Lamination Adhesive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Non-solvent Lamination Adhesive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Non-solvent Lamination Adhesive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Non-solvent Lamination Adhesive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, H.B. Fuller, Bostik (Arkema), artience Group (Toyo-Morton), DIC Corporation, COIM Group, Kangda New Materials, Comens New Materials, Morchem, SONGWON Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

+357 96 030922
info@marketpublishers.com

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non-solvent Lamination Adhesive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-solvent Lamination Adhesive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Non-solvent Lamination Adhesive Market, Segmentation by Type:

+357 96 030922
info@marketpublishers.com

One-Component

Two-Component

Global Non-solvent Lamination Adhesive Market, Segmentation by Resin Chemistry:

Polyurethane

Acrylic

Other

Global Non-solvent Lamination Adhesive Market, Segmentation by Viscosity at 25°C:

Low Viscosity: ?1,000 mPa·s

Medium Viscosity: 1,000–3,000 mPa·s

High Viscosity: >3,000 mPa·s

Global Non-solvent Lamination Adhesive Market, Segmentation by Application:

Food Packaging

Beverage Packaging

Pharmaceutical Packaging

Personal Care & Household Packaging

Others

+357 96 030922
info@marketpublishers.com

Companies Profiled:

Henkel

H.B. Fuller

Bostik (Arkema)

artience Group (Toyo-Morton)

DIC Corporation

COIM Group

Kangda New Materials

Comens New Materials

Morchem

SONGWON Industrial

Cosmo Speciality Chemicals

Meibang (Huangshan) Adhesive Co., Ltd.

ACTEGA

Shanghai Huitian New Material Co., Ltd

Key Questions Answered

1. How big is the global Non-solvent Lamination Adhesive market?
2. What is the demand of the global Non-solvent Lamination Adhesive market?
3. What is the year over year growth of the global Non-solvent Lamination Adhesive market?
4. What is the total value of the global Non-solvent Lamination Adhesive market?

+357 96 030922
info@marketpublishers.com

5. Who are the Major Players in the global Non-solvent Lamination Adhesive market?
6. What are the growth factors driving the market demand?

+357 96 030922
info@marketpublishers.com

Contents

1 SUPPLY SUMMARY

1.1 Non-solvent Lamination Adhesive Introduction
1.2 World Non-solvent Lamination Adhesive Supply & Forecast
  1.2.1 World Non-solvent Lamination Adhesive Production Value (2021 & 2025 & 2032)
  1.2.2 World Non-solvent Lamination Adhesive Production (2021-2032)
  1.2.3 World Non-solvent Lamination Adhesive Pricing Trends (2021-2032)
1.3 World Non-solvent Lamination Adhesive Production by Region (Based on Production Site)
  1.3.1 World Non-solvent Lamination Adhesive Production Value by Region (2021-2032)
  1.3.2 World Non-solvent Lamination Adhesive Production by Region (2021-2032)
  1.3.3 World Non-solvent Lamination Adhesive Average Price by Region (2021-2032)
  1.3.4 North America Non-solvent Lamination Adhesive Production (2021-2032)
  1.3.5 Europe Non-solvent Lamination Adhesive Production (2021-2032)
  1.3.6 China Non-solvent Lamination Adhesive Production (2021-2032)
  1.3.7 Japan Non-solvent Lamination Adhesive Production (2021-2032)
  1.3.8 India Non-solvent Lamination Adhesive Production (2021-2032)
  1.3.9 Southeast Asia Non-solvent Lamination Adhesive Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Non-solvent Lamination Adhesive Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Non-solvent Lamination Adhesive Major Market Trends

2 DEMAND SUMMARY

2.1 World Non-solvent Lamination Adhesive Demand (2021-2032)
2.2 World Non-solvent Lamination Adhesive Consumption by Region
  2.2.1 World Non-solvent Lamination Adhesive Consumption by Region (2021-2026)
  2.2.2 World Non-solvent Lamination Adhesive Consumption Forecast by Region (2027-2032)
2.3 United States Non-solvent Lamination Adhesive Consumption (2021-2032)
2.4 China Non-solvent Lamination Adhesive Consumption (2021-2032)
2.5 Europe Non-solvent Lamination Adhesive Consumption (2021-2032)
2.6 Japan Non-solvent Lamination Adhesive Consumption (2021-2032)
2.7 South Korea Non-solvent Lamination Adhesive Consumption (2021-2032)
2.8 ASEAN Non-solvent Lamination Adhesive Consumption (2021-2032)

+357 96 030922
info@marketpublishers.com

2.9 India Non-solvent Lamination Adhesive Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Non-solvent Lamination Adhesive Production Value by Manufacturer (2021-2026)
3.2 World Non-solvent Lamination Adhesive Production by Manufacturer (2021-2026)
3.3 World Non-solvent Lamination Adhesive Average Price by Manufacturer (2021-2026)
3.4 Non-solvent Lamination Adhesive Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Non-solvent Lamination Adhesive Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Non-solvent Lamination Adhesive in 2025
  3.5.3 Global Concentration Ratios (CR8) for Non-solvent Lamination Adhesive in 2025
3.6 Non-solvent Lamination Adhesive Market: Overall Company Footprint Analysis
  3.6.1 Non-solvent Lamination Adhesive Market: Region Footprint
  3.6.2 Non-solvent Lamination Adhesive Market: Company Product Type Footprint
  3.6.3 Non-solvent Lamination Adhesive Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Non-solvent Lamination Adhesive Production Value Comparison
  4.1.1 United States VS China: Non-solvent Lamination Adhesive Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Non-solvent Lamination Adhesive Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Non-solvent Lamination Adhesive Production Comparison
  4.2.1 United States VS China: Non-solvent Lamination Adhesive Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Non-solvent Lamination Adhesive Production Market Share Comparison (2021 & 2025 & 2032)

+357 96 030922
info@marketpublishers.com

4.3 United States VS China: Non-solvent Lamination Adhesive Consumption Comparison
4.3.1 United States VS China: Non-solvent Lamination Adhesive Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Non-solvent Lamination Adhesive Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Non-solvent Lamination Adhesive Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Non-solvent Lamination Adhesive Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Non-solvent Lamination Adhesive Production Value (2021-2026)
4.4.3 United States Based Manufacturers Non-solvent Lamination Adhesive Production (2021-2026)
4.5 China Based Non-solvent Lamination Adhesive Manufacturers and Market Share
4.5.1 China Based Non-solvent Lamination Adhesive Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Non-solvent Lamination Adhesive Production Value (2021-2026)
4.5.3 China Based Manufacturers Non-solvent Lamination Adhesive Production (2021-2026)
4.6 Rest of World Based Non-solvent Lamination Adhesive Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Non-solvent Lamination Adhesive Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Non-solvent Lamination Adhesive Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Non-solvent Lamination Adhesive Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Non-solvent Lamination Adhesive Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 One-Component
5.2.2 Two-Component
5.3 Market Segment by Type
5.3.1 World Non-solvent Lamination Adhesive Production by Type (2021-2032)

+357 96 030922
info@marketpublishers.com

5.3.2 World Non-solvent Lamination Adhesive Production Value by Type (2021-2032)
5.3.3 World Non-solvent Lamination Adhesive Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY RESIN CHEMISTRY

6.1 World Non-solvent Lamination Adhesive Market Size Overview by Resin Chemistry: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Resin Chemistry
6.2.1 Polyurethane
6.2.2 Acrylic
6.2.3 Other
6.3 Market Segment by Resin Chemistry
6.3.1 World Non-solvent Lamination Adhesive Production by Resin Chemistry (2021-2032)
6.3.2 World Non-solvent Lamination Adhesive Production Value by Resin Chemistry (2021-2032)
6.3.3 World Non-solvent Lamination Adhesive Average Price by Resin Chemistry (2021-2032)

7 MARKET ANALYSIS BY VISCOSITY AT 25°C

7.1 World Non-solvent Lamination Adhesive Market Size Overview by Viscosity at 25°C: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Viscosity at 25°C
7.2.1 Low Viscosity: ?1,000 mPa·s
7.2.2 Medium Viscosity: 1,000–3,000 mPa·s
7.2.3 High Viscosity: >3,000 mPa·s
7.3 Market Segment by Viscosity at 25°C
7.3.1 World Non-solvent Lamination Adhesive Production by Viscosity at 25°C (2021-2032)
7.3.2 World Non-solvent Lamination Adhesive Production Value by Viscosity at 25°C (2021-2032)
7.3.3 World Non-solvent Lamination Adhesive Average Price by Viscosity at 25°C (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Non-solvent Lamination Adhesive Market Size Overview by Application: 2021 VS 2025 VS 2032

+357 96 030922
info@marketpublishers.com

8.2 Segment Introduction by Application
8.2.1 Food Packaging
8.2.2 Beverage Packaging
8.2.3 Pharmaceutical Packaging
8.2.4 Personal Care & Household Packaging
8.2.5 Others
8.3 Market Segment by Application
8.3.1 World Non-solvent Lamination Adhesive Production by Application (2021-2032)
8.3.2 World Non-solvent Lamination Adhesive Production Value by Application (2021-2032)
8.3.3 World Non-solvent Lamination Adhesive Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Henkel
9.1.1 Henkel Details
9.1.2 Henkel Major Business
9.1.3 Henkel Non-solvent Lamination Adhesive Product and Services
9.1.4 Henkel Non-solvent Lamination Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Henkel Recent Developments/Updates
9.1.6 Henkel Competitive Strengths & Weaknesses
9.2 H.B. Fuller
9.2.1 H.B. Fuller Details
9.2.2 H.B. Fuller Major Business
9.2.3 H.B. Fuller Non-solvent Lamination Adhesive Product and Services
9.2.4 H.B. Fuller Non-solvent Lamination Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 H.B. Fuller Recent Developments/Updates
9.2.6 H.B. Fuller Competitive Strengths & Weaknesses
9.3 Bostik (Arkema)
9.3.1 Bostik (Arkema) Details
9.3.2 Bostik (Arkema) Major Business
9.3.3 Bostik (Arkema) Non-solvent Lamination Adhesive Product and Services
9.3.4 Bostik (Arkema) Non-solvent Lamination Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Bostik (Arkema) Recent Developments/Updates
9.3.6 Bostik (Arkema) Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

9.4 artience Group (Toyo-Morton)
9.4.1 artience Group (Toyo-Morton) Details
9.4.2 artience Group (Toyo-Morton) Major Business
9.4.3 artience Group (Toyo-Morton) Non-solvent Lamination Adhesive Product and Services
9.4.4 artience Group (Toyo-Morton) Non-solvent Lamination Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 artience Group (Toyo-Morton) Recent Developments/Updates
9.4.6 artience Group (Toyo-Morton) Competitive Strengths & Weaknesses
9.5 DIC Corporation
9.5.1 DIC Corporation Details
9.5.2 DIC Corporation Major Business
9.5.3 DIC Corporation Non-solvent Lamination Adhesive Product and Services
9.5.4 DIC Corporation Non-solvent Lamination Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 DIC Corporation Recent Developments/Updates
9.5.6 DIC Corporation Competitive Strengths & Weaknesses
9.6 COIM Group
9.6.1 COIM Group Details
9.6.2 COIM Group Major Business
9.6.3 COIM Group Non-solvent Lamination Adhesive Product and Services
9.6.4 COIM Group Non-solvent Lamination Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 COIM Group Recent Developments/Updates
9.6.6 COIM Group Competitive Strengths & Weaknesses
9.7 Kangda New Materials
9.7.1 Kangda New Materials Details
9.7.2 Kangda New Materials Major Business
9.7.3 Kangda New Materials Non-solvent Lamination Adhesive Product and Services
9.7.4 Kangda New Materials Non-solvent Lamination Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Kangda New Materials Recent Developments/Updates
9.7.6 Kangda New Materials Competitive Strengths & Weaknesses
9.8 Comens New Materials
9.8.1 Comens New Materials Details
9.8.2 Comens New Materials Major Business
9.8.3 Comens New Materials Non-solvent Lamination Adhesive Product and Services
9.8.4 Comens New Materials Non-solvent Lamination Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

9.8.5 Comens New Materials Recent Developments/Updates
9.8.6 Comens New Materials Competitive Strengths & Weaknesses
9.9 Morchem
9.9.1 Morchem Details
9.9.2 Morchem Major Business
9.9.3 Morchem Non-solvent Lamination Adhesive Product and Services
9.9.4 Morchem Non-solvent Lamination Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Morchem Recent Developments/Updates
9.9.6 Morchem Competitive Strengths & Weaknesses
9.10 SONGWON Industrial
9.10.1 SONGWON Industrial Details
9.10.2 SONGWON Industrial Major Business
9.10.3 SONGWON Industrial Non-solvent Lamination Adhesive Product and Services
9.10.4 SONGWON Industrial Non-solvent Lamination Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 SONGWON Industrial Recent Developments/Updates
9.10.6 SONGWON Industrial Competitive Strengths & Weaknesses
9.11 Cosmo Speciality Chemicals
9.11.1 Cosmo Speciality Chemicals Details
9.11.2 Cosmo Speciality Chemicals Major Business
9.11.3 Cosmo Speciality Chemicals Non-solvent Lamination Adhesive Product and Services
9.11.4 Cosmo Speciality Chemicals Non-solvent Lamination Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Cosmo Speciality Chemicals Recent Developments/Updates
9.11.6 Cosmo Speciality Chemicals Competitive Strengths & Weaknesses
9.12 Meibang (Huangshan) Adhesive Co., Ltd.
9.12.1 Meibang (Huangshan) Adhesive Co., Ltd. Details
9.12.2 Meibang (Huangshan) Adhesive Co., Ltd. Major Business
9.12.3 Meibang (Huangshan) Adhesive Co., Ltd. Non-solvent Lamination Adhesive Product and Services
9.12.4 Meibang (Huangshan) Adhesive Co., Ltd. Non-solvent Lamination Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Meibang (Huangshan) Adhesive Co., Ltd. Recent Developments/Updates
9.12.6 Meibang (Huangshan) Adhesive Co., Ltd. Competitive Strengths & Weaknesses
9.13 ACTEGA
9.13.1 ACTEGA Details

+357 96 030922
info@marketpublishers.com

9.13.2 ACTEGA Major Business
9.13.3 ACTEGA Non-solvent Lamination Adhesive Product and Services
9.13.4 ACTEGA Non-solvent Lamination Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 ACTEGA Recent Developments/Updates
9.13.6 ACTEGA Competitive Strengths & Weaknesses
9.14 Shanghai Huitian New Material Co., Ltd
9.14.1 Shanghai Huitian New Material Co., Ltd Details
9.14.2 Shanghai Huitian New Material Co., Ltd Major Business
9.14.3 Shanghai Huitian New Material Co., Ltd Non-solvent Lamination Adhesive Product and Services
9.14.4 Shanghai Huitian New Material Co., Ltd Non-solvent Lamination Adhesive Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Shanghai Huitian New Material Co., Ltd Recent Developments/Updates
9.14.6 Shanghai Huitian New Material Co., Ltd Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Non-solvent Lamination Adhesive Industry Chain
10.2 Non-solvent Lamination Adhesive Upstream Analysis
10.2.1 Non-solvent Lamination Adhesive Core Raw Materials
10.2.2 Main Manufacturers of Non-solvent Lamination Adhesive Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Non-solvent Lamination Adhesive Production Mode
10.6 Non-solvent Lamination Adhesive Procurement Model
10.7 Non-solvent Lamination Adhesive Industry Sales Model and Sales Channels
10.7.1 Non-solvent Lamination Adhesive Sales Model
10.7.2 Non-solvent Lamination Adhesive Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Non-solvent Lamination Adhesive Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Non-solvent Lamination Adhesive Production Value by Region (2021-2026) & (USD Million)
Table 3. World Non-solvent Lamination Adhesive Production Value by Region (2027-2032) & (USD Million)
Table 4. World Non-solvent Lamination Adhesive Production Value Market Share by Region (2021-2026)
Table 5. World Non-solvent Lamination Adhesive Production Value Market Share by Region (2027-2032)
Table 6. World Non-solvent Lamination Adhesive Production by Region (2021-2026) & (Kilotons)
Table 7. World Non-solvent Lamination Adhesive Production by Region (2027-2032) & (Kilotons)
Table 8. World Non-solvent Lamination Adhesive Production Market Share by Region (2021-2026)
Table 9. World Non-solvent Lamination Adhesive Production Market Share by Region (2027-2032)
Table 10. World Non-solvent Lamination Adhesive Average Price by Region (2021-2026) & (US$/Ton)
Table 11. World Non-solvent Lamination Adhesive Average Price by Region (2027-2032) & (US$/Ton)
Table 12. Non-solvent Lamination Adhesive Major Market Trends
Table 13. World Non-solvent Lamination Adhesive Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
Table 14. World Non-solvent Lamination Adhesive Consumption by Region (2021-2026) & (Kilotons)
Table 15. World Non-solvent Lamination Adhesive Consumption Forecast by Region (2027-2032) & (Kilotons)
Table 16. World Non-solvent Lamination Adhesive Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Non-solvent Lamination Adhesive Producers in 2025
Table 18. World Non-solvent Lamination Adhesive Production by Manufacturer (2021-2026) & (Kilotons)

+357 96 030922
info@marketpublishers.com

Table 19. Production Market Share of Key Non-solvent Lamination Adhesive Producers in 2025
Table 20. World Non-solvent Lamination Adhesive Average Price by Manufacturer (2021-2026) & (US$/Ton)
Table 21. Global Non-solvent Lamination Adhesive Company Evaluation Quadrant
Table 22. World Non-solvent Lamination Adhesive Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Non-solvent Lamination Adhesive Production Site of Key Manufacturer
Table 24. Non-solvent Lamination Adhesive Market: Company Product Type Footprint
Table 25. Non-solvent Lamination Adhesive Market: Company Product Application Footprint
Table 26. Non-solvent Lamination Adhesive Competitive Factors
Table 27. Non-solvent Lamination Adhesive New Entrant and Capacity Expansion Plans
Table 28. Non-solvent Lamination Adhesive Mergers & Acquisitions Activity
Table 29. United States VS China Non-solvent Lamination Adhesive Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Non-solvent Lamination Adhesive Production Comparison, (2021 & 2025 & 2032) & (Kilotons)
Table 31. United States VS China Non-solvent Lamination Adhesive Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)
Table 32. United States Based Non-solvent Lamination Adhesive Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Non-solvent Lamination Adhesive Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Non-solvent Lamination Adhesive Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Non-solvent Lamination Adhesive Production (2021-2026) & (Kilotons)
Table 36. United States Based Manufacturers Non-solvent Lamination Adhesive Production Market Share (2021-2026)
Table 37. China Based Non-solvent Lamination Adhesive Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Non-solvent Lamination Adhesive Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Non-solvent Lamination Adhesive Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Non-solvent Lamination Adhesive Production, (2021-2026) & (Kilotons)

+357 96 030922
info@marketpublishers.com

Table 41. China Based Manufacturers Non-solvent Lamination Adhesive Production Market Share (2021-2026)
Table 42. Rest of World Based Non-solvent Lamination Adhesive Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Non-solvent Lamination Adhesive Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Non-solvent Lamination Adhesive Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Non-solvent Lamination Adhesive Production, (2021-2026) & (Kilotons)
Table 46. Rest of World Based Manufacturers Non-solvent Lamination Adhesive Production Market Share (2021-2026)
Table 47. World Non-solvent Lamination Adhesive Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Non-solvent Lamination Adhesive Production by Type (2021-2026) & (Kilotons)
Table 49. World Non-solvent Lamination Adhesive Production by Type (2027-2032) & (Kilotons)
Table 50. World Non-solvent Lamination Adhesive Production Value by Type (2021-2026) & (USD Million)
Table 51. World Non-solvent Lamination Adhesive Production Value by Type (2027-2032) & (USD Million)
Table 52. World Non-solvent Lamination Adhesive Average Price by Type (2021-2026) & (US$/Ton)
Table 53. World Non-solvent Lamination Adhesive Average Price by Type (2027-2032) & (US$/Ton)
Table 54. World Non-solvent Lamination Adhesive Production Value by Resin Chemistry, (USD Million), 2021 & 2025 & 2032
Table 55. World Non-solvent Lamination Adhesive Production by Resin Chemistry (2021-2026) & (Kilotons)
Table 56. World Non-solvent Lamination Adhesive Production by Resin Chemistry (2027-2032) & (Kilotons)
Table 57. World Non-solvent Lamination Adhesive Production Value by Resin Chemistry (2021-2026) & (USD Million)
Table 58. World Non-solvent Lamination Adhesive Production Value by Resin Chemistry (2027-2032) & (USD Million)
Table 59. World Non-solvent Lamination Adhesive Average Price by Resin Chemistry (2021-2026) & (US$/Ton)
Table 60. World Non-solvent Lamination Adhesive Average Price by Resin Chemistry

+357 96 030922
info@marketpublishers.com

(2027-2032) & (US$/Ton)
Table 61. World Non-solvent Lamination Adhesive Production Value by Viscosity at 25°C, (USD Million), 2021 & 2025 & 2032
Table 62. World Non-solvent Lamination Adhesive Production by Viscosity at 25°C (2021-2026) & (Kilotons)
Table 63. World Non-solvent Lamination Adhesive Production by Viscosity at 25°C (2027-2032) & (Kilotons)
Table 64. World Non-solvent Lamination Adhesive Production Value by Viscosity at 25°C (2021-2026) & (USD Million)
Table 65. World Non-solvent Lamination Adhesive Production Value by Viscosity at 25°C (2027-2032) & (USD Million)
Table 66. World Non-solvent Lamination Adhesive Average Price by Viscosity at 25°C (2021-2026) & (US$/Ton)
Table 67. World Non-solvent Lamination Adhesive Average Price by Viscosity at 25°C (2027-2032) & (US$/Ton)
Table 68. World Non-solvent Lamination Adhesive Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Non-solvent Lamination Adhesive Production by Application (2021-2026) & (Kilotons)
Table 70. World Non-solvent Lamination Adhesive Production by Application (2027-2032) & (Kilotons)
Table 71. World Non-solvent Lamination Adhesive Production Value by Application (2021-2026) & (USD Million)
Table 72. World Non-solvent Lamination Adhesive Production Value by Application (2027-2032) & (USD Million)
Table 73. World Non-solvent Lamination Adhesive Average Price by Application (2021-2026) & (US$/Ton)
Table 74. World Non-solvent Lamination Adhesive Average Price by Application (2027-2032) & (US$/Ton)
Table 75. Henkel Basic Information, Manufacturing Base and Competitors
Table 76. Henkel Major Business
Table 77. Henkel Non-solvent Lamination Adhesive Product and Services
Table 78. Henkel Non-solvent Lamination Adhesive Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Henkel Recent Developments/Updates
Table 80. Henkel Competitive Strengths & Weaknesses
Table 81. H.B. Fuller Basic Information, Manufacturing Base and Competitors
Table 82. H.B. Fuller Major Business

+357 96 030922
info@marketpublishers.com

Table 83. H.B. Fuller Non-solvent Lamination Adhesive Product and Services
Table 84. H.B. Fuller Non-solvent Lamination Adhesive Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. H.B. Fuller Recent Developments/Updates
Table 86. H.B. Fuller Competitive Strengths & Weaknesses
Table 87. Bostik (Arkema) Basic Information, Manufacturing Base and Competitors
Table 88. Bostik (Arkema) Major Business
Table 89. Bostik (Arkema) Non-solvent Lamination Adhesive Product and Services
Table 90. Bostik (Arkema) Non-solvent Lamination Adhesive Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Bostik (Arkema) Recent Developments/Updates
Table 92. Bostik (Arkema) Competitive Strengths & Weaknesses
Table 93. artience Group (Toyo-Morton) Basic Information, Manufacturing Base and Competitors
Table 94. artience Group (Toyo-Morton) Major Business
Table 95. artience Group (Toyo-Morton) Non-solvent Lamination Adhesive Product and Services
Table 96. artience Group (Toyo-Morton) Non-solvent Lamination Adhesive Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. artience Group (Toyo-Morton) Recent Developments/Updates
Table 98. artience Group (Toyo-Morton) Competitive Strengths & Weaknesses
Table 99. DIC Corporation Basic Information, Manufacturing Base and Competitors
Table 100. DIC Corporation Major Business
Table 101. DIC Corporation Non-solvent Lamination Adhesive Product and Services
Table 102. DIC Corporation Non-solvent Lamination Adhesive Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. DIC Corporation Recent Developments/Updates
Table 104. DIC Corporation Competitive Strengths & Weaknesses
Table 105. COIM Group Basic Information, Manufacturing Base and Competitors
Table 106. COIM Group Major Business
Table 107. COIM Group Non-solvent Lamination Adhesive Product and Services
Table 108. COIM Group Non-solvent Lamination Adhesive Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. COIM Group Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

Table 110. COIM Group Competitive Strengths & Weaknesses
Table 111. Kangda New Materials Basic Information, Manufacturing Base and Competitors
Table 112. Kangda New Materials Major Business
Table 113. Kangda New Materials Non-solvent Lamination Adhesive Product and Services
Table 114. Kangda New Materials Non-solvent Lamination Adhesive Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Kangda New Materials Recent Developments/Updates
Table 116. Kangda New Materials Competitive Strengths & Weaknesses
Table 117. Comens New Materials Basic Information, Manufacturing Base and Competitors
Table 118. Comens New Materials Major Business
Table 119. Comens New Materials Non-solvent Lamination Adhesive Product and Services
Table 120. Comens New Materials Non-solvent Lamination Adhesive Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Comens New Materials Recent Developments/Updates
Table 122. Comens New Materials Competitive Strengths & Weaknesses
Table 123. Morchem Basic Information, Manufacturing Base and Competitors
Table 124. Morchem Major Business
Table 125. Morchem Non-solvent Lamination Adhesive Product and Services
Table 126. Morchem Non-solvent Lamination Adhesive Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Morchem Recent Developments/Updates
Table 128. Morchem Competitive Strengths & Weaknesses
Table 129. SONGWON Industrial Basic Information, Manufacturing Base and Competitors
Table 130. SONGWON Industrial Major Business
Table 131. SONGWON Industrial Non-solvent Lamination Adhesive Product and Services
Table 132. SONGWON Industrial Non-solvent Lamination Adhesive Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. SONGWON Industrial Recent Developments/Updates
Table 134. SONGWON Industrial Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

Table 135. Cosmo Speciality Chemicals Basic Information, Manufacturing Base and Competitors
Table 136. Cosmo Speciality Chemicals Major Business
Table 137. Cosmo Speciality Chemicals Non-solvent Lamination Adhesive Product and Services
Table 138. Cosmo Speciality Chemicals Non-solvent Lamination Adhesive Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Cosmo Speciality Chemicals Recent Developments/Updates
Table 140. Cosmo Speciality Chemicals Competitive Strengths & Weaknesses
Table 141. Meibang (Huangshan) Adhesive Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 142. Meibang (Huangshan) Adhesive Co., Ltd. Major Business
Table 143. Meibang (Huangshan) Adhesive Co., Ltd. Non-solvent Lamination Adhesive Product and Services
Table 144. Meibang (Huangshan) Adhesive Co., Ltd. Non-solvent Lamination Adhesive Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Meibang (Huangshan) Adhesive Co., Ltd. Recent Developments/Updates
Table 146. Meibang (Huangshan) Adhesive Co., Ltd. Competitive Strengths & Weaknesses
Table 147. ACTEGA Basic Information, Manufacturing Base and Competitors
Table 148. ACTEGA Major Business
Table 149. ACTEGA Non-solvent Lamination Adhesive Product and Services
Table 150. ACTEGA Non-solvent Lamination Adhesive Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. ACTEGA Recent Developments/Updates
Table 152. ACTEGA Competitive Strengths & Weaknesses
Table 153. Shanghai Huitian New Material Co., Ltd Basic Information, Manufacturing Base and Competitors
Table 154. Shanghai Huitian New Material Co., Ltd Major Business
Table 155. Shanghai Huitian New Material Co., Ltd Non-solvent Lamination Adhesive Product and Services
Table 156. Shanghai Huitian New Material Co., Ltd Non-solvent Lamination Adhesive Production (Kilotons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Shanghai Huitian New Material Co., Ltd Recent Developments/Updates
Table 158. Shanghai Huitian New Material Co., Ltd Competitive Strengths &

+357 96 030922
info@marketpublishers.com

Weaknesses
Table 159. Global Key Players of Non-solvent Lamination Adhesive Upstream (Raw Materials)
Table 160. Global Non-solvent Lamination Adhesive Typical Customers
Table 161. Non-solvent Lamination Adhesive Typical Distributors

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Non-solvent Lamination Adhesive Picture
Figure 2. World Non-solvent Lamination Adhesive Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Non-solvent Lamination Adhesive Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Non-solvent Lamination Adhesive Production (2021-2032) & (Kilotons)
Figure 5. World Non-solvent Lamination Adhesive Average Price (2021-2032) & (US$/Ton)
Figure 6. World Non-solvent Lamination Adhesive Production Value Market Share by Region (2021-2032)
Figure 7. World Non-solvent Lamination Adhesive Production Market Share by Region (2021-2032)
Figure 8. North America Non-solvent Lamination Adhesive Production (2021-2032) & (Kilotons)
Figure 9. Europe Non-solvent Lamination Adhesive Production (2021-2032) & (Kilotons)
Figure 10. China Non-solvent Lamination Adhesive Production (2021-2032) & (Kilotons)
Figure 11. Japan Non-solvent Lamination Adhesive Production (2021-2032) & (Kilotons)
Figure 12. India Non-solvent Lamination Adhesive Production (2021-2032) & (Kilotons)
Figure 13. Southeast Asia Non-solvent Lamination Adhesive Production (2021-2032) & (Kilotons)
Figure 14. Non-solvent Lamination Adhesive Market Drivers
Figure 15. Factors Affecting Demand
Figure 16. World Non-solvent Lamination Adhesive Consumption (2021-2032) & (Kilotons)
Figure 17. World Non-solvent Lamination Adhesive Consumption Market Share by Region (2021-2032)
Figure 18. United States Non-solvent Lamination Adhesive Consumption (2021-2032) & (Kilotons)
Figure 19. China Non-solvent Lamination Adhesive Consumption (2021-2032) & (Kilotons)
Figure 20. Europe Non-solvent Lamination Adhesive Consumption (2021-2032) & (Kilotons)
Figure 21. Japan Non-solvent Lamination Adhesive Consumption (2021-2032) & (Kilotons)
Figure 22. South Korea Non-solvent Lamination Adhesive Consumption (2021-2032) &

+357 96 030922
info@marketpublishers.com

(Kilotons)
Figure 23. ASEAN Non-solvent Lamination Adhesive Consumption (2021-2032) & (Kilotons)
Figure 24. India Non-solvent Lamination Adhesive Consumption (2021-2032) & (Kilotons)
Figure 25. Producer Shipments of Non-solvent Lamination Adhesive by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 26. Global Four-firm Concentration Ratios (CR4) for Non-solvent Lamination Adhesive Markets in 2025
Figure 27. Global Four-firm Concentration Ratios (CR8) for Non-solvent Lamination Adhesive Markets in 2025
Figure 28. United States VS China: Non-solvent Lamination Adhesive Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: Non-solvent Lamination Adhesive Production Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States VS China: Non-solvent Lamination Adhesive Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 31. United States Based Manufacturers Non-solvent Lamination Adhesive Production Market Share 2025
Figure 32. China Based Manufacturers Non-solvent Lamination Adhesive Production Market Share 2025
Figure 33. Rest of World Based Manufacturers Non-solvent Lamination Adhesive Production Market Share 2025
Figure 34. World Non-solvent Lamination Adhesive Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 35. World Non-solvent Lamination Adhesive Production Value Market Share by Type in 2025
Figure 36. One-Component
Figure 37. Two-Component
Figure 38. World Non-solvent Lamination Adhesive Production Market Share by Type (2021-2032)
Figure 39. World Non-solvent Lamination Adhesive Production Value Market Share by Type (2021-2032)
Figure 40. World Non-solvent Lamination Adhesive Average Price by Type (2021-2032) & (US$/Ton)
Figure 41. World Non-solvent Lamination Adhesive Production Value by Resin Chemistry, (USD Million), 2021 & 2025 & 2032
Figure 42. World Non-solvent Lamination Adhesive Production Value Market Share by Resin Chemistry in 2025

+357 96 030922
info@marketpublishers.com

Figure 43. Polyurethane
Figure 44. Acrylic
Figure 45. Other
Figure 46. World Non-solvent Lamination Adhesive Production Market Share by Resin Chemistry (2021-2032)
Figure 47. World Non-solvent Lamination Adhesive Production Value Market Share by Resin Chemistry (2021-2032)
Figure 48. World Non-solvent Lamination Adhesive Average Price by Resin Chemistry (2021-2032) & (US$/Ton)
Figure 49. World Non-solvent Lamination Adhesive Production Value by Viscosity at 25°C, (USD Million), 2021 & 2025 & 2032
Figure 50. World Non-solvent Lamination Adhesive Production Value Market Share by Viscosity at 25°C in 2025
Figure 51. Low Viscosity: ?1,000 mPa·s
Figure 52. Medium Viscosity: 1,000–3,000 mPa·s
Figure 53. High Viscosity: >3,000 mPa·s
Figure 54. World Non-solvent Lamination Adhesive Production Market Share by Viscosity at 25°C (2021-2032)
Figure 55. World Non-solvent Lamination Adhesive Production Value Market Share by Viscosity at 25°C (2021-2032)
Figure 56. World Non-solvent Lamination Adhesive Average Price by Viscosity at 25°C (2021-2032) & (US$/Ton)
Figure 57. World Non-solvent Lamination Adhesive Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 58. World Non-solvent Lamination Adhesive Production Value Market Share by Application in 2025
Figure 59. Food Packaging
Figure 60. Beverage Packaging
Figure 61. Pharmaceutical Packaging
Figure 62. Personal Care & Household Packaging
Figure 63. Others
Figure 64. World Non-solvent Lamination Adhesive Production Market Share by Application (2021-2032)
Figure 65. World Non-solvent Lamination Adhesive Production Value Market Share by Application (2021-2032)
Figure 66. World Non-solvent Lamination Adhesive Average Price by Application (2021-2032) & (US$/Ton)
Figure 67. Non-solvent Lamination Adhesive Industry Chain
Figure 68. Non-solvent Lamination Adhesive Procurement Model

+357 96 030922
info@marketpublishers.com

Figure 69. Non-solvent Lamination Adhesive Sales Model
Figure 70. Non-solvent Lamination Adhesive Sales Channels, Direct Sales, and Distribution
Figure 71. Methodology
Figure 72. Research Process and Data Source

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global Non-solvent Lamination Adhesive Supply, Demand and Key Producers, 2026-2032

Product link: https://marketpublishers.com/r/G0DD7F51DB16EN.html

Price: US$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G0DD7F51DB16EN.html