

Global Non-slip Element Balloon (NSE Balloon) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Non-slip Element Balloon (NSE Balloon) market size was valued at US\$ 346 million in 2025 and is forecast to a readjusted size of US\$ 636 million by 2032 with a CAGR of 9.0% during review period.

The coronary non-slip element balloons is a specialized therapeutic device utilized in percutaneous coronary intervention (PCI) procedures. Its surface is equipped with three spike-like elements—composed of nylon or polymeric materials—distributed at 120-degree intervals. The underlying principle relies on the anchoring and stress-concentrating effects of these spikes to fragment calcified plaques and dilate severely stenotic lesions through a physical cutting mechanism; this design effectively mitigates the slippage and recoil often associated with conventional balloons, making it frequently employed for the pretreatment of complex lesions.

In 2025, the global production volume of non-slip element balloons is projected to reach 620,000 units, with an average price of \$542 per unit and an average gross margin of 59.5%.

Based on our research, coronary scoring balloon dilatation catheters are not simply a premium version of standard PTCA balloons. They represent a specialized lesion-preparation device category within complex PCI. Conventional coronary balloons dilate the vessel mainly through radial expansion, whereas scoring or non-slip element balloons concentrate force through external scoring elements, protruding nylon elements or dual-wire focused-force structures. This mechanism is particularly relevant when standard balloons are prone to slippage or insufficient dilation, including in-stent

restenosis, ostial lesions, bifurcation lesions, fibrotic lesions and mildly to moderately calcified lesions. Regulatory classification also distinguishes cutting/scoring PTCA catheters as balloon-tipped coronary devices with cutting or scoring elements used for balloon-resistant coronary stenoses. For this reason, the present analysis adopts a narrow scope and does not merge the segment with ordinary PTCA balloons, drug-coated balloons, intravascular lithotripsy balloons or peripheral scoring balloons.

From a supply perspective, the global market is shaped by a small number of established international products and a rapidly expanding Chinese domestic supplier base. NIPRO/Goodman's NSE ALPHA is the representative non-slip element platform, using external nylon elements to reduce slippage and enable plaque modification. OrbusNeich and Abbott's Scoreflex NC use a dual-wire focused-force design, while Philips AngioSculpt is an established scoring balloon platform for resistant coronary lesions. In China, SINOMED TRADENT, MicroPort FireFalcon, INT Medical, Lepu Medical, APT Medical CONQUEROR Ridge, Kossel/Mixin Seledora and DK Medtech's coronary scoring balloon products demonstrate that the market is shifting from reliance on a few imported products toward a more diversified competitive structure with domestic innovation, local regulatory approvals and broader hospital access.

Demand growth is driven more by procedural complexity than by total PCI volume alone. Aging populations, diabetes, chronic kidney disease and prior PCI history all contribute to higher rates of calcified lesions, restenosis, bifurcation disease and fibrotic lesions. These conditions increase the need for controlled lesion preparation before stenting or drug-coated balloon therapy. Compared with atherectomy, intravascular lithotripsy and cutting balloons, coronary scoring balloons are positioned mainly for controlled plaque modification in fibrotic and mild-to-moderate calcified lesions. They are less aggressive than metallic cutting balloons but less effective than IVL or atherectomy for severe deep calcium. Their future role is therefore likely to be part of a broader complex PCI toolkit rather than a standalone replacement for all lesion-preparation technologies.

From a pricing and profitability perspective, coronary scoring balloons command higher ASPs and gross margins than standard PTCA balloons, but they are still below energy-based or highly complex interventional systems such as intravascular lithotripsy. In mature Western and Japanese markets, established products benefit from physician familiarity, clinical evidence and hospital procurement channels. In China, the rapid approval of domestic products is expected to accelerate local substitution and expand clinical access, but it will also increase pricing pressure over time. The long-term competitive focus will move from simply obtaining regulatory approval to achieving

better deliverability, smaller crossing profiles, reliable refolding, stronger anti-slippage performance, clinical evidence generation and integration into complete complex PCI solutions.

This report is a detailed and comprehensive analysis for global Non-slip Element Balloon (NSE Balloon) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Non-slip Element Balloon (NSE Balloon) market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-slip Element Balloon (NSE Balloon) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-slip Element Balloon (NSE Balloon) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Non-slip Element Balloon (NSE Balloon) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Non-slip Element Balloon (NSE Balloon)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-slip Element Balloon (NSE Balloon) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NIPRO CORPORATION, B. Braun SE, Abbott Laboratories, OrbusNeich Medical Group Holdings Limited, Koninklijke Philips N.V., SINOMED, Shanghai MicroPort Medical (Group) Co., Ltd., Lepu Medical Technology (Beijing) Co., Ltd., INT Medical Co., Ltd., APT Medical Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Non-slip Element Balloon (NSE Balloon) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Non-slip Element Balloon

Protruding Nylon Element Balloon

Dual-wire Focused Force Balloon

Scoring Element Balloon

Other

Market segment by Balloon Compliance

Semi-compliant Scoring Balloon

Non-compliant Scoring Balloon

Controlled-compliance Scoring Balloon

Other

Market segment by Balloon Diameter

Below 2.00mm

2.00–2.50mm

2.75–3.50mm

3.75–4.00mm

Above 4.00mm

Other

Market segment by Application

Tertiary Hospitals

Cardiovascular Specialty Hospitals

Catheterization Laboratories

PCI Centers

Other

Major players covered

NIPRO CORPORATION

B. Braun SE

Abbott Laboratories

OrbusNeich Medical Group Holdings Limited

Koninklijke Philips N.V.

SINOMED

Shanghai MicroPort Medical (Group) Co., Ltd.

Lepu Medical Technology (Beijing) Co., Ltd.

INT Medical Co., Ltd.

APT Medical Inc.

Kossel Medtech (Suzhou) Co., Ltd.

DK Medtech Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Non-slip Element Balloon (NSE Balloon) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Non-slip Element Balloon (NSE Balloon), with price, sales quantity, revenue, and global market share of Non-slip Element Balloon (NSE Balloon) from 2021 to 2026.

Chapter 3, the Non-slip Element Balloon (NSE Balloon) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Non-slip Element Balloon (NSE Balloon) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Non-slip Element Balloon (NSE Balloon) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Non-slip Element Balloon (NSE Balloon).

Chapter 14 and 15, to describe Non-slip Element Balloon (NSE Balloon) sales channel, distributors, customers, research findings and conclusion.

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