

# Global Non-Silicone Release Agent Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Non-Silicone Release Agent market size was valued at US\$ 1724 million in 2025 and is forecast to a readjusted size of US\$ 2378 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global non-silicon release agent production reached approximately 21 kilotons, the average price is 80000 usd/ton. Non-silicon release agent is a kind of auxiliary agent used to help the product release smoothly from the mold during the molding process. Its key feature is that it does not contain organosilicon compounds as the main active ingredient. Traditional mold release agents are often based on silicone oil or silicone resin, while non-silicone mold release agents use other chemical systems, such as waxes, fatty acid derivatives, fluorocarbons or special polymers. Its main advantage is that it does not leave silicone oil residues on the surface of the product, which avoids subsequent processing problems that silicon contamination may cause, such as spraying, printing or poor adhesion. Therefore, it is especially suitable for industries with strict surface treatment requirements, such as composite material manufacturing, pre-coating of automotive parts, electronic packaging and medical equipment production.

Market concentration and key players:

Internationally, the market concentration of non-silicon release agents is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, large manufacturers such as ITW and W.N. Shaw; from a domestic perspective, non-silicone release agents still have a lot of room for development.

Manufacturing Processes and Market Trends:

The non-silicon mold release agent market is an application-driven, relatively fragmented market, with far less concentration than many specialty chemical segments, and has not yet formed an absolute global monopoly pattern. This is mainly due to the wide range of downstream applications, from composites and rubber plastics to concrete prefabrication and polyurethane processing, where product performance requirements vary greatly in different fields, so there are a large number of specialized suppliers for specific market segments. Major players worldwide include multinational companies with deep know-how in the mold release field, offering a comprehensive range of non-silicon and silicon-containing products. At the same time, many regional medium-sized enterprises and specialty chemical companies also occupy an important position in their respective fields of strength. In China market, local enterprises are also developing rapidly, occupying a considerable share of the domestic market by virtue of cost and service advantages. Overall, this is a diversified market where several specialty chemical companies compete, with international brands with strong technical strength often having an advantage in areas where surface treatment requirements are extremely high, such as composites and high-end automotive components.

This report is a detailed and comprehensive analysis for global Non-Silicone Release Agent market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Shape and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Non-Silicone Release Agent market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Non-Silicone Release Agent market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Non-Silicone Release Agent market size and forecasts, by Shape and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Non-Silicone Release Agent market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Non-Silicone Release Agent

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Non-Silicone Release Agent market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ITW, W.N. Shaw, Stoner, OKS Spezialschmierstoffe GmbH, Setral Chemie GmbH, Chem?Trend LP, ACMOS CHEMIE KG, Ambersil, Smooth-On, iBiotec Tec Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Non-Silicone Release Agent market is split by Shape and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Shape, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Shape

Aerosol Spray Release Agent

Liquid Release Agent

#### Market segment by Chemical System

Fatty Acid Based

Wax Based

Fluoropolymer Based

Polymeric Release Agent

Others

#### Market segment by Usage Mode

Internal Release Agent

External Release Agent

#### Market segment by Application

Plastic Industry

Rubber Industry

Food Industry

Others

#### Major players covered

ITW

W.N. Shaw

Stoner

OKS Spezialschmierstoffe GmbH

Setral Chemie GmbH

Chem?Trend LP

ACMOS CHEMIE KG

Ambersil

Smooth-On

iBiotec Tec Industries

Hightower Products

MG Chemicals

Parker LORD

Tygris

Slide

WEICON

CRC

Mclube

LION SPECIALTY CHEMICALS

Hightower Products

Ashio-sangyo

Pintyplus

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Non-Silicone Release Agent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Non-Silicone Release Agent, with price, sales quantity, revenue, and global market share of Non-Silicone Release Agent from 2021 to 2026.

Chapter 3, the Non-Silicone Release Agent competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Non-Silicone Release Agent breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Shape and by Application, with sales market share and growth rate by Shape, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Non-Silicone Release Agent market forecast, by regions, by Shape, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Non-Silicone Release Agent.

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