

Global Non-powered Ground Support Equipment Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Non-powered Ground Support Equipment market size was valued at USD 751.1 million in 2023 and is forecast to a readjusted size of USD 1041.2 million by 2030 with a CAGR of 4.8% during review period.

Ground support equipment (GSE) is the support equipment found at an airport, usually on the apron, the servicing area by the terminal. This equipment is used to service the aircraft between flights. As the name suggests, ground support equipment is there to support the operations of aircraft whilst on the ground. The role of this equipment generally involves ground power operations, aircraft mobility, and cargo/passenger loading operations. This report focus on Non-powered Ground Support Equipment.

According to the IATA, the total volume of air passenger traffic in 2022 increased by 64.4% compared to 2021. Global passenger traffic for the whole year was 68.5% of pre-pandemic (2019) levels. Total global aviation revenue grew by 43.6% to \$727 billion in 2022. In 2022, global airlines were expected to have a net loss of \$6.9 billion, significantly better than the net loss of \$42 billion in 2021 and \$137.7 billion in 2020. According to data from the Civil Aviation Administration of China, in 2022, the cumulative operating income of the entire industry was 632.89 billion yuan, down 15.8% from the previous year. The loss was 217.44 billion yuan. Among them, airlines achieved operating income of 336.48 billion yuan, and the loss was 177.12 billion yuan. The airport achieved operating income of 77.01 billion yuan and the loss was 47.62 billion yuan.

The Global Info Research report includes an overview of the development of the Non-

powered Ground Support Equipment industry chain, the market status of Passenger Service (Dollies, Chocks), Cargo Service (Dollies, Chocks), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Non-powered Ground Support Equipment.

Regionally, the report analyzes the Non-powered Ground Support Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Non-powered Ground Support Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Non-powered Ground Support Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Non-powered Ground Support Equipment industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Dollies, Chocks).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Non-powered Ground Support Equipment market.

Regional Analysis: The report involves examining the Non-powered Ground Support Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Non-powered Ground Support Equipment market. This may include estimating market growth rates, predicting market demand, and identifying

emerging trends.

The report also involves a more granular approach to Non-powered Ground Support Equipment:

Company Analysis: Report covers individual Non-powered Ground Support Equipment players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Non-powered Ground Support Equipment. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Service, Cargo Service).

Technology Analysis: Report covers specific technologies relevant to Non-powered Ground Support Equipment. It assesses the current state, advancements, and potential future developments in Non-powered Ground Support Equipment areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Non-powered Ground Support Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Non-powered Ground Support Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Dollies

Chocks

Aircraft Tripod Jack

Aircraft Service Stairs

Others

Market segment by Application

Passenger Service

Cargo Service

Aircraft Service

Market segment by players, this report covers

Teleflex Lionel-DuPont

JBT Corporation

Textron GSE

Fast Global Solutions

Mallaghan

MULAG

HYDRO

Nepean

Tronair

Aero Specialties

Global Ground Support

Toyota Industries Corp

DOLL

Gate GSE

Guangtai Airports Equipment

Shenzhen TECHKING

Hangfu Airdrome Equipment

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Non-powered Ground Support Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Non-powered Ground Support Equipment, with revenue, gross margin and global market share of Non-powered Ground Support Equipment from 2019 to 2024.

Chapter 3, the Non-powered Ground Support Equipment competitive situation, revenue and global market share of top players are analyzed emphatically by landscape

contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Non-powered Ground Support Equipment market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Non-powered Ground Support Equipment.

Chapter 13, to describe Non-powered Ground Support Equipment research findings and conclusion.

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