

Global Non-Photosensitive Polyimide Coatings Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Non-Photosensitive Polyimide Coatings market size is expected to reach \$ 364 million by 2032, rising at a market growth of 12.3% CAGR during the forecast period (2026-2032).

In 2025, global non-photosensitive polyimide coatings production reached approximately 1739 tons, the average price is 90 usd/kg. Non-photosensitive polyimide coatings are a special polymer coating material based on polyimide resin that can solidify into a film without light exposure. They are typically cured by thermosetting or chemical reaction to form a polyimide protective film with high strength, high heat resistance, excellent insulation, and good mechanical properties. They are mainly used for surface insulation, passivation, stress buffering, and protective layer preparation for semiconductor devices, circuit boards, aerospace components, etc. Unlike photosensitive polyimides that require ultraviolet exposure and development, they do not have photo-patterning capabilities. After film formation, additional processes such as etching are generally required to achieve patterning.

Market Concentration and Major Players:

Internationally, the market concentration of non-photosensitive polyimide coatings is relatively high, mainly concentrated in developed countries such as Japan. Large manufacturers include HD Microsystems and Fujifilm. Domestically, the non-photosensitive polyimide coating market still has significant room for growth.

Manufacturing Process and Market Trends:

The manufacturing process primarily involves the condensation polymerization of

diamine and dianhydride monomers in a polar solvent to form a polyamic acid precursor. After precision coating to form a film, a closed-loop dehydration process using stepped-temperature thermosetting is employed to generate the polyimide coating. For specific patterns, photoresist masking and etching processes are combined to achieve patterning.

In terms of market trends, driven by the continuous upgrading of advanced semiconductor packaging, high-performance printed circuit boards, and flexible display industries, product demand continues to evolve towards higher heat resistance, lower dielectric constant, and lower coefficient of thermal expansion. Simultaneously, the industry is increasingly emphasizing supply chain self-control and domestic substitution of key raw materials. Environmentally friendly low-volatile solvent systems and thin, uniform coating technologies suitable for high-density packaging are also becoming key development focuses.

This report studies the global Non-Photosensitive Polyimide Coatings production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Non-Photosensitive Polyimide Coatings and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Non-Photosensitive Polyimide Coatings that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Non-Photosensitive Polyimide Coatings total production and demand, 2021-2032, (Tons)

Global Non-Photosensitive Polyimide Coatings total production value, 2021-2032, (USD Million)

Global Non-Photosensitive Polyimide Coatings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Non-Photosensitive Polyimide Coatings consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Non-Photosensitive Polyimide Coatings domestic production, consumption, key domestic manufacturers and share

Global Non-Photosensitive Polyimide Coatings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Non-Photosensitive Polyimide Coatings production by Chemical, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Non-Photosensitive Polyimide Coatings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Non-Photosensitive Polyimide Coatings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray (Japan), Fujifilm (Japan), HD Microsystems (USA), UBE Corporation (Japan), Industrial Summit Technology (Japan), Mitsui Chemicals (Japan), Wingo Technology (Japan), Arkema (France), Pome Technology(China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Non-Photosensitive Polyimide Coatings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Chemical, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Non-Photosensitive Polyimide Coatings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Non-Photosensitive Polyimide Coatings Market, Segmentation by Chemical:

Positive Non-Photosensitive Polyimide

Negative Non-Photosensitive Polyimide

Global Non-Photosensitive Polyimide Coatings Market, Segmentation by Forming:

Etching

Laser-processing

Global Non-Photosensitive Polyimide Coatings Market, Segmentation by Temperature:

275°C

300°C

350°C

Others

Global Non-Photosensitive Polyimide Coatings Market, Segmentation by Application:

Display Panel

Electronic Packaging

Printed Circuit Board

Companies Profiled:

Toray (Japan)

Fujifilm (Japan)

HD Microsystems (USA)

UBE Corporation (Japan)

Industrial Summit Technology (Japan)

Mitsui Chemicals (Japan)

Wingo Technology (Japan)

Arkema (France)

Pome Technology(China)

Key Questions Answered:

1. How big is the global Non-Photosensitive Polyimide Coatings market?
2. What is the demand of the global Non-Photosensitive Polyimide Coatings market?
3. What is the year over year growth of the global Non-Photosensitive Polyimide Coatings market?
4. What is the production and production value of the global Non-Photosensitive Polyimide Coatings market?
5. Who are the key producers in the global Non-Photosensitive Polyimide Coatings market?
6. What are the growth factors driving the market demand?

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